

# AUSTRALIAN ECONOMIC INDICATORS

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### NOTES

FORTHCOMING ISSUES Issue Expected release date

> February 2006 1 February 2006 March 2006 28 February 2006 April 2006 31 March 2006 May 2006 28 April 2006 June 2006 31 May 2006

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> Where available, the statistics in this issue are presented as time series for the last nine years of annual data, the last nine guarters or 15 months of data. To assist analysis most tables include percentage movements, as well as

> > levels, of series.

Quarterly and monthly data for most series, and annual data for a limited number of series, are available from the Australian Bureau of Statistics for earlier periods than that shown in this publication. Many series can be obtained on electronic media. Inquiries should be directed to the National

Information Service on 1300 135 070.

**EXTENDED TIME SERIES** Users who require longer time series data should note that the February

> 2006 issue of the Australian Economic Indicators will be the final issue to contain long time series data. This is because long time series data can now

be accessed for free from the ABS web site.

SYMBOLS AND OTHER

**USAGES** 

IN THIS ISSUE

See the Abbreviations sections following the Explanatory Notes.

Dennis Trewin

Australian Statistician

### **FEATURE ARTICLE**

### A STATISTICAL OVERVIEW OF TOURISM

INTRODUCTION

Tourism has a major impact on the Australian economy. It affects many sectors of the economy and contributes to employment, exports, consumption, gross value added and other services. In 2003-2004 tourism contributed 3.9% to gross domestic product (GDP). Tourism is also seen as providing a significant contribution to the economy of local regions within Australia.

The economic contribution of tourism in Australia is dominated by domestic not international visitors. Tourism is also an important contributor to Australia's export earnings.

This article demonstrates the range and useability of data available on the Tourism sector. It presents what tourism is, the significance of tourism to the Australian economy and how it has changed over time, the contribution made by international visitors compared to domestic visitors, and the concepts and collections that underpin tourism measurement.

**DEFINING TOURISM** 

Tourism encompasses most short-term travel away from the normal place of work and residence. It is defined by the World Tourism Organization (WTO) as: "the activities of persons travelling to and staying in places outside their usual environment for not more than one consecutive year for leisure, business and other purposes not related to the exercise of an activity remunerated from within the place visited".

The WTO definition identifies "tourism" as more than just leisure travel. It encompasses travel for business, health, education, religious and other reasons. It includes both domestic and international travel and involves the consumption of a wide range of goods and services provided by, for example, transport and tour operators, accommodation establishments, theme parks and attractions, entertainment and arts venues, museums and historical sites, restaurants, travel agents and souvenir retailers.

The latest version of the Framework for Australian Tourism Statistics (cat. no. 9502.0.55.001) was released by the ABS in September 2003. It provides guidelines to encourage consistency and compatibility in the collection and analysis of tourism statistics in Australia.

The products that are produced and consumed in meeting tourism demand are not readily apparent since "tourism" is not regarded as a conventional industry or product in international and national statistical standards. To address this, the ABS first published Australian National Accounts: Tourism Satellite Account, 1997-1998 (cat. no. 5249.0) in 2000. There are now seven years of data available.

WHAT IS THE TOURISM SATELLITE ACCOUNT? The tourism satellite account provides a comprehensive set of economic data on the direct contribution of tourism to the Australian economy within the national accounting framework. It provides a means by which the economic aspects of tourism can be drawn out and analysed separately within the structure of the main accounts and allows the determination of tourism's contribution to major national accounting aggregates.

The tourism satellite account uses a model to measure the magnitude of the tourism "industry" so it can be compared on a consistent basis with other industries in the economy. Key measures include tourism gross domestic product (GDP), tourism gross value added (GVA), tourism consumption by type of visitor, and tourism employment. The WTO identifies the tourism satellite account as the unifying framework of most of the components of the System of Tourism Statistics.

The tourism satellite account is compiled using a combination of visitors expenditure data from surveys conducted by the Tourism Research Australia (TRA), industry data from ABS collections, and supply-use relationships in the Australian System of National Accounts (ASNA) supply and use tables.

TOURISM'S SHARE
OF GROSS
DOMESTIC
PRODUCT

Tourism GDP represents the total market value of Australian produced goods and services consumed by visitors after deducting the cost of goods and services used up in the process of production. Table 1 shows the tourism industry share of GDP for the seven years that the tourism satellite account has been compiled for.

TABLE 1. TOURISM INDUSTRY SHARE OF GROSS DOMESTIC PRODUCT (GDP)

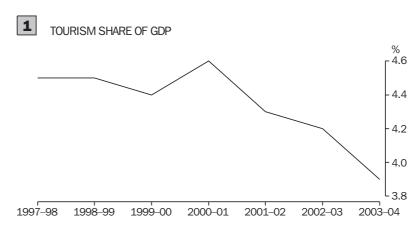
1997– 1998	1998– 1999	1999– 2000	2000– 2001	2001– 2002	2002– 2003	2003– 2004
21 894	23 054	23 994	25 044	25 250	25 939	26 016
3 048	3 213	3 321	5 817	5 637	6 041	5 935
24 942	26 267	27 316	30 861	30 887	31 980	31 952
559 139	589 597	623 461	668 426	713 229	758 147	813 225
4.3	4.3	4.2	4.1	3.9	3.8	3.5
4.5	4.5	4.4	4.6	4.3	4.2	3.9
	1998 21 894 3 048 24 942 559 139 4.3	1998 1999 21 894 23 054 3 048 3 213 24 942 26 267 559 139 589 597 4.3 4.3	1998     1999     2000       21 894     23 054     23 994       3 048     3 213     3 321       24 942     26 267     27 316       559 139     589 597     623 461       4.3     4.3     4.2	1998     1999     2000     2001       21 894     23 054     23 994     25 044       3 048     3 213     3 321     5 817       24 942     26 267     27 316     30 861       559 139     589 597     623 461     668 426       4.3     4.3     4.2     4.1	1998         1999         2000         2001         2002           21 894         23 054         23 994         25 044         25 250           3 048         3 213         3 321         5 817         5 637           24 942         26 267         27 316         30 861         30 887           559 139         589 597         623 461         668 426         713 229           4.3         4.3         4.2         4.1         3.9	1998         1999         2000         2001         2002         2003           21 894         23 054         23 994         25 044         25 250         25 939           3 048         3 213         3 321         5 817         5 637         6 041           24 942         26 267         27 316         30 861         30 887         31 980           559 139         589 597         623 461         668 426         713 229         758 147           4.3         4.3         4.2         4.1         3.9         3.8

Source: Australian National Accounts: Tourism Satellite Account, cat. no. 5249.0.

Tourism accounted for nearly \$32 billion of the total GDP of \$813 billion in 2003–2004. This represents a 3.9% share of GDP and is the lowest share of GDP since the tourism satellite account was first compiled in 1997–1998. It is also the third consecutive decline since the share peaked in 2000–2001 as shown in graph 1.

The high tourism share of GDP in 2000–2001 was largely due to price increases in tourism services resulting from the

TOURISM'S SHARE OF GROSS **DOMESTIC PRODUCT** continued



Source: Australian National Accounts: Tourism Satellite Account, cat. no. 5249.0.

introduction of the Goods and Services Tax (GST) and the impact of the 2000 Olympic Games. During 2001-2002 and 2002-2003 external events such as the September 11 terrorist attacks and the Severe Acute Respiratory Syndrome (SARS) scare caused changes in both the level of international visitors to Australia and the willingness of Australians to travel overseas. The fall in the share of GDP in 2003-2004 occurred despite a surge in consumption by international visitors for the Rugby World Cup in late 2003.

INTERNATIONAL **VERSUS DOMESTIC TOURISM** 

A key factor behind the fall in the tourism share of GDP in 2003-2004 was that Australians travelled less in Australia and more overseas compared with 2002-2003. This is shown by the decline in domestic tourism consumption in 2003-2004 and an increase in total outbound expenditure by Australians travelling overseas in 2003-2004.

In 2003-2004, domestic tourism contributed more than three-quarters (76%) of total tourism GDP, compared to a 24% contribution from international tourism as shown in table 2.

TABLE 2. TOURISM INDUSTRY GDP, BY TYPE OF VISITOR, \$m

	1997– 1998	1998– 1999	1999– 2000	2000– 2001	2001– 2002	2002– 2003	2003– 2004
Domestic							
Households	16 931	17 789	18 276	20 055	20 342	21 463	21 098
Business/government	2 702	2 877	2 972	3 331	3 162	3 251	3 215
Total domestic	19 632	20 666	21 248	23 387	23 504	24 714	24 313
International	5 310	5 601	6 068	7 475	7 383	7 265	7 639
Total	24 942	26 267	27 316	30 861	30 887	31 980	31 952

Source: Australian National Accounts: Tourism Satellite Account, cat no. 5249.0.

TOURISM GVA

Tourism gross value added (GVA) is the value of output consumed by visitors minus the value of the inputs used in producing these tourism products. Table 3 shows that tourism contributed over \$26 billion to industry GVA in 2003-2004, an increase of over \$4 billion from the 1997-1998 level. In 2003-2004, the industries that accounted for the largest share of tourism gross value added were air and water transport (14%), accommodation (11%), cafes,

restaurants and takeaway food outlets (10%), and other retail trade (9%). These shares have been reasonably steady since 1997–1998.

TABLE 3. TOURISM SHARE OF GROSS VALUE ADDED AND GROSS DOMESTIC PRODUCT

1997									
Industries GVA(a)         Travel agency and tour \$m operator services         835         869         895         992         966         975           Taxi transport         \$m         174         195         197         218         207         210           Air and water transport \$m         3,211         3,309         3,430         3,727         3,592         3,557           Motor vehicle hiring \$m         231         259         280         284         287         298           Accommodation \$m         2,400         2,551         2,644         2,775         2,855         2,917           Cafes, restaurants and \$m food outlets         2,209         2,362         2,454         2,501         2,601         2,689           Total GVA of tourism characteristic industries(a)         9,059         9,546         9,901         10,498         10,509         10,646           GVA of tourism \$m         5m         2,567         2,714         2,955         2,974         2,973         3,140           GVA of all other \$m industries(c)         2,567         2,714         2,955         2,974         2,973         3,140           Tourism GVA         \$m         21,894         23,054         23,994         25,044         25		Units							2003– 2004
Industries GVA(a)         Travel agency and tour \$m operator services         835         869         895         992         966         975           Taxi transport         \$m         174         195         197         218         207         210           Air and water transport \$m         3,211         3,309         3,430         3,727         3,592         3,557           Motor vehicle hiring \$m         231         259         280         284         287         298           Accommodation \$m         2,400         2,551         2,644         2,775         2,855         2,917           Cafes, restaurants and \$m food outlets         2,209         2,362         2,454         2,501         2,601         2,689           Total GVA of tourism characteristic industries(a)         9,059         9,546         9,901         10,498         10,509         10,646           GVA of tourism \$m         5m         2,567         2,714         2,955         2,974         2,973         3,140           GVA of all other \$m industries(c)         2,567         2,714         2,955         2,974         2,973         3,140           Tourism GVA         \$m         21,894         23,054         23,994         25,044         25	Tourism characteristi	C.							
operator services         835         869         895         992         966         975           Taxi transport         \$m         174         195         197         218         207         210           Air and water transport         \$m         3,211         3,309         3,430         3,727         3,592         3,557           Motor vehicle hiring         \$m         231         259         280         284         287         298           Accommodation         \$m         2,400         2,551         2,644         2,775         2,855         2,917           Cafes, restaurants and \$m         2,209         2,362         2,454         2,501         2,601         2,689           Total GVA of tourism         \$m         2,209         2,362         2,454         2,501         2,601         2,689           GVA of tourism         \$m         2,059         9,546         9,901         10,498         10,509         10,646           GVA of tourism         \$m         20,268         10,795         11,139         11,572         11,769         12,152           GVA of all other industries(b)         2,567         2,714         2,955         2,974         2,973         3,140									
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Motor vehicle hiring         \$m         231         259         280         284         287         298           Accommodation         \$m         2,400         2,551         2,644         2,775         2,855         2,917           Cafes, restaurants and \$m food outlets         2,209         2,362         2,454         2,501         2,601         2,689           Total GVA of tourism characteristic industries(a)         9,059         9,546         9,901         10,498         10,509         10,646           GVA of tourism connected industries(b)         10,268         10,795         11,139         11,572         11,769         12,152           GVA of all other industries(c)         \$m         2,567         2,714         2,955         2,974         2,973         3,140           Tourism GVA         \$m         21,894         23,054         23,994         25,044         25,250         25,939           Tourism share of GVA %         4.3         4.3         4.2         4.1         3.9         3.8           Net taxes on tourism products         3,048         3,213         3,321         5,817         5,637         6,041           Tourism GDP         \$m         24,942         26,267         27,316         30,861		\$m	174	195	197	218	207	210	214
Motor vehicle hiring         \$m\$         231         259         280         284         287         298           Accommodation         \$m\$         2,400         2,551         2,644         2,775         2,855         2,917           Cafes, restaurants and \$m food outlets         2,209         2,362         2,454         2,501         2,601         2,689           Total GVA of tourism characteristic industries(a)         9,059         9,546         9,901         10,498         10,509         10,646           GVA of tourism connected industries(b)         10,268         10,795         11,139         11,572         11,769         12,152           GVA of all other industries(c)         \$m\$         2,567         2,714         2,955         2,974         2,973         3,140           Tourism GVA         \$m\$         21,894         23,054         23,994         25,044         25,250         25,939           Tourism share of GVA %         4.3         4.3         4.2         4.1         3.9         3.8           Net taxes on tourism products         3,048         3,213         3,321         5,817         5,637         6,041           Tourism GDP         \$m\$         24,942         26,267         27,316         3	Air and water transpo	rt\$m	3.211	3.309	3.430	3.727	3.592	3.557	3,521
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food outlets         2,209         2,362         2,454         2,501         2,601         2,689           Total GVA of tourism characteristic industries(a)         9,059         9,546         9,901         10,498         10,509         10,646           GVA of tourism connected industries(b)         10,268         10,795         11,139         11,572         11,769         12,152           GVA of all other industries(c)         2,567         2,714         2,955         2,974         2,973         3,140           Tourism GVA         \$m         21,894         23,054         23,994         25,044         25,250         25,939           Tourism share of GVA %         4.3         4.3         4.2         4.1         3.9         3.8           Net taxes on tourism products         3,048         3,213         3,321         5,817         5,637         6,041           Tourism GDP         \$m         24,942         26,267         27,316         30,861         30,887         31,980	Accommodation	\$m	2,400	2,551	2,644	2,775	2,855	2,917	2,941
characteristic industries(a)         9,059         9,546         9,901         10,498         10,509         10,646           GVA of tourism connected industries(b)         10,268         10,795         11,139         11,572         11,769         12,152           GVA of all other industries(c)         2,567         2,714         2,955         2,974         2,973         3,140           Tourism GVA         \$m         21,894         23,054         23,994         25,044         25,250         25,939           Tourism share of GVA %         4.3         4.3         4.2         4.1         3.9         3.8           Net taxes on tourism products         \$m         3,048         3,213         3,321         5,817         5,637         6,041           Tourism GDP         \$m         24,942         26,267         27,316         30,861         30,887         31,980	Cafes, restaurants ar food outlets	nd\$m	2,209	2,362	2,454	2,501	2,601	2,689	2,599
connected industries(b)         10,268         10,795         11,139         11,572         11,769         12,152           GVA of all other industries(c)         \$m         2,567         2,714         2,955         2,974         2,973         3,140           Tourism GVA         \$m         21,894         23,054         23,994         25,044         25,250         25,939           Tourism share of GVA %         4.3         4.3         4.2         4.1         3.9         3.8           Net taxes on tourism products         \$m         3,048         3,213         3,321         5,817         5,637         6,041           Tourism GDP         \$m         24,942         26,267         27,316         30,861         30,887         31,980	characteristic industries(a)	·	9,059	9,546	9,901	10,498	10,509	10,646	10,531
industries(c)     2,567     2,714     2,955     2,974     2,973     3,140       Tourism GVA     \$m     21,894     23,054     23,994     25,044     25,250     25,939       Tourism share of GVA %     4.3     4.3     4.2     4.1     3.9     3.8       Net taxes on tourism products     \$m     3,048     3,213     3,321     5,817     5,637     6,041       Tourism GDP     \$m     24,942     26,267     27,316     30,861     30,887     31,980	connected industries(b)		10,268	10,795	11,139	11,572	11,769	12,152	12,360
Tourism GVA         \$m         21,894         23,054         23,994         25,044         25,250         25,939           Tourism share of GVA %         4.3         4.3         4.2         4.1         3.9         3.8           Net taxes on tourism products         \$m         3,048         3,213         3,321         5,817         5,637         6,041           Tourism GDP         \$m         24,942         26,267         27,316         30,861         30,887         31,980		\$m	2,567	2,714	2,955	2,974	2,973	3,140	3,125
Net taxes on tourism \$m products       \$m 3,048       3,213       3,321       5,817       5,637       6,041         Tourism GDP       \$m       24,942       26,267       27,316       30,861       30,887       31,980	Tourism GVA	\$m	21,894	23,054	23,994	25,044	25,250	25,939	26,016
products 3,048 3,213 3,321 5,817 5,637 6,041 Tourism GDP \$m 24,942 26,267 27,316 30,861 30,887 31,980	Tourism share of GVA	A %	4.3	4.3	4.2	4.1	3.9	3.8	3.5
Tourism GDP \$m 24,942 26,267 27,316 30,861 30,887 31,980		sm	3,048	3,213	3,321	5,817	5,637	6,041	5,935
Tourism share of GDP % 4.5 4.5 4.4 4.6 4.3 4.2		\$m	24,942	26,267	27,316	30,861	30,887	31,980	31,952
10dillotti dildic di deli 70 4.5 4.5 4.5 4.5 4.2	Tourism share of GD	P %	4.5	4.5	4.4	4.6	4.3	4.2	3.9

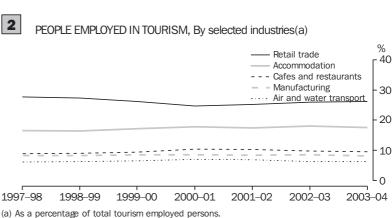
Tourism characteristic industries have at least 25% of their output consumed by visitors.

Source: Australian National Accounts: Tourism Satellite Account, cat. no. 5249.0.

### **TOURISM EMPLOYMENT**

The tourism industry employed 536,600 persons in 2003–2004. Tourism employment grew 5.5% between 1997-1998 and 2003–2004, slower than the growth in total employed persons (11.1%) over that period. Consequently, the tourism share of total employed persons fell from 5.9% in 1997-1998 to 5.6% in 2003-2004.

The tourism share of total employment is higher than the tourism share of industry GVA. This is because tourism tends to be generally more labour intensive than other forms of economic activity.



<sup>(</sup>a) As a percentage of total tourism employed persons.

Source: Australian National Accounts: Tourism Satellite Account, cat. no. 5249.0.

Tourism connected industries are those industries not classified as characteristic that have products which are consumed by visitors in volumes which are significant.

The share of GVA of all industries that provide outputs to visitors not included in characteristic or connected industries.

**TOURISM EMPLOYMENT** continued

The Retail trade industry generated the most tourism employment (26% of total tourism employment). The retail trade, accommodation, and the cafes and restaurants industries account for more than half of the employment generated by tourism. These shares have been reasonably steady since 1997–1998 as shown in graph 2.

**EXPORTS OF TOURISM GOODS** AND SERVICES

Tourism makes an important contribution to Australia's export earnings. In 2003–2004, international visitors consumed \$17.3 billion worth of goods and services produced by the Australian economy as shown in table 4. This represented a 12.1% share by Tourism of the total exports of goods and services, which means that tourism is now more significant than many of our more traditional exports such as coal, wheat, wool, iron and steel which have sustained our economy in the past.

While tourism exports grew quite strongly between 1997-1998 and 2000-2001, so did exports of other goods and services. However, in 2003–2004 tourism exports increased by 4%, while total exports declined by 3% thus leading to an increase in the tourism share.

The decrease in total exports in 2001-2002 and 2002-2003 were mainly the result of the decrease in short-term arrivals of international visitors to Australia.

TABLE 4. EXPORTS OF TOURISM GOODS AND SERVICES

	1997– 1998	1998– 1999	1999– 2000	2000– 2001	2001– 2002	2002– 2003	2003– 2004
International visitor consumption (\$m) Total exports (\$m)	12,792 113,744	13,445 112,025	14,610 126,222	17,140 153,763	17,107 153,200	16,656 148,293	17,317 143,366
Tourism share of exports (%)	11.2	12.0	11.6	11.1	11.2	11.2	12.1
Growth in international visitor consumption (%)		5.1	8.7	17.3	-0.2	-2.6	4.0
Growth in total exports (%)		-1.5	12.7	21.8	-0.4	-3.2	-3.3

<sup>..</sup> not applicable

Source: Australian National Accounts: Tourism Satellite Account. cat. no. 5249.0.

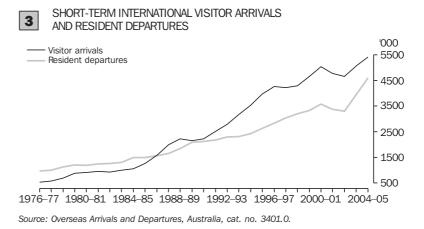
SHORT-TERM **INTERNATIONAL VISITOR MOVEMENTS** 

Statistics on international short-term visitor arrivals and short-term resident departures relate to the number of movements of travellers rather than the number of travellers (i.e. the multiple movements of individual persons during a given reference period are all counted). Available time series data starting from the mid-1970s allows analysis of a longer series for short-term visitor arrivals and resident departures than for the Tourism Satellite Account.

For the past 25 years, short-term visitor arrivals and resident departures have generally increased year by year as shown in graph 3. Prior to the mid-1980s, Australian resident departures were higher than international visitor arrivals. However, since 1986-87, there have been more visitor arrivals than resident departures.

SHORT-TERM INTERNATIONAL VISITOR MOVEMENTS continued Graph 3 shows that in 2004-2005, there were 10 times as many short-term visitor arrivals to Australia (over 5.4 million) as there were in 1976-77 (540,400). The 2004–2005 figure was the highest number of arrivals ever recorded, and the second consecutive increase since the dip in 2001–2002 and 2002–2003.

Similarly, short-term departures of Australian residents increased nearly five-fold over the past 25 years. There were 4.6 million short-term resident departures in 2004–2005 compared to 965,600 in 1976-77. This was the highest number of short-term resident departures ever recorded for a financial year. In general, there was a strong upward trend in short-term resident departures, despite the decreases experienced in 2001–2002 and 2002–2003.



In 2004–2005, the top source countries for short-term visitor arrivals were New Zealand (20% of total visitor arrivals), Japan and the United Kingdom (each 13%), the United States of America (8%), Singapore and China (each 5%). Most travellers from these countries stated holiday or visiting friends and relatives as the main reason for their journey.

Korea, Malaysia, Hong Kong and Germany were also among the major source countries of short-term visitor arrivals.

The top destinations for Australian resident departures in 2004–2005 were New Zealand (18% of total), the United States of America (9%), the United Kingdom (8%), Indonesia (7%), and China (5%). Most travellers to these countries stated holiday as the main reason for their journey. Other popular reasons for travel included visiting friends and relatives and for business purposes.

Other major destinations for short-term resident departures included Fiji, Thailand, Singapore, Hong Kong, Malaysia, Viet Nam and Japan. Short-term departures to these countries have steadily climbed in the last 25 years, reaching more than 1 million combined in 2004-2005 (24% of all short-term departures).

**FACTORS AFFECTING** SHORT-TERM **INTERNATIONAL MOVEMENTS** 

A wide range of world events appeared to influence short-term travel patterns. These included economic and safety concerns, as well as world sporting and cultural events which either deterred or attracted people to visit specific destinations.

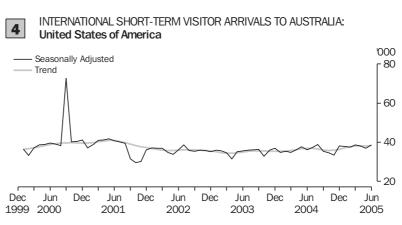
Significant events that contributed to increases in the number of short-term visitor arrivals to Australia were recorded in;

- 1981–1982 (Brisbane Commonwealth Games Sept/Oct 1982),
- 1987–1988 (Brisbane World Exposition),
- 2000-2001 (Olympic games September 2000) and
- 2003-2004 (the Rugby World Cup 2003).

Conversely, events that contributed to decreases in short-term visitor arrivals include the Australian airlines pilots' dispute in 1989, the Asian financial crisis in 1998, the collapse of Ansett in 2001 and the September 11 2001 terrorist attacks in the USA.

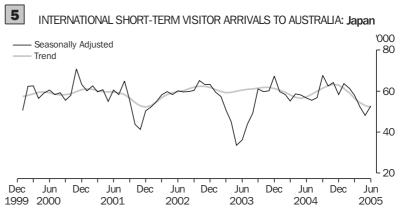
The influences of significant events can best be demonstrated by showing seasonally adjusted and trend estimates. Seasonally adjusted estimates allow analysis of short-term movements including irregular impacts on the series, while trend estimates provide a better method to analyse and monitor the underlying direction of the short-term movement series. In most cases, the trend series is the best source of information on the long-term direction of these statistics.

Graphs 4 and 5 show examples of short-term visitor arrivals from specific countries on a monthly basis. The graph for the United States of America shows a peak in short-term arrivals that corresponds to the Sydney Olympic and Paralympic Games in September 2000, and a decline following the September 11 attacks in 2001 (graph 4). Similarly, the graph for Japan shows a decline in short-term visitor arrivals from that country following the September 11 attacks in 2001, and a strong decline in 2003 following the outbreak of SARS in some Asian countries (graph 5). This may reflect the fact that a number of countries affected by SARS are transit points for international travel, such as travel between Japan and Australia.



Source: Overseas Arrivals and Departures, Australia, cat. no. 3401.0.

FACTORS
AFFECTING
SHORT-TERM
INTERNATIONAL
MOVEMENTS
continued

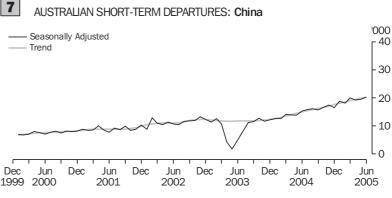


Source: Overseas Arrivals and Departures, Australia, cat. no. 3401.0.

Many of the events that influence short-term visitor arrivals also influence short-term resident departures. The graphs below, using monthly seasonally adjusted and trend estimates, demonstrate the impact of significant events on short-term resident departures to specific countries.

Graph 6 shows that following the September 11 terrorist attacks in 2001, short-term resident departures to the United States of America showed significant decreases for several months following that event. The graph for China shows the impact of the SARS scare on departures to that country in the early part of 2003 (graph 7).

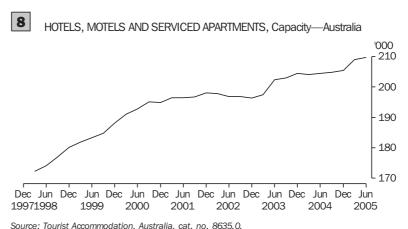




Source: ABS Overseas Arrivals and Departures, Australia, cat. no. 3401.0.

TOURIST ACCOMMODATION CAPACITY Capacity in terms of rooms/units/apartments/suites is the maximum number available to accommodate paying guests on the last day of the survey period. Capacity closed temporarily for seasonal reasons is included.

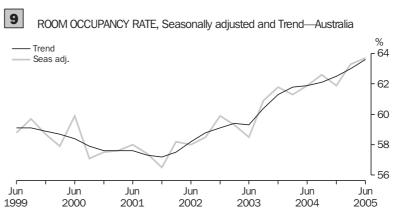
Graph 8 shows that the total recorded capacity for hotels, motels and serviced apartments with 15 or more rooms has generally increased since 1997 when consistent time series data became available. Capacity reached 209,823 rooms in the June quarter 2005 (up 2.6% from the June quarter of 2004). The number of establishments for hotels, motels, guest houses and serviced apartments with 15 or more rooms also generally increased.



ROOM OCCUPANCY RATES

The room occupancy rate represents room occupancy expressed as a percentage of total capacity available during the survey period, which include the operating periods of establishments closed for seasonal reasons.

The trend estimate of the room occupancy rate for hotels, motels and serviced apartments with 15 or more rooms rose by 1.7 percentage points from 61.9% in the June quarter 2004 to 63.6% in the June quarter 2005. Apart from a minor fall in September quarter 2003, This rate has been increasing since the December quarter 2001 (graph 9).



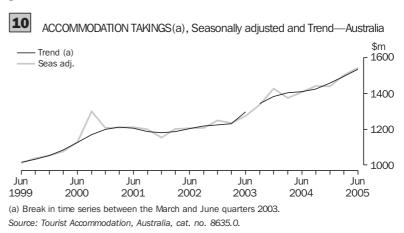
Source: Tourist Accommodation, Australia, cat no. 8635.0.

ROOM OCCUPANCY **RATES** continued

**ACCOMMODATION TAKINGS** 

The seasonally adjusted estimate of the room occupancy rate increased by 1.8 percentage points to 63.7% from June quarter 2004 to June quarter 2005.

The total accommodation takings for hotels, motels and serviced apartments with 15 or more rooms combined continued to increase, reflecting the combined effect of increased demand for higher quality accommodation, higher tariffs (including the effects of inflation) and an increase in the average number of guests per room (graph 10). In June quarter 2005 the trend estimate of the total accommodation takings rose by 8.9% from the June quarter 2004 to \$1,535.2 million. The seasonally adjusted estimate of the total accommodation takings rose by 9.8% from the June quarter 2004 to \$1,545.0 million in the June quarter 2005.



CONCLUSION

Tourism constitutes an important contribution to the economy, providing 4% of GDP in 2003-2004. Tourism's GVA of \$26 billion in 2003-2004 was higher than the GVA of the agricultural industry. The bulk of total tourism GDP is contributed by domestic tourism (76% in 2003-2004). The tourism industry employed 536,600 persons in 2003-2004, with the retail trade industry generating the most tourism employment. Tourism represents about 12% of Australia's exports of goods and services. Tourist accommodation, capacity and room occupancy rates have generally increased since the late 1990s.

These and other tourism indicators affirm the importance of tourism in the economy.

Short-term international visitor movements to and from Australia have shown a dramatic increase over the last 25 years. Changes in short-term travel patterns of visitors arriving in Australia and of residents departing to other countries were influenced by world events such as sporting and cultural events, industrial disputes, war and safety concerns, acts of terrorism, health scares, and natural disasters.

### CONCLUSION continued

Australia produces tourism statistics that meet the broad needs of users. These statistics are generally collected and analysed based on the Framework for Australian Tourism Statistics. The framework incorporates Australian and international statistical standards, thus promoting compatibility and comparability from all tourism statistical collections.

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<a href="http://www.abs.gov.au/Websitedbs/c311215.nsf/22b99697d1e47a">http://www.abs.gov.au/Websitedbs/c311215.nsf/22b99697d1e47a</a> d8ca2568e30008e1bc/2ca1bbf5a5d82db8ca2567220072eab3!Open Document>

### **APPENDIX**

### CONCEPTS AND COLLECTIONS USED TO MEASURE **TOURISM**

The latest version of the Framework for Australian Tourism Statistics (cat. no. 9502.0.55.001) was released by the ABS in September 2003. The Framework aims to provide guidelines which will encourage consistency and compatibility in the collection and analysis of tourism statistics in Australia. It is intended to apply not only to ABS collections but all collectors and users of tourism statistics from government agencies and the private sector.

The Framework for Australian Tourism Statistics incorporates Australian and international statistical standards. It is in line with international tourism concepts and definitions developed by the World Tourism Organization (WTO). It also reflects Australian tourism statistical standards developed by the Tourism Research Australia (TRA) in 1996 and 1997.

The April 2005 issue of Tourism Satellite Account, Australian National Accounts (cat. no. 5249.0) contains detailed results of the latest (2003-2004) Tourism satellite account.

Statistics of international arrivals and departures measure the number and characteristics of Australian residents departing from and international visitors arriving in Australia. The data items include:

- country of last residence or stay;
- country of birth;
- nationality;
- purpose of journey;
- duration of stay;
- State of longest period of stay;
- age, sex, marital status; and
- country of embarkation and port of clearance.

Other items are available on request.

Tourist Accommodation, Australia (cat. no. 8635.0) provides information on the supply of, and demand for, tourist accommodation facilities. Data include number of establishments, capacity and employment for the quarter and occupancy and takings from accommodation for each month.

Statistics on tourist accommodation are obtained from the quarterly Survey of Tourist Accommodation (STA). From the March quarter 2005 the scope of the STA has been expanded to include data for hotels, motels and serviced apartments with 5 or more rooms or units; holiday flats, units and houses of letting entities with 15 or more rooms or units; caravan parks with 40 or **APPENDIX** continued

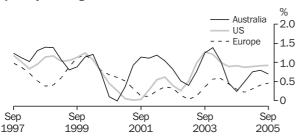
more powered sites and visitor hostels with 25 or more bed spaces.

From 1998 to 2004 the survey included hotels, motels and serviced apartments with 15 or more rooms on a quarterly basis. For the years 2000 and 2003 only, the collection also included holiday flats, units and houses of letting entities with 15 or more rooms or units; caravan parks with 40 or more powered sites and visitor hostels with 25 or more bed spaces.

### QUARTERLY REVIEW

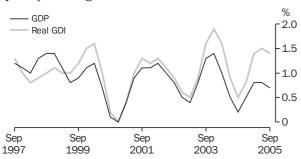
The Quarterly Review refers to trend estimates unless otherwise specified.

## 1 INTERNATIONAL ECONOMIC GROWTH, GDP VOLUME TREND, Quarterly % change



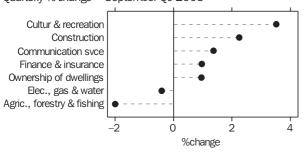
Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0 & Organisation for Economic Co-operation and Development.

## 2 CHAIN VOLUME OF GDP AND REAL GDI, Trend—Quarterly % change



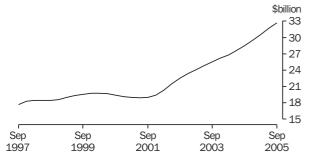
Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

## 3 GROSS VALUE ADDED BY INDUSTRY, Trend—Quarterly % change—September Qtr 2005



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

## 4. TOTAL PRIVATE BUSINESS INVESTMENT, Chain volume measure, Trend

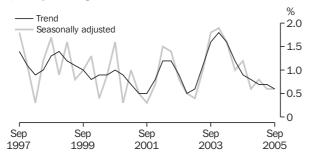


Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

### OVERVIEW . . . . . . . . . . .

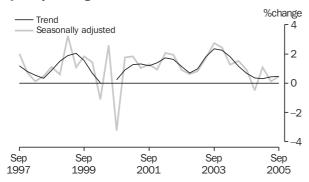
- Australia's September quarter trend GDP growth
  of 0.7% is comparable to other major economies
  but is still below the US growth of 0.9% (graph
  1). During 2004 most developed countries were
  showing a slowdown in growth of GDP, but have
  recovered during 2005. Australian growth
  during the September quarter 2005 was driven
  by household consumption and private
  investment with offsets from public investment,
  net exports and inventories.
- Through the year to September quarter 2005, trend real gross domestic income (GDI) has increased by 5.1% compared with an increase of 2.8% in trend volume GDP. Real GDI measures the purchasing power of the total incomes generated by domestic production, taking changes in the terms of trade into account. The chain volume measure of GDP is a measure of the volume of production within Australia. However, the total real income that Australians derive from this production also depends on the volume of imports able to be purchased from the proceeds of Australia's exports to the rest of the world. Over the past year, Australia's terms of trade have increased by 12.5%, so a given volume of exports will enable Australians to purchase a higher volume of imports than was the case in September quarter 2004. See also graph 21 below.
- Most industries made positive contributions to production chain volume measures in the September quarter 2005 (graph 3). The strongest quarterly increases were from cultural and recreation services (up 3.5%), construction (up 2.2%) and communication services (up 1.4%). Negative contributors to growth in GDP were agriculture, forestry and fishing (down 2.0%) and electricity, gas and water (down 0.4%).
- investment contributed Business 0.4 percentage points of the 0.7% increase in GDP in the September quarter. Graph 4 shows the strong increase in business investment over the last few years. Investment in the resources sector has been high for several years, partly in response to the strength of China's demand for minerals and energy. New machinery and equipment purchases in the resources sector increased significantly during the quarter, as did spending on new road and rail projects, especially through public-private partnerships between state governments and the private sector. The investment boom should allow businesses to lift export capacity in future quarters.

### 5 HOUSEHOLD FINAL CONSUMPTION EXPENDITURE, Chain volume measure— Quarterly % change



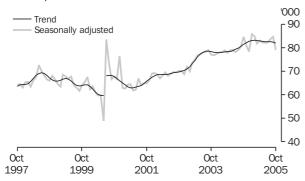
Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

## 6 RETAIL TURNOVER, Chain volume measure, Trend—Quarterly % change



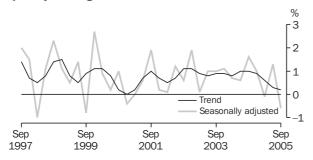
Source: Retail Trade, Australia, cat. no. 8501.0.

### 7 NEW MOTOR VEHICLE SALES, Number per month



Source: Sales of New Motor Vehicles, Australia, cat. no. 9314.0.

## 8 GOVERNMENT FINAL CONSUMPTION EXPENDITURE, (Excluding defence) Chain volume measure—Quarterly % change

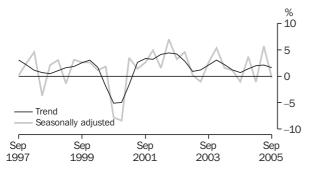


Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

### CONSUMPTION . . . . . . .

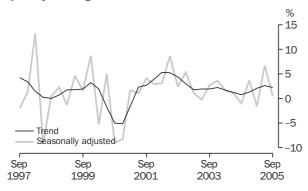
- In the September quarter 2005 the chain volume measure of *bousehold final consumption expenditure* (HFCE) grew by 0.6% in both trend and seasonally adjusted terms (graph 5). The strongest trend growth rates were recorded for *alcobolic beverages* (up 1.2%), *recreation and culture* (up 1.1%) and *insurance and other financial services* (up 1.0%). There were only four components which fell; *operation of vehicles* (down 1.6% due to declines in fuel volumes), *transport services* (down 0.8%), *cigarettes and tobacco* (down 0.3%) and *electricity*, *gas and other fuel* (down 0.2%).
- In the September quarter 2005, retail turnover rose by 0.5% in trend chain volume terms, following an increase of 0.4% for the June quarter 2005. Five of the seven industries showed increases this quarter, with clothing and soft good retailing up 1.4%, food retailing up 1.1%, household good retailing up 0.9%, hospitality and services up 0.5% and department stores up 0.1%. Other retailing fell by 3.1% and recreational good retailing fell 0.2%.
- The trend estimate for sales of new motor vehicles (excluding motor cycles) fell by 0.5% from September 2005 to 81,955 in October 2005 (graph 7). The trend estimate for October 2005 is 0.7% higher than the October 2004 estimate (81,385). In October 2005, decreases were recorded in the trend estimate for sales of new passenger vehicles (-0.7%) and other vehicles (-0.3%) compared with September 2005, while sales of sport utility vehicles showed a rise of 0.3%. Most states and territories recorded decreases in the trend estimate for sales of new motor vehicles in October 2005 compared with September 2005, with the Northern Territory (-1.4%) recording the largest decrease. Western Australia, Victoria and South Australia recorded increases over this time.
- The trend chain volume measure of *national* general government final consumption expenditure (GFCE) excluding defence rose 0.3% in the September quarter 2005 (graph 8) and 3.0% between September 2004 and September 2005. The trend chain volume measure of defence final consumption expenditure fell by 0.4% in the September quarter, following three quarters of rises. This means there is a rise of 1.2% between September quarter 2004 and September quarter 2005.

### 9 TOTAL GROSS FIXED CAPITAL FORMATION, Chain volume measure— Quarterly % change



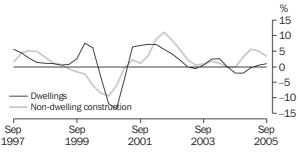
Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

### 10 PRIVATE GROSS FIXED CAPITAL FORMATION (PGFCF), Chain volume measure— Quarterly % change



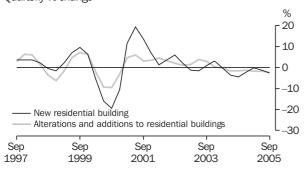
Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

### 11 PRIVATE GFCF: SELECTED COMPONENTS, Chain volume measure, Trend— Quarterly % change



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

## 12 VALUE OF RESIDENTIAL BUILDING APPROVALS, Chain volume measure, Trend— Quarterly % change



Source: Building Approvals, Australia, cat. no. 8731.0.

### INVESTMENT.......

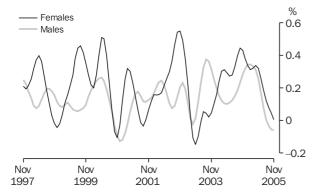
The trend chain volume measure of *total* gross fixed capital formation (GFCF) rose by 1.6% in the September quarter 2005, following rises in the previous seventeen quarters (graph 9). The trend is now 7.3% above that of the September quarter 2004.

• The trend chain volume measure of total private gross fixed capital formation rose by 2.2% in the September quarter 2005 (graph 10), while public gross fixed capital formation fell by 1.6%. In the private sector, dwellings rose by 1.0%, non-dwelling construction rose by 3.3%, and machinery and equipment rose 3.0%. Livestock rose by 0.3%, intangible fixed assets rose by 1.4% and ownership transfer costs fell 0.4%. For public GFCF, public corporations fell by 2.8%, national general government rose by 1.3%, and state and local general government fell by 1.1%.

• Trend total GFCF for private dwellings rose by 1.0% in the September quarter 2005 (graph 11). New and used dwellings rose by 1.7% while alterations and additions rose by 0.2%. Expenditure on non-dwelling construction rose by 3.3%. There was a 3.1% rise in new engineering construction and a 3.1% rise in new building.

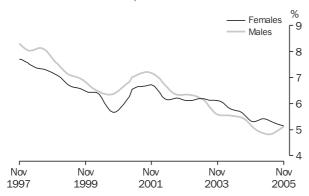
The trend chain volume measure of the value of building approvals rose by 1.1% in the September quarter 2005. There was a 2.7% fall in total residential building while non-residential building rose by 5.8%. New residential building fell 2.7% while alterations and additions to residential buildings fell 2.3% (graph 12). The fall in new residential building was due to a 0.2% fall in new houses and a fall of 7.5% in new other residential building. Some building approvals do not proceed, and there is a lag of a few months until work occurs for those that do. Also, when there are interest rate changes these influence approvals (see the feature article on the relationship between changes in interest rates and building approvals in the November 2001 issue of AEI).

### 13 EMPLOYMENT, Trend—Monthly % change



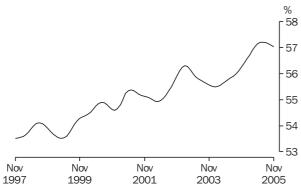
Source: Labour Force, Australia, cat. no. 6202.0.

### 14 UNEMPLOYMENT RATE, Trend



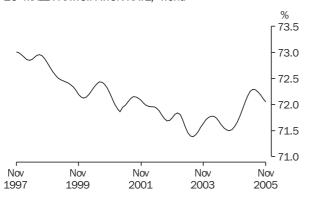
Source: Labour Force, Australia, cat. no. 6202.0.

### 15 FEMALE PARTICIPATION RATE, Trend



Source: Labour Force, Australia, cat. no. 6202.0.

### 16 MALE PARTICIPATION RATE, Trend



Source: Labour Force, Australia, cat. no. 6202.0.

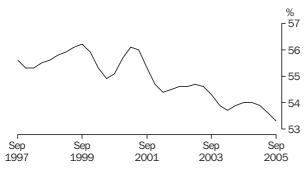
### LABOUR MARKET . . . . . .

- In November 2005 employment continued to fall, while unemployment remained steady.
- In November 2005, the trend total number of *employed persons* fell marginally from the previous month to 10,028,400. *Female employment* rose marginally to 4,507,600 while *male employment* fell 0.1% to 5,520,800 (graph 13). *Full-time employment* fell 0.1% to 7,134,100 while *part-time employment* rose 0.2% to 2,894,300.
- In November 2005, the trend unemployment rate remained steady at 5.1%. The male unemployment rate rose 0.1 percentage point to 5.0% and the female unemployment rate fell 0.1 percentage point to 5.1% (graph 14). In November 2005 the number of persons looking for full-time work rose 0.8% to 386,000 and the number of persons looking for part-time work fell 0.6% to 155,500.
- In November 2005, the overall *participation rate* fell 0.1 percentage point to 64.4%. The *female participation rate* fell 0.1 percentage point to 57.0% (graph 15) while the *male participation rate* remained around 72.1% (graph 16).
- The trend chain volume measure of market sector GDP per hour worked rose by 0.3% in the September quarter 2005 (graph 17). Hours worked in the market sector rose by 0.3% and market sector GDP rose 0.5%. Market sector GDP per hour worked is a measure of labour productivity and in trend terms this is the second quarter to show a rise after four quarters of negative growth. Note however that this measure is also affected by the contribution of capital and other factors to changes in production as well as changes in the overall quality of labour input. Further details about this effect can be found in the feature article 'Estimates of productivity in the Australian national accounts', available on the ABS web site at www.abs.gov.au (Ausstats - Publications -5206 September 2005 – Main Features).

### 17 LABOUR PRODUCTIVITY (PROXY) TREND, GDP Market sector, Chain volume measure— Quarterly % change

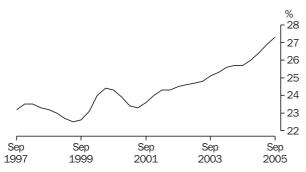


## 18 WAGES SHARE OF TOTAL FACTOR INCOME, Trend



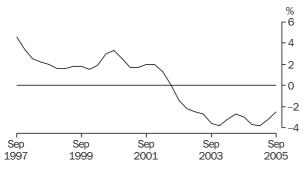
Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

### 19 PROFITS SHARE OF TOTAL FACTOR INCOME, Trend



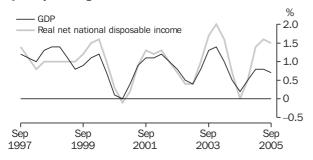
Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

### 20 HOUSEHOLD SAVING RATIO, Trend



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

## 21 GDP AND REAL NET NATIONAL DISPOSABLE INCOME, Chain volume measure, Trend—Quarterly % change



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

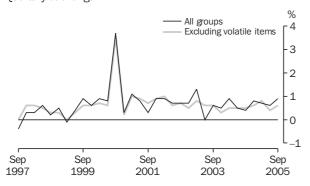
### INCOME........

Total factor income is derived by summing compensation of employees, gross operating surplus and gross mixed income.

- In the September quarter 2005, the wages share of total factor income fell to 53.3% (graph 18). Compensation of employees rose by 1.8%, reflecting a rise of 1.1% in average earnings and a 0.7% rise in the number of wage and salary earners.
- In the September quarter 2005, the *profits* share of total factor income rose to 27.3% (graph 19). This profit measure comprises the gross operating surplus (GOS) of financial and non-financial corporations, which rose by 3.7% in the September quarter following a 4.4% rise in the June quarter 2005.

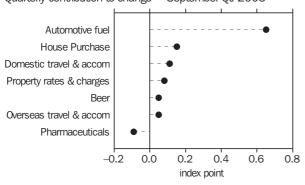
- The *bousehold saving ratio* was negative in the September quarter 2005, implying that household consumption was greater than household disposable income. In trend terms the ratio was –2.5% (graph 20). This ratio is being driven by expenditure growing faster than disposable income. Caution should be exercised in interpreting the household saving ratio in recent years, because major components of household income and expenditure may still be subject to significant revisions. The impact of these revisions on the saving ratio can cause changes in the apparent direction of the trend
- During the September quarter 2005 trend real net national disposable income rose by 1.5%, compared to the increase in the trend chain volume measure of GDP of 0.7% (graph 21). Real net national disposable income (RNNDI) is a broad measure of economic well-being. This measure adjusts the chain volume measure of GDP for the terms of trade effect, real net incomes from overseas and consumption of fixed capital.
- For further details about RNNDI see the feature article in the April 2002 issue of AEI.

## 22 CONSUMER PRICE INDEX, Quarterly % change



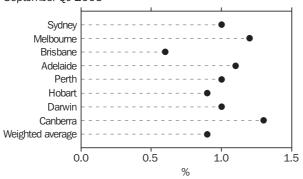
Source: Consumer Price Index, Australia, cat. no. 6401.0.

## 23 MAJOR CONTRIBUTIONS TO CHANGE IN THE CPI, Quarterly contribution to change— September Qtr 2005



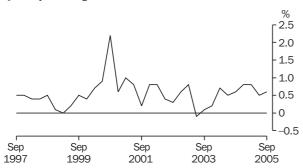
Source: Consumer Price Index, Australia, cat. no. 6401.0.

### 24 ALL GROUPS, Quarterly % change— September Qtr 2005



Source: Consumer Price Index, Australia, cat. no. 6401.0.

## 25 DOMESTIC FINAL DEMAND CHAIN PRICE INDEX, Quarterly % change



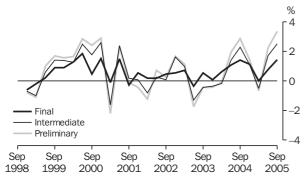
Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

### **CONSUMER PRICES ....**

This commentary refers to original estimates unless otherwise specified.

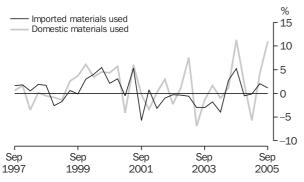
- In the September quarter 2005, the all groups consumer price index (CPI) rose by 0.9%, compared with a rise of 0.6% in the June quarter 2005 (graph 22). The major contributors at the group level were transportation (up 3.3%), bousing (up 1.4%), recreation (up 1.2%) and food (up 0.8%). Health (down 1.1%) and communication (down 0.7%) provided offsetting price decreases.
- Graph 23 shows the major contributors to the change in the CPI for the September quarter. The 11.6% rise in automotive fuel contributed 0.65 index points to the 0.9% rise in the CPI. The 1.2% price rise in bouse purchase contributed 0.15 index points to the rise in the CPI. House purchase rose in all capital cities except Brisbane, with builders reporting material costs and labour and tradesmen's costs as the main contributing factors. The 3.4% rise in domestic boliday travel and accommodation was due to increases in both the fares and accommodation components with peak prices applying in both the first and last month of the quarter, coinciding with the occurrence of school holidays in most capital cities at some time in these two months. The increase in property rates and charges (5.0%) was mainly due to the annual review of these prices by State and local government authorities. The fall in the net cost of pharmaceuticals (-4.8%) was a direct result of the cyclical effect of the Pharmaceutical Benefits Scheme safety net.
- At the all groups level, the September quarter 2005 CPI rose in all capital cities (graph 24). The increases ranged from from 0.6% in Brisbane to 1.3% in Canberra. The higher result for Canberra was mainly due to that city recording above average increases (or smaller decreases) in clothing and footwear, bousehold contents and services, health, transportation and recreation. The lower result in Brisbane was largely due to that city recording price movements for food, alcohol and tobacco, bousehold contents and services and recreation that were well below the national average and the lowest of all capital cities.
- The national accounts domestic final demand chain price index rose 0.6% in the September quarter 2005, following a rise of 0.5% in the June quarter (graph 25). The domestic final demand chain price index is a broad based measure of price change and comprises final consumption and capital expenditure, for both private and public sectors. The chain price index for final consumption expenditure rose by 0.7% (by 0.8% for households and no change for general government), while the chain price index for gross fixed capital formation rose by 0.6% (by 0.6% for private and by 0.4% for public).

## 26 STAGE OF PRODUCTION INDEXES, Quarterly % change



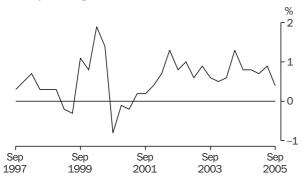
Source: Producer Price Indexes, Australia, cat. no. 6427.0.

## 27 MANUFACTURING INDUSTRY PRICE INDEXES, Quarterly % change



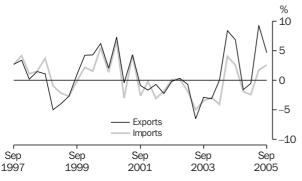
Source: Producer Price Indexes, Australia, cat. no. 6427.0.

### 28 MATERIALS USED IN HOUSE BUILDING, Quarterly % change



Source: Producer Price Indexes, Australia, cat. no. 6427.0.

## 29 EXPORT AND IMPORT PRICE INDEXES, Quarterly % change



Source: International Trade Price Indexes, Australia, cat. no. 6457.0.

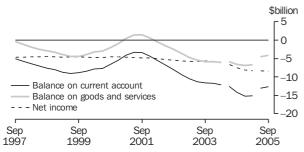
### PRODUCER PRICES. . . . .

This commentary refers to original estimates unless otherwise specified.

- The *final (Stage 3) stage of production price index* rose 1.5% in the September quarter 2005 (graph 26). For the final (Stage 3) index, there was a rise of 1.4% in domestic commodities mainly due to increases in building construction and petroleum refining, and a 1.2% rise in imported commodities due to price rises for consumption goods. The *intermediate (Stage 2) stage of production index* rose by 2.5%, due to a rise of 2.3% in the domestic component and a 3.2% rise in the imports component. The *preliminary (Stage 1) stage of production producer price index* rose by 3.4%, due to a rise of 3.2% in the domestic component and a rise of 4.7% in the imports component.
- In the September quarter 2005, the *price index of materials used in manufacturing industries* rose by 8.1% (graph 27). There was an 11.0% rise in domestic materials and a 1.1% rise in imported materials. Increases in the price of crude oil (both domestic and imported), iron ore, cattle and calves, coal, and sheep and lambs were the main contributors to the quarterly result. Price falls for imported iron and steel provided some offsets to these increases.
- The price index for materials used in bouse building rose by 0.4% in the September quarter 2005 (graph 28), reflecting price increases for a range of materials. The most significant contributors to the increase were clay bricks, aluminium windows and doors, and metal roofing and guttering. The largest offsetting price fall was recorded for plastic pipes and fittings. Increases were recorded in all state capitals, ranging from 0.2% in Sydney to 1.0% in Hobart. Through the year to September quarter 2005, the price index for materials used in bouse building rose 2.8%.
- The export price index rose by 4.7% in the September quarter 2005 (graph 29), 2005, following a 9.3% increase in the June quarter 2005. The increase this quarter was again mainly driven by price rises for materials used in steel making, such as coking coal and iron ores. Price rises for exports of crude petroleum oils and gases, as well as gold, aluminium and live bovine animals also contributed to the increase this quarter. The most significant offsetting price decreases were observed for exports of nickel, fresh beef and alumina.

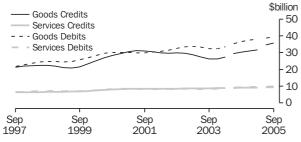
The *import price index* rose by 2.6% in the September quarter 2005 (graph 29). The most significant contributors to the increase were crude and other petroleum oils. There were no significant offsetting price decreases.

## 30 CURRENT ACCOUNT, MAIN AGGREGATES, Current prices, Trend



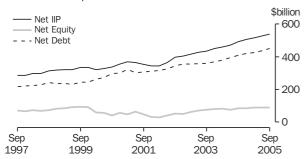
A trend break was applied to June Quarter 2004 and June Quarter 2005. Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

## 31 BALANCE OF PAYMENTS, GOODS AND SERVICES, Current prices, Trend



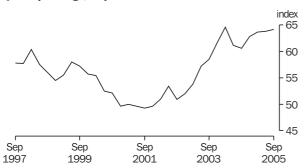
A trend break was applied to June Quarter 2004 and June Quarter 2005. Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

## 32 INTERNATIONAL INVESTMENT POSITION, Levels at end of period



Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

## 33 TRADE WEIGHTED INDEX OF VALUE OF THE \$A, Quarterly Average, May 1970=100



Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

### INTERNATIONAL.....

- In the September quarter 2005 the trend current account deficit was \$12.6b. This was a decrease of \$0.4b on the revised June guarter 2005 deficit (graph 30). The main contributor to the decrease in the deficit was goods credits, which rose \$1.1b (3%) partly offset by increases in goods debits of \$0.6b (2%). The prices of coal, coke and briquettes export commodities significantly increased in September quarter 2005 although the volumes of exports fell. These higher price levels were a major contributor to the increase in goods credits. A similar effect occured with metal ores and minerals export commoditites. The trend estimate of the net income deficit rose \$98m (1%) to \$8,442m.
- The trend estimate of the balance on goods and services at current prices was a deficit of \$4.1b, a decrease of \$0.5b on the June quarter 2005 deficit (graph 30). The value of goods that Australia imports (debits) rose \$0.6b (2%) to \$39.4b in the September quarter 2005, while goods exported (credits) rose \$1.1b (3%) to \$35.6b (graph 31). The trend estimate of net services was a deficit of \$0.3b, a rise of \$0.1b on the June quarter 2005 deficit.
- Australia's net international investment position rose \$12b to a net foreign liability of \$539b at 30 September 2005. *Net debt* liabilities rose \$12.7b (2.9%) to \$449.7b. Net debt raisings of \$16.2b and other adjustments of \$0.6b were offset by price changes of -\$3.4b and exchange rate changes of -\$0.8b. *Net equity* liabilities fell by \$0.7b (0.8%), to \$86.3b (graph 32), reflecting transactions of -\$1.7b and other adjustments of -\$0.2b. Partially offsetting these decreases were price changes of \$0.6b and exchange rate changes of \$0.6b.
- Graph 33 shows the Trade Weighted Index (TWI) of the value of the \$A. In the September quarter 2005 the quarterly average TWI rose to 64.2 (from 63.8 in the previous quarter). The period average exchange rate for the Japanese yen rose to 84.5 per \$A(from 82.64 in the previous quarter), and the period average exchange rate for the United States dollar fell to 0.7597 per \$A (from 0.7684 the previous quarter).

### NATIONAL ACCOUNTS

**TABLES** 1.1 1.2 1.3 1.4 1.5 1.6 1.7 1.8 

### **RELATED PUBLICATIONS**

Australian System of National Accounts, cat. no. 5204.0 - annual

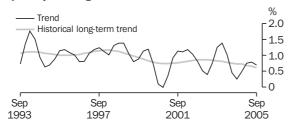
Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0 - quarterly

Balance of Payments and International Investment Position, Australia, cat. no. 5302.0

Government Finance Statistics, Australia, cat. no. 5512.0

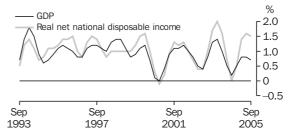
## NATIONAL ACCOUNTS

### GDP, Chain volume measure— Quarterly % change



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0 and unpublished data. Data available on request

### GDP AND REAL NET NATIONAL DISPOSABLE INCOME, Chain volume measure, Trend— Quarterly % change

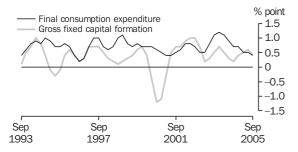


Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 1.1 GDP AND OTHER SELECTED AGGREGATES Chain Volume Measures, Reference Year 2003–04

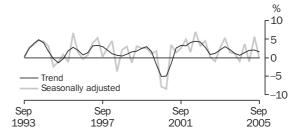
		Real	Real net			
		gross	national	Domestic		Gross
		domestic	disposable	final	Non–farm	nationa
Period	GDP	income	income	demand	GDP	expenditure
		ANNU	IAL (\$MILLION)			
1996–1997	645,999	630,778	516,723	627,996	625,434	625,254
1997-1998	674,932	658,988	541,836	663,926	654,543	660,786
1998-1999	709,866	685,535	563,133	695,067	687,284	697,772
1999-2000	738,123	718,691	592,109	729,350	714,627	730,360
2000-2001	752,434	736,951	606,744	730,552	728,035	732,193
2001-2002	780,817	767,735	630,354	762,581	755,554	763,405
2002-2003	806,161	795,667	650,108	808,292	788,630	810,358
2003-2004	838,251	838,251	685,999	855,338	813,386	861,282
2004–2005	858,119	872,656	708,651	893,597	834,864	896,183
		PERCENTAGE CHA	NGE FROM PREVIOUS	S YEAR		
1996–1997	3.9	4.6	4.9	3.6	3.8	3.8
1997-1998	4.5	4.5	4.9	5.7	4.7	5.7
1998-1999	5.2	4.0	3.9	4.7	5.0	5.6
1999-2000	4.0	4.8	5.1	4.9	4.0	4.7
2000-2001	1.9	2.5	2.5	0.2	1.9	0.3
2001-2002	3.8	4.2	3.9	4.4	3.8	4.3
2002-2003	3.2	3.6	3.1	6.0	4.4	6.2
2003-2004	4.0	5.4	5.5	5.8	3.1	6.3
2004–2005	2.4	4.1	3.3	4.5	2.6	4.1
		SEASONALLY	ADJUSTED (\$MILLION	l)		
2003-2004						
September	205,794	204,175	167,157	207,830	200,401	210,086
December	209,488	208,691	170,643	213,163	202,901	213,890
March	211,001	211,668	173,354	216,180	204,069	218,254
June	211,967	213,717	174,844	218,165	206,015	219,051
2004–2005						
September	212,449	214,519	174,586	219,688	206,438	220,013
December	213,244	215,941	174,375	222,864	207,396	222,830
March	214,835	218,502	176,928	223,256	208,991	224,674
June	217,591	223,938	182,761	227,708	211,804	228,699
2005–2006						
September	217,919	224,904	181,793	228,099	212,372	228,606
	TREN	D - PERCENTAGE CH	HANGE FROM PREVIO	US QUARTER		
2004–2005						
September	0.2	0.5	0.0	0.9	0.4	0.7
December	0.5	0.8	0.5	1.0	0.6	1.0
March	0.8	1.4	1.4	1.0	0.8	1.2
June	0.8	1.5	1.6	1.0	0.9	1.0
2005–2006						
September	0.7	1.4	1.5	0.8	0.8	3.0

### CONTRIBUTION TO GROWTH IN GDP, Chain volume measure, Trend



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

### TOTAL GROSS FIXED CAPITAL FORMATION, Chain volume measure-Quarterly % change



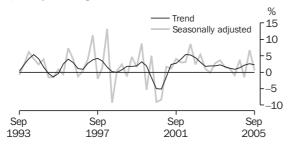
Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 1.2 EXPENDITURE ON GROSS DOMESTIC PRODUCT Chain Volume Measures, Reference Year 2003-04

		Imports of	Exports of		mation	ed capital for	Gross fix		Final cons expen	
GDF	Statistical discrepancy	goods and	goods and services	Change in inventories	General govern– ment	Public corpor– ations	Private	Govern– ment	Household	Period
				N)	L (\$ MILLIOI	ANNUA				
645,999	0	101,103	115,411	1,073	13,555	9,811	115,712	119,464	369,943	1996–1997
674,932	0	111,115	119,578	601	13,232	8,299	131,386	124,023	387,487	1997–1998
709,866	0	116,573	122,865	5,155	13,878	12,037	133,646	129,572	406,235	1998-1999
738,123	0	130,966	134,683	2,309	16,298	9,352	147,192	133,809	422,908	1999-2000
752,434	0	129,787	144,862	2,193	16,519	8,909	130,842	136,601	438,348	2000-2001
780,817	0	131,621	143,763	32	17,550	10,154	143,672	140,386	451,190	2001–2002
806,161	0	148,809	142,674	1,029	17,681	10,949	167,019	145,140	467,551	2002-2003
838,251	0	167,706	144,676	5,944	19,048	11,655	181,019	150,329	493,287	2003-2004
858,119	1,410	187,825	148,352	2,585	19,503	13,569	190,344	155,859	514,322	2004–2005
			t	REVIOUS YEAR	GE FROM P	NTAGE CHAN	PERCE			
3.9	na	10.0	10.6	na	8.8	-15.7	10.3	1.9	2.6	1996–1997
4.5		9.9	3.6		-2.4	-15.4	13.5	3.8	4.7	1997-1998
5.2		4.9	2.7		4.9	45.0	1.7	4.5	4.8	1998-1999
4.0		12.3	9.6		17.4	-22.3	10.1	3.3	4.1	1999-2000
1.9		-0.9	7.6		1.4	-4.7	-11.1	2.1	3.7	2000-2001
3.8		1.4	-0.8		6.2	14.0	9.8	2.8	2.9	2001-2002
3.2		13.1	-0.8		0.7	7.8	16.2	3.4	3.6	2002-2003
4.0		12.7	1.4		7.7	6.4	8.4	3.6	5.5	2003-2004
2.4		12.0	2.5		2.4	16.4	5.2	3.7	4.3	2004–2005
				. GROWTH	TO ANNUAL	ONTRIBUTION	CC			
3.9	0.0	1.5	1.8	0.2	0.2	-0.3	1.7	0.4	1.5	1996–1997
4.5	0.0	1.5	0.6	-0.1	0.0	-0.2	2.4	0.7	2.7	1997-1998
5.2	0.0	0.8	0.5	0.7	0.1	0.6	0.3	0.8	2.8	1998-1999
4.0	0.0	2.0	1.7	-0.4	0.3	-0.4	1.9	0.6	2.3	1999-2000
1.9	0.0	-0.2	1.4	0.0	0.0	-0.1	-2.2	0.4	2.1	2000-2001
3.8	0.0	0.2	-0.1	-0.3	0.1	0.2	1.7	0.5	1.7	2001-2002
3.2	0.0	2.2	-0.1	0.1	0.0	0.1	3.0	0.6	2.1	2002-2003
4.0	0.0	2.3	0.2	0.6	0.2	0.1	1.7	0.6	3.2	2003-2004
2.4	0.2	2.4	0.4	-0.4	0.1	0.2	1.1	0.7	2.5	2004-2005

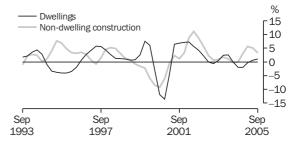
### NATIONAL ACCOUNTS

PRIVATE GROSS FIXED CAPITAL FORMATION (PGFCF), Chain volume measure— Quarterly % change



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

PRIVATE GFCF: SELECTED COMPONENTS, Chain volume measure, Trend— Quarterly % change



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 1.2 EXPENDITURE ON GROSS DOMESTIC PRODUCT Chain Volume Measures, Reference Year 2003–04 – continued

	Final cons expend		Gross fix	ed capital for	mation		Exports of	Imports of		
Period	Household	Govern- ment	Private	Public corpor– ations	General govern– ment	Change in inventories	goods and services	goods and	Statistical discrepancy	GDF
			SI	EASONALLY A	DJUSTED (\$	MILLION)				
2003–2004										
September	120,355	37,099	43,593	2,255	4,565	2,229	34,865	39,186	-131	205,794
December	122,587	37,493	45,155	3,115	4,786	790	36,000	40,817	303	209,488
March	124,570	37,760	45,876	3,005	4,954	2,053	36,557	43,405	-261	211,001
June	125,774	37,976	46,395	3,280	4,744	873	37,254	44,298	90	211,967
2004–2005										
September	127,238	38,575	45,918	3,092	4,865	325	36,190	44,677	923	212,449
December	128,021	38,949	47,602	3,519	4,774	-34	36,897	46,884	401	213,244
March	129,083	38,917	46,837	3,579	4,839	1,418	37,256	47,654	559	214,835
June	129,898	39,419	49,988	3,379	5,025	990	38,009	48,611	-507	217,591
2005–2006										
September	130,675	39,196	50,259	3,265	4,704	507	37,124	48,389	579	217,919
			PERCEN <sup>*</sup>	TAGE CHANG	E FROM PRE	EVIOUS QUART	ER			
2004–2005										
September	1.2	1.6	-1.0	-5.7	2.5	na	-2.9	0.9	na	0.2
December	0.6	1.0	3.7	13.8	-1.9		2.0	4.9		0.4
March	0.8	-0.1	-1.6	1.7	1.4		1.0	1.6		0.7
June	0.6	1.3	6.7	-5.6	3.8		2.0	2.0		1.3
2005–2006										
September	0.6	-0.6	0.5	-3.4	-6.4	na	-2.3	-0.5	na	0.2
		PEF	RCENTAGE CH	IANGE FROM	SAME QUAR	RTER OF PREVI	OUS YEAR			
2004–2005										
September	5.7	4.0	5.3	37.2	6.6	na	3.8	14.0	na	3.2
December	4.4	3.9	5.4	12.9	-0.3		2.5	14.9		1.8
March	3.6	3.1	2.1	19.1	-2.3		1.9	9.8		1.8
June	3.3	3.8	7.7	3.0	5.9		2.0	9.7		2.7
2005–2006										
September	2.7	1.6	9.5	5.6	-3.3	na	2.6	8.3	na	2.6
			COI	NTRIBUTION 1	O QUARTER	RLY GROWTH				
2004–2005										
September	0.7	0.3	-0.2	-0.1	0.1	-0.3	-0.5	-0.2	0.4	0.2
December	0.4	0.2	0.8	0.2	0.0	-0.2	0.3	-1.0	-0.2	0.4
March	0.5	0.0	-0.4	0.0	0.0	0.7	0.2	-0.4	0.1	0.7
June	0.4	0.2	1.5	-0.1	0.1	-0.2	0.4	-0.4	-0.5	1.3
2005–2006										
September	0.4	-0.1	0.1	-0.1	-0.1	-0.2	-0.4	0.1	0.5	0.2

TABLE 1.3 GROSS VALUE ADDED BY INDUSTRY AT BASIC PRICES(a) Chain Volume Measures, Reference year 2003–04

Period	Agriculture, forestry and fishing	Mining	Manufac– turing	Electricity, gas and water supply	Construc- tion	Wholesale trade	Retail trade	Accom- modation- cafes and restau- rants	Transport and storage	Commun– ication services
				ANNU	AL (\$ MILLIO	N)				
1996–1997	21,719	30,264	83,824	17,069	33,672	31,406	37,576	13,073	28,076	15,522
1997–1998	21,602	31,333	86,308	17,677	37,068	33,335	38,851	13,549	28,624	17,182
1998–1999 1999–2000	23,799	31,229	88,123	17,976	40,403	34,508	40,935 42.690	14,692	29,395	19,055
2000–2001	25,032 26,045	33,140 35,664	88,876 90,878	18,343 18.624	42,893 36,871	36,221 36.073	42,690	15,419 16,063	30,493 31,798	20,009 20.172
2000–2001	26,865	35,688	92,808	18,491	41.276	37,034	45,729	16,065	32,947	20,172
2001–2002	20,564	35,608	96,277	18,663	47,950	38,786	47,790	16,625	35,270	22,092
2003–2004	27,010	34,366	97,103	18,816	51,117	40,675	50,278	17,560	36,851	22,756
2004–2005	25,310	36,035	96,012	18,943	53,239	42,067	52,416	18,359	38,673	23,790
			PERC	ENTAGE CHA	NGE FROM P	REVIOUS YEAF	₹			
1996–1997	7.5	1.3	2.1	-0.3	2.5	5.4	5.1	6.0	3.8	10.3
1997–1998	-0.5	3.5	3.0	3.6	10.1	6.1	3.4	3.6	2.0	10.7
1998-1999	10.2	-0.3	2.1	1.7	9.0	3.5	5.4	8.4	2.7	10.9
1999-2000	5.2	6.1	0.9	2.0	6.2	5.0	4.3	4.9	3.7	5.0
2000-2001	4.1	7.6	2.3	1.5	-14.0	-0.4	1.8	4.2	4.3	0.8
2001-2002	3.1	0.1	2.1	-0.7	11.9	2.7	5.2	0.0	3.6	3.0
2002-2003	-23.5	-0.2	3.7	0.9	16.2	4.7	4.5	3.5	7.1	6.3
2003-2004	31.3	-3.5	0.9	0.8	6.6	4.9	5.2	5.6	4.5	3.0
2004–2005	-6.3	4.9	-1.1	0.7	4.2	3.4	4.3	4.6	4.9	4.5
			S	EASONALLY .	ADJUSTED (\$	MILLION)				
2003–2004										
September	6,049	8,666	24,031	4,662	12,235	9,903	12,273	4,237	8,807	5,743
December	7,071	8,567	24,318	4,646	12,822	10,025	12,568	4,334	9,224	5,572
March	7,369	8,487	24,452	4,712	13,038	10,438	12,663	4,428	9,381	5,693
June	6,521	8,646	24,303	4,797	13,022	10,308	12,774	4,561	9,439	5,748
2004–2005										
September	6,426	8,783	23,943	4,748	13,066	10,293	13,060	4,667	9,464	5,797
December	6,306	8,949	23,915	4,651	13,135	10,543	13,022	4,557	9,644	5,923
March	6,311	8,963	23,969	4,762	13,263	10,490	13,217	4,586	9,794	5,978
June	6,267	9,340	24,184	4,782	13,775	10,740	13,117	4,549	9,770	6,091
2005-2006										
September	5,993	9,009	24,282	4,649	14,026	10,679	13,123	4,573	9,773	6,176
			PERCEN	ITAGE CHANC	GE FROM PRE	VIOUS QUART	ER			
2003–2004										
March	4.2	-0.9	0.5	1.4	1.7	4.1	0.8	2.2	1.7	2.2
June	-11.5	1.9	-0.6	1.8	-0.1	-1.2	0.9	3.0	0.6	1.0
2004–2005										
September	-1.4	1.6	-1.5	-1.0	0.3	-0.1	2.2	2.3	0.3	0.8
December	-1.9	1.9	-0.1	-2.0	0.5	2.4	-0.3	-2.4	1.9	2.2
March	0.1	0.2	0.2	2.4	1.0	-0.5	1.5	0.6	1.6	0.9
June	-0.7	4.2	0.9	0.4	3.9	2.4	-0.8	-0.8	-0.2	1.9
2005–2006										
September	-4.4	-3.5	0.4	-2.8	1.8	-0.6	0.0	0.5	0.0	1.4

<sup>(</sup>a) Basic prices are the amounts received by producers, including the value of any subsidies or products, but before any taxes on products. Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 1.3 GROSS VALUE ADDED BY INDUSTRY AT BASIC PRICES(a)
Chain Volume Measures, Reference year 2003–04 – continued

			0									
Period	Finance and insurance	Property and business services	Govern– ment adminis- tration and defence	Edu– cation	Health and comm– unity services	Cultural and recre– ational services	Personal and other services	Owner– ship of dwellings	Gross value added at basic prices	Taxes less subsidies on products	Statis– tical discre- pancy	GDP(b)
					ANNUA	L (\$ MILLIC	ON)					
1996–1997	42,461	66,406	27,390	32,163	37,241	8,232	11,566	50,393	587,630	58,641	0	645,999
1997-1998	44,197	70,988	27,078	32,870	38,525	8,702	12,107	52,226	612,251	63,142	0	674,932
1998-1999	48,484	77,093	28,565	33,993	39,578	9,005	12,615	54,766	644,419	65,857	0	709,866
1999-2000	51,565	81,588	29,077	34,339	41.541	9,249	12,993	57,121	670,673	67,786	0	738,123
2000-2001	52,229	87,144	29,740	34,919	43,474	9,898	13,778	59,305	686,212	66,199	0	752,434
2001-2002	53,932	91,566	31,016	35,530	45,840	9,949	14,334	61,585	711,609	69,178	0	780,817
2002-2003	54,984	94,679	31,879	36,062	47,870	10,306	14,626	64,128	733,235	72,926	0	806,161
2003-2004	57,496	97,997	32,392	36,530	49,509	10,901	14,834	66,659	762,850	75,401	0	838,251
2004–2005	58,567	99,020	33,525	37,005	52,070	11,765	15,013	69,187	780,996	77,388	-265	858,119
				PERCEN	ITAGE CHAN	IGE FROM	PREVIOUS \	/EAR				
1996–1997	1.9	6.5	4.1	3.6	2.5	1.6	3.5	5.8	4.1	2.4	na	3.9
1997–1998	4.1	6.9	-1.1	2.2	3.4	5.7	4.7	3.6	4.2	7.7		4.5
1998–1999	9.7	8.6	5.5	3.4	2.7	3.5	4.2	4.9	5.3	4.3		5.2
1999–2000	6.4	5.8	1.8	1.0	5.0	2.7	3.0	4.3	4.1	2.9		4.0
2000–2001	1.3	6.8	2.3	1.7	4.7	7.0	6.0	3.8	2.3	-2.3		1.9
2001–2002	3.3	5.1	4.3	1.8	5.4	0.5	4.0	3.8	3.7	4.5		3.8
2002–2003	1.9	3.4	2.8	1.5	4.4	3.6	2.0	4.1	3.0	5.4		3.2
2003–2004	4.6	3.5	1.6	1.3	3.4	5.8	1.4	3.9	4.0	3.4		4.0
2004–2005	1.9	1.0	3.5	1.3	5.2	7.9	1.2	3.8	2.4	2.6		2.4
				SEA	ASONALLY A	DJUSTED (	\$ MILLION)					
2003–2004												
September	14,163	24,309	7,993	9,088	12,176	2,627	3,621	16,429	186,884	18,770	159	205,794
December	14,353	24,796	8,063	9,117	12,324	2,718	3,702	16,586	190,786	18,523	181	209,488
March	14,435	24,356	8,151	9,147	12,404	2,757	3,754	16,743	192,480	19,003	-491	211,001
June	14,544	24,536	8,185	9,177	12,605	2,799	3,757	16,901	192,700	19,105	151	211,967
2004–2005												
September	14,543	25,010	8,289	9,208	12,797	2,886	3,707	17,055	193,743	19,342	-636	212,449
December	14,558	24,664	8,377	9,237	13,052	2,890	3,760	17,213	194,398	19,338	-492	213,244
March	14,642	24,516	8,407	9,266	13,043	2,916	3,772	17,376	195,270	19,331	235	214,835
June	14,825	24,830	8,453	9,294	13,178	3,011	3,774	17,543	197,523	19,377	691	217,591
2005–2006	44004	0.4.=4.0	0.505		10.001	0.404	0.700	47.740	407.400	40.000	4 400	
September	14,964	24,512	8,535	9,322	13,221	3,161	3,782	17,718	197,496	19,323	1,100	217,919
				PERCENTA	GE CHANG	E FROM PR	REVIOUS QU	ARTER				
2003-2004												
June	0.8	0.7	0.4	0.3	1.6	1.5	0.1	0.9	0.1	0.5	na	0.5
2004–2005												
September	0.0	1.9	1.3	0.3	1.5	3.1	-1.3	0.9	0.5	1.2	na	0.2
December	0.1	-1.4	1.1	0.3	2.0	0.2	1.4	0.9	0.3	0.0		0.4
March	0.6	-0.6	0.3	0.3	-0.1	0.9	0.3	0.9	0.4	0.0		0.7
June	1.3	1.3	0.5	0.3	1.0	3.2	0.1	1.0	1.2	0.2		1.3
2005–2006												
September	0.9	-1.3	1.0	0.3	0.3	5.0	0.2	1.0	0.0	-0.3	na	0.2

<sup>(</sup>a) Basic prices are the amounts received by producers, including the value of any subsidies or products, but before any taxes on products.(b) GDP at purchaser's prices.

TABLE 1.4 INCOME COMPONENT OF GROSS DOMESTIC PRODUCT

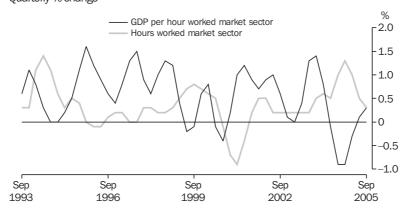
		Gross	operating surpl	us and mixed in	ncome		Taxes less		
	Compen– sation	Private non–	Public non–	General	Financial	GDP at	subsidies on production	Statistical	
5	of	financial	financial 	govern-	corpora–	factor	and .	discre-	
Period	employees	corporations	corporations	ment	tions	cost	imports	pancy	GDP
				ANNUAL (\$ M	IILLION)				
1996–1997	273,250	82,481	18,198	10,724	9,328	485,913	59,823	0	545,736
1997–1998	284,857	89,010	19,878	11,129	11,745	514,709	62,714	0	577,422
1998–1999	302,643	95,249	17,586	11,708	10,537	541,228	66,636	0	607,863
1999–2000	319,085	102,642	18,345	12,198	13,677	573,809	71,344	0	645,153
2000–2001	339,301	108,550	18,726	13,013	17,263	608,588	80,750	0	689,340
2001–2002	356,097	116,396	19,054	13,503	21,246	651,583	84,204	0	735,783
2002–2003	377,269	128,568	19,015	14,165	22,646	690,129	92,671	0	782,798
2003–2004	398,662	140,590	20,975	14,712	26,466	739,134	99,117	0	838,251
2004–2005	425,982	154,742	22,522	15,648	30,018	790,493	103,280	-1,260	892,513
			PERCENTAC	GE CHANGE FR	OM PREVIOUS	YEAR			
1996–1997	6.7	6.2	0.6	1.9	3.8	5.4	4.8	na	5.3
1997-1998	4.2	7.9	9.2	3.8	25.9	5.9	4.8		5.8
1998-1999	6.2	7.0	-11.5	5.2	-10.3	5.2	6.3		5.3
1999-2000	5.4	7.8	4.3	4.2	29.8	6.0	7.1		6.1
2000-2001	6.3	5.8	2.1	6.7	26.2	6.1	13.2		6.8
2001-2002	5.0	7.2	1.8	3.8	23.1	7.1	4.3		6.7
2002-2003	5.9	10.5	-0.2	4.9	6.6	5.9	10.1		6.4
2003-2004	5.7	9.4	10.3	3.9	16.9	7.1	7.0		7.1
2004–2005	6.9	10.1	7.4	6.4	13.4	6.9	4.2		6.5
			SEASC	NALLY ADJUST	ED (\$ MILLION	1)			
2003–2004									
September	97,457	33,232	5,095	3,615	6,265	178,583	24,398	-28	202,953
December	98,644	35,562	5,211	3,649	6,504	184,438	24,802	-614	208,626
March	100,521	35,206	5,196	3,695	6,736	186,423	24,899	570	211,891
June	100,521	36,791	5,477	3,754	6,961	189,880	25,064	-403	214,541
Julie	102,009	30,791	5,411	3,734	0,901	109,000	25,004	-403	214,541
2004–2005									
September	103,781	36,473	5,434	3,827	7,152	191,870	25,990	-343	217,517
December	105,518	37,712	5,582	3,886	7,377	195,060	25,590	130	220,780
March	107,309	38,888	5,693	3,941	7,630	198,978	25,822	-732	224,068
June	109,411	41,818	5,820	3,994	7,860	204,721	25,980	-66	230,634
2005-2006									
September	111,471	42,906	5,991	4,042	8,097	208,663	25,919	-1,664	232,918
			PERCENTAGE	CHANGE FROM	M PREVIOUS Q	UARTER			
2003-2004									
June	1.5	4.5	5.4	1.6	3.3	1.9	0.7	na	1.3
2004–2005									
September	1.7	-0.9	-0.8	2.0	2.7	1.0	3.7	na	1.4
December	1.7	3.4	2.7	1.5	3.1	1.7	-1.5		1.5
March	1.7	3.1	2.0	1.4	3.4	2.0	0.9		1.5
June	2.0	7.5	2.2	1.3	3.0	2.9	0.6		2.9
2005–2006									
September	1.9	2.6	2.9	1.2	3.0	1.9	-0.2	na	1.0
1	1.0	2.0	2.0		2.0	2.0	0.2	.10	2.0

TABLE 1.5 NATIONAL INCOME ACCOUNT

			Taxes	Net	Net				
		Gross	less	primary	secondary				
		operating	subsidies	income	income		Final		
	Compen–	surplus	on	receivable	receivable		consump-	Consump–	
	sation	and	production	from	from	Gross	tion	tion	Net
	of	mixed	and	non–	non–	disposable	expend-	of fixed	saving
Period	employees	income	imports	residents	residents	income	iture	capital	(a)
				ANNUAL (\$ N	/ILLION)				
1996–1997	273,250	212,663	59,823	-19,151	-21	526,564	418,326	83,710	24,529
1997-1998	284,857	229,852	62,714	-18,091	22	559,354	444,468	89,692	25,194
1998-1999	302,643	238,585	66,636	-18,430	-749	588,685	471,947	94,592	22,146
1999-2000	319,085	254,724	71,344	-18,249	218	627,122	497,590	100,839	28,693
2000-2001	339,301	269,287	80,750	-18,737	32	670,633	536,288	107,638	26,707
2001-2002	356,097	295,486	84,204	-19,667	-17	716,103	566,853	115,794	33,456
2002-2003	377,269	312,860	92,671	-22,491	-214	760,095	603,659	122,029	34,407
2003-2004	398,662	340,472	99,117	-23,734	-269	814,248	643,616	128,249	42,383
2004–2005	425,982	364,511	103,280	-32,275	-420	861,078	685,566	134,771	40,741
			SEASO	ONALLY ADJUST	TED (\$ MILLION	N)			
2003–2004									
September	97.457	81.126	24,398	-5,408	-5	197,568	156.235	31.470	9.864
December	98,644	85,794	24,802	-6,004	-109	203,127	159,593	31,859	11,675
March	100,521	85,902	24,899	-5,997	-95	205,230	162,548	32,257	10,424
June	102,069	87,811	25,064	-6,374	-64	208,506	164,845	32,664	10,996
2004–2005									
September	103,781	88,089	25,990	-7,454	-110	210,296	168,320	33,069	8,906
December	105,518	89,542	25,590	-8,677	-94	211,878	170,683	33,477	7,718
March	107,309	91,669	25,822	-8,398	-142	216,260	172,176	33,897	10,188
June	109,411	95,309	25,980	-7,667	-77	222,956	174,561	34,328	14,067
2005–2006									
September	111,471	97,192	25,919	-9,026	-162	225,394	176,322	34,760	14,312

<sup>(</sup>a) Saving derived as a balancing item.

### LABOUR PRODUCTIVITY (PROXY) TREND, GDP Market sector, Chain volume measure-Quarterly % change



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 1.6 NATIONAL ACCOUNTS RATIOS AND INDEXES

	Ratios (per cent)							Indexes of gross product per hour worked and GDP data per capita (2003–04 = 100.0)(a)		
Period	Private final demand to total domestic demand	Private non–farm inventories to sales (b)	Household savings ratio	Corporate gross operating surplus to GDPfc (c)	Compen– sation of employees to GDPfc (c)	Interest payable to household disposable income (d)	GDP per hour worked	Market sector gross product per hour worked(e)	GDP per capita	
				ANNUA	AL.					
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	77.8 78.7 77.9 78.4 78.1 78.3 78.6 78.8	0.9 0.8 0.8 0.8 0.8 0.8 0.8	6.4 2.9 2.0 1.9 2.4 1.3 -2.2 -3.2 -3.7 SEASONALL	22.6 23.4 22.8 23.5 23.7 24.0 24.7 25.4 26.2	56.2 55.3 55.9 55.6 55.8 54.7 54.7 53.9 53.9	6.0 6.1 6.2 6.9 6.9 6.2 7.4 8.8 9.9	85.4 88.1 91.1 92.6 92.8 96.4 97.7 100.0 99.4	82.7 86.3 89.6 90.6 91.2 94.6 96.9 100.0 98.8	83.6 86.4 89.9 92.4 93.0 95.3 97.3 100.0 101.2	
2003–2004 September December March June	79.0 78.8 78.9 78.8	0.8 0.8 0.8	-3.8 -3.9 -4.4 -0.8	25.0 25.6 25.3 25.9	54.6 53.5 53.9 53.8	8.3 8.7 9.1 9.0	99.3 100.0 100.4 100.3	98.6 100.0 100.7 100.7	98.5 106.6 97.2 100.0	
2004–2005 September December March June	78.6 78.5 78.4 78.6	0.8 0.8 0.8 0.7	-3.4 -4.4 -3.5 -3.5	25.6 26.0 26.2 27.1	54.1 54.1 53.9 53.4	9.5 9.7 9.8 10.4	99.9 99.5 99.4 99.3	99.8 98.9 98.6 98.6	100.8 106.5 97.9 101.7	
2005–2006 September	78.9	0.7	-2.1	27.3	53.4	10.6	99.2	98.9	102.0	

<sup>(</sup>b)

Trend data used instead of seasonally adjusted.

Sales is defined as gross non-farm product plus imports of goods and services less changes in private non-farm inventories.

Corporate gross operating surplus include private corporate trading enterprises plus financial enterprises less imputed bank service charge.

GNFPfc = Gross non-farm product at factor cost.

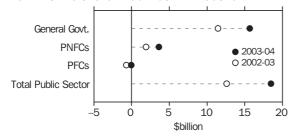
Interest paid component contains original data.

By convention, zero productivity growth is assumed for industries in the non-market sector, mainly government and some service industries.

Therefore, a better indicator of productivity change is provided by the series showing market sector constant price gross product per hour worked.

### NATIONAL ACCOUNTS

## GFS NET OPERATING BALANCE, TOTAL PUBLIC SECTOR 2002-03 AND 2003-04



PNFC = Public Non-Financial Corporations PFC = Public Financial Corporations

Source: Government Finance Statistics, Australia, cat. no. 5512.0.

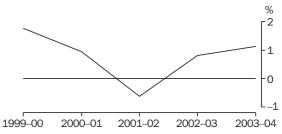
Accruals-based Government Finance Statistics, (GFS) are presented in the form of Operating Statements, Cash Flow Statements, Balance Sheets and Statements of Stocks and Flows and the main analytical measures are described below:

Net Operating Balance(NOB) – the difference between GFS revenues and expenses. This measure reflects the sustainability of government operations.

Net Lending/Borrowing(NLB) – NOB minus the total net acquisition of non-financial assets. It represents the government's call on the financial sector and reflects the economic impact of government operations. A positive result reflects a net lending position and a negative result a net borrowing position.

Net Worth(NW) – the economic measure of 'wealth' is calculated as assets less liabilities for the general government (GG) sector and assets less liabilities and shares and other contributed capital for public corporations (financial and non-financial). Net worth of unlisted corporations will always be zero because owners' equity is the difference between assets and liabilities. For listed corporations net worth will be positive or negative depending upon the difference between the value of shares on the balance sheet and the value of traded shares. As the equity of public

TOTAL PUBLIC SECTOR,
NET LENDING/BORROWING AS A PERCENTAGE OF GDP



A negative percentage of GDP represents a net borrowing position. A positive percentage of GDP represents a net lending position.

Source: Government Finance Statistics, cat. no. 5512.0.

corporations held by the General Government, (GG) sector consolidate out at the total public sector level, only equity held external to the public sector will appear.

Change in Net Worth(CNW) – this is the change in NW over two adjacent periods. CNW (due to transactions) is also equivalent to the NOB and excludes the impact of revaluations and other changes in volume of assets and liabilities.

Surplus(+)/Deficit(-) – is a cash-based measure and is calculated as:

Net cash flows from operating activities

plus Net cash flows from investments in non-financial assets

ess Distributions paid (public corporations sector only)

less Acquisitions of assets under finance leases and similar arrangements

The new Surplus(+)/Deficit(-) measure, while conceptually comparable to the previous Deficit(+)/Surplus(-) measure has undergone a sign change – a surplus is now shown as positive and in practice has been compiled on a different methodological basis to that of previous years, hence resulting in a break in series. The Surplus/Deficit is the cash-based equivalent of Net Lending/Borrowing described above.

TABLE 1.7 ALL AUSTRALIAN GOVERNMENTS: GOVERNMENT FINANCE STATISTICS

		GFS Net Ope	erating Balance			GFS Net lending(	ing(+)/borrowing(–)	
Period	General Government	Public non-financial corporations	Public financial corporations	Total public sector	General Government	Public non- financial	Public financial	Total public sector
			INA	NUAL (\$ MILLION	١)			
2000–2001	7,860	2,959	817	10,750	4,731	1,766	808	6,325
2001-2002	387	2,722	-709	2,002	-3,737	386	-741	-4,468
2002-2003	11,456	1,933	-694	12,588	7,884	-820	-754	6,190
2003–2004	15,639	3,591	-61	18,484	10,223	-252	-64	9,222

Source: Government Finance Statistics, Australia, cat. no. 5512.0 and Public Finance Section.

TABLE 1.8 ALL AUSTRALIAN GOVERNMENTS: GOVERNMENT FINANCE STATISTICS BALANCE SHEET as at 30 June 2003

	General Government		Public non-financial corporations		Public financial corporations		Total public sector	
	2002-03	2003–04	2002–03	2003–04	2002–03	2003–04	2002–03	2003–04
			(\$ N	(ILLION)				
Total assets Total liabilities	768,906 322,822	830,800 322,616	241,269 80,437	253,051 80,792	191,808 178,821	203,509 187,886	909,734 476,904	973,042 482,179
Shares and other contributed capital GFS Net worth Net debt	-211 <b>446,295</b> 12,908	0 <b>508,184</b> -2,844	203,350 <b>-42,519</b> 43,669	221,278 - <b>49,018</b> 43,737	12,987 <b>0</b> –29,553	15,621 <b>1</b> -33,205	29,052 <b>403,777</b> 27,024	31,697 <b>459,167</b> 7,688

 $Source: \ Government \ Finance \ Statistics, \ Australia, \ cat. \ no. \ 5512.0 \ and \ Public \ Finance \ Section.$ 

## **INTERNATIONAL ACCOUNTS**

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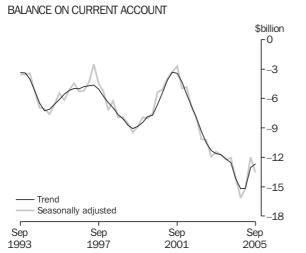
### **RELATED PUBLICATIONS**

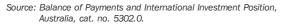
Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0

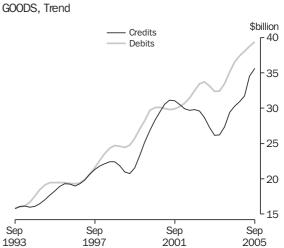
Balance of Payments and International Investment Position, Australia, cat. no. 5302.0

International Trade in Goods and Services, Australia, cat. no. 5368.0

## INTERNATIONAL ACCOUNTS







Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

**TABLE 2.1 BALANCE OF PAYMENTS, CURRENT ACCOUNT** 

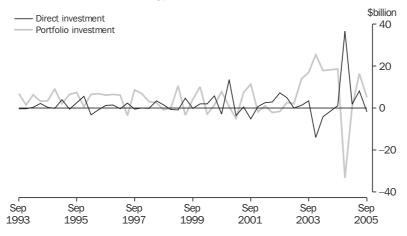
Period	Balance on current account	Balance on goods and services	Goods	Goods credits	Goods debits	Services	Income	Current transfers
			ANNUAL	(\$ MILLION)(a	а)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	-17,429 -23,037 -33,749 -32,080 -17,946 -19,486 -40,184 -47,033 -57,516	1,743 -4,968 -14,570 -14,049 759 198 -17,479 -23,030 -24,821	1,496 -3,546 -12,647 -13,145 -308 -992 -18,478 -23,522 -23,266	80,934 88,538 85,783 97,665 120,216 120,950 115,800 109,504 127,610	-79,438 -92,084 -98,430 -110,810 -120,524 -121,942 -134,278 -133,026 -150,876	247 -1,422 -1,923 -904 1,067 1,190 999 492 -1,555	-19,151 -18,091 -18,430 -18,249 -18,737 -19,667 -22,491 -23,734 -32,275	-21 22 -749 218 32 -17 -214 -269 -420
			SEASONALLY AD	DJUSTED (\$ MI	LLION)(b)			
2003–2004 September December March June	-11,423 -11,735 -12,230 -12,027	-6,010 -5,622 -6,138 -5,589	-6,125 -6,082 -6,143 -5,460	26,135 26,244 27,000 29,995	-32,260 -32,326 -33,143 -35,455	115 460 5 –129	-5,408 -6,004 -5,997 -6,374	-5 -109 -95 -64
2004–2005 September December March June	-14,157 -16,116 -15,191 -12,016	-6,593 -7,345 -6,651 -4,272	-6,263 -6,849 -6,318 -3,850	30,390 30,848 31,087 35,329	-36,653 -37,697 -37,405 -39,179	-330 -496 -333 -422	-7,454 -8,677 -8,398 -7,667	-110 -94 -142 -77
2005–2006 September	-13,530	-4,342	-4,070	35,357	-39,427	-272	-9,026	-162

<sup>(</sup>a) The estimates for goods and services are not necessarily consistent with the corresponding monthly estimates, shown in tables 2.4 to 2.7 obtained from International Trade in Goods and Services, Australia, (cat. no. 5368.0) issued monthly, due to data revisions to the original monthly data not feeding into the quarterly original series until the next quarterly release of Balance of Payments and International Investment Position, Australia, (cat. no. 5302.0).

Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

<sup>(</sup>b) In addition to the differences outlined in footnote (a), the quarterly seasonally adjusted estimates for goods and services are not necessarily consistent with corresponding monthly seasonally adjusted estimates, shown in table 2.4 due to the independent seasonal adjustment of the quarterly and monthly data.

### FINANCIAL ACCOUNT, Selected types of investment



Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

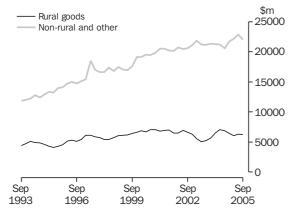
TABLE 2.2 BALANCE OF PAYMENTS, CAPITAL AND FINANCIAL ACCOUNT

Period	Capital and financial account	Capital account	Financial account	Direct investment net		Direct investment in Australia	Portfolio investment	Financial derivatives	Other investment	Reserve assets	Net errors and omissions
					ANNUAL (\$	MILLION)					
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	18,870 25,769 31,281 32,112 17,388 20,165 41,285 47,016 57,014	1,317 1,127 1,167 1,053 1,109 1,016 991 1,095 1,149	17,553 24,642 30,114 31,059 16,279 19,149 40,294 45,921 55,865	4,895 2,852 4,747 9,804 7,910 1,336 13,626 -16,044 47,937	-6,437 -7,435 -3,253 -3,343 -14,353 -21,775 -7,773 -27,674 48,850	11,332 10,287 8,000 13,147 22,263 23,111 21,399 11,630 -913	15,192 21,164 6,455 13,033 11,067 8,944 17,367 78,599 2,480	2,089 -2,828 2,748 470 -538 204 -1,037 -910 1,036	580 2,996 16,558 10,374 6,720 7,888 15,958 -10,597 12,535	-5,203 458 -394 -2,622 -8,880 777 -5,620 -5,127 -8,123	-1,441 -2,732 2,468 -32 558 -679 -1,101 17 502
				QUAR	TERLY ORIGI	NAL (\$ MILL	ION)				
2003–2004 September December March June	12,344 11,972 11,414 11,286	372 261 200 262	11,972 11,711 11,214 11,024	3,515 -14,044 -4,168 -1,347	-2,390 -18,271 -3,722 -3,291	5,905 4,227 -446 1,944	16,935 25,510 17,870 18,284	290 -152 -840 -208	-9,237 4,818 427 -6,605	469 -4,421 -2,075 900	424 -453 64 -18
2004–2005 September December March June	15,564 15,535 14,703 11,212	349 259 354 187	15,215 15,276 14,349 11,025	1,213 36,680 1,811 8,233	-2,046 -14,531 -3,215 68,642	3,259 51,211 5,026 –60,409	18,666 -33,276 638 16,452	318 248 –343 813	-12,041 18,536 11,426 -5,386	7,059 -6,912 817 -9,087	259 290 –377 330
2005–2006 September	14,862	359	14,503	-1,684	-6,243	4,559	5,036	196	2,332	8,623	345

# INTERNATIONAL ACCOUNTS

## COMPONENTS OF GOODS CREDITS, Chain volume measures (reference year 2003–200

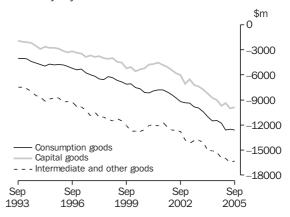
Chain volume measures (reference year 2003–2004)—Seasonally adjusted



Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

#### COMPONENTS OF GOODS DEBITS,

Chain volume measures (reference year 2003–2004)— Seasonally adjusted



Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

TABLE 2.3 INTERNATIONAL TRADE IN GOODS AND SERVICES
Chain Volume Measures (a)

	Balance			Credits					De	ebits		
Period	On goods and services	Total goods and services	Total goods	Rural goods	Non– rural and other goods	Services	Total goods and services	Total goods	Consu– mption goods	Capital goods	Interme— diate and other goods	Services
					ANNUA	L (\$ MILLIO	N)					
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	14,309 8,464 6,291 3,716 15,075 12,143 -6,135 -23,030 -39,474	115,412 119,576 122,866 134,683 144,862 143,764 142,675 144,676 148,352	86,508 90,088 92,236 101,966 108,149 108,450 108,154 109,504 112,915	22,854 22,568 24,157 26,610 27,909 26,964 23,517 24,561 25,625	63,773 67,621 68,184 75,468 80,329 81,495 84,650 84,944 87,290	29,640 30,833 32,877 37,006 35,385 34,505 35,171	-129,787 -131,622 -148,809 -167,706	-99.548	-21,712 -25,241 -26,104 -29,387 -31,963 -32,941 -37,765 -42,917 -48,352	-13,873 -15,314 -17,083 -21,248 -19,307 -21,055 -26,871 -32,118 -38,105	-39,117 -43,478 -45,579 -50,279 -48,668 -49,040 -54,595 -57,992 -63,649	-27,790 -28,342 -28,695 -30,362 -30,557 -29,001 -29,623 -34,680 -37,718
				PERCEN	TAGE CHAN	GE FROM F	REVIOUS Y	EAR				
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	na	10.6 3.6 2.8 9.6 7.6 -0.8 -0.8 1.4 2.5	12.4 4.1 2.4 10.5 6.1 0.3 -0.3 1.2 3.1	18.1 -1.3 7.0 10.2 4.9 -3.4 -12.8 4.4 4.3	10.4 6.0 0.8 10.7 6.4 1.5 3.9 0.3 2.8	4.8 1.9 4.0 6.6 12.6 -4.4 -2.5 1.9 0.8	10.0 9.9 4.9 12.3 -0.9 1.4 13.1 12.7 12.0	11.0 12.3 6.0 14.3 -1.3 3.2 16.0 11.6 12.8	12.2 16.3 3.4 12.6 8.8 3.1 14.6 13.6	14.6 10.4 11.6 24.4 -9.1 9.1 27.6 19.5 18.6	8.7 11.1 4.8 10.3 -3.2 0.8 11.3 6.2 9.8	6.5 2.0 1.2 5.8 0.6 -5.1 2.1 17.1 8.8
				SEA	SONALLY A	DJUSTED (\$	MILLION)					
2003–2004 September December March June	-4,322 -4,817 -6,848 -7,043	34,865 36,000 36,557 37,254	26,377 27,067 27,746 28,314	5,269 5,711 6,484 7,096	21,110 21,358 21,262 21,214	8,484 8,948 8,806 8,935	-39,186 -40,817 -43,405 -44,298	-31,150 -32,284 -34,298 -35,294	-9,968 -10,439 -11,019 -11,490	-7,384 -7,759 -8,234 -8,741	-13,795 -14,086 -15,048 -15,062	-8,032 -8,534 -9,110 -9,004
2004–2005 September December March June	-8,487 -9,987 -10,398 -10,601	36,190 36,897 37,256 38,009	27,439 28,113 28,214 29,148	6,867 6,418 6,057 6,282	20,572 21,695 22,157 22,866	8,750 8,784 9,042 8,861	-44,677 -46,884 -47,654 -48,611	-35,723 -37,414 -37,965 -39,005	-11,472 -11,761 -12,605 -12,513	-9,005 -9,711 -9,374 -10,016	-15,247 -15,941 -15,986 -16,476	-8,954 -9,471 -9,689 -9,606
2005–2006 September	-11,266	37,124	28,240	6,239	22,001	8,884	-48,389	-38,772	-12,590	-9,879	-16,303	-9,618
				PERCENTA	GE CHANGE	FROM PRI	EVIOUS QUA	ARTER				
2004–2005 September December March June	na	-2.9 2.0 1.0 2.0	-3.1 2.5 0.4 3.3	-3.2 -6.5 -5.6 3.7	-3.0 5.5 2.1 3.2	-2.1 0.4 2.9 -2.0	0.9 4.9 1.6 2.0	1.2 4.7 1.5 2.7	-0.2 2.5 7.2 -0.7	3.0 7.8 –3.5 6.8	1.2 4.6 0.3 3.1	-0.6 5.8 2.3 -0.9
2005–2006 September	na	-2.3	-3.1	-0.7	-3.8	0.3	-0.5	-0.6	0.6	-1.4	-1.1	0.1

<sup>(</sup>a) Reference year 2003–2004

TABLE 2.4 INTERNATIONAL TRADE IN GOODS AND SERVICES

	Balance			Credits					De	ebits		
Period	On goods and services	Total goods and services	Total goods	Rural goods(a)	Non– rural and other goods	Services	Total goods and services	Total goods	Consu– mption goods	Capital goods	Interme— diate and other goods	Services
					ANNUAL	(\$ MILLION	)(b)					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	1,743 -4,968 -14,570 -14,049 759 198 -17,479 -23,030 -24,821	105,571 114,005 112,552 126,863 154,669 154,778 149,691 144,676 164,128	80,934 88,538 85,783 97,665 120,216 120,950 115,800 109,504 127,610	21,045 22,130 21,862 23,617 29,164 30,085 25,484 24,560 25,670	59,889 66,408 63,921 74,048 91,052 90,865 90,316 84,944 101,940	25,467 26,769 29,198 34,453 33,828 33,891 35,172	-167,706	-79,438 -92,084 -98,430 -110,810 -120,524 -121,942 -134,278 -133,026 -150,876	-21,293 -25,899 -28,041 -30,781 -35,775 -37,422 -41,228 -42,916 -47,140	-18,884 -21,168 -23,058 -26,895 -25,739 -27,208 -31,554 -32,118 -35,960	-39,261 -45,017 -47,331 -53,134 -59,010 -57,312 -61,496 -57,992 -67,776	-24,390 -26,889 -28,692 -30,102 -33,386 -32,638 -32,892 -34,680 -38,073
				PERCENT	AGE CHANG	GE FROM P	REVIOUS Y	EAR				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	na	6.2 8.0 -1.3 12.7 21.9 0.1 -3.3 -3.4 13.4	6.3 9.4 -3.1 13.9 23.1 0.6 -4.3 -5.4 16.5	7.4 5.2 -1.2 8.0 23.5 3.2 -15.3 -3.6 4.5	5.9 10.9 -3.7 15.8 23.0 -0.2 -0.6 -5.9 20.0	6.0 3.4 5.1 9.1 18.0 -1.8 0.2 3.8 3.8	2.6 14.6 6.8 10.8 9.2 0.4 8.1 0.3 12.7	2.2 15.9 6.9 12.6 8.8 1.2 10.1 -0.9 13.4	7.2 21.6 8.3 9.8 16.2 4.6 10.2 4.1 9.8	-1.6 12.1 8.9 16.6 -4.3 5.7 16.0 1.8 12.0	1.5 14.7 5.1 12.3 11.1 -2.9 7.3 -5.7 16.9	3.7 10.2 6.7 4.9 10.9 -2.2 0.8 5.4 9.8
				SEAS	ONALLY ADJ	USTED (\$ I	MILLION)(c)					
2004–2005 August September October November December January February March April May June	-1,795 -2,246 -2,347 -2,671 -2,498 -2,262 -2,118 -2,571 -1,108 -1,259 -1,715	13,206 13,268 13,213 13,192 13,314 13,562 13,627 13,483 14,851 15,007 14,638	10,203 10,299 10,198 10,169 10,305 10,479 10,469 10,350 11,802 11,914 11,597	2,328 2,285 2,150 2,101 2,068 2,067 2,107 1,960 2,095 2,107 2,064	7,875 8,014 8,048 8,068 8,237 8,412 8,362 8,390 9,707 9,807 9,533	3,003 2,969 3,015 3,023 3,009 3,083 3,158 3,133 3,049 3,093 3,041	-15,001 -15,514 -15,560 -15,863 -15,812 -15,824 -15,745 -16,054 -15,959 -16,266 -16,353	-11,892 -12,401 -12,460 -12,693 -12,554 -12,513 -12,855 -12,770 -13,049 -13,129	-3,733 -3,852 -3,840 -3,875 -3,824 -4,314 -4,108 -3,972 -3,966 -3,990	-2,815 -2,920 -3,039 -3,110 -3,073 -2,808 -2,944 -2,921 -2,982 -3,089 -3,158	-5,344 -5,629 -5,581 -5,708 -5,406 -5,461 -5,962 -5,866 -5,994 -5,981	-3,109 -3,113 -3,100 -3,170 -3,258 -3,296 -3,232 -3,199 -3,189 -3,217 -3,224
2005–2006 July August September October	-939 -1,411 -1,564 -1,332	15,332 14,824 14,702 15,033	12,198 11,685 11,562 11,915	2,098 2,012 2,030 2,050	10,100 9,673 9,532 9,865	3,134 3,139 3,140 3,118	-16,271 -16,235 -16,266 -16,365	-13,044 -13,049 -13,064 -13,152	-4,006 -4,085 -3,987 -3,889	-2,966 -2,894 -2,987 -3,184	-6,072 -6,070 -6,090 -6,079	-3,227 -3,186 -3,202 -3,213
				PERCENTA	GE CHANGI	E FROM PR	EVIOUS MO	NTH				
2004–2005 February March April May June	na	0.5 -1.1 10.1 1.1 -2.5	-0.1 -1.1 14.0 0.9 -2.7	1.9 -7.0 6.9 0.6 -2.0	-0.6 0.3 15.7 1.0 -2.8	2.4 -0.8 -2.7 1.4 -1.7	-0.5 2.0 -0.6 1.9 0.5	-0.1 2.7 -0.7 2.2 0.6	-4.8 -3.3 -1.3 1.1 0.6	4.8 -0.8 2.1 3.6 2.2	1.0 9.2 -1.6 2.2 -0.2	-1.9 -1.0 -0.3 0.9 0.2
2005–2006 July August September October	na	4.7 -3.3 -0.8 2.3	5.2 -4.2 -1.1 3.1	1.6 -4.1 0.9 1.0	5.9 -4.2 -1.5 3.5	3.1 0.2 0.0 -0.7	-0.5 -0.2 0.2 0.6	-0.6 0.0 0.1 0.7	0.4 2.0 -2.4 -2.5	-6.1 -2.4 3.2 6.6	1.5 0.0 0.3 –0.2	0.1 -1.3 0.5 0.3

<sup>(</sup>b)

For all time periods, estimates for sugar, sugar preparations and honey are included in Other non-rural.

The estimates for goods and services are not necessarily consistent with the corresponding quarterly estimates, shown in table 2.1 obtained from Balance of Payments and International Investment Position, Australia, (cat. no. 5302.0) due to data revisions to the original monthly data not feeding into the quarterly original series until the next quarterly release of Balance of Payments and International Investment Position, Australia, (cat. no. 5302.0).

In addition to the differences outlined in footnote (b), the monthly seasonally adjusted estimates for goods and services are not necessarily consistent with the corresponding quarterly seasonally adjusted estimates, shown in table 2.1 obtained from Balance of Payments and International Investment Position, Australia, (cat. no. 5302.0), because of the independent seasonal adjustment of the monthly and quarterly data.

TABLE 2.5 GOODS CREDITS BY COMMODITY GROUP

				Rural goods				Manut	acturing	
Period	Total goods	Total rural goods	Meat and meat prepara– tions	Cereal grains and cereal prepara– tions	Wool and sheep– skins	Other rural(a)	Total manufac– turing	Machinery	Transport equipment	Manufac– tures n.e.s.
				ANNUAL	(\$MILLION)(	a)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	80,934 88,538 85,783 97,665 120,216 120,950 115,800 109,504 127,610	21,045 22,130 21,862 23,617 29,164 30,085 25,484 24,560 25,670	2,957 3,731 4,008 4,467 5,796 6,246 5,655 5,758 6,938	5,954 5,094 5,046 4,941 5,937 6,481 4,487 5,094 5,159	3,744 4,020 2,583 2,963 3,897 3,687 3,545 2,778 2,838	8,390 9,285 10,225 11,246 13,534 13,671 11,797 10,930 10,735	19,758 20,795 20,185 23,269 27,368 27,443 27,120 25,270 26,475	7,001 7,549 6,569 7,133 8,797 7,999 7,362 6,839 7,488	3,649 3,412 3,343 4,597 5,041 5,686 6,273 5,155 4,943	9,108 9,834 10,273 11,539 13,530 13,758 13,485 13,276 14,044
				MONTHLY ORI	GINAL (\$MILL	ION)(a)				
2004–2005 August September October November December January February March April May June	10,413 10,567 10,794 10,115 10,804 9,319 9,489 10,531 11,617 12,171 11,661	2,300 2,293 2,269 2,137 2,158 1,720 2,022 2,024 2,096 2,200 2,072	546 600 629 601 596 362 537 621 609 652 628	491 512 434 437 374 492 463 364 373 318 290	187 268 266 244 267 139 231 246 235 273 241	1,076 913 940 855 921 727 791 793 879 957 913	2,149 2,286 2,304 2,169 2,453 1,555 2,020 2,246 2,362 2,414 2,347	618 648 626 634 744 451 572 629 622 673 643	369 414 449 368 467 217 356 430 533 457 472	1,162 1,224 1,229 1,167 1,242 887 1,092 1,187 1,207 1,284 1,232
2005–2006 July August September October	12,340 12,026 11,815 12,624	2,090 2,036 2,052 2,137	618 533 525 597	324 361 332 377	220 148 212 229	928 994 983 934	2,405 2,442 2,416 2,507	661 733 685 704	455 455 465 486	1,289 1,254 1,266 1,317

		Mii	nerals and metals				
Period	Total minerals and metals	Metal ores and minerals	Coal, coke and briquettes	Other mineral fuels	Other metals (excl. gold)	Other non– rural(b)	Total other goods(c)
			ANNUAL (\$ MILLIO	ON)(a)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	28,620 32,915 31,770 37,988 49,659 48,794 46,270 42,414 56,882	9,407 10,835 11,037 11,760 15,205 14,774 14,523 14,888 19,826	8,005 9,586 9,288 8,336 10,844 13,430 11,987 11,001 17,236	5,154 5,309 4,461 9,082 13,464 10,940 11,049 8,766 11,151	6,054 7,185 6,984 8,810 10,146 9,650 8,711 7,759 8,669	3,956 4,731 4,506 5,236 6,615 7,009 8,234 9,286 10,731	7,555 7,967 7,460 7,555 7,410 7,619 8,692 7,974 7,852
		IOM	NTHLY ORIGINAL (\$	MILLION)(a)			
2004–2005 August September October November December January February March April May June	4,498 4,399 4,601 4,336 4,519 4,523 4,020 4,722 5,721 5,773 5,608	1,528 1,488 1,567 1,455 1,688 1,511 1,297 1,713 2,006 2,100 2,054	1,382 1,203 1,325 1,217 1,324 1,368 1,268 1,291 1,839 1,936 1,920	882 956 996 942 807 892 835 987 1,016 1,031 912	706 752 713 722 700 752 620 731 860 706 722	907 922 987 831 924 807 826 943 817 906 1,074	559 667 633 642 750 714 601 596 621 878 560
2005–2006 July August September October	6,207 5,913 5,700 6,326	2,047 2,086 1,840 2,367	2,053 1,987 2,076 2,255	1,365 1,115 1,038 966	742 725 746 738	976 906 1,024 1,015	662 729 623 639

The estimates for goods are not necessarily consistent with the corresponding quarterly estimates, shown in table 2.4 obtained from *Balance* of *Payments and International Investment Position, Australia*, (cat. no. 5302.0) due to data revisions to the original monthly data not feeding into the quarterly original series until the next quarterly release of *Balance of Payments and International Investment Position, Australia*, (cat. no. 5302.0). For all time periods, estimates for sugar, sugar preparations and honey are included in Other non–rural. Includes Goods for processing; Repairs on goods; Goods procured in ports by carriers; and Non–monetary gold.

Capital goods

#### TABLE 2.6 GOODS DEBITS BY COMMODITY GROUP

Consumption goods

	Consumption goods Capital goods											
Period	Total goods	consump-	_	ransport equip-	Textiles, clothing and footwear	Toys, books and leisure goods	Other consump- tion goods(a)	Total capital	Machinery and industria equip- ment	ADP equip—	Industrial transport equip- ment n.e.s.	Other capital goods(b)
					ORIGINAL	_ (\$ MILLIC	N)(c)					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	-134,278 -133,026	-21,293 -25,899 -28,041 -30,781 -35,775 -37,422 -41,228 -42,916 -47,140	-5,167 -	-5,143 -7,102 -7,231 -7,735 -9,627 -9,930 -11,302 -12,326 -13,003	-2,880 -3,456 -3,739 -4,232 -4,811 -4,849 -5,237 -5,078 -5,812	-2,567 -2,956 -3,184 -3,238 -3,359 -3,494 -3,740 -3,593 -3,740	-7,824 -9,103 -10,281 -11,633 -13,495 -14,462 -15,882 -16,752 -18,818	-21,168 -23,058 -26,895 -25,739 -27,208 -31,554 -32,118	-8,020 -8,862 -9,226 -8,912 -8,876 -9,502 -11,007 -11,064 -13,406	-4,345 -4,496 -4,912 -5,260 -5,055 -4,908 -5,138	-2,178 -2,560 -2,863 -4,181 -2,940 -3,613 -3,881 -4,144 -4,977	-4,967 -5,401 -6,473 -8,890 -8,663 -9,038 -11,758 -11,772 -11,816
					ORIGINA	_ (\$ MILLIC	N)(c)					
2004–2005 August September October November December January February March April May June	-12,345 -13,121 -12,918 -13,506 -12,628 -11,267 -11,279 -12,595 -12,676 -12,929 -13,150	-3,940 -4,369 -4,188 -4,278 -3,805 -3,713 -3,699 -3,881 -3,680 -3,880	-473 -490 -529 -535 -529 -479 -422 -469 -480 -446	-903 -1,118 -1,017 -1,054 -1,103 -1,150 -989 -1,069 -1,209 -1,078 -1,239	-549 -531 -494 -486 -363 -574 -571 -428 -482 -400	-339 -396 -418 -403 -278 -230 -251 -244 -256 -312 -303	-1,676 -1,834 -1,730 -1,800 -1,532 -1,283 -1,480 -1,454 -1,444 -1,469	-3,023 -3,087 -3,373 -3,175 -2,413 -2,478 -2,850 -2,829 -3,199	-1,149 -1,114 -1,114 -1,242 -1,254 -1,049 -1,049 -1,056 -1,186	-498 -435 -468 -474 -370 -379 -528 -494 -573	-377 -437 -394 -447 -376 -408 -332 -367 -431 -477 -480	-985 -899 -1,144 -1,216 -1,071 -611 -727 -906 -848 -963 -1,182
2005–2006 July August September October	-12,926 -13,969 -13,857 -13,608	-4,021 -4,489 -4,542 -4,235	-441 -534 -545 -516	-1,178 -1,140 -1,212 -1,079	-518 -585 -554 -495	-307 -395 -427 -402	-1,577 -1,835 -1,804 -1,743	-3,158 -3,069	-1,176 -1,296 -1,154 -1,089	-485 -503	-461 -453 -402 -503	-824 -924 -1,010 -1,235
				Interr	mediate ar	nd other m	erchandise	goods				
Period	Total inter- mediate and other merchan- dise goods	Fuels an		r Parts fi	O p or OP cap	ther arts O for pital ino	rganic and rganic micals	Textile yarn and fabrics	Plastics	Processed industrial supplies n.e.s.	Other(d)	Other goods(e)
					ORIGINAL	. (\$ MILLIC	N)(c)					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	-37,028 -40,454 -43,293 -49,073 -54,651 -52,172 -55,863 -52,866 -62,642	-4,27 -4,42 -7,45 -10,35 -8,82 -10,39 -9,91	6 -5,346 8 -6,085 0 -6,874 8 -7,089 3 -6,827 3 -7,258 7 -6,548	3 -1,99 5 -1,94 1 -1,93 0 -2,25 -2,15 3 -2,01 3 -1,81	93 -7, 14 -7, 136 -8, 155 -9, 159 -8, 11 -8, 12 -8,	193 - 692 - 008 - 072 - 216 - 605 - 553 -	2,814 3,139 3,572	-1,817 -2,005 -2,006 -1,987 -1,863 -1,830 -1,839 -1,576 -1,453	-1,577 -1,814 -1,889 -2,037 -2,193 -2,182 -2,478 -2,177 -2,428	-8,212 -9,431 -10,140 -10,772 -11,251 -11,441 -12,238 -12,029 -14,041	-4,800 -5,582 -5,970 -6,437 -6,793 -7,247 -7,952 -7,206 -8,086	-2,233 -4,563 -4,038 -4,061 -4,359 -5,140 -5,633 -5,126 -5,134
					ORIGINAL	. (\$ MILLIC	N)(c)					
2004–2005 August September October November	-4,972 -5,260 -5,224 -5,426	-1,01 -1,20 -1,27 -1,28	2 –568 3 –596 5 –571 2 –615	5 –16 –13 5 –14	32 – 38 – 19 –	841 847 782 878 790	-254 -276 -298 -259 -310	-146 -133 -129 -131 -105	-193 -206 -209 -228 -209	-1,167 -1,140 -1,170 -1,220 -1,176	-636 -697 -652 -664 -638	-484 -469 -419 -429 -432
December January February March April May June	-5,426 -5,216 -4,762 -4,753 -5,583 -5,594 -5,594	-1,29 -95 -98 -1,39 -1,36 -1,46	4 -543 6 -554 8 -524 4 -631 2 -632 4 -601	-12 -12 -15 -14 -16	25 – 20 – 52 – 19 –	695 719 813 754 809 810	-292 -328 -365 -322 -343 -273	-114 -108 -107 -107 -114 -116	-212 -200 -208 -201 -190 -186	-1,149 -1,117 -1,207 -1,275 -1,149 -1,195	-665 -649 -706 -769 -764 -652	-376 -335 -463 -395 -456 -480

<sup>(</sup>b) (c)

Includes Consumption goods n.e.s and Household electrical items.
Includes Capital goods n.e.s; Telecommunications equipment and Civil aircraft.

The estimates for goods are not necessarily consistent with the corresponding quarterly estimates, shown in table 2.1 obtained from Balance of Payments and International Investment Position, Australia, (cat. no. 5302.0) due to data revisions to the original monthly data not feeding into the quarterly original series until the next quarterly release of Balance of Payments and International Investment Position, Australia, (cat. no. 5302.0).

Includes Other merchandise goods; Food and beverages, mainly for industry; Primary industrial supplies n.e.s; Paper and paperboard; and Iron part steel of the contraction.

<sup>(</sup>d)

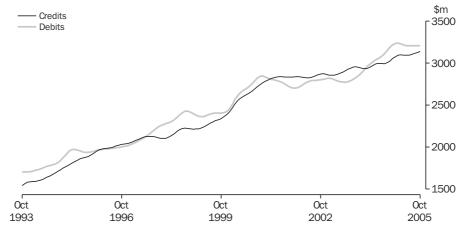
and steel.

Includes Goods for processing; Repairs on goods; Goods procured in ports by carriers; and Non-monetary gold.

ADP, Automated Data Processing.

#### INTERNATIONAL **ACCOUNTS**

### SERVICES, Trend



Source: International Trade in Goods and Services, Australia, cat. no. 5368.0.

**TABLE 2.7 SERVICES** 

				Credits					Debits		
Period	Net services	Total services	Freight	Other trans– portation	Travel	Other services	Total services	Freight	Other trans– portation	Travel	Other services
				OR	IGINAL (\$ M	ILLION)(a)					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	247 -1,422 -1,923 -904 1,067 1,190 999 492 -1,555	24,637 25,467 26,769 29,198 34,453 33,828 33,891 35,172 36,518	951 1,061 1,199 1,017 1,038 1,001 920 830 776	5,697 5,550 5,604 5,848 7,024 6,664 6,538 6,772 7,308	12,167 11,801 12,471 13,780 16,413 17,223 16,850 18,300 19,068	5,822 7,055 7,495 8,553 9,978 8,940 9,583 9,270 9,366	-24,390 -26,889 -28,692 -30,102 -33,386 -32,638 -32,892 -34,680 -38,073	-4,373 -5,013 -5,009 -5,257 -5,991 -5,626 -5,808 -6,056 -7,514	-4,066 -4,097 -4,358 -4,761 -5,361 -5,150 -5,152 -5,578 -5,728	-8,007 -8,863 -9,710 -9,937 -11,777 -10,925 -11,013 -12,581 -14,620	-7,944 -8,916 -9,615 -10,147 -10,257 -10,937 -10,919 -10,465 -10,211
				OR	IGINAL (\$ M	ILLION)(a)					
2004–2005 August September October November December January February March April May June	-68 -540 -148 47 -292 -316 343 168 -40 -106 -395	3,036 2,855 3,120 3,116 3,097 3,062 3,137 3,200 3,102 2,944 2,863	70 70 68 68 68 61 61 61 59 61	603 562 614 623 659 649 611 624 609 571 580	1,622 1,479 1,617 1,599 1,547 1,595 1,703 1,762 1,637 1,516 1,419	741 744 821 826 823 757 762 753 797 798 803	-3,104 -3,395 -3,268 -3,069 -3,389 -3,378 -2,794 -3,032 -3,142 -3,050 -3,258	-603 -661 -645 -693 -682 -633 -582 -605 -641 -613 -586	-468 -541 -461 -436 -516 -461 -411 -452 -493 -474 -514	-1,154 -1,362 -1,301 -1,080 -1,316 -1,443 -956 -1,124 -1,169 -1,125 -1,279	-879 -831 -861 -860 -875 -841 -845 -851 -839 -838 -879
2005–2006 July August September October	-275 -35 -470 -154	3,139 3,175 3,016 3,221	59 59 61 61	628 626 609 632	1,687 1,730 1,581 1,728	765 760 765 800	-3,414 -3,210 -3,486 -3,375	-589 -644 -651 -627	-537 -466 -521 -462	-1,442 -1,246 -1,451 -1,395	-846 -854 -863 -891

The estimates for goods and services are not necessarily consistent with the corresponding quarterly estimates, shown in table 2.1 obtained from Balance of Payments and International Investment Position, Australia, (cat. no. 5302.0) due to data revisions to the original monthly data not feeding into the quarterly original series until the next quarterly release of Balance of Payments and International Investment Position, Australia, (cat. no. 5302.0).

TABLE 2.8 INVESTMENT INCOME

	Net		Crea	lits		Debits				
Period	investment income	Total	Direct	Portfolio	Other	Total	Direct	Portfolio	Other	
				ANNUAL (\$ MIL	LION)					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	-19,290 -18,046 -18,373 -18,112 -18,592 -19,373 -22,067 -23,104 -31,685	7,885 9,637 9,491 12,943 15,366 14,684 14,599 15,797 19,667	4,956 5,974 5,777 8,429 9,651 8,985 8,912 9,717 12,256	1,751 2,112 2,348 2,799 3,646 4,119 4,208 4,566 5,623	1,178 1,551 1,366 1,715 2,069 1,580 1,479 1,514 1,788	-27,175 -27,683 -27,864 -31,055 -33,958 -34,057 -36,666 -38,901 -51,352	-11,910 -11,894 -12,236 -11,700 -12,896 -13,420 -18,016 -18,660 -26,834	-13,158 -13,560 -13,324 -15,897 -17,062 -17,386 -15,736 -18,210 -22,078	-2,107 -2,229 -2,304 -3,458 -4,000 -3,251 -2,914 -2,031 -2,440	
				ORIGINAL (\$ MI	LLION)					
2003–2004 September December March June	-5,741 -5,333 -5,938 -6,092	3,516 3,896 3,943 4,442	2,135 2,470 2,463 2,649	1,046 1,085 1,084 1,351	335 341 396 442	-9,257 -9,229 -9,881 -10,534	-4,568 -4,563 -4,607 -4,922	-4,197 -4,196 -4,771 -5,046	-492 -470 -503 -566	
2004–2005 September December March June	-8,000 -7,824 -8,354 -7,507	4,538 5,034 4,614 5,481	2,670 3,279 2,902 3,405	1,351 1,357 1,350 1,565	517 398 362 511	-12,538 -12,858 -12,968 -12,988	-6,146 -7,240 -6,335 -7,113	-5,861 -5,017 -6,073 -5,127	-531 -601 -560 -748	
2005–2006 September	-9,602	4,919	2,702	1,638	579	-14,521	-7,432	-6,232	-857	

Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

TABLE 2.9 INTERNATIONAL INVESTMENT POSITION

	Net internati	ional investme	nt position		Foreign assets	<u> </u>	Foreign liabilities			
Period	Total	Equity	Debt	Total	Equity	Debt	Total	Equity	Debt	
				ANNUAL (\$ M	(ILLION)					
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	290,156 296,938 321,655 328,770 365,557 365,181 428,127 470,491 527,035	81,528 69,156 90,967 56,131 63,090 41,034 70,279 75,811 89,997	208,628 227,782 230,689 272,639 302,467 324,147 357,848 394,680 437,038	-229,768 -299,528 -325,163 -426,176 -488,144 -518,514 -519,917 -623,375 -622,726	-135,550 -180,339 -196,013 -281,990 -294,304 -309,245 -294,777 -357,955 -342,761	-94,218 -119,189 -129,150 -144,186 -193,840 -209,269 -225,140 -265,420 -279,966	519,924 596,466 646,818 754,946 853,701 883,695 948,043 1,093,866 1,149,761	217,078 249,495 286,979 338,121 357,394 350,279 365,056 433,766 432,758	302,846 346,971 359,839 416,825 496,307 533,416 582,988 660,100 717,003	
				ORIGINAL (\$ N	MILLION)					
2003–2004 September December March June	434,368 450,212 459,744 470,491	75,472 79,827 81,004 75,811	358,896 370,385 378,739 394,680	-540,942 -568,022 -588,173 -623,375	-310,606 -326,967 -338,533 -357,955	-230,336 -241,056 -249,641 -265,420	975,310 1,018,234 1,047,917 1,093,866	386,078 406,793 419,537 433,766	589,232 611,441 628,380 660,100	
2004–2005 September December March June	492,924 505,397 514,918 527,035	84,459 84,288 89,513 89,997	408,465 421,109 425,405 437,038	-614,607 -679,629 -672,830 -622,726	-355,019 -402,708 -403,904 -342,761	-259,588 -276,922 -268,926 -279,966	1,107,532 1,185,026 1,187,747 1,149,761	439,479 486,995 493,417 432,758	668,053 698,031 694,331 717,003	
2005–2006 September	538,986	89,289	449,696	-656,589	-372,457	-284,131	1,195,574	461,746	733,828	

TABLE 2.10 INTERNATIONAL INVESTMENT POSITION BY TYPE OF INVESTMENT

	Foreign investment in Australia								
Period	Total	Direct investment	Portfolio investment	Financial derivatives	Other investment				
		ANNUAL (\$ MILLIC	ON)						
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	511,700 587,231 635,014 739,425 832,267 861,363 918,589 1,063,066 1,118,537	150,827 162,371 174,478 196,186 215,187 225,581 252,435 272,351 277,230	289,182 332,038 348,145 419,867 472,640 477,766 480,934 609,103 648,470	10,221 15,040 17,826 21,433 23,593 32,096 45,251 37,683 41,995	61,470 77,783 94,565 101,939 120,847 128,920 139,969 143,929 150,841				
		ORIGINAL (\$ MILLIO	ON)						
2003–2004 September December March June	944,779 989,666 1,019,334 1,063,066	260,598 266,507 268,079 272,351	508,061 534,989 563,776 609,103	42,087 48,779 45,210 37,683	134,033 139,390 142,268 143,929				
2004–2005 September December March June	1,077,080 1,154,202 1,156,846 1,118,537	275,711 342,733 341,367 277,230	631,316 619,551 625,016 648,470	35,695 48,400 39,633 41,995	134,359 143,518 150,830 150,841				
2005–2006 September	1,161,924	284,405	675,984	41,276	160,259				

 $Source: \ \textit{Balance of Payments and International Investment Position, Australia, cat.\ no.\ 5302.0.$ 

TABLE 2.10 INTERNATIONAL INVESTMENT POSITION BY TYPE OF INVESTMENT – continued

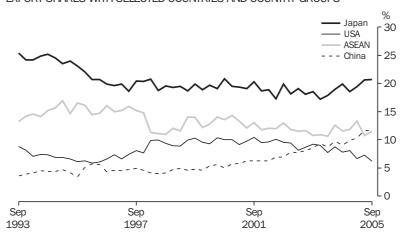
			Australian investn	nent abroad		
Period	Total	Direct investment	Portfolio investment	Financial derivatives	Other investment	Reserve assets
		ANNU	AL (\$ MILLION)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	-221,545 -290,293 -313,359 -410,656 -466,710 -496,182 -490,462 -592,575 -591,502	-88,999 -125,580 -129,465 -178,304 -187,177 -193,084 -178,078 -216,454 -189,609	-61,164 -71,962 -87,196 -126,653 -148,854 -161,069 -159,772 -199,038 -222,286	-9,265 -14,357 -15,529 -18,659 -23,804 -30,250 -40,703 -42,058 -38,100	-39,326 -54,134 -57,215 -59,092 -68,924 -74,345 -71,150 -84,683 -85,337	-22,791 -24,260 -23,954 -27,948 -37,951 -37,435 -40,760 -50,342 -56,170
		ORIGIN	NAL (\$ MILLION)			
2003–2004 September December March June	-510,411 -539,454 -559,590 -592,575	-187,097 -200,977 -207,046 -216,454	-167,291 -173,779 -183,668 -199,038	-40,121 -44,186 -41,494 -42,058	-73,940 -76,180 -79,396 -84,683	-41,963 -44,333 -47,987 -50,342
2004–2005 September December March June	-584,156 -648,805 -641,929 -591,502	-217,467 -254,249 -254,459 -189,609	-199,314 -213,532 -217,695 -222,286	-35,327 -48,864 -41,409 -38,100	-90,164 -84,766 -81,249 -85,337	-41,884 -47,394 -47,116 -56,170
2005–2006 September	-622,938	-210,333	-232,922	-40,660	-91,869	-47,154

TABLE 2.11 BALANCE OF PAYMENTS AND INTERNATIONAL INVESTMENT POSITION RATIOS(a)(b)

			Ra		Ratios to goods and services credits			
		Goods and s	ervices		Net international position		Net investmer	nt income
Period	Current account	Credits	Debits	Income	Net foreign equity	Net foreign debt	Net foreign equity	Net foreign debt
			ANNUA	L (PER CENT)				
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	-3.2 -4.0 -5.6 -5.0 -2.6 -2.6 -5.1 -5.6 -6.5	19.3 19.7 18.5 19.7 22.4 21.0 19.1 17.3 18.4	-19.0 -20.6 -20.9 -21.8 -22.3 -21.0 -21.4 -20.0 -21.2	-3.5 -3.1 -3.0 -2.8 -2.7 -2.7 -2.9 -2.8 -3.6	14.9 12.0 15.0 8.7 9.2 5.6 9.0 9.0	38.2 39.4 38.0 42.3 43.9 44.1 45.7 47.1 49.0	-7.1 -6.1 -6.9 -3.7 -2.6 -3.7 -6.8 -7.2 -9.9	-11.2 -9.7 -9.4 -10.6 -9.4 -8.8 -7.9 -8.7 -9.4
			QUARTER	RLY (PER CENT	)			
2003–2004 September December March June	na	na	na	na	na	na	-7.3 -7.6 -7.7 -7.2	-7.8 -8.1 -8.4 -8.7
2004–2005 September December March June	na	na	na	na	na	na	-7.8 -8.7 -9.5 -9.9	-9.1 -9.3 -9.6 -9.4
2005–2006 September	na	na	na	na	na	na	-10.3	-9.3

 <sup>(</sup>a) The level of quarterly GDP used in the annualised ratios will be revised in the next issue of Australian National Accounts: National Income, Expenditure and Product (cat. no. 5206.0) as a result of the incorporation of the latest annual benchmarks. Therefore, annualised ratios using quarterly GDP have been suppressed. Refer to page 5 of the September 2005 issue of Balance of Payments and International Investment Position, Australia, (cat. no. 5302.0) for more information.
 (b) Derived from current price original data. The net international investment position ratios are derived from the net foreign liabilities at the end of the period and GDP for the year ended with that period. Other ratios use only data for the year ended with the period shown.
 (c) For the latest reference period, GDP for the year ended with the previous quarter is used.

#### EXPORT SHARES WITH SELECTED COUNTRIES AND COUNTRY GROUPS



Source: International Trade in Goods and Services, Australia, cat. no. 5368.0.

TABLE 2.12 MERCHANDISE TRADE BY SELECTED COUNTRIES AND COUNTRY GROUPS(a)

Period	Association of South- East Asian Nations(b)	China	European Union(c)	Hong Kong	Japan	New Zealand	Republic of Korea	Taiwan	United States of America	Total
				EXPORTS (	\$ MILLION)					
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	12,273 11,514 10,416 12,867 15,929 14,807 13,855 12,273 14,968	3,584 3,872 3,948 4,966 6,841 7,816 8,803 9,935 13,000	8,171 10,236 11,629 12,039 13,955 14,486 16,038 12,951 13,813	3,105 4,138 3,071 3,211 3,909 3,996 3,214 2,754 2,709	15,377 17,580 16,566 18,822 23,495 22,796 21,727 19,821 24,934	6,214 5,662 5,838 6,739 6,882 7,669 8,127 8,094 9,163	7,134 6,397 6,320 7,615 9,206 9,818 9,116 8,490 9,714	3,620 4,180 4,203 4,696 5,894 4,828 4,310 3,705 4,886	5,526 7,794 7,984 9,602 11,652 12,008 10,365 9,481 9,462	78,932 87,768 85,991 97,286 119,539 121,108 115,479 109,049 126,802
				IMPORTS (	\$ MILLION)					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	8,302 10,496 12,368 15,660 17,504 17,634 20,749 20,551 25,157	4,203 5,303 6,106 7,515 9,881 11,275 13,789 15,338 19,812	19,666 21,824 23,327 24,340 25,504 27,122 31,397 31,263 35,086	900 1,031 1,228 1,280 1,362 1,410 1,234 1,202 1,210	10,241 12,660 13,587 14,110 15,370 15,463 16,337 16,101 17,162	3,685 3,723 3,950 4,372 4,565 4,740 5,019 5,056 5,337	2,550 3,767 3,894 4,311 4,709 4,722 4,753 4,877 5,006	2,522 2,809 2,978 3,244 3,326 3,132 3,376 3,396 3,612	17,642 19,834 20,893 23,135 22,351 21,488 22,494 19,929 21,270	78,998 90,684 97,611 110,078 118,317 119,649 133,129 130,997 149,475
		I	EXCESS OF EX	(PORTS(+) C	R IMPORTS(	–) (\$ MILLIO	N)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	3,971 1,017 -1,951 -2,793 -1,575 -2,827 -6,894 -8,278 -10,189	-619 -1,431 -2,158 -2,549 -3,040 -3,458 -4,986 -5,403 -6,812	-11,495 -11,588 -11,697 -12,301 -11,549 -12,636 -15,359 -18,312 -21,273	2,205 3,107 1,843 1,932 2,547 2,586 1,981 1,552 1,499	5,136 4,920 2,979 4,712 8,125 7,333 5,390 3,721 7,772	2,528 1,939 1,888 2,367 2,318 2,929 3,108 3,038 3,825	4,584 2,631 2,426 3,305 4,497 5,096 4,363 3,613 4,708	1,098 1,371 1,224 1,452 2,567 1,697 934 308 1,273	-12,116 -12,040 -12,910 -13,532 -10,699 -9,480 -12,129 -10,448 -11,809	-66 -2,917 -11,620 -12,792 1,222 1,460 -17,650 -21,947 -22,673
		I	EXCESS OF EX	(PORTS(+) C	R IMPORTS(	–) (\$ MILLIO	N)			
2003–2004 September December March June	-2,124 -2,032 -2,281 -1,841	-1,584 -1,470 -1,299 -1,050	-3,955 -4,628 -4,726 -5,003	441 350 403 358	855 460 881 1,524	832 777 650 779	824 729 1,140 919	3 83 101 121	-2,952 -2,357 -2,575 -2,564	-6,284 -6,138 -5,289 -4,237
2004–2005 September December March June	-2,389 -2,856 -2,053 -2,890	-2,256 -2,304 -1,543 -709	-5,058 -5,630 -5,527 -5,059	333 368 368 430	1,734 1,409 1,661 2,967	1,051 1,098 810 867	1,135 1,047 1,033 1,493	126 160 422 565	-3,174 -2,667 -3,040 -2,928	-6,848 -7,100 -5,790 -2,936
2005–2006 September	-3,401	-1,658	-5,551	316	3,010	934	1,510	475	-3,259	-4,632

<sup>(</sup>a) The exports and imports data presented in this table differ from those in tables 2.1 to 2.5 because they are recorded on an international trade basis rather than a balance of payments basis and are compiled from a different edition of the data.

trade basis rather than a balance of payments basis and are compiled from a different edition of the data.

(b) The ten member nations of ASEAN are Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand and Viet Nam.

The countries included in the European Union (EU) changed in 2004. The change is treated as if it happened at the end of the June quarter 2004. Transactions for the EU for 2004 are the sum of transactions for EU15 for the March quarter 2004 and June quarter 2004, and transactions for EU25 for September quarter 2004 and December quarter 2004. The twenty five member states of the EU are Austria, Belgium, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Republic of Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Slovak Republic, Slovenia, Spain, Sweden and United Kingdom. Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Malta, Poland, Slovak Republic and Slovenia are included from July 2004.

TABLE 2.13 MERCHANDISE TRADE SHARES BY SELECTED COUNTRIES AND COUNTRY GROUPS(a)

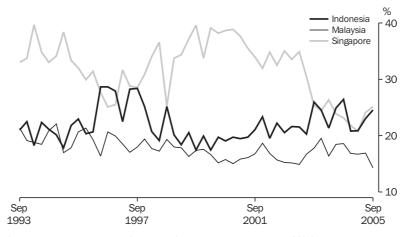
Period	Association of South- East Asian Nations(b)	China	European Union(c)	Hong Kong	Japan	New Zealand	Republic of Korea	Taiwan	United States of America
			ANNU	AL EXPORTS (F	PER CENT)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	15.5 13.1 12.1 13.2 13.3 12.2 12.0 11.3 11.8	4.5 4.4 4.6 5.1 5.7 6.5 7.6 9.1 10.3	10.4 11.7 13.5 12.4 11.7 12.0 13.9 11.9	3.9 4.7 3.6 3.3 3.3 2.8 2.5 2.1	19.5 20.0 19.3 19.3 19.7 18.8 18.8 18.2 19.7	7.9 6.5 6.8 6.9 5.8 6.3 7.0 7.4 7.2	9.0 7.3 7.3 7.8 7.7 8.1 7.9 7.8 7.7	4.6 4.8 4.9 4.8 4.9 4.0 3.7 3.4 3.9	7.0 8.9 9.3 9.9 9.7 9.9 9.0 8.7 7.5
			QUARTE	ERLY EXPORTS	(PER CENT)				
2003–2004 September December March June	10.8 10.9 10.6 12.5	8.5 9.4 8.7 9.7	13.7 12.3 11.1 10.5	2.7 2.5 2.7 2.2	18.6 17.2 17.9 18.9	8.1 7.7 7.1 6.8	7.5 7.7 8.7 7.3	3.3 3.5 3.4 3.4	9.2 9.0 7.7 8.8
2004–2005 September December March June	11.5 11.8 13.3 10.8	9.0 9.9 10.3 11.7	12.3 11.0 9.9 10.4	2.2 2.2 2.1 2.0	19.9 18.5 19.4 20.7	7.7 8.0 7.0 6.3	8.0 7.3 7.4 7.9	3.4 3.7 4.3 4.1	7.8 8.1 6.7 7.2
2005–2006 September	11.5	11.6	10.4	1.9	20.7	6.5	7.9	3.9	6.2
			ANNU	AL IMPORTS (F	PER CENT)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	10.5 11.6 12.7 14.2 14.8 14.7 15.6 15.7	5.3 5.8 6.3 6.8 8.4 9.4 10.4 11.7 13.3	24.9 24.1 23.9 22.1 21.6 22.7 23.6 23.9 23.5	1.1 1.3 1.2 1.2 1.2 0.9 0.9	13.0 14.0 13.9 12.8 13.0 12.9 12.3 12.3	4.7 4.1 4.0 4.0 3.9 4.0 3.8 3.9 3.6	3.2 4.2 4.0 3.9 4.0 3.9 3.6 3.7 3.3	3.2 3.1 3.1 2.9 2.8 2.6 2.5 2.6 2.4	22.3 21.9 21.4 21.0 18.9 18.0 16.9 15.2 14.2
			QUARTE	ERLY IMPORTS	(PER CENT)				
2003–2004 September December March June	15.2 15.0 16.2 16.4	11.7 12.1 11.4 11.6	23.1 24.0 24.6 23.9	0.8 1.0 0.9 0.9	12.4 12.6 12.0 12.1	4.0 3.9 3.8 3.7	3.6 4.1 3.5 3.7	2.6 2.6 2.5 2.7	16.4 14.5 14.8 15.2
2004–2005 September December March June	15.8 17.1 17.0 17.5	13.3 14.0 13.0 12.6	23.5 23.6 24.1 22.8	0.9 0.8 0.7 0.7	11.7 11.5 11.5 11.3	3.5 3.7 3.5 3.5	3.5 3.3 3.3 3.4	2.4 2.6 2.3 2.3	14.8 13.5 14.3 14.3
2005–2006 September	18.6	14.3	22.9	0.9	10.9	3.5	3.2	2.3	13.6

<sup>(</sup>a) (b) The merchandise trade shares relates to data in table 2.12.
The ten member nations of ASEAN are Brunei, Cambodia, Indonesia, Laos, Malaysia Myanmar, Philippines, Singapore, Thailand

The ten member nations of ASEAN are Brunei, Cambodia, Indonesia, Laos, Malaysia Myanmar, Philippines, Singapore, Thailand and Viet Nam.

The countries included in the European Union (EU) changed in 2004. The change is treated as if it happened at the end of the June quarter 2004. Transactions for the EU for 2004 are the sum of transactions for EU15 for the March quarter 2004 and June quarter 2004, and transactions for EU25 for September quarter 2004 and December quarter 2004. The twenty five member states of the EU are Austria, Belgium, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Republic of Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Slovak Republic, Slovenia, Spain, Sweden and United Kingdom. Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Malta, Poland, Slovak Republic and Slovenia are included from July 2004. (c)

#### EXPORT SHARES WITH SELECTED ASEAN COUNTRIES



Source: International Trade in Goods and Services, Australia, cat. no. 5368.0.

TABLE 2.14 MERCHANDISE TRADE BY SELECTED COUNTRIES OF THE ASSOCIATION OF SOUTH-EAST ASIAN NATIONS(a)(b)

Period	Indonesia	Malaysia	Philippines	Singapore	Thailand	Viet Nam	Total ASEAN
			EXPORTS (\$ MI	LLION)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	3,305 2,751 2,199 2,408 3,111 3,194 2,911 2,984 3,407	2,332 2,097 1,859 2,141 2,500 2,519 2,146 2,224 2,582	1,226 1,163 1,207 1,304 1,501 1,252 1,091 938 869	3,410 3,697 3,417 4,855 6,009 4,936 4,658 3,061 3,362	1,693 1,390 1,306 1,703 2,222 2,291 2,479 2,463 3,900	211 325 349 385 499 497 472 512 708	12,273 11,514 10,416 12,867 15,929 14,807 13,855 12,273 14,968
			IMPORTS (\$ MI	LLION)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	1,864 2,868 3,275 2,701 3,330 4,010 4,600 3,765 3,311	1,891 2,404 2,845 3,765 4,177 3,857 4,261 4,707 5,920	282 418 405 457 512 623 839 762 699	2,620 2,643 2,944 4,359 3,899 3,972 4,370 5,112 7,250	1,201 1,480 1,902 2,422 2,780 2,886 3,471 3,669 4,202	433 664 972 1,726 2,432 1,855 2,505 2,019 3,096	8,302 10,496 12,368 15,660 17,504 17,634 20,749 20,551 25,157
		EXCESS OF E	EXPORTS(+) OR IN	IPORTS(-) (\$ MILLI	ON)		
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	1,441 -117 -1,076 -293 -219 -816 -1,689 -781	441 -307 -986 -1,624 -1,677 -1,338 -2,115 -2,483 -3,338	944 745 802 847 989 629 252 176 170	790 1,054 473 496 2,110 964 288 -2,051 -3,888	492 -90 -596 -719 -558 -595 -992 -1,206 -302	-222 -339 -623 -1,341 -1,933 -1,358 -2,033 -1,507 -2,388	3,971 1,018 -1,952 -2,793 -1,575 -2,827 -6,894 -8,278 -10,189
		EXCESS OF E	EXPORTS(+) OR IN	IPORTS(-) (\$ MILLI	ON)		
2003–2004 September December March June	-212 -95 -515 41	-624 -459 -647 -753	5 18 41 110	-342 -570 -542 -598	-342 -422 -229 -213	-518 -388 -305 -295	-2,124 -2,032 -2,281 -1,841
2004–2005 September December March June	149 -124 -137 207	-798 -934 -672 -934	34 66 64 5	-793 -1022 -726 -1,347	-300 31 191 -224	-530 -655 -656 -546	-2,389 -2,856 -2,053 -2,890
2005–2006 September	-56	-949	25	-1,248	-193	-749	-3,401

The exports and imports data presented in this table differ from those in tables 2.1 to 2.5 because they are recorded by a foreign trade (a) basis rather than a balance of payments basis and are compiled from a different edition of the data.

The ten member nations of ASEAN are Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand and Viet Nam.

International Trade in Goods and Services, Australia, cat.no. 5368.0. Source:

<sup>(</sup>b)

TABLE 2.15 MERCHANDISE TRADE SHARES BY SELECTED COUNTRIES OF THE ASSOCIATION OF SOUTH-EAST ASIAN NATIONS(a)(b)

Period	Indonesia	Malaysia	Philippines	Singapore	Thailand	Viet Nam						
ANNUAL EXPORTS (PER CENT)												
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	26.9 23.9 21.1 18.7 19.5 21.6 21.0 24.3 22.8	19.0 18.2 17.8 16.6 15.7 17.0 15.5 18.1 17.2	10.0 10.1 11.6 10.1 9.4 8.5 7.9 7.6 5.8	27.8 32.1 32.8 37.7 37.7 33.3 33.6 24.9 22.5	13.8 12.1 12.5 13.2 14.0 15.5 17.9 20.1 26.1	1.7 2.8 3.3 3.0 3.1 3.4 3.4 4.2 4.7						
		QUARTERLY	EXPORTS (PER CENT)	)								
2003–2004 September December March June	26.0 24.6 21.4 24.9	17.8 19.6 16.4 18.5	7.4 7.6 8.4 7.3	25.4 24.5 26.4 23.9	19.8 19.0 22.0 19.7	3.0 4.0 4.6 4.9						
2004–2005 September December March June	26.5 20.8 20.9 23.1	18.6 16.9 16.7 16.9	6.5 6.9 5.1 4.9	23.2 21.9 20.8 24.1	18.9 28.2 31.5 25.1	5.5 4.4 4.1 5.0						
2005–2006 September	24.6	14.3	5.4	25.2	25.6	4.1						
		ANNUAL IN	MPORTS (PER CENT)									
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	22.5 27.3 26.5 17.2 19.0 22.7 22.2 18.3 13.2	22.8 22.9 23.0 24.0 23.9 21.9 20.5 22.9 23.5	3.4 4.0 3.3 2.9 3.5 4.0 3.7 2.8	31.6 25.2 23.8 27.8 22.3 22.5 21.1 24.9 28.8	14.5 14.1 15.4 15.5 15.9 16.4 16.7 17.9 16.7	5.2 6.3 7.9 11.0 13.9 10.5 12.1 9.8 12.3						
		QUARTERLY	IMPORTS (PER CENT)	)								
2003–2004 September December March June	19.2 16.5 21.9 16.0	22.7 20.8 21.9 25.9	4.1 4.1 3.7 3.0	21.4 25.9 25.2 26.7	18.2 19.7 16.5 17.0	12.1 10.2 8.6 8.6						
2004–2005 September December March June	13.4 13.7 16.0 10.0	24.5 23.7 22.3 23.6	3.3 2.9 2.2 2.7	27.2 27.9 25.8 33.8	16.4 15.5 17.4 17.6	12.2 12.5 13.7 11.0						
2005–2006 September	14.2	20.5	2.6	30.4	16.6	12.2						

The merchandise trade share relate to data in table 2.14.

The ten member nations of ASEAN are Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand and Viet Nam.

#### EXPORT SHARES WITH SELECTED EUROPEAN UNION COUNTRIES

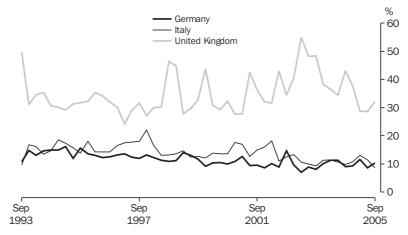


TABLE 2.16 MERCHANDISE TRADE BY SELECTED MEMBER COUNTRIES OF THE EUROPEAN UNION(a)(b)

Period	Belgium- Luxembourg	France	Germany	Italy	Netherlands	Sweden	United Kingdom	Total European Union (c)(d)
			EXPORT	S (\$ MILLION)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	923 1,154 1,085 1,089 1,004 862 840 676 884	799 856 914 871 1,081 1,343 1,172 939 1,009	1,058 1,243 1,409 1,245 1,487 1,349 1,585 1,309 1,315	1,354 1,752 1,564 1,575 2,099 2,165 1,861 1,375 1,544	584 829 866 1,378 1,737 1,522 1,364 1,368 1,791	220 157 160 169 184 220 211 228 280	2,357 3,040 4,473 4,158 4,653 5,199 7,234 5,147 4,820	8,171 10,236 11,629 12,039 13,955 14,486 16,038 12,951 13,813
			IMPORT	S (\$ MILLION)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	760 739 662 737 828 876 1,153 1,239 1,182	1,980 2,029 2,202 2,228 2,478 2,691 3,781 3,816 4,437	4,558 5,207 6,082 5,791 6,172 6,729 7,952 7,985 8,646	2,304 2,614 2,916 3,043 3,257 3,410 4,148 4,215 4,494	817 847 917 990 906 1,094 1,283 1,197 1,261	1,497 1,557 1,575 1,646 1,624 1,625 1,810 1,739 1,963	5,182 5,593 5,545 6,350 6,321 6,219 5,769 5,429 5,935	19,666 21,824 23,327 24,340 25,504 27,122 31,397 31,263 35,086
		EXCESS	S OF EXPORTS(+	) OR IMPORTS	S(-) (\$ MILLION)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	164 415 423 352 176 -14 -313 -563 -298	-1,181 -1,174 -1,288 -1,357 -1,396 -1,348 -2,609 -2,877 -3,427	-3,500 -3,964 -4,672 -4,545 -4,685 -5,380 -6,366 -6,676 -7,330	-950 -862 -1,351 -1,468 -1,158 -1,246 -2,287 -2,840 -2,951	-233 -18 -51 388 831 428 81 171 530	-1,277 -1,401 -1,415 -1,477 -1,439 -1,405 -1,598 -1,511 -1,683	-2,825 -2,553 -1,072 -2,193 -1,668 -1,020 1,464 -282 -1,115	-11,495 -11,588 -11,697 -12,301 -11,549 -12,636 -15,359 -18,312 -21,273
		EXCESS	S OF EXPORTS(+	) OR IMPORTS	S(-) (\$ MILLION)			
2003–2004 September December March June	-140 -105 -141 -177	-518 -891 -771 -697	-1,742 -1,767 -1,563 -1,604	-729 -665 -635 -811	44 38 42 47	-326 -419 -394 -371	382 -45 -312 -307	-3,955 -4,628 -4,726 -5,003
2004–2005 September December March June	-94 -58 -78 -68	-969 -1,032 -788 -639	-1,789 -1,895 -1,733 -1,913	-757 -810 -764 -619	84 111 95 241	-380 -402 -462 -440	134 -212 -533 -503	-5,058 -5,630 -5,527 -5,059
2005–2006 September	-121	-803	-1,874	-817	247	-323	-542	-5,551

The exports and imports data presented in this table differ from those in tables 2.1 to 2.5 because they are recorded by a foreign trade basis rather than a balance of payments basis and are compiled from a different edition of the data.

The countries included in the European Union (EU) changed in 2004. The change is treated as if it happened at the end of the June quarter 2004. Transactions for the EU for 2004 are the sum of transactions for EU15 for the March quarter 2004 and June quarter 2004, and transactions for EU25 for September quarter 2004 and December quarter 2004.

The twenty five member states of the EU are Austria, Belgium, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Republic of Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Slovak Republic, Slovenia, Spain, (b)

<sup>(</sup>c)

Sweden and United Kingdom.

Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Malta, Poland, Slovak Republic and Slovenia are included from July 2004.

TABLE 2.17 MERCHANDISE TRADE SHARES BY SELECTED MEMBER COUNTRIES OF THE EUROPEAN UNION(a)(b)

Period	Belgium- Luxembourg	France	Germany	Italy	Netherlands	Sweden	United Kingdom
		AN	INUAL EXPORTS (PE	R CENT)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	11.3 11.3 9.3 9.0 7.2 5.9 5.2 6.4	9.8 8.4 7.9 7.2 7.7 9.3 7.3 7.2 7.3	12.9 12.1 12.1 10.3 10.7 9.3 9.9 10.1 9.5	16.6 17.1 13.5 13.1 15.0 14.9 11.6 10.6	7.2 8.1 7.4 11.4 12.4 10.5 8.5 10.6 13.0	2.7 1.5 1.4 1.4 1.3 1.5 1.3 2.0	28.8 29.7 38.5 34.5 33.3 35.9 45.1 39.7 34.9
		QUA	RTERLY EXPORTS (P	PER CENT)			
2003–2004 September December March June	4.0 5.9 6.0 5.3	6.8 7.4 6.4 8.3	8.1 10.1 11.3 11.4	9.2 11.3 11.5 10.6	9.3 10.1 11.9 11.3	2.2 1.0 1.0 2.7	48.3 38.3 36.4 34.3
2004–2005 September December March June	5.1 6.1 7.3 7.3	7.0 7.1 7.4 7.8	9.1 9.3 11.5 8.6	9.8 10.8 13.0 11.4	10.8 12.5 14.1 14.7	1.8 2.0 1.3 2.9	43.1 37.6 28.8 28.6
2005–2006 September	6.8	7.6	10.4	8.6	15.3	4.2	32.1
		AN	INUAL IMPORTS (PE	R CENT)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	3.9 3.4 2.8 3.0 3.2 3.2 3.7 4.0 3.4	10.1 9.3 9.4 9.2 9.7 9.9 12.0 12.2 12.6	23.2 23.9 26.1 23.8 24.2 24.8 25.3 25.5 24.6	11.7 12.0 12.5 12.5 12.8 12.6 13.2 13.5 12.8	4.2 3.9 3.9 4.1 3.6 4.0 4.1 3.8 3.6	7.6 7.1 6.7 6.8 6.4 6.0 5.8 5.6	26.3 25.6 23.8 26.1 24.8 22.9 18.4 17.4
		QUA	RTERLY IMPORTS (F	PER CENT)			
2003–2004 September December March June	3.7 3.8 4.1 4.2	10.1 14.3 12.6 11.8	26.8 26.4 24.9 24.1	14.0 13.1 12.7 14.1	3.9 3.7 3.9 3.8	5.4 5.7 5.6 5.6	18.2 16.6 17.8 17.0
2004–2005 September December March June	3.2 2.9 3.4 3.9	13.9 14.1 11.9 10.6	24.1 24.4 24.6 25.6	12.8 13.0 13.6 11.9	3.7 3.5 3.7 3.4	5.0 5.2 5.9 6.3	17.0 16.6 16.2 17.8
2005–2006 September	4.1	11.7	24.4	12.3	3.5	5.2	18.7

<sup>(</sup>a) The merchandise trade share relate to data in table 2.16.

(b) The countries included in the European Union (EU) changed in 2004. The change is treated as if it happened at the end of the June quarter 2004. Transactions for the EU for 2004 are the sum of transactions for EU15 for the March quarter 2004 and June quarter 2004, and transactions for EU25 for September quarter 2004 and December quarter 2004.

(c) The twenty five member states of the EU are Austria, Belgium, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Republic of Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Slovak Republic, Slovenia, Spain, Sweden and United Kingdom.

(d) Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Malta, Poland, Slovak Republic and Slovenia are included from July 2004.

# **CONSUMPTION AND INVESTMENT**

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#### **RELATED PUBLICATIONS**

Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0

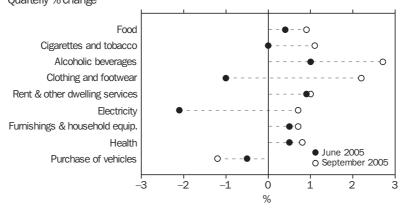
Private New Capital Expenditure and Expected Expenditure, Australia, cat. no. 5625.0

Business Indicators, Australia, cat. no. 5676.0

Retail Trade, Australia, cat. no. 8501.0

Sales of New Motor Vehicles, Australia, (Electronic Publication) cat. no. 9314.0

#### HOUSEHOLD FINAL CONSUMPTION EXPENDITURE, Seasonally adjusted, Chain volume measures-Quarterly % change



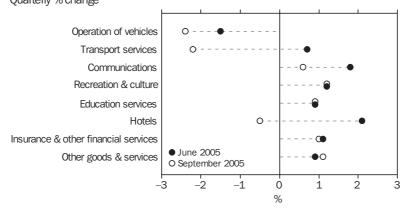
Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 3.1 HOUSEHOLD FINAL CONSUMPTION EXPENDITURE Chain volume measures, Reference year 2003-04

Period	Food	Cigarettes and tobacco	Alcoholic beverages	Clothing and footwear	Rent and other dwelling services	Electricity, gas and other fuel	Furnishings and household equipment	Health	Purchase of vehicles
				ANNUAL (\$ N	(IILLION				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	46,595 48,373 48,197 50,024 51,606 52,062 52,586 54,167 56,311	10,171 10,166 10,422 10,374 10,104 9,852 10,045 9,956 9,964	7,201 7,623 8,043 8,557 8,853 9,059 9,503 9,894 10,408	14,905 15,149 15,937 16,444 16,236 16,652 17,709 18,780 20,203	67,315 69,266 71,624 74,071 76,483 78,929 81,929 85,272 88,404	7,614 8,083 8,429 8,778 9,031 9,108 9,421 10,004 10,396	18,839 19,315 19,487 21,424 22,401 24,411 25,894 27,946 29,728	18,459 17,598 19,085 19,411 20,816 22,660 23,974 24,891 26,064	12,207 15,117 16,576 16,516 17,363 17,398 17,963 19,723 20,816
			PERCENTAG	E CHANGE FR	OM PREVIOUS	YEAR			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	-0.7 3.8 -0.4 3.8 3.2 0.9 1.0 3.0 4.0	2.1 0.0 2.5 -0.5 -2.6 -2.5 2.0 -0.9	2.4 5.9 5.5 6.4 3.5 2.3 4.9 4.1 5.2	1.3 1.6 5.2 3.2 -1.3 2.6 6.3 6.0 7.6	2.4 2.9 3.4 3.3 3.2 3.8 4.1 3.7	1.9 6.2 4.3 4.1 2.9 0.8 3.4 6.2 3.9	2.0 2.5 0.9 9.9 4.6 9.0 6.1 7.9 6.4	-3.9 -4.7 8.5 1.7 7.2 8.9 5.8 3.8 4.7	13.2 23.8 9.6 -0.4 5.1 0.2 3.2 9.8 5.5
			SEASO!	NALLY ADJUST	ED (\$ MILLION	N)			
2003–2004 September December March June	13,256 13,372 13,545 13,994	2,470 2,458 2,525 2,503	2,432 2,454 2,503 2,505	4,529 4,611 4,762 4,878	21,004 21,217 21,433 21,618	2,426 2,482 2,552 2,543	6,784 6,910 7,103 7,149	6,075 6,164 6,272 6,380	4,947 4,907 4,987 4,883
2004–2005 September December March June	14,078 14,039 14,054 14,113	2,505 2,558 2,449 2,449	2,574 2,604 2,601 2,628	5,000 4,946 5,155 5,102	21,810 22,000 22,195 22,400	2,548 2,592 2,656 2,602	7,250 7,397 7,522 7,560	6,424 6,475 6,566 6,599	5,025 5,023 5,401 5,374
2005–2006 September	14,239	2,474	2,698	5,216	22,613	2,620	7,612	6,654	5,308
			PERCENTAGE	CHANGE FROM	M PREVIOUS (	QUARTER			
2004–2005 September December March June	0.6 -0.3 0.1 0.4	0.1 2.1 -4.3 0.0	2.7 1.2 -0.1 1.0	2.5 -1.1 4.2 -1.0	0.9 0.9 0.9 0.9	0.2 1.7 2.5 –2.1	1.4 2.0 1.7 0.5	0.7 0.8 1.4 0.5	2.9 -0.1 7.5 -0.5
2005–2006 September	0.9	1.1	2.7	2.2	1.0	0.7	0.7	0.8	-1.2

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

HOUSEHOLD FINAL CONSUMPTION EXPENDITURE, Seasonally adjusted, Chain volume measure— Quarterly % change



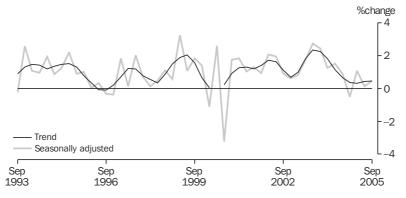
Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 3.1 HOUSEHOLD FINAL CONSUMPTION EXPENDITURE Chain volume measures, Reference year 2003-04 - continued

Period	Operation of vehicles	Transport services	Commun– ications	Recreation and culture	Education services	Hotels, cafes and restaurants	Insurance and other financial services	Other goods and services	Total
				ANNUAL (\$ N	(IILLION				
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	23,156 23,768 24,610 25,207 25,589 26,295 26,344 27,162 27,544	8,314 8,696 9,576 10,055 11,054 10,657 10,880 11,632 12,228	7,410 8,060 9,226 10,440 11,766 12,537 13,344 14,130 14,845	39,695 42,365 44,497 46,587 49,420 50,762 53,796 59,166 62,446	13,164 14,121 14,196 14,526 15,358 15,894 16,445 17,012	28,030 29,542 32,566 34,286 34,986 34,387 35,553 38,033 38,595	23,214 24,440 26,555 28,443 29,372 31,808 32,093 33,436 35,246	25,881 26,967 28,074 28,411 28,861 29,623 30,833 32,650 34,113	369,943 387,487 406,235 422,908 438,348 451,190 467,551 493,287 514,322
			PERCENTA	GE CHANGE FR	OM PREVIOUS	S YEAR			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	1.2 2.6 3.5 2.4 1.5 2.8 0.2 3.1	7.0 4.6 10.1 5.0 9.9 -3.6 2.1 6.9 5.1	13.2 8.8 14.5 13.2 12.7 6.6 6.4 5.9 5.1	6.6 6.7 5.0 4.7 6.1 2.7 6.0 10.0 5.5	5.2 7.3 0.5 2.3 2.1 3.6 3.5 3.5	-2.8 5.4 10.2 5.3 2.0 -1.7 3.4 7.0 1.5	2.4 5.3 8.7 7.1 3.3 8.3 0.9 4.2 5.4	2.7 4.2 4.1 1.2 1.6 2.6 4.1 5.9 4.5	2.6 4.7 4.8 4.1 3.7 2.9 3.6 5.5 4.3
			SEASO	DNALLY ADJUST	ED (\$ MILLIO	N)			
2003–2004 September December March June	6,696 6,753 6,912 6,801	2,761 2,834 3,005 3,032	3,431 3,484 3,576 3,639	14,181 14,916 14,940 15,129	4,051 4,088 4,134 4,172	9,155 9,518 9,678 9,682	8,213 8,307 8,404 8,512	7,962 8,103 8,230 8,355	120,355 122,587 124,570 125,774
2004–2005 September December March June	7,002 6,964 6,837 6,735	3,043 3,087 3,038 3,058	3,649 3,687 3,721 3,788	15,360 15,516 15,691 15,882	4,206 4,235 4,266 4,305	9,642 9,594 9,551 9,752	8,650 8,776 8,862 8,957	8,471 8,528 8,518 8,596	127,238 128,021 129,083 129,898
2005–2006 September	6,575	2,991	3,809	16,072	4,345	9,707	9,049	8,692	130,675
			PERCENTAGE	CHANGE FRO	M PREVIOUS (	QUARTER			
2004–2005 September December March June	2.9 -0.5 -1.8 -1.5	0.4 1.5 -1.6 0.7	0.3 1.0 0.9 1.8	1.5 1.0 1.1 1.2	0.8 0.7 0.8 0.9	-0.4 -0.5 -0.4 2.1	1.6 1.5 1.0 1.1	1.4 0.7 -0.1 0.9	1.2 0.6 0.8 0.6
2005–2006 September	-2.4	-2.2	0.6	1.2	0.9	-0.5	1.0	1.1	0.6

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

RETAIL TURNOVER, Chain volume measures (reference year 2003-04)— Percent change from previous quarter



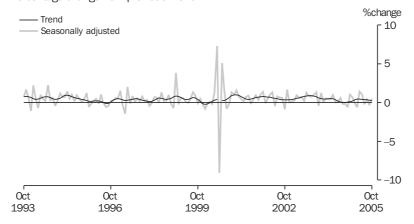
Source: Retail Trade, Australia, cat. no. 8501.0.

TABLE 3.2 RETAIL TURNOVER BY INDUSTRY GROUP Chain Volume Measures, Reference year 2003-04

Period	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
			ANNU	JAL (\$ MILLION)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	63,912.7 66,377.3 67,881.8 69,055.8 69,565.9 71,713.4 74,072.9 77,101.0 79,079.9	12,222.3 12,573.0 12,973.7 13,746.1 13,171.0 13,794.9 14,634.1 15,690.4 16,400.9	8,781.6 8,988.0 10,049.4 10,778.0 10,233.1 11,034.5 11,706.6 12,487.5 13,481.7	13,653.2 14,245.9 14,712.6 17,455.6 18,581.3 21,670.8 24,158.5 28,128.1 30,972.9	6,947.7 7,098.8 7,188.4 7,272.7 6,987.5 7,015.1 7,187.9 7,902.5 8,287.5	12,894.9 14,053.4 14,613.5 15,677.8 16,683.5 18,158.4 19,006.7 20,972.0 21,261.1	23,932.4 24,170.2 26,154.2 27,462.1 27,484.6 28,221.1 29,203.4 31,238.6 30,801.8	140,602.6 145,818.2 151,821.4 160,382.8 161,844.1 171,197.6 179,783.4 193,520.1 200,285.7
		F	ERCENTAGE CHA	NGE FROM PRE	EVIOUS YEAR			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	0.9 3.9 2.3 1.7 0.7 3.1 3.3 4.1 2.6	-0.6 2.9 3.2 6.0 -4.2 4.7 6.1 7.2 4.5	-1.4 2.3 11.8 7.3 -5.1 7.8 6.1 6.7 8.0	10.9 4.3 3.3 18.6 6.4 11.5 16.4 10.1	-4.9 2.2 1.3 1.2 -3.9 0.4 2.5 9.9 4.9	4.3 9.0 4.0 7.3 6.4 8.8 4.7 10.3 1.4	-5.8 1.0 8.2 5.0 0.1 2.7 3.5 7.0 -1.4	0.9 3.7 4.1 5.6 0.9 5.8 5.0 7.6 3.5
			SEASONALLY	ADJUSTED (\$ N	(ILLION)			
2003–2004 September December March June	18,937.4 19,074.4 19,327.6 19,761.5	3,811.7 3,890.2 3,913.1 4,075.4	2,993.1 3,106.1 3,129.9 3,258.4	6,686.2 6,899.4 7,213.2 7,329.2	1,913.9 2,008.4 1,971.6 2,008.5	5,136.0 5,334.7 5,248.9 5,252.4	7,602.5 7,874.3 7,876.0 7,885.9	47,032.7 48,174.4 48,784.7 49,528.3
2004–2005 September December March June	19,868.5 19,662.1 19,634.6 19,914.1	4,147.6 4,000.4 4,232.2 4,020.9	3,313.1 3,288.7 3,466.9 3,413.2	7,435.3 7,665.6 7,903.3 7,969.1	2,046.5 2,024.9 2,096.9 2,119.2	5,413.7 5,390.2 5,341.8 5,115.4	7,748.2 7,690.4 7,586.0 7,776.8	49,972.9 49,722.3 50,261.8 50,328.7
2005–2006 September	20,154.0	4,144.9	3,529.2	7,999.4	2,050.3	4,961.2	7,727.4	50,566.5
		PEF	RCENTAGE CHAN	GE FROM PREV	OUS QUARTER			
2004–2005 September December March June	0.5 -1.0 -0.1 1.4	1.8 -3.5 5.8 -5.0	1.7 -0.7 5.4 -1.5	1.4 3.1 3.1 0.8	1.9 -1.1 3.6 1.1	3.1 -0.4 -0.9 -4.2	-1.7 -0.7 -1.4 2.5	0.9 -0.5 1.1 0.1
2005–2006 September	1.2	3.1	3.4	0.4	-3.2	-3.0	-0.6	0.5

Source: Retail Trade, Australia, cat. no. 8501.0.

#### RETAIL TURNOVER, Percentage change from previous month



Source: Retail Trade, Australia, cat. no. 8501.0.

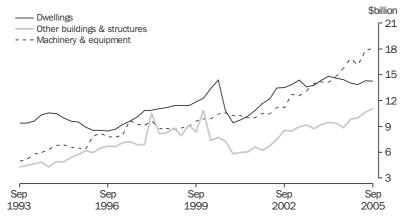
TABLE 3.3 RETAIL TURNOVER BY INDUSTRY GROUP

Period	Food retailing	Department stores	Clothing and soft good retailing	Household good retailing	Recreational good retailing	Other retailing	Hospitality and services	Total
			ANNU	AL (\$ MILLION)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	51,384.9 54,237.2 57,269.6 59,520.9 62,455.2 67,607.5 72,154.5 77,101.0 80,371.4	11,585.9 11,961.9 12,431.3 13,147.1 13,139.4 14,750.2 15,690.4 16,282.6	8,371.6 8,610.5 9,593.0 10,185.7 10,266.4 11,077.4 11,769.4 12,487.5 13,241.7	17,154.5 17,235.4 17,303.0 19,643.3 20,808.8 23,854.7 25,663.1 28,128.1 29,929.1	6,037.2 6,316.2 6,572.6 6,712.6 6,711.4 6,930.3 7,178.5 7,902.5 8,299.8	12,037.6 13,129.6 13,710.1 14,673.5 15,963.7 17,599.5 18,813.6 20,972.0 21,278.9	18,957.3 19,427.1 21,397.5 23,015.4 25,055.0 26,456.4 28,171.8 31,238.6 31,832.1	125,529.1 130,917.9 138,277.1 146,898.4 154,399.9 167,403.8 178,501.2 193,520.1 201,235.5
		Р	ERCENTAGE CHA	NGE FROM PRE	EVIOUS YEAR			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	3.9 5.6 5.6 3.9 4.9 8.2 6.7 6.9 4.2	-0.2 3.2 3.9 5.8 -0.1 5.6 6.3 6.4 3.8	-0.7 2.9 11.4 6.2 0.8 7.9 6.2 6.1 6.0	4.8 0.5 0.4 13.5 5.9 14.6 7.6 9.6 6.4	-2.5 4.6 4.1 2.1 0.0 3.3 3.6 10.1 5.0	5.7 9.1 4.4 7.0 8.8 10.2 6.9 11.5	-3.6 2.5 10.1 7.6 8.9 5.6 6.5 10.9	2.0 4.3 5.6 6.2 5.1 8.4 6.6 8.4
			TREN	ID (\$ MILLION)				
2004–2005 August September October November December January February March April May June	6,661.1 6,657.3 6,648.2 6,643.2 6,645.0 6,657.2 6,680.5 6,716.9 6,762.7 6,814.5 6,867.7	1,370.0 1,363.8 1,357.5 1,355.1 1,355.7 1,358.9 1,363.0 1,366.9 1,369.9 1,371.2	1,095.7 1,092.1 1,088.2 1,088.4 1,093.0 1,101.4 1,111.0 1,119.6 1,126.1 1,131.2 1,136.7	2,420.9 2,444.4 2,468.1 2,488.0 2,502.4 2,512.2 2,519.4 2,526.9 2,537.5 2,548.3 2,556.0	678.1 679.0 680.4 683.1 687.5 693.6 699.8 704.3 706.5 705.5 701.9	1,795.8 1,802.0 1,802.6 1,798.1 1,790.4 1,780.8 1,769.2 1,756.4 1,742.1 1,725.7 1,708.5	2,635.9 2,629.6 2,625.1 2,621.6 2,620.0 2,622.8 2,633.1 2,651.4 2,674.2 2,697.8 2,717.7	16,671.9 16,684.2 16,687.3 16,690.2 16,719.9 16,758.4 16,818.4 16,893.5 16,971.5
2005–2006 July August September October	6,917.7 6,966.1 7,012.4 7,053.9	1,373.1 1,373.4 1,370.9 1,369.5	1,144.2 1,152.2 1,159.2 1,166.0	2,560.1 2,560.1 2,557.1 2,552.0	697.4 692.6 687.7 681.9	1,692.4 1,677.4 1,663.2 1,650.9	2,733.5 2,747.7 2,762.5 2,774.1	17,111.3 17,169.2 17,218.3 17,264.4
		PE	RCENTAGE CHAN	IGE FROM PRE\	/IOUS MONTH			
2004–2005 April May June	0.7 0.8 0.8	0.2 0.1 0.0	0.6 0.5 0.5	0.4 0.4 0.3	0.3 -0.1 -0.5	-0.8 -0.9 -1.0	0.9 0.9 0.7	0.4 0.5 0.4
2005–2006 July August September October	0.7 0.7 0.7 0.6	0.1 0.0 -0.2 -0.1	0.7 0.7 0.6 0.6	0.2 0.0 -0.1 -0.2	-0.6 -0.7 -0.7 -0.8	-0.9 -0.9 -0.9 -0.7	0.6 0.5 0.5 0.4	0.4 0.3 0.3 0.3

Source: Retail Trade, Australia, cat. no. 8501.0.

#### CONSUMPTION AND INVESTMENT

#### PRIVATE GROSS FIXED CAPITAL FORMATION, Seasonally adjusted, Chain volume measures



Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 3.4 PRIVATE GROSS FIXED CAPITAL FORMATION AND INVENTORIES Chain volume measures, Reference year 2003-04

	Private gross fixed capital formation							Change in i	nventories
Period	Dwellings	Other buildings and structures	Machinery and equipment	Livestock	Intangible fixed assets	Ownership transfer costs	Total	Private non–farm	Farm and public authority
				ANNUAL (\$ N	(ILLION)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	35,975 42,830 45,414 51,882 40,118 48,163 55,365 57,583 56,634	27,665 32,526 34,123 34,362 25,096 27,066 35,059 36,725 39,339	33,233 36,758 35,205 39,765 41,076 42,126 49,564 57,077 66,607	2,568 1,585 1,943 2,047 2,101 2,185 1,158 2,609 2,705	5,932 6,626 6,966 7,645 9,066 9,156 10,239 10,747 11,505	11,357 12,247 12,284 13,925 12,714 15,840 16,617 16,278 13,555	115,712 131,386 133,646 147,192 130,842 143,672 167,019 181,019 190,344	3,958 -85 5,060 2,173 2,627 -245 1,313 6,281 2,637	-3,075 734 59 136 -562 314 -343 -247
			PERCENTAC	GE CHANGE FR	OM PREVIOUS	YEAR			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	1.3 19.1 6.0 14.2 -22.7 20.1 15.0 4.0 -1.6	13.4 17.6 4.9 0.7 -27.0 7.8 29.5 4.8 7.1	14.6 10.6 -4.2 13.0 3.3 2.6 17.7 15.2 16.7	-4.0 -38.3 22.6 5.4 2.6 4.0 -47.0 125.3 3.7	24.2 11.7 5.1 9.8 18.6 1.0 11.8 5.0 7.1	1.7 7.8 0.3 13.4 -8.7 24.6 4.9 -2.0 -16.7	10.3 13.5 1.7 10.1 -11.1 9.8 16.2 8.4 5.2	na	na
			SEASO	NALLY ADJUST	ED (\$ MILLION	١)			
2003–2004 September December March June	13,787 14,357 14,848 14,591	8,716 9,192 9,453 9,365	13,988 14,159 14,144 14,787	652 652 652 652	2,610 2,690 2,656 2,791	4,271 4,256 4,016 3,734	43,593 45,155 45,876 46,395	2,211 651 2,046 1,373	45 179 34 –500
2004–2005 September December March June	14,449 14,038 13,843 14,304	8,861 9,820 9,982 10,676	15,727 16,951 16,113 17,817	676 676 676 676	2,769 2,838 2,923 2,975	3,436 3,280 3,300 3,540	45,918 47,602 46,837 49,988	96 -159 1,476 1,279	229 125 –57 –290
2005–2006 September	14,240	11,030	18,088	682	2,992	3,229	50,259	299	210
			PERCENTAGE	CHANGE FROI	M PREVIOUS Q	UARTER			
2004–2005 September December March June	-1.0 -2.8 -1.4 3.3	-5.4 10.8 1.7 6.9	6.4 7.8 -4.9 10.6	3.7 0.0 0.0 0.0	-0.8 2.5 3.0 1.8	-8.0 -4.5 0.6 7.2	-1.0 3.7 -1.6 6.7	na	na
2005–2006 September	-0.5	3.3	1.5	0.8	0.6	-8.8	0.5	na	na

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 3.5 ACTUAL PRIVATE NEW CAPITAL EXPENDITURE BY TYPE OF ASSET AND SELECTED INDUSTRY(a)

			Currei	nt prices			Ch	ain volume	measures	(reference )	year 2003–	04)
	As	set		Industry			As	set		Industry		
Period	Buildings and structures	Equip- ment- plant and mach- inery	Mining	Manufac- turing	Other selected indus- tries	Total	Buildings and structures	Equip- ment- plant and mach- inery	Mining	Manufac- turing	Other selected indus- tries	Total
					ANNUA	L (\$ MILLIC	ON)					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	14,330 13,150 13,880 12,462 10,742 10,552 13,000 15,645 19,262	29,507 33,060 31,534 31,963 31,878 33,828 37,816 35,602 38,293	8,781 11,029 8,795 5,467 5,490 7,249 8,766 9,282 10,253	10,198 10,996 9,610 10,142 9,144 9,180 11,384 11,424 12,681	24,859 24,185 27,010 28,816 27,987 27,950 30,665 30,541 34,620	43,837 46,210 45,415 44,425 42,621 44,380 50,816 51,247 57,554	17,929 15,978 16,364 14,163 11,913 11,584 13,768 15,645 17,806	21,064 24,279 23,573 25,934 26,399 28,473 33,707 35,602 40,348	10,051 12,308 9,434 5,797 5,627 7,282 8,756 9,282 9,834	8,970 9,772 8,457 9,319 8,233 8,242 10,634 11,424 12,720	18,587 18,634 21,262 24,176 24,123 24,626 28,216 30,541 35,600	36,440 38,889 38,347 39,437 38,189 40,168 47,595 51,247 58,154
				PERCEN	TAGE CHAN	GE FROM	PREVIOUS Y	EAR				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	16.1 -8.2 5.5 -10.2 -13.8 -1.8 23.2 20.4 23.1	4.9 12.0 -4.6 1.4 -0.3 6.1 11.8 -5.9 7.6	16.7 25.6 -20.3 -37.8 0.4 32.1 20.9 5.9 10.5	-2.5 7.8 -12.6 5.5 -9.8 0.4 24.0 0.3 11.0	10.5 -2.7 11.7 6.7 -2.9 -0.1 9.7 -0.4 13.4	8.3 5.4 -1.7 -2.2 -4.1 4.1 14.5 0.8 12.3	13.2 -10.9 2.4 -13.4 -15.9 -2.8 18.8 13.6 13.8	13.7 15.3 -2.9 10.0 1.8 7.9 18.4 5.6 13.3	16.5 22.4 -23.3 -38.6 -2.9 29.4 20.2 6.0 5.9	1.7 8.9 -13.5 10.2 -11.7 0.1 29.0 7.4 11.3	18.4 0.3 14.1 13.7 -0.2 2.1 14.6 8.2 16.6	13.6 6.7 -1.4 2.8 -3.2 5.2 18.5 7.7 13.5
				SEA	SONALLY AI	DJUSTED (	\$ MILLION)					
2003–2004 September December March June	3,658 3,819 3,896 4,286	9,435 9,126 8,239 8,770	2,340 2,485 2,263 2,193	3,052 2,874 2,516 2,961	7,701 7,585 7,356 7,901	13,093 12,944 12,135 13,055	3,750 3,863 3,873 4,159	8,967 9,009 8,447 9,179	2,341 2,493 2,268 2,179	2,967 2,859 2,553 3,045	7,422 7,514 7,452 8,153	12,726 12,856 12,273 13,392
2004–2005 September December March June	4,266 4,518 5,118 5,404	8,808 10,096 9,150 10,133	2,367 2,375 2,553 2,972	2,786 3,060 3,372 3,446	7,921 9,179 8,344 9,117	13,074 14,614 14,269 15,535	4,051 4,203 4,687 4,866	9,202 10,541 9,632 10,973	2,303 2,290 2,428 2,812	2,813 3,072 3,367 3,468	8,137 9,381 8,523 9,558	13,253 14,744 14,318 15,839
2005–2006 September	6,010	10,197	3,332	4,027	8,848	16,207	5,358	10,945	3,123	4,011	9,169	16,303
		PE	RCENTAGE	E CHANGE F	ROM PREV	IOUS QUAF	RTER - SEAS	SONALLY AD	JUSTED			
2004–2005 September December March June	-0.5 5.9 13.3 5.6	0.4 14.6 -9.4 10.7	7.9 0.3 7.5 16.4	-5.9 9.8 10.2 2.2	0.3 15.9 -9.1 9.3	0.1 11.8 -2.4 8.9	-2.6 3.8 11.5 3.8	0.3 14.5 -8.6 13.9	5.7 -0.6 6.0 15.8	-7.6 9.2 9.6 3.0	-0.2 15.3 -9.1 12.1	-1.0 11.2 -2.9 10.6
2005–2006 September	11.2	0.6	12.1	16.9	-3.0	4.3	10.1	-0.3	11.0	15.6	-4.1	2.9
					TREND	(\$ MILLIO	N)					
2003–2004 September December March June	3,636 3,826 4,015 4,160	9,324 9,198 8,992 8,867	2,403 2,413 2,358 2,300	3,000 2,941 2,879 2,851	7,555 7,667 7,765 7,871	12,958 13,021 13,002 13,022	3,729 3,845 3,953 4,021	8,830 8,837 8,825 8,976	2,399 2,384 2,308 2,243	2,902 2,827 2,775 2,809	7,273 7,464 7,684 7,947	12,561 12,670 12,768 13,004
2004–2005 September December March June	4,339 4,602 5,022 5,492	8,877 9,082 9,470 9,874	2,288 2,392 2,634 2,943	2,913 3,043 3,300 3,599	8,010 8,246 8,554 8,823	13,211 13,681 14,488 15,365	4,117 4,288 4,597 4,954	9,221 9,566 10,020 10,573	2,227 2,311 2,508 2,778	2,933 3,080 3,303 3,601	8,187 8,469 8,800 9,146	13,353 13,860 14,607 15,523
2005–2006 September	5,871	10,201	3,257	3,824	9,003	16,084	5,201	11,047	3,063	3,834	9,383	16,320
			PER	CENTAGE C	HANGE FRO	M PREVIO	US QUARTE	R – TREND				
2004–2005 September December March June	4.3 6.1 9.1 9.4	0.1 2.3 4.3 4.3	-0.5 4.5 10.1 11.7	2.2 4.5 8.4 9.1	1.8 2.9 3.7 3.1	1.5 3.6 5.9 6.1	2.4 4.2 7.2 7.8	2.7 3.7 4.7 5.5	-0.7 3.8 8.5 10.8	4.4 5.0 7.3 9.0	3.0 3.4 3.9 3.9	2.7 3.8 5.4 6.3
2005–2006 September	6.9	3.3	10.7	6.3	2.0	4.7	5.0	4.5	10.3	6.5	2.6	5.1

<sup>(</sup>a) Excludes public sector and all businesses classified to agriculture, forestry, fishing, hunting and community services.

Source: Private New Capital Expenditure and Expected Expenditure, Australia, cat. no. 5625.0.

TABLE 3.6 EXPECTED AND ACTUAL PRIVATE NEW CAPITAL EXPENDITURE BY SELECTED INDUSTRY(a) AND TYPE OF ASSET

			AND TIFE O	r ASSEI			
	Estimate 1	Estimate 2	Estimate 3	Estimate 4	Estimate 5	Estimate 6	Estimate 7
Period	Expected expenditure reported 5–6 months before period began	Expected expenditure reported 2–3 months before period began	Expected expenditure reported at beginning of period	Expected expenditure reported 3–4 months into period (includes 3 months actual expenditure)	Expected expenditure reported 6–7 months into period (includes 6 months actual expenditure)	Expected expenditure reported 9–10 months into period (includes 9 months actual expenditure)	12 months actual expenditure
			NEW CAPITAL EX TOTAL (\$ MI				
1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005 2005–2006	32,321 37,916 32,611 34,768 36,317 41,553 43,369 41,682 44,819	37,479 41,492 33,412 36,691 37,762 44,281 45,681 45,197 48,871	40,860 44,737 37,419 39,777 41,917 47,169 49,462 49,034 57,005	44,988 45,539 41,852 43,092 43,752 49,149 51,458 53,969 63,621	46,229 45,693 43,669 42,758 44,105 50,607 50,755 55,619 nya	46,892 46,114 45,086 42,676 44,594 51,514 50,747 57,821 nya	46,210 45,415 44,425 42,621 44,380 50,816 51,247 57,554 nya
		NEW (	CAPITAL EXPENDIT MINING (\$ N	TURE BY INDUSTRY IILLION)	,		
1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005 2005-2006	8,592 9,404 6,571 5,355 6,323 9,764 9,388 10,192 9,795	9,588 10,088 5,606 5,569 7,327 10,163 10,053 10,937 10,817	11,026 9,245 6,102 5,789 8,300 10,510 10,672 11,226 12,759	11,908 9,660 6,473 6,415 8,873 10,089 10,812 11,784 14,539	12,090 9,408 5,753 5,952 8,415 9,695 10,365 10,998 nya	11,551 9,112 5,729 5,879 7,749 9,222 9,780 10,950 nya	11,029 8,795 5,467 5,490 7,249 8,766 9,282 10,253 nya
			MANUFACTURING	(\$ MILLION)			
1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005 2005-2006	7,727 8,679 8,873 9,339 9,161 9,173 10,453 9,853 11,095	8,826 10,412 8,795 10,015 9,028 9,776 10,911 10,915 12,684	10,108 11,257 9,294 10,502 9,018 11,021 12,402 12,133 14,024	10,936 10,525 9,946 10,027 9,174 10,808 12,370 12,937 15,027	11,066 10,492 10,235 10,088 9,465 10,904 11,371 12,928 nya	11,451 10,119 10,418 9,514 9,377 11,624 11,571 12,895 nya	10,996 9,610 10,142 9,144 9,180 11,384 11,424 12,681 nya
		OTHER	SELECTED INDUS	STRIES (\$ MILLION	)		
1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005 2005-2006	16,002 19,833 17,168 20,074 20,834 22,616 23,528 21,637 23,929	19,065 20,992 19,011 21,108 21,407 24,341 24,716 23,346 25,370	19,726 24,235 22,024 23,486 24,600 25,638 26,388 25,676 30,222	22,144 25,354 25,433 26,650 25,704 28,252 28,276 29,247 34,055	23,074 25,792 27,681 26,718 26,225 30,009 29,019 31,693 nya	23,889 26,883 28,940 27,283 27,469 30,669 29,396 33,976 nya	24,185 27,010 28,816 27,987 27,950 30,665 30,541 34,620 nya
			V CAPITAL EXPEND INGS AND STRUC	OITURE BY ASSET FURES (\$ MILLION)	)		
1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005 2005–2006	12,085 11,812 9,393 9,321 8,860 11,694 13,975 14,754 16,846	14,505 13,587 8,840 9,654 10,122 12,124 14,551 16,775 18,724	13,668 14,789 10,539 10,834 12,445 12,691 16,834 18,359 22,499	14,014 16,040 11,998 11,333 11,796 13,344 16,427 20,323 25,130	13,593 14,832 13,148 11,330 11,335 14,067 16,353 20,176 nya	13,740 14,227 12,922 10,955 10,891 13,744 15,712 20,160 nya	13,150 13,880 12,462 10,742 10,552 13,000 15,645 19,262 nya
		EQUIPMEI	NT, PLANT AND MA	ACHINERY (\$ MILLI	ION)		
1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005 2005-2006	20,229 26,104 23,219 25,447 27,457 29,859 29,393 26,927 27,975	22,974 27,905 24,572 27,037 27,640 32,157 31,129 28,423 30,147	27,193 29,948 26,880 28,943 29,473 34,478 32,627 30,675 34,508	30,974 29,498 29,855 31,759 31,956 35,805 35,031 33,645 38,491	32,637 30,861 30,520 31,428 32,769 36,540 34,402 35,442 nya	33,151 31,887 32,164 31,721 33,703 37,770 35,034 37,661 nya	33,060 31,534 31,963 31,878 33,828 37,816 35,602 38,293 nya

<sup>(</sup>a) Excludes public sector and all businesses classified to agriculture, forestry, fishing, hunting and community services.

Source: Private New Capital Expenditure and Expected Expenditure, Australia, cat. no. 5625.0.

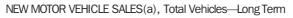
TABLE 3.7 BOOK VALUE OF INVENTORIES OWNED BY PRIVATE BUSINESS(a)

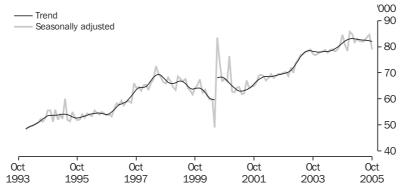
			Curren	t prices			CI	hain volume	measures	(reference )	year 2003-	-04)
Period	Mining	Manufac- turing	Whole- sale trade	Retail trade	Other selected indus– tries	Total	Mining	Manufac- turing	Whole- sale trade	Retail trade	Other selected indus- tries	Total
					ANNUA	AL (\$ MILLION	۷)					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	4,499 4,479 3,857 4,217 3,849 4,508 4,255 4,520 5,149	27,385 28,838 30,918 33,883 35,220 35,643 35,650 36,801 38,900	21,173 23,256 24,250 28,341 30,310 29,746 30,314 32,692 34,580	17,076 16,665 18,430 18,882 21,493 20,825 22,163 22,753 24,338	700 815 1,033 1,160 1,226 1,002 1,000 1,089 1,071		5,200 5,127 4,495 4,294 3,850 4,561 4,230 4,417 4,188	30,138 31,362 34,172 34,909 34,693 35,914 35,373 36,217 35,290	21,666 23,196 24,393 28,161 28,201 28,155 29,390 34,089 36,308	18,437 17,723 19,402 19,497 22,517 21,276 22,224 22,746 24,433	802 933 1,141 1,212 1,287 1,017 1,014 1,078 994	75,718 77,865 83,114 87,782 90,264 90,713 92,069 98,547 101,213
						NGE FROM PE						
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	12.4 -0.4 -13.9 9.3 -8.7 17.1 -5.6 6.2 13.9	-2.1 5.3 7.2 9.6 3.9 1.2 0.0 3.2 5.7	-0.6 9.8 4.3 16.9 6.9 -1.9 7.8 5.8	5.8 -2.4 10.6 2.5 13.8 -3.1 6.4 2.7 7.0	41.4 16.4 26.7 12.3 5.7 -18.3 -0.2 8.9 -1.6	1.3 4.5 6.0 10.2 6.5 -0.4 1.8 4.8 6.3	10.5 -1.4 -12.3 -4.5 -10.3 18.5 -7.3 4.4 -5.2	-2.4 4.1 9.0 2.2 -0.6 3.5 -1.5 2.4 -2.6	2.2 7.1 5.2 15.4 0.1 -0.2 4.4 16.0 6.5	4.8 -3.9 9.5 0.5 15.5 -5.5 4.5 2.4 7.4	38.5 16.4 22.2 6.2 6.2 -21.0 -0.3 6.4 -7.8	1.7 2.8 6.7 5.6 2.8 0.5 1.5 7.0 2.7
				SEA	ASONALLY A	ADJUSTED (\$	MILLION)					
2003–2004 September December March June	4,324 4,538 4,589 4,586	35,601 35,853 35,965 36,771	31,431 31,887 32,856 33,495	22,988 22,455 22,784 23,386	1,066 1,064 1,102 1,103	95,410 95,797 97,296 99,341	4,398 4,625 4,589 4,482	35,850 36,247 36,255 36,192	31,644 32,241 33,983 34,822	23,054 22,453 22,667 23,380	1,073 1,060 1,100 1,093	95,904 96,546 98,580 99,968
2004–2005 September December March June	4,601 4,578 4,726 5,216	37,833 38,307 38,584 38,887	34,228 34,017 34,737 35,401	23,766 24,209 24,332 25,014	1,095 1,081 1,073 1,087	103,452	4,127 4,069 4,272 4,243	35,741 35,355 35,415 35,263	35,268 35,221 36,274 37,063	23,861 24,258 24,435 25,110		100,059 99,921 101,385 102,688
2005–2006 September	5,407	39,635	35,655	25,470	1,088	107,255	4,048	35,538	36,939	25,457	1,001	102,982
		F	ERCENTAG	E CHANGE	FROM PRE	VIOUS QUAR	TER SEAS	SONALLY AD	JUSTED			
2004–2005 September December March June	0.3 -0.5 3.2 10.4	2.9 1.3 0.7 0.8	2.2 -0.6 2.1 1.9	1.6 1.9 0.5 2.8	-0.7 -1.3 -0.7 1.3	2.2 0.7 1.2 2.1	-7.9 -1.4 5.0 -0.7	-1.2 -1.1 0.2 -0.4	1.3 -0.1 3.0 2.2	2.1 1.7 0.7 2.8	-2.8 -4.3 -2.7 2.0	0.1 -0.1 1.5 1.3
2005–2006 September	3.7	1.9	0.7	1.8	0.1	1.6	-4.6	0.8	-0.3	1.4	-0.8	0.3
					TRENI	D (\$ MILLION	)					
2003–2004 September December March June	4,389 4,488 4,575 4,595	35,663 35,732 36,142 36,844	31,414 32,008 32,789 33,507	22,769 22,704 22,850 23,282	1,049 1,075 1,095 1,101	95,284 96,007 97,451 99,329	4,441 4,574 4,578 4,411	35,843 36,168 36,287 36,098	31,411 32,610 33,795 34,680	22,800 22,682 22,802 23,266	1,056 1,076 1,092 1,087	95,434 97,041 98,526 99,541
2004–2005 September December March June	4,564 4,617 4,825 5,114	37,650 38,252 38,627 39,022	33,969 34,313 34,742 35,245	23,764 24,124 24,502 24,950	1,095 1,083 1,080 1,082	103,776	4,214 4,151 4,183 4,191	35,770 35,466 35,350 35,368	35,179 35,601 36,185 36,763	23,809 24,215 24,592 25,016	1,059 1,022 1,003 998	100,031 100,455 101,312 102,336
2005–2006 September	5,431	39,472	35,742	25,408	1,088	107,141	4,144	35,442	37,236	25,412	1,001	103,235
			PEF	RCENTAGE (	CHANGE FF	ROM PREVIOL	JS QUART	ER TREND				
2004–2005 September December March June	-0.7 1.2 4.5 6.0	2.2 1.6 1.0 1.0	1.4 1.0 1.3 1.4	2.1 1.5 1.6 1.8	-0.5 -1.1 -0.3 0.2	1.7 1.3 1.4 1.6	-4.5 -1.5 0.8 0.2	-0.9 -0.8 -0.3 0.1	1.4 1.2 1.6 1.6	2.3 1.7 1.6 1.7	-2.6 -3.5 -1.9 -0.4	0.5 0.4 0.9 1.0
2005–2006 September	6.2	1.2	1.4	1.8	0.6	1.6	-1.1	0.2	1.3	1.6	0.2	0.9

<sup>(</sup>a) Excludes public sector and all businesses classified to agriculture, forestry, fishing, hunting, community services and construction. Data is as at the end of period.

Source: Business Indicators, Australia, cat. no. 5676.0.

#### CONSUMPTION AND **INVESTMENT**





Source: Sales of New Motor Vehicle, Electronic Publication, cat. no. 9314.0.

TABLE 3.8 NEW MOTOR VEHICLE SALES (a) BY TYPE OF VEHICLE

		Or	iginal			Seasonal	ly adjusted			Tre	end	
Period	Passenger vehicles (b)	Sport Utility Vehiclies	Other vehicles (c)	Total	Passenger vehicles (b)	Sport Utility Vehicles	Other vehicles (c)	Total	Passenger vehicles (b)	Sport Utility Vehicles	Other vehicles (c)	Total
					А	NNUAL						
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	503,261 570,124 575,699 509,448 571,045 537,610 560,203 594,414 603,920	58,697 87,693 101,783 97,588 114,790 129,062 143,967 160,924 181,501	108,222 119,121 128,319 135,558 122,850 137,899 156,376 184,786 195,259	670,180 776,938 805,801 742,594 808,685 804,571 860,546 940,124 980,680	na	na	na	na	na	na	na	na
				PERCE	NTAGE CHANG	GE FROM PR	REVIOUS YE	AR				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	3.2 13.3 1.0 -11.5 12.1 -5.9 4.2 6.1 1.6	27.4 49.4 16.1 -4.1 17.6 12.4 11.5 11.8 12.8	2.5 10.1 7.7 5.6 -9.4 12.2 13.4 18.2 5.7	4.8 15.9 3.7 -7.8 8.9 -0.5 7.0 9.2 4.3	na	na	na	na	na	na	na	na
					М	ONTHLY						
2004–2005 August September October November December January February March April May June	48,649 49,911 52,290 52,888 48,673 43,075 50,645 53,280 46,645 50,420 60,720	14,910 14,715 13,907 15,257 14,311 13,826 15,478 17,348 13,749 15,329 18,229	15,685 15,826 15,470 16,190 15,996 12,664 14,886 15,798 15,936 17,981 22,958	79,244 80,452 81,667 84,335 78,980 69,565 81,009 86,426 76,330 83,730 101,907	48,311 49,349 52,393 50,250 47,978 52,624 52,536 50,209 51,212 51,025 51,046	14,923 15,117 15,588 15,035 14,313 16,048 16,213 15,829 14,985 14,537 14,308	15,752 16,062 16,658 15,772 16,066 17,084 16,067 15,651 16,822 16,620 16,631	78,986 80,528 84,639 81,057 78,357 85,756 84,816 81,689 83,019 82,182 81,985	48,955 49,464 50,008 50,496 50,866 51,089 51,169 51,254 51,254 51,271	14,960 15,082 15,208 15,382 15,572 15,681 15,659 15,460 15,177 14,904 14,723	15,947 16,060 16,169 16,234 16,264 16,281 16,299 16,413 16,532 16,657	79,862 80,606 81,385 82,112 82,702 83,051 83,127 82,985 82,844 82,703 82,551
2005–2006 July August September October	48,931 53,650 52,118 48,434	13,716 15,173 15,080 12,503	15,652 17,356 17,242 15,181	78,299 86,179 84,440 76,118	51,081 51,632 51,609 48,611	14,617 14,728 15,899 14,004	16,440 17,220 17,128 16,358	82,138 83,580 84,636 78,973	51,099 50,952 50,716 50,353	14,689 14,724 14,759 14,806	16,774 16,832 16,851 16,796	82,562 82,508 82,326 81,955
				PERCEN	TAGE CHANG	E FROM PRI	EVIOUS MO	NTH				
2004–2005 April May June	-12.5 8.1 20.4	-20.7 11.5 18.9	0.9 12.8 27.7	-11.7 9.7 21.7	2.0 -0.4 0.0	-5.3 -3.0 -1.6	7.5 -1.2 0.1	1.6 -1.0 -0.2	0.1 0.0 -0.2	-1.8 -1.8 -1.2	0.5 0.7 0.8	-0.2 -0.2 -0.2
2005–2006 July August September October	-19.4 9.6 -2.9 -7.1	-24.8 10.6 -0.6 -17.1	-31.8 10.9 -0.7 -12.0	-23.2 10.1 -2.0 -9.9	0.1 1.1 0.0 -5.8	2.2 0.8 8.0 –11.9	-1.1 4.7 -0.5 -4.5	0.2 1.8 1.3 -6.7	-0.1 -0.3 -0.5 -0.7	-0.2 0.2 0.2 0.3	0.7 0.3 0.1 -0.3	0.0 -0.1 -0.2 -0.5

(a) Original sales data are provided by the Federal Chamber of Automotive Industries and sourced from VFACTS.
 (b) Includes cars, station wagons and people movers but excludes all-terrain vehicles.
 (c) Includes all-terrain vehicles but excludes motor cycles, plant and equipment and unpowered vehicles.

Source: Sales of New Motor Vehicle, (Electronic Publication), cat. no. 9314.0.

# **PRODUCTION**

#### **TABLES**

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#### **RELATED PUBLICATIONS**

Business Indicators, Australia, cat. no. 5676.0

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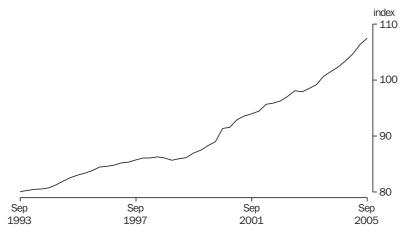
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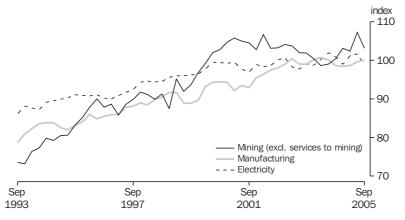
Source: National Accounts Section, ABS.

TABLE 4.1 INDEXES OF INDUSTRIAL PRODUCTION BY INDUSTRY

					Selected r	manufacturing indu	stries
Period	Mining (excluding services to mining)	Total manu– facturing	Electricity, gas and water	Total industrial(a)	Food, beverages and tobacco	Textiles, clothing, footwear and leather	Wood and paper products
-		,	ANNUAL (2003-0	4 = 100.0)			
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	87.7 90.7 91.5 98.0 104.6 104.3 103.3 100.0 103.3	86.3 88.9 90.8 91.5 93.6 95.6 99.1 100.0 98.9	90.7 93.9 95.5 97.5 99.0 98.3 99.2 100.0 100.7	87.3 90.1 91.4 93.6 96.9 98.1 100.3 100.0	84.8 90.9 94.1 95.5 99.7 99.2 100.2 100.0 101.2	148.6 150.0 149.6 144.1 134.0 117.5 108.2 100.0 81.4	91.2 90.3 89.8 96.9 94.9 98.9 100.6 100.0
		PERCENT	TAGE CHANGE FR	OM PREVIOUS YEAR	₹		
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	1.3 3.4 0.9 7.1 6.7 -0.2 -1.0 -3.2 3.3	2.1 3.0 2.1 0.9 2.3 2.1 3.7 0.9 -1.1	-0.3 3.6 1.7 2.0 1.5 -0.7 0.9 0.8 0.7	1.6 3.2 1.4 2.4 3.5 1.2 2.3 -0.3	1.4 7.2 3.5 1.5 4.4 -0.5 1.0 -0.2	-0.8 1.0 -0.3 -3.7 -7.0 -12.3 -7.9 -7.6 -18.6	-3.5 -0.9 -0.6 8.0 -2.1 4.2 1.8 -0.6 0.7
		SEASON	ALLY ADJUSTED (	2003-04 = 100.0)			
2003–2004 September December March June	101.9 100.4 98.7 99.0	99.0 100.2 100.7 100.1	99.1 98.8 100.2 102.0	99.5 99.9 100.2 100.5	97.3 99.8 102.3 100.6	106.1 99.6 96.9 97.4	97.7 97.8 103.1 101.4
2004–2005 September December March June	100.4 103.2 102.4 107.3	98.6 98.5 98.7 99.6	100.9 98.9 101.2 101.7	99.7 99.9 100.3 102.0	101.2 100.5 100.1 103.0	89.3 85.0 77.7 73.5	103.7 101.6 98.6 98.8
2005–2006 September	103.2	100.0	98.8	101.0	102.6	75.6	98.5
		PERCENTAC	GE CHANGE FROM	M PREVIOUS QUART	ER		
2004–2005 September December March June	1.4 2.8 -0.8 4.8	-1.5 -0.1 0.2 0.9	-1.0 -2.0 2.4 0.4	-0.7 0.1 0.5 1.6	0.6 -0.7 -0.4 2.9	-8.3 -4.8 -8.6 -5.4	2.3 -2.0 -3.0 0.2
2005–2006 September	-3.9	0.4	-2.8	-1.0	-0.4	2.8	-0.3

<sup>(</sup>a) Total industrial production describes the sum of the three groups: Mining excluding services to mining, manufacturing and electricity, gas

Source: Australian National Accounts, ABS data available on request.



Source: National Accounts Section, ABS.

TABLE 4.1 INDEXES OF INDUSTRIAL PRODUCTION BY INDUSTRY – continued

		Sele	ected manufacturing ind	lustries – continued		
Period	Printing, publishing and recorded media	Petroleum, coal, chemical and associated products	Non–metallic mineral products	Metal products	Machinery and equipment	Other manufacturing
		ANNUAL	(2003-04 = 100.0)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	84.5 84.5 86.1 88.6 93.2 94.9 97.1 100.0 97.6	89.2 91.4 92.7 95.8 98.0 99.0 104.7 100.0	70.1 72.6 77.8 82.2 83.8 89.2 96.6 100.0 105.0	91.2 91.7 93.8 90.0 89.6 96.3 99.8 100.0 97.2	80.9 84.3 85.3 84.7 88.5 88.7 95.2 100.0 100.7	69.6 73.2 75.5 76.8 80.1 87.8 93.9 100.0 91.9
		PERCENTAGE CH	ANGE FROM PREVIOUS	YEAR		
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	6.0 0.0 1.8 3.0 5.2 1.8 2.4 2.9 -2.4	2.1 2.4 1.4 3.4 2.3 0.9 5.8 -4.5	1.4 3.6 7.1 5.7 1.9 6.4 8.4 3.5 5.0	3.3 0.5 2.3 -4.0 -0.5 7.5 3.6 0.3 -2.8	3.1 4.2 1.2 -0.7 4.5 0.2 7.2 5.1 0.7	3.7 5.2 3.2 1.7 4.3 9.6 7.0 6.5 -8.1
		SEASONALLY AD	JUSTED (2003-04 = 1	00.0)		
2003–2004 September December March June	93.9 100.6 101.8 103.7	100.6 102.5 98.8 98.1	100.2 98.1 100.3 101.4	100.4 100.2 100.9 98.6	100.3 100.3 99.3 100.1	97.8 100.7 101.6 99.9
2004–2005 September December March June	99.1 99.7 93.8 97.8	101.6 100.5 98.8 99.0	101.0 98.2 105.0 115.9	93.7 98.0 101.1 96.0	97.0 97.6 102.5 105.5	101.1 92.6 88.6 85.3
2005–2006 September	100.2	99.9	108.0	92.0	111.5	86.3
		PERCENTAGE CHAN	IGE FROM PREVIOUS Q	UARTER		
2004–2005 September December March June	-4.5 0.7 -5.9 4.3	3.6 -1.1 -1.7 0.1	-0.4 -2.8 6.9 10.4	-5.0 4.6 3.1 -5.0	-3.1 0.6 5.0 3.0	1.2 -8.4 -4.3 -3.7
2005–2006 September	2.5	1.0	-6.8	-4.2	5.7	1.1

Source: Australian National Accounts, ABS data available on request.

TABLE 4.2 LIVESTOCK PRODUCTS: SELECTED INDICATORS

		Meat — car	cass weight			Expor	ts of (c)	
Period	Wool receivals (a) (tonnes)	Red meat (tonnes)	Chicken meat (b) (tonnes)	Milk intake by factories (M litres)	Live sheep ('000)	Live cattle ('000)	Fresh or frozen meat (tonnes)	Bacon, ham and canned meat (tonnes)
			ŀ	ANNUAL				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	685,017 640,717 638,763 641,520 589,861 536,891 503,021 467,582 475,181	2,712,328 2,929,932 3,008,753 3,031,292 3,199,550 3,067,401 3,090,012 3,000,002 3,141,672	487,929 543,805 564,271 597,680 619,406 667,471 689,827 693,603 750,029	9,040 9,439 10,178 10,847 10,545 11,272 10,328 10,075 10,124	5,237 4,961 4,959 4,859 5,936 6,443 5,843 3,843 3,233	481 724 913 597 834 887 798 955 690	957,779 1,100,386 1,168,916 1,186,413 1,342,344 1,279,272 1,268,567 1,192,428 1,328,439	12,048 13,049 13,224 13,955 15,164 15,846 17,399 25,262 23,284
		PER	CENTAGE CHAN	GE FROM PREVI	OUS YEAR			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	6.0 -6.5 -0.3 0.4 -8.1 -9.0 -6.3 -7.0	1.7 8.0 2.7 0.7 5.6 -4.1 0.7 -2.9 4.7	1.5 11.5 3.8 5.9 3.6 7.8 3.3 0.5 8.1	3.7 4.4 7.8 6.6 -2.8 6.9 -8.4 -2.4 0.5	-10.9 -5.3 0.0 -2.0 22.2 8.5 -9.3 -34.2 -15.9	65.3 50.6 26.1 -34.6 39.6 6.4 -10.0 19.7 -27.8	-0.8 14.9 6.2 1.5 13.1 -4.7 -0.8 -6.0 11.4	27.5 8.3 1.3 5.5 8.7 4.5 9.8 45.2 -7.8
		SEA	SONALLY ADJUS	STED UNLESS FO	OTNOTED			
2002–2003 September December March June	139,878 135,599 117,551 97,937	807,849 790,431 766,526 724,334	176,630 172,822 174,334 165,796	2,717 2,621 2,465 2,452	1,358 1,885 1,632 968	185 170 231 212	327,179 364,527 285,458 291,403	4,194 3,977 3,571 5,657
2003–2004 September December March June	108,905 114,446 122,480 125,685	720,063 748,445 767,378 760,947	171,127 170,132 172,753 177,645	2,465 2,527 2,523 2,539	1,091 1,047 1,029 676	137 218 278 322	275,566 316,456 269,430 330,976	6,819 6,258 6,056 6,129
2004–2005 September December March June	114,315 115,651 118,436 131,007	783,974 768,260 785,061 801,253	181,009 189,267 180,943 199,589	2,492 2,464 2,581 2,659	849 840 905 639	165 211 163 151	316,843 352,004 295,720 363,872	5,897 6,429 5,057 5,901
2005–2006 September	117,328	758,655	189,503	nya	1,174	157	317,514	5,852
		PERCI	ENTAGE CHANGI	E FROM PREVIOU	JS QUARTER			
2003–2004 September December March June	11.2 5.1 7.0 2.6	-0.6 3.9 2.5 -0.8	3.2 -0.6 1.5 2.8	0.5 2.5 -0.2 0.6	12.7 -4.1 -1.7 -34.3	-35.4 59.4 27.8 15.8	-5.4 14.8 -14.9 22.8	20.5 -8.2 -3.2 1.2
2004–2005 September December March June	-9.0 1.2 2.4 10.6	3.0 -2.0 2.2 2.1	1.9 4.6 -4.4 10.3	-1.9 -1.1 4.7 3.0	25.7 -1.1 7.7 -29.3	-48.9 28.3 -22.7 -7.8	-4.3 11.1 -16.0 23.0	-3.8 9.0 -21.3 16.7
2005–2006 September	-10	-5	-5	nya	84	4	-13	-1

Source: Livestock Products, Australia, cat. no. 7215.0.

<sup>(</sup>a) Brokers' and dealers' receivals of taxable wool.
(b) Excludes the Northern Territory, the Australian Capital Territory and Tasmania (after 1986–1987).
(c) Seasonally adiusted data not available. Original data provided.

TARIF 42 N	JANUFACTURING	PRODUCTION:	SELECTED	INDICATORS

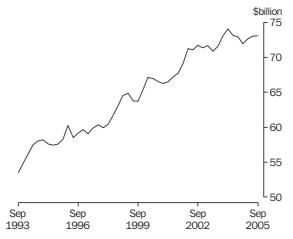
	IAI	BLE 4.3 IVI	ANUFACTUR	ING PRODU	CHON: SE	LECTED IND	ICATORS		
	•	Portland	Ready	Basic	Electri-	Automotive	Automotive	_	_
	Clay bricks	cement ('000	mixed concrete	iron ('000	city (million	gasoline	diesel oil	Gas	Beer
Period	(million)	tonnes)	('000)	tonnes)	(million kWh)	(mega- litres)	(mega- litres)	(peta- ioules)	(mega- litres)
	(		( 000)					, jourse,	
				ANNUAL	-				
1996-1997	1,468	6,701	15,555	7,346 7,928	168,415 176,212 179,630 184,790	18,084	12,969	636	1,735
1997–1998 1998–1999	1,532 1,609	7,236 7,704	17,429 18,601	7,928 7,453	176,212 179,630	18,592 18,705	13,183	649 675	1,757 1,738
1998–1999 1999–2000 2000–2001 2001–2002	1,710	7,937	20,633	6,489	184,790	18,652	12,968 12,737	726	1,768
2000–2001	1,441 1,516	6,821 7,236	17,251 19,447	na	188,546 185,853	17,887 18,000	13,212 13,065	768 773	1,745 1,744
2001–2002	1,639	7,731	21,003		187,208	17,984	13,335	790	1,727
2003-2004	1,685	8,460	22,468		191,707	na	na	808	1,736
2004–2005	1,595	8,925	22,915		194,001			793	1,685
			PERCENTAGE	CHANGE FRO	M PREVIOUS	S YEAR			
1996–1997 1997–1998	0.9 4.4	4.8 8.0	6.9 12.0	-2.7 7.9	0.5 4.6	-1.5 2.8	6.3 1.7	2.4 2.0	-0.5 1.3
1998–1999	5.0	6.5	6.7	-6.0	1.9	0.6	-1.6	4.0	-1.1
1999-2000	6.3	3.0	10.9	-12.9	2.9	-0.3	-1.8	7.6	1.7
2000–2001 2001–2002	-15.7 5.2	-14.1 6.1	-16.4 12.7	na	2.0 -1.4	-4.1 0.6	3.7 -1.1	5.8 0.7	-1.3 -0.1
2001–2002	8.1	6.8	8.0		0.7	-0.1	2.1	2.2	-1.0
2003-2004	2.8	9.4	7.0		2.4	na	na	2.3	0.5
2004–2005	-5.4	5.5	2.0		1.2			-1.9	-2.9
				ORIGINA	L				
2002–2003 September	417	2,030	5,570	na	48,462	4,612	2 256	228	406
December	420	1,978	5,370	IIa	46,459	4,462	3,356 3,396	186	506
March	387	1,831	5,433 4,787		46,159	4,437	3,280	172	435
June	415	1,892	5,213		46,128	4,473	3,303	204	380
2003–2004 September	440	2,227	5,903	na	48,641	4,345	2,983	232	421
December	413	2,090	5,542		46.261	4,312	3,305	188	490
March June	409 423	1,963 2,180	5,325 5,698		48,362 48,443	4,294 na	3,220 na	173 215	435 390
2004–2005	423	2,180	5,096		40,443	IIa	IIa	215	390
September	428	2,307	5,983	na	49,712	na	na	227	412
December	397 355	2,157	5,625		46,623			190	454 416
March June	355 414	1,980 2,481	5,287 6,020		48,811 48,855			170 206	416
2005–2006	407	2.240	6.460		40.777			224	400
September	407	2,340	6,462	na	49,777	na	na	221	408
		F	PERCENTAGE C	HANGE FROM	PREVIOUS Q	UARTER			
2003–2004									
March	-1.0	-6.1	-3.9	na	4.5	-0.4	-2.6	-8.0	-11.2
June	3.4	11.1	7.0		0.2	na	na	24.3	-10.3
2004–2005 September	1.2	5.8	5.0	na	2.6	na	na	5.6	5.6
December	-7.2	-6.5	-6.0		-6.2	114		-16.3	10.2
March June	-10.6 16.5	-8.2 25.3	-6.0 13.9		4.7 0.1			-10.5 21.2	-8.4 -3.1
	10.0	20.3	19.9		0.1			21.2	-3.1
2005–2006 September	-6.4	-5.7	7.3	na	1.9	na	na	7.3	1.2
•									

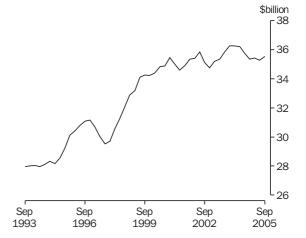
Source: Manufacturing production, Australia, cat. no. 8301.0.55.001.

#### **PRODUCTION**

#### MANUFACTURERS' SALES, Seasonally adjusted, Chain volume measure

#### MANUFACTURERS' INVENTORIES, Seasonally adjusted, Chain volume measure





Source: Business Indicators, Australia, cat. no. 5676.0.

Source: Business Indicators, Australia, cat. no. 5676.0.

TABLE 4.4 MANUFACTURERS' SALES AND INVENTORIES

	Sa	les	Invento	ories(a)	Inventories to
Period	Current prices	Chain volume measures (reference year 2003–04)	Current prices	Chain volume measures (reference year 2003–04)	sales ratio (b)
		ANNUAL (\$ MILLI	ION)		
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	211,905 217,629 229,410 244,079 259,069 272,870 283,765 291,802 309,248	237,785 242,353 256,240 263,158 266,497 279,204 285,632 291,802 290,568	27,385 28,838 30,918 33,883 35,220 35,643 35,650 36,801 38,900	30,138 31,362 34,172 34,909 34,693 35,914 35,373 36,217 35,290	0.52 0.52 0.54 0.54 0.53 0.51 0.51 0.49
		SEASONALLY ADJUSTED	(\$ MILLION)		
2003–2004 September December March June	70,988 72,410 74,081 74,426	71,567 73,039 74,068 73,128	35,601 35,853 35,965 36,771	35,850 36,247 36,255 36,192	0.50 0.50 0.49 0.49
2004–2005 September December March June	76,180 76,780 77,195 79,139	72,944 71,967 72,636 73,022	37,833 38,307 38,584 38,887	35,741 35,355 35,415 35,263	0.50 0.50 0.50 0.49
2005–2006 September	80,451	73,083	39,635	35,538	0.49

Source: Business Indicators, Australia, cat. no. 5676.0.

<sup>(</sup>a) As at the end of period.(b) Current price series. Annual inventories are as at end of period; annual sales are an average of the quarters in the period.

TABLE 4.5 PRIVATE MINERAL AND PETROLEUM EXPLORATION ACTUAL AND EXPECTED

			Petroleum									
Period	Copper, lead, zinc, silver, nickel and cobalt	Gold	Uranium	Coal	Diamonds	Other	Total	Onshore	Offshore	Total		
			ANNU	AL ACTUAL	ORIGINAL (\$ 1	MILLION)						
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	206.8 227.1 176.9 156.8 165.4 132.9 142.3 151.8 261.1	728.3 648.4 486.1 374.8 370.2 331.3 378.4 397.1 391.7	13.0 22.2 15.4 11.7 8.4 8.8 6.9 10.5 20.7	70.5 64.8 39.9 35.4 41.3 50.3 77.8 81.5 126.8	59.3 42.8 40.9 29.8 31.8 35.4 29.8 25.8 23.7	70.6 61.5 78.5 67.9 66.4 81.8 97.6 120.0 204.3	1,148.6 1,066.8 837.8 676.3 683.3 640.6 732.8 786.7 1,028.3	251.8 232.3 182.3 110.1 176.9 164.5 191.3 230.5 270.1	556.9 685.9 669.4 590.6 847.8 718.1 803.7 713.5 774.6	808.7 918.2 851.7 700.7 1,024.7 882.6 995.0 944.0 1,044.7		
ACTUAL ORIGINAL (\$ MILLION)												
2002–2003 June	41.9	99.3	1.7	26.7	8.0	26.1	203.7	40.7	199.5	240.1		
2003–2004 September December March June	27.1 38.0 29.9 56.8	96.7 93.1 91.2 116.1	3.5 3.0 1.3 2.8	19.9 24.1 13.7 23.8	7.1 7.9 5.0 5.9	25.4 33.4 26.3 35.0	179.7 199.5 167.3 240.2	39.3 80.6 53.2 57.4	191.4 207.5 115.7 199.0	230.7 288.1 168.8 256.4		
2004–2005 September December March June	54.1 66.5 65.4 75.1	109.9 96.8 81.9 103.1	6.1 4.6 3.2 6.8	27.4 32.0 29.8 37.6	6.9 7.6 3.6 5.6	46.7 53.2 41.8 62.6	251.1 260.8 225.8 290.7	73.7 75.1 52.5 68.8	136.7 211.5 216.7 209.7	210.5 286.6 269.2 278.5		
		EXPECTED E	EXPENDITURE F	REPORTED	6 MONTHS BE	FORE PERIO	D (\$ MILLION	l)(a)				
6 months to – June 2003 December 2003 June 2004 December 2004 June 2005 December 2005	na	na	na	na	na	na	340.5 387.9 382.3 518.9 498.4 505.6	111.7 114.1 128.9 169.0 240.0 270.7	400.5 314.0 408.9 358.9 395.2 506.7	512.2 428.1 537.8 527.9 635.2 777.4		

Source: Mineral and Petroleum Exploration, Australia, cat. no. 8412.0.

TABLE 4.6 PRODUCTION OF SELECTED MINERALS				
	TARIE 16	DDUDITION	<b>VE SEI EUTED</b>	MINEDAIC

			Diam-		Mang- anese	Natural	Crude oil	Uran-			Metallio	content(	d)	
Period	Bauxite ('000 tonnes)	Black coal (Mt)(a)	onds ('000 carats)	Iron ore (Mt)	ore ('000 tonnes)	gas (Mm3) (b)	(Mega litres) (c)	ium (oxide tonnes)	Copper ('000 tonnes)	Gold (tonnes)	Lead ('000 tonnes)	Nickel ('000 tonnes)	Tin (tonnes)	Zinc ('000 tonnes)
						1A	NNUAL							
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	42,990 44,483 46,444 51,046 54,560 53,949 54,472 56,316 57,756	207.5 222.4 225.0 239.3 258.2 272.6 274.9 285.9 300.7	37,120 43,046 35,948 29,672 22,475 30,676 32,006 24,310 32,446	154.4 161.1 153.5 159.8 175.6 185.3 198.1 221.5 252.3	2,297 1,647 1,630 1,755 1,948 1,850 2,472 3,062 3,554	29,317 30,323 30,681 31,180 31,524 32,136 33,162 33,279 37,267	31,049 33,961 27,898 37,447 38,705 36,100 33,321 27,876 25,367	5,996 5,797 6,387 8,217 9,549 7,964 9,263 9,569 10,964	560 580 691 788 876 876 883 811 905	299 316 303 299 296 265 278 267 265	516 571 662 692 724 744 695 677 682	115 134 130 141 197 205 183 185 194	9,284 10,100 9,822 9,828 9,909 8,173 6,222 1,533 2,055	1,060 1,038 1,142 1,265 1,483 1,490 1,529 1,355 1,352
						QUARTER	RLY ORIGIN	NAL						
2003–2004 September December March June	14,152 14,128 14,123 13,913	72.5 70.9 66.2 76.2	9,722 8,307 3,612 2,669	54.8 57.8 51.8 57.7	707 698 803 854	9,260 8,118 7,426 8,425	7,980 6,822 6,696 6,377	2,215 2,330 2,631 2,370	195 192 203 217	70 70 61 63	170 162 170 176	51 49 46 40	432 425 306 302	375 324 321 334
2004–2005 September December March June	14,306 14,251 14,743 14,455	77.6 74.2 72.3 76.5	5,328 9,011 8,633 9,474	61.2 62.9 61.5 66.8	909 835 830 979	9,862 9,494 8,469 9,442	6,616 5,914 5,824 7,014	2,690 2,897 2,787 2,590	227 223 229 230	66 67 67 66	164 164 181 174	48 53 49 43	131 456 645 823	337 342 326 347
2005–2006 September	14,848	76.5	6,072	65.9	1,035	9,900	6,580	2,846	229	64	212	48	1,012	356

 <sup>(</sup>a) Quarterly data for the Brown coal component no longer collected by ABARE, from September quarter 1994.
 (b) Includes naturally occurring LPG.
 (c) Stabilised (includes condensate).

Source: Quarterly Mineral Statistics – Australian Bureau of Agricultural and Resource Economics, ABARE.

<sup>(</sup>a) Expectations available for total minerals only.(b) np not available for publication but included in totals where applicable, unless otherwise indicated.

<sup>(</sup>d) Total metallic content of minerals produced.

TABLE 4.7 BUILDING APPROVALS, NUMBER AND VALUE

		Number of dv	velling units			Value (\$	million)	
	House	es	Tota	al		Alterations		
Period	Private sector	Total	Private sector	Total	New residential buildings	and additions to residential buildings	Total residential buildings	Total building
				ANNUAL				
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	90,879 104,568 104,759 121,706 79,139 119,774 114,974 118,885 104,827	92,648 107,098 107,464 123,463 80,259 121,714 117,055 120,563 106,664	131,258 150,974 151,383 172,606 117,518 169,065 174,377 177,996 155,911	136,625 156,542 157,030 176,950 121,344 172,932 178,463 181,372 159,990	13,678 16,571 17,608 21,752 16,249 24,791 28,551 31,497 30,456	2,561 3,023 2,923 3,551 3,301 3,977 4,564 5,199 5,175	16,239 19,594 20,531 25,303 19,550 28,769 33,115 36,696 35,630	28,969 34,056 33,131 37,517 32,455 42,513 50,249 53,546 55,174
		PE	RCENTAGE CHAN	NGE FROM PRE\	/IOUS YEAR			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	5.9 15.1 0.2 16.2 -35.0 51.3 -4.0 3.4 -11.8	5.8 15.6 0.3 14.9 -35.0 51.7 -3.8 3.0 -11.5	10.3 15.0 0.3 14.0 -31.9 43.9 3.1 2.1 -12.4	9.6 14.6 0.3 12.7 -31.4 42.5 3.2 1.6 -11.8	12.9 21.2 6.3 23.5 -25.3 52.6 15.2 10.3 -3.3	12.1 18.0 -3.3 21.5 -7.1 20.5 14.7 13.9 -0.5	12.7 20.7 4.8 23.2 -22.7 47.2 15.1 10.8 -2.9	15.3 17.6 -2.7 13.2 -13.5 31.0 18.2 6.6 3.0
			SEASON	IALLY ADJUSTED	)			
2004–2005 August September October November December January February March April May June	8,861 8,613 8,645 8,689 8,240 8,725 8,479 8,528 8,666 9,136	9,039 8,799 8,752 8,897 8,395 8,808 8,583 8,648 8,763 9,299 9,520	12,957 12,522 12,401 12,691 13,056 12,987 13,100 12,345 12,847 14,106 13,516	13,325 12,793 12,816 13,134 13,354 13,251 12,632 13,021 14,445 13,926	2,501 2,416 2,444 2,499 2,609 2,470 2,664 2,447 2,348 2,927 2,620	447 404 404 434 437 424 437 428 436 417 452	2,948 2,820 2,847 2,933 3,046 2,894 3,101 2,875 2,784 3,345 3,072	4,741 4,336 4,489 4,604 4,359 4,406 4,743 4,727 4,623 4,942 4,746
2005–2006 July August September October	8,912 8,395 8,239 8,223	9,066 8,590 8,362 8,414	12,679 11,516 11,640 11,574	12,958 11,910 12,014 12,012	2,542 2,423 2,382 2,359	460 369 404 430	3,002 2,792 2,785 2,789	5,180 4,513 4,982 4,562
	S	EASONALLY ADJ	USTED - PERCE	NTAGE CHANGE	FROM PREVIOU	S MONTH		
2004–2005 April May June	1.6 5.4 1.5	1.3 6.1 2.4	1.6 5.4 1.5	3.1 10.9 -3.6	-4.0 24.7 -10.5	2.0 -4.4 8.4	-3.1 20.1 -8.1	-2.2 6.9 -4.0
2005–2006 July August September October	-3.9 -5.8 -1.9 -0.2	-4.8 -5.3 -2.7 0.6	-3.9 -5.8 -1.9 -0.2	-7.0 -8.1 0.9 0.0	-3.0 -4.6 -1.7 -0.9	1.8 -20.0 9.5 6.5	-2.3 -7.0 -0.2 0.1	9.1 -12.9 10.4 -8.4
		TREND -	PERCENTAGE C	HANGE FROM P	REVIOUS MONT	Н		
2004–2005 April May June	1.4 1.1 0.2	1.6 1.3 0.4	0.9 -0.2 -1.3	0.9 0.0 -1.1	1.2 0.5 –0.6	0.1 -0.2 -0.7	1.0 0.4 -0.6	2.0 1.4 0.3
2005–2006 July August September October	-0.6 -1.3 -1.6 -1.8	-0.6 -1.3 -1.6 -1.8	-2.2 -2.6 -2.5 -2.5	-2.0 -2.4 -2.3 -2.3	-1.6 -2.2 -2.3 -2.3	-1.1 -1.2 -1.0 -0.7	-1.5 -2.1 -2.1 -2.1	-0.5 -0.7 -0.8 -0.6

Source: Building Approvals, Australia, cat. no. 8731.0.

#### TABLE 4.8 BUILDING COMMENCEMENTS, NUMBER AND VALUE Chain Volume Measures, Reference year 2003-04

		Number of dw	velling units		Value (\$ million)				
	Hous	es	Tota	al					
Period	Private sector	Total	Private sector	Total	New residential buildings	and additions to residential buildings	Non– residential buildings	Total buildings	
				ANNUAL					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	84,645 98,844 100,354 118,378 73,958 111,920 110,385 115,603 102,226	86,246 100,764 103,165 120,128 75,156 113,626 112,228 117,168 104,177	123,060 142,908 143,812 167,748 110,672 160,656 166,262 168,364 152,012	128,172 147,781 149,420 171,865 114,623 164,407 169,945 171,791 156,158	18,554 22,502 23,423 28,195 18,837 28,244 30,945 31,277 28,990	3,616 4,231 4,205 4,732 3,723 4,593 4,989 5,441 5,315	16,398 18,185 15,120 14,560 14,396 15,603 17,475 16,873 18,207	38,665 44,975 42,606 47,106 36,878 48,433 53,392 53,592 52,513	
			SEASON	NALLY ADJUSTED	)				
2002–2003 June	25,820	26,289	38,613	39,668	7,286	1,266	4,039	12,592	
2003–2004 September December March June	28,211 29,575 29,547 28,391	28,631 29,883 30,100 28,709	40,013 43,232 43,665 41,752	40,946 43,963 44,570 42,586	7,363 7,957 7,931 8,024	1,337 1,405 1,309 1,388	4,269 4,413 4,284 3,905	12,969 13,776 13,524 13,321	
2004–2005 September December March June	25,744 25,624 24,586 26,159	26,253 26,121 25,033 26,647	38,577 37,500 36,913 38,864	39,445 38,874 37,982 39,861	7,356 7,281 6,905 7,447	1,339 1,328 1,319 1,327	4,358 4,418 4,600 4,830	13,055 13,029 12,824 13,604	

<sup>(</sup>a) Includes conversions and dwelling units created as part of alterations and additions or the construction of non-residential buildings.

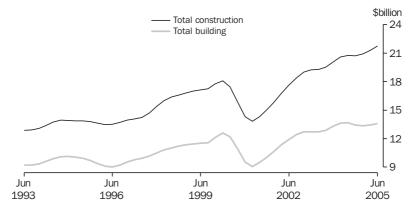
Source: Dwelling Unit Commencements, Australia, Preliminary, cat. no. 8750.0 and Building Activity, Australia, cat. no. 8752.0.

TABLE 4.9 VALUE OF BUILDING WORK DONE Chain Volume Measures, Reference year 2003-04

		New residen	tial buildings		Alterations and	Non–resi buildi		Tota buildii	
	Hous	es	Other		additions to				
Period	Private sector	Total	residential buildings	Total	residential dwellings	Private sector	Total	Private sector	Total
				ANNUAL (\$ N	MILLION)			·	
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	12,713 15,270 16,116 19,511 13,569 17,051 19,394 20,011 19,540	12,937 15,533 16,494 19,796 13,754 17,294 19,670 20,271 19,854	5,374 6,282 7,237 8,060 6,498 7,656 9,622 10,471 10,485	18,317 21,825 23,744 27,861 20,264 24,968 29,298 30,743 30,339	3,562 4,145 4,397 4,979 3,809 4,531 5,044 5,615 5,584	12,069 11,974 12,818 12,524 9,929 10,549 12,342 13,497 14,150	16,286 16,364 17,171 16,751 13,861 14,595 16,223 17,214 17,856	33,464 37,461 40,317 44,592 33,386 39,341 46,003 49,174 49,319	38,466 42,507 45,454 49,459 37,961 44,096 50,561 53,573 53,779
			SEASON	NALLY ADJUST	TED (\$ MILLION)				
2002–2003 June	4,579	4,652	2,500	7,151	1,261	3,185	4,059	11,420	12,472
2003–2004 September December March June	4,696 4,995 5,150 5,168	4,767 5,053 5,218 5,232	2,536 2,645 2,657 2,631	7,303 7,698 7,876 7,864	1,364 1,408 1,415 1,428	3,182 3,384 3,440 3,490	4,056 4,322 4,408 4,426	11,665 12,326 12,560 12,621	12,724 13,429 13,700 13,718
2004–2005 September December March June	5,046 4,842 4,752 4,899	5,117 4,918 4,829 4,988	2,695 2,571 2,594 2,623	7,813 7,489 7,424 7,611	1,434 1,409 1,346 1,394	3,226 3,562 3,520 3,841	4,107 4,474 4,457 4,817	12,309 12,280 12,102 12,627	13,355 13,373 13,228 13,823

Source: Building Activity, Australia, cat. no. 8752.0.

CONSTRUCTION ACTIVITY, Chain volume measures— Trend



Source: Manufacturing and Construction Section.

TABLE 4.10 CONSTRUCTION ACTIVITY: VALUE OF WORK DONE Chain Volume Measures, Reference year 2003-04

		dential Iding		sidential Iding		otal Ilding		eering ruction		sidential ruction		otal truction
Period	Private sector	Total	Private sector	Total	Private sector	Total	Private sector	Total	Private sector	Total	Private sector	Total
					ANNUAL	. (\$ MILLION	N)					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	21,132 25,336 27,345 32,139 23,441 28,791 33,661 35,677 35,169	21,883 25,974 28,144 32,842 24,076 29,500 34,339 36,359 35,924	12,069 11,975 12,819 12,524 9,929 10,550 12,343 13,498 14,151	16,286 16,364 17,171 16,752 13,861 14,595 16,223 17,215 17,856	33,464 37,462 40,318 44,592 33,387 39,341 46,004 49,175 49,320	38,466 42,507 45,454 49,460 37,962 44,097 50,562 53,573 53,780	6,713 8,602 9,812 8,682 7,214 9,448 13,693 15,837 17,645	17,785 20,033 22,062 22,178 19,533 21,212 25,493 27,408 30,779	18,599 20,467 22,525 21,098 17,060 19,937 26,020 29,335 31,795	33,905 36,306 39,161 38,866 33,351 35,770 41,711 44,623 48,635	39,978 45,965 50,080 53,022 40,473 48,673 59,662 65,012 66,964	56,114 62,425 67,451 71,427 57,498 65,265 76,045 80,982 84,559
				SEAS	SONALLY AD	JUSTED (\$	MILLION)					
2002–2003 June	8,234	8,413	3,186	4,060	11,420	12,473	3,741	6,657	6,928	10,721	15,166	19,140
2003–2004 September December March June	8,483 8,942 9,120 9,132	8,668 9,107 9,292 9,292	3,182 3,385 3,440 3,490	4,056 4,323 4,409 4,427	11,666 12,327 12,560 12,622	12,724 13,430 13,700 13,719	3,745 4,022 4,061 4,008	6,510 6,840 6,992 7,066	6,928 7,408 7,502 7,497	10,568 11,162 11,400 11,493	15,412 16,351 16,622 16,628	19,236 20,269 20,691 20,785
2004–2005 September December March June	9,082 8,718 8,582 8,786	9,248 8,899 8,771 9,006	3,227 3,562 3,520 3,841	4,107 4,474 4,457 4,817	12,309 12,281 12,102 12,627	13,355 13,373 13,228 13,823	3,921 4,361 4,626 4,737	7,255 7,447 8,013 8,064	7,147 7,923 8,146 8,578	11,362 11,921 12,471 12,882	16,230 16,642 16,728 17,365	20,610 20,820 21,241 21,888
					TREND	(\$ MILLION	)					
2002–2003 June	8,437	8,616	3,183	4,078	11,620	12,695	3,714	6,571	6,898	10,651	15,335	19,270
2003–2004 September December March June	8,553 8,837 9,107 9,149	8,731 9,010 9,273 9,313	3,251 3,357 3,419 3,413	4,143 4,283 4,367 4,344	11,804 12,194 12,526 12,561	12,874 13,294 13,640 13,657	3,846 3,966 4,009 3,999	6,653 6,787 6,949 7,086	7,099 7,323 7,427 7,411	10,797 11,071 11,315 11,430	15,654 16,161 16,534 16,559	19,530 20,082 20,588 20,742
2004–2005 September December March June	8,988 8,800 8,686 8,644	9,156 8,978 8,881 8,856	3,387 3,460 3,606 3,777	4,293 4,371 4,544 4,731	12,376 12,260 12,292 12,432	13,448 13,348 13,424 13,608	4,071 4,302 4,564 4,784	7,262 7,552 7,859 8,096	7,458 7,762 8,170 8,561	11,554 11,920 12,402 12,863	16,446 16,560 16,855 17,233	20,710 20,896 21,281 21,752

Source: Building Activity, Australia, cat. no. 8752.0. Engineering Construction Activity, Australia, cat. no. 8762.0 and unpublished data.

TABLE 4.11 ENGINEERING CONSTRUCTION ACTIVITY: VALUE OF WORK DONE Chain Volume Measures, Reference year 2003–04

	By ti	ne private sector				Total
Period	For the private sector	For the public sector	Total	By the public sector	Total	for the public sector (a)
		ORIGINA	AL (\$ MILLION)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	6,713 8,602 9,812 8,682 7,214 9,448 13,693 15,837 17,645	3,971 4,354 4,557 5,027 4,613 4,090 4,184 4,142 5,360	10,677 12,944 14,352 13,701 11,817 13,532 17,875 19,979 23,004	7,071 7,079 7,702 8,452 7,691 7,662 7,616 7,429 7,775	17,785 20,033 22,062 22,178 19,533 21,212 25,493 27,408 30,779	11,043 11,427 12,256 13,476 12,300 11,753 11,800 11,571 13,134
		ORIGINA	AL (\$ MILLION)			
2002–2003 June	3,711	1,055	4,765	2,273	7,041	3,329
2003–2004 September December March June	3,818 4,203 3,839 3,976	942 960 1,029 1,211	4,761 5,163 4,868 5,187	1,573 1,870 1,729 2,257	6,334 7,034 6,596 7,444	2,515 2,830 2,758 3,468
2004–2005 September December March June	4,058 4,542 4,361 4,682	1,217 1,269 1,330 1,543	5,276 5,812 5,691 6,225	1,830 1,839 1,773 2,332	7,106 7,651 7,464 8,558	3,047 3,108 3,103 3,875
		SEASONALLY AI	DJUSTED (\$ MILLION)			
2002–2003 June	3,741	1,005	4,746	1,911	6,657	2,917
2003–2004 September December March June	3,745 4,022 4,061 4,008	964 953 1,068 1,156	4,710 4,976 5,129 5,164	1,801 1,864 1,862 1,902	6,510 6,840 6,992 7,066	2,765 2,817 2,930 3,058
2004–2005 September December March June	3,921 4,361 4,626 4,737	1,243 1,262 1,394 1,460	5,164 5,623 6,020 6,197	2,091 1,824 1,993 1,867	7,255 7,447 8,013 8,064	3,334 3,086 3,387 3,327

<sup>(</sup>a) Includes work done by the private sector for the public sector and work done by the public sector.

Source: Engineering Construction Activity, Australia, cat. no. 8762.0.

TABLE 4.12 TOURIST ACCOMMODATION(a)

			171DEE 111E	10011101710	OOMMOD	111011(4)			
		Guest rooms (Number)	6	O	ccupancy rat (per cent)	tes		Takings (\$'000)	
Period	Hotels	Motels and guest houses	Serviced apartments	Hotels	Motels and guest houses	Serviced apartments	Hotels	Motels and guest houses	Serviced apartments
				ANNUAL(b	))				
1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	71,070 74,302 78,050 78,183 78,089 78,796 79,353	83,937 86,091 84,093 83,558 85,148 84,532 86,442	28,326 32,437 34,401 35,113 39,182 41,104 44,028	62.7 63.9 62.7 61.2 62.9 66.7 68.4	54.2 54.5 52.0 52.1 52.8 54.4 55.4	60.2 60.2 59.7 61.9 64.4 66.1 67.3	2,035,945 2,182,184 2,583,267 2,405,505 2,452,807 2,743,744 2,895,034	1,292,714 1,367,883 1,433,572 1,406,112 1,454,922 1,562,009 1,644,712	625,716 744,305 909,807 938,526 1,047,390 1,243,117 1,379,372
				ORIGINAL	-				
2001–2002 March June	78,163 78,183	84,284 83,558	35,412 35,113	62.4 58.2	52.3 50.5	65.0 57.7	607,768 557,622	354,023 331,210	252,201 211,243
2002–2003 September December March June	77,603 77,516 77,477 78,089	83,592 83,565 83,931 85,148	35,610 35,350 36,070 39,182	62.7 67.2 64.0 57.8	54.0 54.3 52.0 51.1	65.9 66.9 65.4 59.4	609,027 668,532 621,399 553,849	371,657 376,270 355,991 351,004	256,186 269,252 267,305 254,647
2003–2004 September December March June	77,914 78,720 78,474 78.796	85,198 85,390 84,903 84.532	39,921 40,351 40,734 41.104	67.1 69.4 67.3 63.2	55.6 55.9 53.7 52.6	68.3 68.1 67.0 61.2	664,512 759,603 691,864 627.765	399,637 407,394 386,199 368.779	309,339 332,348 320,510 280.920
2004–2005 September December March June	78,777 78,574 79,114 79,353	84,452 85,185 86,060 86,442	41,601 41,736 43,848 44,028	69.3 70.0 69.7 64.5	56.7 55.6 55.4 54.0	69.9 68.6 68.4 62.4	720,863 749,901 749,365 674,905	418,253 412,426 413,752 400,281	346,601 350,702 362,213 319,856

<sup>(</sup>a) Includes establishments with 15 or more rooms.(b) Annual data are at end of June.

Source: Tourist Accommodation, Australia, cat. no. 8635.0.

# **PRICES**

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#### **RELATED PUBLICATIONS**

Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0

Balance of Payments and International Investment Position, Australia, cat. no. 5302.0

Consumer Price Index, Australia, cat. no. 6401.0

House Price Indexes: Eight Capital Cities, cat. no. 6416.0

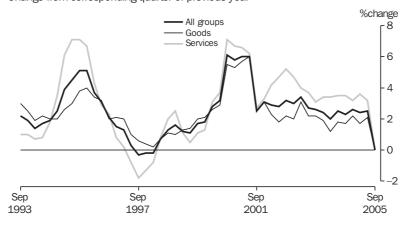
Producer Price Indexes, Australia, cat. no. 6427.0

International Trade Price Indexes, Australia, cat. no. 6457.0

Australian Commodities – Australian Bureau of Agricultural and Resource Economics, ABARE

Reserve Bank of Australia Bulletin, RBA

## CONSUMER PRICE INDEX, Change from corresponding quarter of previous year



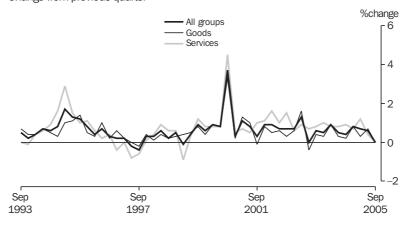
Source: Consumer Price Index, Australia, cat. no. 6401.0.

TABLE 5.1 CONSUMER PRICE INDEX: BY GROUP

Period	Food	Alcohol and tobacco	Clothing and footwear	Housing	Household contents and services	Health
		ANNUAL (19	989–1990 = 100.0)	(a)		
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	119.7 121.8 126.5 129.2 135.6 142.7 147.9 152.3 154.8	161.4 164.6 168.7 175.2 194.7 203.1 208.9 217.8 225.4	107.3 107.4 106.7 105.5 112.5 112.4 113.3 112.7 110.8	101.6 94.5 95.8 99.9 107.9 111.1 115.1 120.2 124.8	113.5 113.8 113.7 113.3 117.3 119.7 121.0 121.1 120.7	159.7 165.4 163.4 158.7 164.3 169.9 181.5 193.9 204.3
		ORIGINAL (1	989–1990 = 100.0)	(a)		
2003–2004 September December March June	149.3 152.0 154.7 153.3	215.2 216.5 218.8 220.5	113.3 113.1 111.5 112.7	118.9 119.6 120.7 121.5	121.5 121.4 120.7 120.7	189.1 189.4 195.5 201.6
2004–2005 September December March June	152.4 154.6 156.0 156.2	222.5 224.0 226.9 228.1	112.5 110.9 109.4 110.3	123.2 124.3 125.5 126.2	120.6 121.3 119.7 121.2	200.1 198.8 206.7 211.6
2005–2006 September	157.4	230.3	110.5	128.0	121.6	209.3
		PERCENTAGE CHAN	IGE FROM PREVIOUS	QUARTER		
2004–2005 September December March June	-0.6 1.4 0.9 0.1	0.9 0.7 1.3 0.5	-0.2 -1.4 -1.4 0.8	1.4 0.9 1.0 0.6	-0.1 0.6 -1.3 1.3	-0.7 -0.6 4.0 2.4
2005–2006 September	0.8	1.0	0.2	1.4	0.3	-1.1
	PERCE	NTAGE CHANGE FRO	M SAME QUARTER OI	F PREVIOUS YEAR		
2004–2005 September December March June	2.1 1.7 0.8 1.9	3.4 3.5 3.7 3.4	-0.7 -1.9 -1.9 -2.1	3.6 3.9 4.0 3.9	-0.7 -0.1 -0.8 0.4	5.8 5.0 5.7 5.0
2005–2006 September	3.3	3.5	-1.8	3.9	0.8	4.6

<sup>(</sup>a) Weighted average of eight capital cities.

## CONSUMER PRICE INDEX, Change from previous quarter



Source: Consumer Price Index, Australia, cat. no. 6401.0.

 TABLE 5.1
 CONSUMER PRICE INDEX : BY GROUP – continued

Period	Transportation	Communication	Recreation	Education	Financial and insurance services	All groups
		ANNUAL	(1989–90 = 100.0)	(a)		
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	124.3 123.5 122.1 128.9 137.0 137.3 140.6 142.0 146.8	106.5 106.6 102.9 97.8 104.7 105.2 108.5 110.0	115.0 117.8 119.4 120.4 124.6 128.6 131.9 130.0 130.7	156.0 165.6 174.1 182.4 191.4 200.0 210.0 223.3 238.7	na	120.3 120.3 121.8 124.7 132.2 136.0 140.2 143.5 147.0
		ORIGINAL	(1989-90 = 100.0)	(a)		
2003–2004 September December March June	141.3 140.7 141.7 144.1	109.7 109.9 110.0 110.4	130.0 131.1 129.7 129.3	215.1 215.1 231.4 231.5	na	142.1 142.8 144.1 144.8
2004–2005 September December March June	145.2 147.2 145.8 148.8	110.9 111.2 111.6 110.6	129.9 130.9 131.8 130.1	231.5 231.7 245.7 245.9	na 100.0	145.4 146.5 147.5 148.4
2005–2006 September	153.7	109.8	131.7	246.0	100.1	149.8
		PERCENTAGE CHA	ANGE FROM PREVIOUS	S QUARTER		
2004–2005 September December March June	0.8 1.4 -1.0 2.1	0.5 0.3 0.4 -0.9	0.5 0.8 0.7 -1.3	0.0 0.1 6.0 0.1	na	0.4 0.8 0.7 0.6
2005–2006 September	3.3	-0.7	1.2	0.0	0.1	0.9
	PE	RCENTAGE CHANGE FR	OM SAME QUARTER (	OF PREVIOUS YEAR		
2004–2005 September December March June 2005–2006	2.8 4.6 2.9 3.3	1.1 1.2 1.5 0.2	-0.1 -0.2 1.6 0.6	7.6 7.7 6.2 6.2	na	2.3 2.6 2.4 2.5
September	5.9	-1.0	1.4	6.3	na	3.0

(a) Weighted average of eight capital cities.

TABLE 5.2 CONSUMER PRICE INDEX :SPECIAL SERIES AND ALL GROUPS

		All	groups excludin	g -					
Period	Food	Housing	Transpor- tation	Health	Hospital and medical services	All groups- goods component	All groups - services component	Utilities	AII groups
			ANNUA	AL (1989–90	= 100.0) (a)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	120.5 120.0 120.8 123.7 131.4 134.5 138.5 141.5 145.3	123.9 125.4 126.9 129.4 136.4 140.4 144.5 147.1 150.2	119.6 119.7 121.8 124.1 131.4 135.8 140.2 143.8 147.0	118.5 118.2 119.8 122.9 130.4 134.1 138.0 140.9 144.1	118.8 118.6 120.2 123.4 130.9 134.6 138.5 141.5 144.8	122.0 122.6 124.0 127.0 134.1 137.4 140.7 143.2 145.9	117.7 116.8 118.6 121.3 129.4 134.1 140.0 144.7 149.6	121.3 122.6 121.0 122.3 133.0 138.1 144.4 150.6 155.7	120.3 120.3 121.8 124.7 132.2 136.0 140.2 143.5 147.0
			ORIGIN	AL (1989–90	= 100.0) (a	)			
2003–2004 September December March June	140.5 140.9 141.8 142.9	145.8 146.5 147.8 148.4	142.3 143.3 144.6 144.9	139.7 140.5 141.5 142.0	140.2 140.9 142.2 142.6	142.1 142.5 143.8 144.2	142.8 144.2 145.4 146.5	149.9 149.4 152.1 150.8	142.1 142.8 144.1 144.8
2004–2005 September December March June	143.9 144.8 145.7 146.7	148.7 149.8 150.6 151.5	145.5 146.4 147.8 148.3	142.7 143.9 144.6 145.3	143.3 144.4 145.4 146.1	144.5 145.7 146.2 147.2	147.8 148.8 150.6 151.2	154.1 154.9 157.4 156.5	145.4 146.5 147.5 148.4
2005–2006 September	148.2	152.9	149.3	146.9	147.6	149.0	152.2	159.8	149.8
			PERCENTAGE C	HANGE FROM	/I PREVIOUS (	QUARTER			
2004–2005 September December March June	0.7 0.6 0.6 0.7	0.2 0.7 0.5 0.6	0.4 0.6 1.0 0.3	0.5 0.8 0.5 0.5	0.5 0.8 0.7 0.5	0.2 0.8 0.3 0.7	0.9 0.7 1.2 0.4	2.2 0.5 1.6 –0.6	0.4 0.8 0.7 0.6
2005–2006 September	1.0	0.9	0.7	1.1	1.0	1.2	0.7	2.1	0.9
		PERCEN	TAGE CHANGE	FROM SAME	QUARTER OF	PREVIOUS YE	AR		
2004–2005 September December March June	2.4 2.8 2.8 2.7	2.0 2.3 1.9 2.1	2.2 2.2 2.2 2.3	2.1 2.4 2.2 2.3	2.2 2.5 2.3 2.5	1.7 2.2 1.7 2.1	3.5 3.2 3.6 3.2	2.8 3.7 3.5 3.8	2.3 2.6 2.4 2.5
2005–2006 September	3.0	2.8	2.6	2.9	3.0	3.1	3.0	3.7	3.0

<sup>(</sup>a) Weighted average of eight capital cities.

TABLE 5.3 CHAIN PRICE INDEXES: EXPENDITURE ON GDP

	Final cons expend		Gross fixe capital form		Exports of goods and	Imports of goods and	
Period	Household	Government	Private	Public	services	services	GDP
		AN	NUAL (2003-04 =	= 100.0)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	85.4 87.2 88.0 89.5 94.0 96.7 98.9 100.0 101.7	81.6 82.8 85.3 87.7 90.9 94.4 97.5 100.0 104.6	91.9 91.9 92.6 93.1 97.3 98.3 99.1 100.0 102.7	105.3 104.3 103.6 102.3 103.2 102.7 101.9 100.0 101.8	89.3 93.3 89.8 92.5 105.5 106.6 104.4 100.0 110.9	98.6 103.4 106.2 105.8 117.2 116.5 111.9 100.0 100.8	85.0 86.1 86.0 87.9 92.4 95.0 97.3 100.0
		PERCENTA	GE CHANGE FROM	PREVIOUS YEAR	?		
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	1.9 2.1 0.9 1.7 5.0 2.8 2.3 1.1 1.7	2.0 1.5 3.0 2.8 3.6 3.9 3.3 2.6 4.6	-2.2 -0.1 0.8 0.5 4.6 1.0 0.7 0.9 2.7	-2.8 -1.0 -0.6 -1.3 0.9 -0.5 -0.7 -1.9	-3.4 4.4 -3.7 3.0 14.1 1.0 -2.0 -4.3 11.0	-6.1 4.9 2.7 -0.4 10.8 -0.6 -3.9 -10.7 0.8	1.5 1.3 -0.1 2.2 5.0 2.9 2.4 2.7 4.2
-		ORI	GINAL (2003-04 :	= 100.0)			
2003–2004 September December March June	99.3 99.6 100.5 100.7	98.5 99.4 100.4 101.8	99.9 99.9 99.8 100.4	100.8 100.0 99.4 99.8	98.9 97.7 98.4 105.1	103.3 99.8 96.3 100.6	98.5 99.2 100.7 101.6
2004–2005 September December March June	100.9 101.4 102.1 102.4	102.6 103.9 105.2 106.6	101.5 102.6 103.3 103.5	100.6 101.7 102.2 102.8	109.3 108.5 108.6 117.4	102.8 100.7 98.8 100.8	102.4 103.5 104.7 106.4
2005–2006 September	103.3	106.5	104.1	103.2	121.2	102.3	107.5
		PERCENTAGE	CHANGE FROM P	REVIOUS QUART	ER		
2004–2005 September December March June	0.3 0.5 0.7 0.3	0.9 1.2 1.2 1.3	1.1 1.1 0.6 0.2	0.9 1.0 0.6 0.5	4.0 -0.7 0.1 8.1	2.2 -2.0 -1.9 2.0	0.8 1.0 1.2 1.7
2005–2006 September	0.8	0.0	0.6	0.4	3.2	1.5	1.0

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

TABLE 5.4 IMPLICIT PRICE DEFLATORS: COMPONENTS OF INTERNATIONAL TRADE IN GOODS AND SERVICES

			Credits			Debits					
Period	Total goods and services	Total goods	Rural goods	Non– rural and other goods	Services	Total goods and service	C Total goods	onsump– tion goods	Capital goods	Inter– mediate and other goods	Services
	-			ANNU	JAL (2003-0	4 = 100.0)					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	91.5 95.3 91.6 94.2 106.8 107.7 104.9 100.0 110.6	93.6 98.3 93.0 95.8 111.2 111.5 107.1 100.0 113.0	92.1 98.1 90.5 88.7 104.5 111.6 108.4 100.0 100.2	93.9 98.2 93.7 98.1 113.3 111.5 106.7 100.0 116.8	84.7 85.9 86.8 88.8 93.1 95.6 98.2 100.0 103.0	102.7 107.1 109.0 107.6 118.6 117.4 112.3 100.0 100.6	107.1 110.5 111.5 109.8 121.1 118.7 112.7 100.0 100.5	98.1 102.6 107.4 104.7 111.9 113.6 109.2 100.0 97.5	136.1 138.2 135.0 126.6 133.3 129.2 117.4 100.0 94.4	100.4 103.5 103.8 105.7 121.3 116.9 112.6 100.0 106.5	87.8 94.9 100.0 99.1 109.3 112.5 111.0 100.0 100.9
			PE	RCENTAGE	CHANGE FRO	OM PREVIOU	IS YEAR				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	-4.0 4.2 -3.9 2.8 13.4 0.8 -2.5 -4.7 10.6	-5.4 5.0 -5.4 3.0 16.1 0.3 -4.0 -6.6 13.0	-9.0 6.5 -7.7 -1.9 17.7 6.8 -2.9 -7.7	-4.1 4.6 -4.5 4.7 15.5 -1.6 -4.3 -6.3 16.8	1.1 1.5 1.1 2.3 4.8 2.7 2.7 1.8 3.0	-6.8 4.3 1.8 -1.3 10.2 -1.0 -4.3 -11.0 0.6	-8.0 3.2 0.9 -1.5 10.2 -2.0 -5.1 -11.3 0.5	-4.4 4.6 4.7 -2.5 6.9 1.5 -3.9 -8.4 -2.5	-14.1 1.6 -2.4 -6.2 5.3 -3.1 -9.1 -14.8 -5.6	-6.6 3.2 0.3 1.8 14.7 -3.6 -3.6 -11.2 6.5	-2.6 8.1 5.4 -0.8 10.2 3.0 -1.3 -9.9 0.9
			S	EASONALLY	ADJUSTED (	2003-04 =	100.0)				
2003–2004 September December March June	99.1 97.8 98.0 104.7	99.1 97.0 97.3 105.9	100.0 99.1 97.8 101.4	98.8 96.4 97.2 107.5	99.2 100.0 100.2 100.7	103.5 100.0 96.7 100.6	103.6 100.1 96.6 100.5	103.0 100.5 98.2 99.5	105.5 100.5 96.2 99.0	102.9 99.6 95.7 102.0	103.3 99.5 96.8 101.4
2004–2005 September December March June	108.6 108.1 108.5 117.2	110.8 109.7 110.2 121.2	102.7 99.3 99.9 99.3	113.4 112.8 113.0 127.2	101.9 103.0 103.3 104.0	102.7 100.8 98.8 100.4	102.6 100.8 98.5 100.4	100.0 98.0 96.5 96.0	99.3 95.1 92.0 91.7	106.5 106.2 104.0 109.2	103.3 100.7 99.9 100.3
2005–2006 September	120.5	125.2	99.6	132.5	105.5	101.4	101.7	96.9	90.1	112.4	100.3
			PER	CENTAGE C	HANGE FROM	/ PREVIOUS	QUARTER				
2004–2005 September December March June	3.8 -0.5 0.4 8.0	4.5 -0.9 0.4 10.0	1.3 -3.4 0.6 -0.6	5.5 -0.5 0.2 12.6	1.2 1.0 0.4 0.6	2.1 -1.9 -1.9 1.6	2.1 -1.8 -2.2 2.0	0.5 -2.0 -1.6 -0.5	0.3 -4.2 -3.2 -0.4	4.4 -0.3 -2.1 5.0	1.9 -2.5 -0.9 0.5
2005–2006 September	2.8	3.3	0.3	4.1	1.5	1.0	1.2	0.9	-1.7	3.0	0.0

Source: Balance of Payments and International Investment Position, Australia, cat. no. 5302.0.

TABLE 5.5 RBA INDEX OF COMMODITY PRICES

		All items		R	ural compo	nent	Non	-rural comp	onent	of wh	ich — Base	metals
Period	Austra- lian dollar	Special drawing rights	United States dollar	Austra- lian dollar	Special drawing rights	United States dollar	Austra- lian dollar	Special drawing rights	United States dollar	Austra- lian dollar	Special drawing rights	United States dollar
				ANI	NUAL (2001	-2002 =	100.0)					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	78.5 83.9 79.7 79.3 95.8 100.0 95.1 88.4 101.4	104.9 102.0 88.4 89.0 96.7 100.0 99.1 105.5 123.4	117.4 109.1 95.4 95.2 98.3 100.0 105.9 120.5 145.9	77.6 83.1 76.0 78.3 98.4 100.0 104.3 92.8 87.4	103.7 101.1 84.3 87.8 99.3 100.0 108.6 110.8 106.2	116.1 108.1 91.0 93.9 100.9 100.0 116.1 126.5 125.7	78.9 84.3 81.4 79.8 94.6 100.0 91.3 86.6 107.1	105.4 102.4 90.2 89.6 95.6 100.0 95.1 103.3 130.4	118.0 109.5 97.4 95.8 97.1 100.0 101.7 118.1 154.2	82.1 89.0 80.6 97.0 112.2 100.0 94.3 102.0 118.6	109.7 108.3 89.3 108.7 113.3 100.0 98.2 121.8 144.2	122.7 115.9 96.4 116.2 115.2 100.0 105.1 139.3 170.6
				ORIO	GINAL (200:	1–2002 =	100.0)					
2004–2005 August September October November December January February March April May June	98.6 100.6 98.1 96.1 97.2 97.8 96.6 98.0 110.5 112.0 113.8	115.7 116.6 117.7 118.4 117.4 118.8 120.4 121.9 136.8 138.5 143.9	133.8 134.8 137.4 141.2 142.6 143.1 144.1 146.9 163.1 164.0 166.8	90.2 94.3 89.3 87.1 87.2 88.3 85.4 85.7 85.0 83.7	105.9 109.3 107.1 107.2 105.3 107.2 106.4 106.7 105.3 103.5 103.7	122.4 126.4 125.0 127.9 127.9 129.2 127.4 128.6 125.6 120.2	102.1 103.1 101.7 99.9 101.3 101.7 101.2 103.0 120.9 123.6 126.9	119.7 119.5 122.1 122.9 122.3 123.5 126.1 128.1 149.8 152.9 160.3	138.5 138.2 142.4 146.7 148.6 148.9 151.0 154.4 178.5 181.0 185.8	115.0 117.8 119.0 114.0 115.6 117.5 119.1 124.1 123.0 120.3 120.7	134.8 136.5 142.7 140.2 139.5 142.6 148.3 154.3 152.1 148.7 152.4	155.9 157.8 166.5 167.4 169.5 171.8 177.6 186.0 181.4 176.0
2005–2006 July August September October November	118.4 118.0 118.9 121.0 124.3	148.6 148.3 150.2 152.8 154.9	170.2 171.7 173.9 174.4 174.6	86.7 84.3 87.3 90.3 92.2	108.8 106.0 110.3 114.0 115.0	124.6 122.7 127.7 130.2 129.6	131.4 131.8 131.8 133.5 137.4	164.9 165.6 166.5 168.6 171.3	188.9 191.8 192.8 192.5 193.1	120.5 124.6 123.1 126.9 136.2	151.1 156.5 155.4 160.2 169.6	173.1 181.2 179.9 182.8 191.2

Source: Reserve Bank of Australia Bulletin, RBA

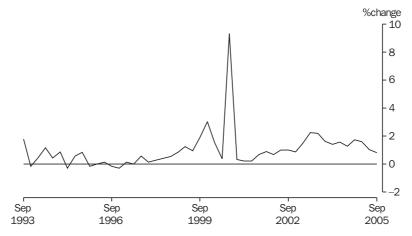
TABLE 5.6 INDEXES OF PRICES RECEIVED AND PAID BY FARMERS

			Prices I	received b	y farmers					Prices pa	id by farn	ners		Farm-
		Props		estock hterings		estock oducts		Mater- ials and			Mark- eting			ers' terms of
Period	All	Wheat	All	Cattle	AII	Wool	Total	serv- ices	Labour	Over- heads	exp- enses	Capital	Total	trade (a)
					ANNU	JAL (199	7–98 = 1	.00.0)						
1992-1993 1993-1994 1994-1995 1995-1996 1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	91.9 92.5 115.2 118.2 104.1 100.0 96.9 94.9 104.7 113.6 118.7 106.2 104.1	93.4 88.3 124.9 136.3 107.5 100.0 94.5 98.7 117.4 132.3 134.4 109.1 108.5	102.4 113.9 109.9 106.5 101.0 100.0 100.9 108.4 126.0 151.5 139.1 149.2 156.3	117.0 134.1 126.1 104.9 93.0 100.0 105.6 119.3 144.2 167.7 145.0 160.2 174.2	87.4 98.1 105.8 100.8 98.1 100.0 87.5 84.5 95.6 109.0 114.0 101.4 106.9	75.1 75.2 115.4 93.3 91.9 100.0 79.2 81.4 98.3 113.9 153.2 116.4 117.0	93.7 97.4 112.0 111.2 101.6 100.0 96.1 96.3 108.5 122.5 122.6 116.5 118.1	87.8 90.2 94.1 98.7 98.6 100.0 94.7 101.0 109.0 112.9 125.4 125.1 130.3	89.7 91.0 92.3 95.1 97.0 100.0 103.7 107.1 110.1 113.3 117.9 121.6 125.7	96.7 94.5 101.4 109.4 106.4 100.0 96.5 102.5 111.3 109.9 115.2 120.6 125.1	88.7 91.0 92.9 96.2 96.1 100.0 102.7 105.0 109.3 112.4 115.9 118.7 121.5	88.0 91.9 94.4 97.1 98.7 100.0 103.0 106.1 111.9 115.2 118.3 121.3	89.5 91.1 94.9 99.4 99.3 100.0 103.2 110.0 112.8 121.2 123.0 127.4	104.8 106.9 118.1 111.9 102.3 100.0 96.1 93.3 98.6 108.6 101.2 94.7 92.7

<sup>(</sup>a) Ratio of prices received by farmers and indexes of prices paid by farmers.

Source: Indexes of Prices Received and Paid by Farmers - Australian Bureau of Agricultural and Resource Economics, ABARE.

### PROJECT HOUSE PRICES INDEXES



Source: House Price Indexes: Eight Captial Cities, cat. no. 6416.0.

TABLE 5.7 SELECTED HOUSING PRICE AND RELATED INDEXES: ORIGINAL(a)

Period	Established houses	Project homes	Materials used in house building	Total hourly rates of pay excluding bonuses, construction industry	Natioanl accounts private housing investment
		ANNUA	L		
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004	na 86.6 100.0	70.6 71.3 73.1 78.0 87.2 89.2 93.1 100.0	86.5 88.1 89.0 91.5 92.7 93.8 97.2 100.0	na 81.1 83.9 86.4 90.1 93.1 96.3 100.0	72.1 72.3 73.6 77.6 88.1 90.0 93.6 100.0
2004–2005	101.3	106.1	103.4	105.1	105.8
	Р	ERCENTAGE CHANGE FRO	OM PREVIOUS YEAR		
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	na 15.5 1.2	-0.2 0.9 2.6 6.7 11.8 2.4 4.4 7.4 6.1	0.4 1.8 1.1 2.8 1.3 1.3 3.6 2.9 3.4	na 3.4 3.0 4.3 3.4 3.8 5.1	0.2 0.3 1.7 5.4 13.6 2.1 4.0 6.9 5.7
		ORIGINA	AL		
2003–2004 September December March June	97.4 101.5 101.2 100.0	97.7 99.3 100.7 102.3	99.0 99.5 100.1 101.4	98.8 99.1 100.3 101.7	97.7 99.4 100.8 102.2
2004–2005 September December March June	100.0 101.7 101.3 102.0	103.6 105.4 107.1 108.2	102.2 103.0 103.8 104.7	103.2 104.6 105.9 106.7	103.6 105.0 106.6 107.8
2005–2006 September	101.0	109.1	105.0	108.1	nya
	PEF	RCENTAGE CHANGE FROM	// PREVIOUS QUARTER		
2004–2005					
September December March June	0.0 1.7 -0.4 0.7	1.3 1.7 1.6 1.0	0.8 0.8 0.8 0.9	1.5 1.4 1.2 0.8	1.4 1.4 1.5 1.1
2005–2006 September	-1.0	0.8	0.3	1.3	nya

<sup>(</sup>a) Base of each Index -2003-2004 = 100.0.

Source: House Price Indexes: Eight Capital Cities, cat. no. 6416.0 and Producer Price Indexes, cat. no. 6427.0

**TABLE 5.8 SELECTED PRODUCER PRICE INDEXES** 

	Manufa	cturing		Construction		Se	rvices	Internation	al trade
Period	Articles produced by manu– facturing	Materials used in manu– facturing	Output of the construction industry	Materials used in house building	Materials used in non–house building	Output of transport (freight) and storage services	Output of property and business services	Import price	Export price
			PERCENTAG	GE CHANGE F	ROM PREVIOU	S YEAR			
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	0.5 1.4 -0.3 4.3 6.6 0.2 1.2 0.1 6.8	-3.7 0.9 -1.0 9.3 14.3 0.0 -0.4 -4.5 8.9	na 3.0 4.9 1.2 1.7 4.4 7.5 7.5	0.3 1.8 1.1 2.8 1.3 1.3 3.6 2.9 3.4	0.4 0.9 0.9 0.8 0.3 1.9 4.2 3.3	na 0.2 2.1 0.9 1.9 1.8 3.8	na 3.6 3.8 2.9 2.6 3.3 2.6	-5.6 6.3 3.9 0.3 11.7 -1.5 -4.8 -10.9	-3.9 7.0 -3.2 2.4 17.1 1.7 -4.3 -8.2 13.6
			PERCENTAGE	CHANGE FRO	M PREVIOUS	QUARTER			
2004–2005 September December March June	2.8 2.1 -0.9 2.8	7.9 1.2 -3.0 3.1	1.4 2.1 1.8 1.1	0.8 0.8 0.7 0.9	na	1.7 1.7 -0.4 1.4	0.6 0.6 0.6 0.7	2.6 -1.9 -2.4 1.7	6.9 -1.6 -0.5 9.3
2005–2006 September	2.1	8.1	1.1	0.4	na	1.3	1.9	2.6	4.7
		PERC	ENTAGE CHANG	E FROM SAMI	E QUARTER OF	PREVIOUS YE	AR		
2004–2005 September December March June	6.1 8.2 6.0 6.9	8.1 9.7 8.7 9.1	7.5 8.3 7.6 6.5	3.2 3.5 3.6 3.2	na	3.3 4.6 3.0 4.4	2.8 2.9 2.1 2.5	-0.6 0.4 2.2 -0.1	12.3 14.1 13.5 14.4
2005–2006 September	6.2	9.3	6.2	2.8	na	4.0	3.9	-0.1	12.0

<sup>(</sup>a) Weighted average of six state capital cities.

Source: Producer Price Indexes, Australia, cat. no. 6427.0. and International Trade Price Indexes, cat. no. 6457.0.

TABLE 5.9 PRICE INDEXES OF MATERIALS USED IN HOUSE BUILDING BY MATERIALS GROUP

Period	Concrete, cement and sand	Cement products	Ceramic products	Timber, board and joinery	Steel products	Other metal products	Plumbing products	Electrical equipment	Installed gas and electrical appliances	Other materials
				ANNUAL (19	89–1990 =	100.0)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	112.8 114.0 112.8 111.5 108.9 110.0 126.0 132.8 138.2	116.6 117.2 117.5 120.9 122.3 122.9 126.4 131.0 138.6	113.1 115.2 116.9 118.0 121.1 122.4 126.6 132.2 135.3	116.2 118.8 120.6 127.1 133.3 134.6 138.1 141.7	118.3 120.1 119.5 116.6 114.4 114.9 120.3 126.2 148.0	113.6 115.3 117.3 121.4 124.3 126.4 130.2 133.1 137.8	114.4 118.3 116.7 123.1 119.6 123.8 127.2 129.5 134.8	115.1 115.1 116.3 118.9 116.9 116.6 117.2 117.1	128.7 130.4 130.6 131.5 120.9 122.5 124.9 126.3 130.4	119.5 122.4 125.4 127.7 127.1 128.8 132.4 135.1 137.7
			(	QUARTERLY (1	989–1990 =	= 100.0)				
2003–2004 September December March June	131.6 131.8 132.1 135.8	129.3 129.8 131.0 133.7	130.3 132.0 132.5 134.0	140.3 141.0 142.6 142.9	124.0 123.7 124.0 132.9	131.7 132.6 133.2 134.7	128.1 129.2 129.5 131.3	116.7 116.2 117.0 118.6	126.0 125.5 126.6 126.9	134.6 134.9 135.1 135.8
2004–2005 September December March June	136.1 137.1 137.4 142.0	136.5 137.9 138.9 140.9	134.3 134.9 135.6 136.2	143.3 143.9 145.1 144.0	143.0 146.4 150.0 152.5	135.4 137.1 137.8 140.8	132.2 134.3 135.7 137.0	118.9 117.6 117.3 117.1	128.0 130.4 130.9 132.4	136.4 136.7 137.9 139.9
2005–2006 September	141.7	141.7	137.3	144.1	153.7	142.1	136.5	117.3	133.2	140.2

Source: Producer Price Indexes, cat. no. 6427.0.

TABLE 5.10 PRICE INDEXES OF MATERIALS USED IN MANUFACTURING INDUSTRY: SELECTED INDUSTRIES

		rce of erials	ANZSIC subdivision								
Period	Imported materials	Domestic materials	Food, beverages and tobacco	Petroleum and coal products	Chemicals	Non– metallic mineral products	Basic metal products	Fabricated metal products	Transport equipment and parts	Electronic equipment and other machinery	Manu– facturing division
				ANN	IUAL (1989-9	90 = 100.0	)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	109.4 112.2 113.5 118.8 134.0 130.3 125.4 115.2 120.8	104.2 104.1 101.5 114.5 131.9 134.1 136.7 134.1	106.2 110.0 110.5 110.8 121.0 137.8 136.0 136.5 141.8	117.2 108.4 94.4 157.8 217.7 175.9 188.3 164.0 216.9	110.7 111.9 111.4 114.0 126.3 121.0 118.3 116.9 121.3	113.1 112.6 111.3 110.7 111.5 115.4 123.1 128.8 135.9	93.1 93.4 91.7 92.5 101.7 106.0 104.6 102.0 116.0	106.2 107.3 106.2 106.1 111.7 110.6 111.0 114.0	110.1 113.5 116.8 120.5 125.2 124.6 124.8 120.4 126.2	102.7 104.6 103.7 103.4 108.0 107.2 107.5 107.1	106.0 107.0 105.9 115.8 132.4 132.4 131.9 125.9 137.1
				QUAR	TERLY (1989	0-90 = 100.	0)				
2003–2004 September December March June	118.3 116.2 111.6 114.7	132.8 135.0 133.6 135.1	137.0 137.6 135.9 135.5	160.2 163.6 156.8 175.4	116.8 116.4 116.4 118.1	127.6 127.3 127.8 132.3	101.3 101.3 101.3 104.1	111.9 111.7 112.5 119.8	121.6 120.8 118.3 120.8	106.5 106.5 105.6 109.7	126.7 126.4 123.6 126.9
2004–2005 September December March June	120.7 120.1 119.9 122.3	150.4 153.3 144.5 150.5	141.8 143.7 141.2 140.4	208.8 229.1 202.4 227.2	121.3 121.5 121.3 120.9	135.0 135.9 135.3 137.3	115.2 114.5 115.7 118.5	125.3 125.8 127.5 130.9	124.3 125.7 126.4 128.2	114.0 116.6 116.1 121.7	136.9 138.6 134.4 138.5
2005–2006 September	123.7	167.0	145.1	288.3	120.5	137.8	132.4	136.0	130.2	121.0	149.7

Source: Producer Price Indexes, Australia, cat. no. 6427.0.

TABLE 5.11 PRICE INDEXES OF ARTICLES PRODUCED BY MANUFACTURING **INDUSTRY: SELECTED ANZSIC SUBDIVISION** 

Period	Food, beverages and tobacco	Knitting mills, clothing, footwear & leather	Chemicals	Petroleum and coal products	Basic metal products	Fabricated metal products	Transport equipment and parts	Electronic equipment and other machinery	Manufac– turing division
			AN	NUAL (1989-90	0 = 100.0).				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	119.0 122.0 122.6 125.1 131.4 139.9 139.9 139.9 146.2	114.5 116.5 117.9 119.5 120.7 122.3 124.8 124.2 123.9	111.3 110.7 110.8 111.8 115.8 113.9 115.1 114.5 120.8	109.9 101.7 86.8 137.5 190.2 158.5 172.6 173.3 226.8	98.2 102.2 98.7 104.8 115.4 107.9 104.8 106.7 129.4	111.8 113.1 113.6 115.2 116.7 118.6 122.2 125.3 133.6	115.5 116.6 117.8 119.6 124.1 128.5 129.4 127.0 126.1	109.0 109.7 109.1 109.9 112.3 114.2 113.8 113.1 115.9	114.3 115.9 115.6 120.6 128.5 128.8 130.3 130.4 139.3
			QUA	RTERLY (1989-	90 = 100.0)				
2003–2004 September December March June	138.8 140.1 140.5 140.2	124.8 124.7 123.4 123.8	114.3 114.0 114.1 115.7	163.7 164.5 173.5 191.3	101.2 101.8 106.9 116.8	124.4 124.6 124.9 127.4	128.5 126.9 126.4 126.3	112.8 112.2 113.2 114.0	128.9 129.1 130.6 133.1
2004–2005 September December March June	145.4 146.4 146.3 146.8	123.6 124.0 124.1 123.8	117.5 121.6 121.6 122.3	209.6 234.1 211.3 252.2	126.0 126.7 129.5 135.3	130.9 132.5 134.3 136.8	125.7 126.6 126.4 125.5	115.1 115.6 116.0 117.0	136.8 139.7 138.4 142.3
2005–2006 September	148.0	125.1	122.1	282.1	137.0	139.2	126.0	117.7	145.3

Source: Producer Price Indexes, Australia, cat. no. 6427.0.

TABLE 5.12 EXPORT PRICE INDEXES: BY SELECTED AHECC(a) SECTION

Period	Live animals, animal products	Vegetable products	Prepared foodstuffs	Mineral products	Products of chemical or allied industries	Wool and cotton fibres	Gold, diamonds and coins	Base metals and articles of base metals	Machinery and mec- hanical appliances	Motor vehicles, aircraft and vessels	AII groups
				ANN	UAL (1989-9	00 = 100.0	))				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	92.7 100.0 100.7 107.8 126.4 142.0 124.5 118.6 132.2	98.1 96.3 90.9 83.9 99.8 107.6 104.7 93.6 90.5	99.8 109.7 102.8 94.9 102.1 101.6 98.2 86.5 89.6	103.0 113.7 114.6 117.0 144.8 146.1 139.9 124.8 164.1	86.9 94.9 95.6 101.5 120.1 113.0 99.1 95.4 105.9	67.6 75.8 61.4 62.5 74.3 80.0 87.9 71.7 65.9	92.1 89.8 93.1 93.5 106.0 114.4 117.8 111.2 116.1	86.1 94.1 85.6 99.3 113.9 102.1 99.3 101.1 125.7	88.5 89.1 90.3 90.9 94.2 94.2 89.3 79.7 78.8	103.6 110.0 113.0 113.2 127.0 131.8 126.5 112.9 110.5	92.4 98.9 95.7 98.0 114.8 116.7 111.7 102.5 116.4
				QUAR	TERLY (1989	-90 = 100	.0)				
2003–2004 September December March June	113.2 116.6 121.4 123.0	97.7 92.3 90.0 94.4	89.7 85.3 83.9 86.9	125.7 119.9 115.9 137.7	92.1 88.2 97.1 104.3	78.0 72.8 67.5 68.3	112.7 111.0 108.5 112.4	93.1 94.3 103.6 113.3	83.5 79.6 77.3 78.4	118.7 111.9 107.8 113.0	102.8 99.6 99.6 108.0
2004–2005 September December March June	132.2 132.4 131.1 133.2	97.3 89.5 87.3 87.9	89.8 88.7 89.0 91.0	154.8 154.4 155.3 192.0	106.3 103.5 104.1 109.8	69.7 65.8 64.3 63.6	116.7 117.4 112.7 117.4	126.0 123.9 124.5 128.2	79.2 78.8 78.0 79.3	113.3 110.4 108.2 110.1	115.4 113.6 113.0 123.5
2005–2006 September	136.5	88.9	91.4	214.4	108.3	61.8	121.4	126.9	79.4	111.2	129.3

<sup>(</sup>a) Australian Harmonised Export Commodity Classification.

Source: International Trade Price Indexes, Australia, cat. no. 6457.0.

TABLE 5.13 IMPORT PRICE INDEXES: BY SITC SECTIONS

Period	Food and live animals chiefly for food	Beverages and tobacco	Crude materials inedible, except fuels	Mineral fuels, etc.	Animal and vegetable oils, etc.	Chemical products	Manufac– tured goods- by material	Machinery and transport equipment	Miscel- laneous manufac- tured articles	Com- modities and transac- tions n.e.s	All groups
				ANN	IUAL (1989-	90 = 100.0	))			·	
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	112.8 129.0 125.1 116.9 121.4 122.5 125.1 116.9 120.0	114.3 126.0 130.5 127.0 128.5 132.9 139.9 134.1 128.2	110.2 119.1 119.8 124.9 139.9 124.9 123.1 112.2 115.1	98.1 93.4 84.9 135.4 188.0 158.4 174.9 156.2 202.3	158.8 156.4 178.2 138.5 122.6 122.1 141.0 134.9 142.2	107.5 112.9 114.2 111.0 128.1 128.5 120.2 113.2 116.8	109.6 116.7 122.6 120.2 131.3 133.9 129.2 118.9 123.2	108.5 115.5 121.9 119.4 129.7 128.2 118.7 103.3 98.3	111.2 120.3 127.9 126.1 140.0 143.0 132.1 114.4 111.8	93.6 90.5 91.9 89.8 99.6 110.8 115.4 110.2 113.3	108.6 115.4 119.9 120.2 134.3 132.3 126.0 112.3 112.8
				QUAR	TERLY (1989	9-90 = 100	.0)				
2003–2004 September December March June	119.2 117.0 114.5 116.8	134.9 134.7 134.0 132.8	118.0 112.4 106.6 111.6	156.3 152.4 145.2 171.0	134.5 135.7 135.3 134.1	114.6 112.4 110.6 115.1	121.6 118.8 115.2 120.0	107.9 104.4 99.3 101.6	120.3 115.2 109.1 112.9	111.2 110.5 107.8 111.1	116.0 112.6 108.0 112.4
2004–2005 September December March June	119.5 119.4 117.7 123.2	131.1 128.0 124.4 129.4	117.2 114.4 112.6 116.1	192.2 200.1 188.2 228.7	148.3 143.6 135.5 141.4	117.4 116.6 115.7 117.5	124.5 123.2 122.4 122.5	102.6 99.1 96.2 95.2	115.1 112.0 110.1 109.8	114.2 115.8 110.8 112.2	115.3 113.1 110.4 112.3
2005–2006 September	124.9	133.3	118.4	268.9	141.1	118.2	123.1	95.5	110.8	116.8	115.2

Source: International Trade Price Indexes, Australia, cat. no. 6457.0.

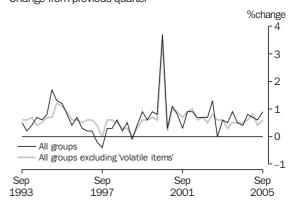
#### **PRICES**

## CONSUMER PRICE INDEX, Change from corresponding quarter of previous year

## %change All groups All groups excluding 'volatile items' 6 2 0 Sep Sep Sep Sep 1993 1997 2001 2005

Source: Consumer Price Index, Australia, cat. no. 6401.0.

## CONSUMER PRICE INDEX, Change from previous quarter



Source: Consumer Price Index, Australia, cat. no. 6401.0.

TABLE 5.14 CONSUMER PRICE INDEX — ANALYTICAL SERIES(a)

		All groups excluding	All a	0	ds and services 'volatile items'	excluding		
Period	All groups	Housing and Financial and insurance services	All groups excluding 'volatile items'	Goods	Services	Total	Tradables	Non- tradables
			ANNUAL (19	89-90 = 100.0	O)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	120.3 120.3 121.8 124.7 132.2 136.0 140.2 143.5 147.0	124.4 126.0 127.5 129.8 136.7 140.4 144.6 147.3 150.3	125.2 127.2 129.0 131.5 138.7 143.3 147.4 150.8 154.0	122.5 123.5 124.9 127.1 132.9 137.1 139.6 141.6 143.2	122.1 126.1 129.4 133.8 144.1 149.3 154.7 157.7 161.5	122.4 124.2 126.1 128.9 136.0 140.5 143.8 146.1 148.4	na 100.4 102.1 106.5 109.1 111.3 111.5 112.6	na 101.0 104.0 111.8 115.5 120.0 125.1 129.6
			ORIGINAL (19	989–90 = 100.	0)			
2003–2004 September December March June	142.1 142.8 144.1 144.8	145.9 146.6 147.9 148.6	149.8 150.3 151.1 151.8	141.3 141.4 141.5 142.0	156.2 157.9 158.0 158.6	145.5 146.1 146.1 146.7	111.1 111.1 111.8 112.0	123.3 124.4 125.8 126.7
2004–2005 September December March June	145.4 146.5 147.5 148.4	148.8 149.9 150.8 151.7	152.5 153.4 154.7 155.3	142.2 143.1 143.4 144.2	159.9 161.2 162.5 162.4	147.2 148.2 148.8 149.3	111.9 112.6 112.5 113.4	127.8 128.8 130.5 131.1
2005–2006 September	149.8	153.2	156.2	144.9	163.4	150.2	114.8	132.2
		PERCI	ENTAGE CHANGE	FROM PREVIOU	JS QUARTER			
2004–2005 September December March June	0.4 0.8 0.7 0.6	0.1 0.7 0.6 0.6	0.5 0.6 0.8 0.4	0.1 0.6 0.2 0.6	0.8 0.8 0.8 -0.1	0.3 0.7 0.4 0.3	-0.1 0.6 -0.1 0.8	0.9 0.8 1.3 0.5
2005–2006 September	0.9	1.0	0.6	0.5	0.6	0.6	1.2	0.8
		PERCENTAGE	CHANGE FROM	SAME QUARTER	OF PREVIOUS Y	ÆAR		
2004–2005 September December March June	2.3 2.6 2.4 2.5	2.0 2.3 2.0 2.1	1.8 2.1 2.4 2.3	0.6 1.2 1.3 1.5	2.4 2.1 2.8 2.4	1.2 1.4 1.8 1.8	0.7 1.4 0.6 1.3	3.6 3.5 3.7 3.5
2005–2006 September	3.0	3.0	2.4	1.9	2.2	2.0	2.6	3.4

<sup>(</sup>a) For a description of these series refer to paragraph 12 of the explanatory notes of the September Quarter 2005 Consumer Price Indexes Australia (cat. no. 6401.0).

TABLE 5.15 STAGE OF PRODUCTION PRICE INDEXES

	Preliminary				Intermediate		Final(a)			
Period	Domestic	Imports	Total	Domestic	Imports	Total	Domestic	Imports	Total	
			ANI	NUAL (1998-99	9 = 100.0)					
1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	100.0 104.1 110.3 111.8 114.2 115.3 121.1	100.0 107.1 126.1 120.3 117.4 105.6 115.4	100.0 104.5 112.4 112.9 114.6 113.8 120.2	100.0 103.4 108.8 111.3 113.6 114.9 119.8	100.0 104.4 119.7 115.9 112.1 99.9 104.4	100.0 103.6 110.2 111.9 113.3 112.7 117.5	100.0 104.3 107.7 110.0 113.7 118.5 124.1	100.0 95.7 104.0 103.7 97.5 86.7 84.6	100.0 102.6 106.9 108.8 110.4 112.0 116.1	
			QUAF	RTERLY (1998-9	99 = 100.0)					
2003–2004 September December March June	114.7 114.6 115.2 116.6	108.1 105.0 100.4 108.7	113.7 113.2 113.1 115.3	114.4 114.4 115.0 115.9	103.1 100.1 95.3 101.1	112.7 112.3 112.1 113.7	116.7 117.6 119.3 120.3	89.9 87.1 83.9 85.8	111.3 111.4 112.1 113.3	
2004–2005 September December March June	119.4 121.3 120.8 122.7	114.7 115.1 112.1 119.6	118.6 120.3 119.5 122.2	118.2 119.9 119.6 121.3	105.4 104.3 102.0 106.0	116.3 117.6 117.0 119.0	122.0 124.1 124.6 125.8	86.8 85.2 83.3 83.2	114.9 116.2 116.2 117.1	
2005–2006 September	126.6	125.2	126.3	124.1	109.4	122.0	127.6	84.2	118.8	

<sup>(</sup>a) Excluding exports.

Source: Producer Prices Indexes, Australia, cat. no. 6427.0.

TABLE 5.16 SERVICE INDUSTRIES PRODUCER PRICE INDEXES

	Selected ANZSIC S	ubdivisions	Total			
Period	Road transport (61)	Storage (67)	output of transport (freight) and storage	Property service (77)	Business service (78)	Total output of business services
		ANNUAL	(1998-99 = 100.0)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	97.7 98.8 100.0 101.0 103.1 105.0 107.3 110.2 115.8	95.9 99.4 100.0 100.9 102.1 102.2 103.3 104.9 107.6	na 100.0 100.2 102.3 103.2 105.2 107.1 111.2	na 100.0 103.2 108.7 111.5 113.3 116.9 121.0	na 100.0 103.8 106.9 110.1 113.6 117.5 119.9	na 100.0 103.6 107.5 110.6 113.5 117.3 120.3
		QUARTERL	Y (1998-99 = 100.0)			
2003–2004 September December March June	109.2 109.8 110.7 111.0	104.6 104.9 105.2 104.8	106.1 106.6 107.8 107.8	115.3 116.1 117.5 118.6	116.3 116.8 118.4 118.5	115.9 116.5 118.1 118.5
2004–2005 September December March June	112.7 115.6 116.4 118.5	106.2 107.1 107.7 109.2	109.6 111.5 111.0 112.5	119.3 120.3 121.7 122.7	119.2 119.7 120.0 120.8	119.2 119.9 120.6 121.5
2005–2006 September	120.1	110.3	114.0	124.6	123.3	123.8

Source: Producer Price Indexes, Australia, cat. no. 6427.0.

## 6 LABOUR FORCE AND DEMOGRAPHY

#### **TABLES** 6.1 6.2 6.3 6.4 6.5 6.6 6.7 6.8 6.9 Industrial disputes by industry: working days lost per '000 employees. . . . . . . . . . . . . . . . . 96 6.10 6.11 6.12

#### **RELATED PUBLICATIONS**

Australian Demographic Statistics, cat. no. 3101.0

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Labour Force, Australia, cat. no. 6202.0

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Industrial Disputes, Australia, cat. no. 6321.0.55.001

Job Vacancies, Australia, cat. no. 6354.0

Australian Labour Market Statistics, cat. no. 6105.0

TABLE 6.1 LABOUR FORCE STATUS OF THE CIVILIAN POPULATION: PERSONS

				'0	00				Per d	ent
	Em	ployed full–tir	ne	Emp	loyed			Civilian		
Period	Aged 15–19 years	Aged 20 years and over	Total	Part– time	Total	Unemp– loyed	Labour force	population aged 15 years and over (a)	Unempl– oyment rate	Partici– pation rate
				ANN	UAL AVERAGE					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	228.3 222.4 222.1 232.8 228.7 221.9 221.3 234.9 245.1	6,047.8 6,106.4 6,200.7 6,304.6 6,401.1 6,372.8 6,480.8 6,605.5 6,796.8	6,276.1 6,328.8 6,422.8 6,537.5 6,629.9 6,594.7 6,702.1 6,840.3 7,041.8	2,127.9 2,189.8 2,266.1 2,331.2 2,426.7 2,573.4 2,692.5 2,719.1 2,802.9	8,404.0 8,518.6 8,688.9 8,868.7 9,056.5 9,168.1 9,394.5 9,559.5 9,844.7	764.9 737.8 689.6 626.3 619.5 663.3 624.4 586.0 545.6	9,168.9 9,256.4 9,378.5 9,495.0 9,676.0 9,831.5 10,018.9 10,145.5 10,390.3	14,455.3 14,664.8 14,866.4 15,041.6 15,266.5 15,503.0 15,738.7 15,986.9 16,227.3	8.3 8.0 7.4 6.6 6.4 6.7 6.2 5.8 5.3	63.4 63.1 63.1 63.1 63.4 63.4 63.7 63.5 64.0
		ANNU	JAL AVERAGE	— PERCENT	TAGE CHANGE	FROM PREV	IOUS YEAR(b	)		
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	-4.4 -2.6 -0.1 4.8 -1.8 -3.0 -0.3 6.2 4.3	0.3 1.0 1.5 1.7 1.5 -0.4 1.7 1.9 2.9	0.2 0.8 1.5 1.8 1.4 -0.5 1.6 2.1 2.9	3.4 2.9 3.5 2.9 4.1 6.0 4.6 1.0 3.1	1.0 1.4 2.0 2.1 2.1 1.2 2.5 1.8 3.0	3.9 -3.5 -6.5 -9.2 -1.1 7.1 -5.9 -6.2 -6.9	1.2 1.0 1.3 1.2 1.9 1.6 1.9 1.3	1.5 1.4 1.4 1.2 1.5 1.5 1.5 1.6 1.5	0.2 -0.4 -0.6 -0.8 -0.2 0.3 -0.5 -0.5	-0.2 -0.3 0.0 0.0 0.3 0.0 0.2 -0.2 0.6
			SEAS	ONALLY ADJU	ISTED UNLESS	S FOOTNOTE	D			
2004–2005 September October November December January February March April May June	237.9 240.8 241.3 244.4 254.0 250.2 250.2 251.9 248.1 250.2	6,728.0 6,750.8 6,770.3 6,762.9 6,788.1 6,831.3 6,836.0 6,878.3 6,879.1 6,933.4	6,966.0 6,991.5 7,011.6 7,007.3 7,042.1 7,081.3 7,086.2 7,130.1 7,127.2 7,183.6	2,771.3 2,782.0 2,788.7 2,815.6 2,830.7 2,806.7 2,857.7 2,832.0 2,850.2 2,836.3	9,737.3 9,773.5 9,800.3 9,822.9 9,872.8 9,888.0 9,943.9 9,962.1 9,977.4 10,019.9	562.0 543.5 541.3 529.4 533.3 534.3 541.0 539.0 538.7 527.1	10,299.3 10,317.0 10,341.5 10,352.4 10,406.2 10,422.4 10,484.8 10,501.1 10,516.1 10,547.1	16,172.4 16,190.0 16,207.8 16,225.4 16,239.3 16,253.3 16,267.2 16,283.6 16,300.2 16,316.6	5.5 5.3 5.2 5.1 5.1 5.2 5.1 5.1 5.0	63.7 63.8 63.8 64.1 64.5 64.5 64.5 64.6
2005–2006 July August September October November	245.1 244.1 244.0 229.9 241.0	6,919.8 6,939.6 6,912.5 6,865.7 6,902.8	7,164.8 7,183.7 7,156.5 7,095.7 7,143.8	2,864.8 2,881.6 2,866.7 2,906.7 2,886.7	10,029.6 10,065.3 10,023.2 10,002.4 10,030.5	526.8 531.0 539.3 548.1 538.1	10,556.4 10,596.3 10,562.5 10,550.5 10,568.6	16,336.3 16,356.2 16,376.0 16,395.3 16,414.8	5.0 5.0 5.1 5.2 5.1	64.6 64.8 64.5 64.4 64.4
		SEASONA	ALLY ADJUSTE	D — PERCE	NTAGE CHANG	E FROM PRE	VIOUS MON	ΓH(b)		
2004–2005 May June	-1.5 0.8	0.0 0.8	0.0 0.8	0.6 -0.5	0.2 0.4	0.0 -2.2	0.1 0.3	0.1 0.1	0.0 -0.1	0.0 0.1
2005–2006 July August September October November	-2.1 -0.4 0.0 -5.7 4.8	-0.2 0.3 -0.4 -0.7 0.5	-0.3 0.3 -0.4 -0.8 0.7	1.0 0.6 -0.5 1.4 -0.7	0.1 0.4 -0.4 -0.2 0.3	-0.1 0.8 1.5 1.6 -1.8	0.1 0.4 -0.3 -0.1 0.2	0.1 0.1 0.1 0.1 0.1	0.0 0.0 0.1 0.1 -0.1	0.0 0.2 -0.3 -0.1 0.0
		1	rend — Per	RCENTAGE CH	HANGE FROM	PREVIOUS M	MONTH(b)			
2004–2005 May June	-0.4 -0.8	0.4 0.2	0.3 0.2	0.2 0.3	0.3 0.2	-0.3 -0.2	0.3 0.2	0.1 0.1	0.0 0.0	0.1 0.0
2005–2006 July August September October November	-0.9 -1.0 -1.0 -0.9 -0.7	0.1 0.0 -0.1 -0.1 -0.1	0.0 -0.1 -0.1 -0.1 -0.1	0.3 0.3 0.3 0.3 0.2	0.1 0.1 0.0 0.0 0.0	0.0 0.3 0.5 0.5 0.4	0.1 0.1 0.0 0.0 0.0	0.1 0.1 0.1 0.1 0.1	0.0 0.0 0.0 0.0 0.0	0.0 0.0 -0.1 -0.1 -0.1

<sup>(</sup>a) Series is non-seasonal. Original data provided instead of seasonally adjusted and trend data.(b) For unemployment and participation rates, the changes are given as percentage points.

TABLE 6.2 LABOUR FORCE STATUS OF THE CIVILIAN POPULATION: MALES

	'000							Per c	ent	
	Em	ployed full–tin	ne	Emple	oyed			Civilian		
Period	Aged 15–19 years	Aged 20 years and over	Total	Part– time	Total	Unemp– loyed	Labour force	population aged 15 years and over (a)	Unempl– oyment rate	Partici– pation rate
				ANNU	JAL AVERAGE					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	147.5 145.6 143.8 147.6 140.2 141.5 141.5 150.4 158.0	4,057.6 4,097.9 4,149.2 4,203.9 4,228.0 4,227.9 4,284.1 4,376.4 4,472.1	4,205.1 4,243.5 4,293.0 4,351.5 4,368.2 4,369.4 4,425.6 4,526.8 4,630.1	561.2 584.8 619.0 625.7 674.9 732.6 768.3 781.7 808.1	4,766.3 4,828.3 4,912.0 4,977.2 5,043.1 5,101.9 5,193.9 5,308.5 5,438.2	447.7 433.7 403.2 358.0 360.4 382.3 349.2 316.3 292.1	5,214.0 5,262.0 5,315.3 5,335.3 5,403.5 5,484.2 5,543.1 5,624.8 5,730.3	7,108.4 7,214.3 7,313.1 7,384.3 7,490.6 7,610.8 7,731.4 7,854.7 7,980.5	8.6 8.2 7.6 6.7 7.0 6.3 5.6 5.1	73.4 72.9 72.7 72.3 72.1 72.1 71.7 71.6 71.8
		ANN	UAL AVERAGE -	— PERCENTA	AGE CHANGE	FROM PREVIO	OUS YEAR(b)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	-4.1 -1.3 -1.2 2.6 -5.0 0.9 0.0 6.3 5.1	0.2 1.0 1.3 1.3 0.6 0.0 1.3 2.2 2.2	0.0 0.9 1.2 1.4 0.4 0.0 1.3 2.3 2.3	6.8 4.2 5.8 1.1 7.9 8.5 4.9 1.8 3.4	0.8 1.3 1.7 1.3 1.3 1.2 1.8 2.2 2.4	1.8 -3.1 -7.0 -11.2 0.7 6.1 -8.7 -9.4 -7.7	0.9 0.9 1.0 0.4 1.3 1.5 1.1	1.5 1.4 1.0 1.4 1.6 1.6 1.6	0.1 -0.3 -0.7 -0.9 0.0 0.3 -0.7 -0.7	-0.4 -0.4 -0.3 -0.4 -0.1 -0.1 -0.4 -0.1
			SEASO	NALLY ADJU	STED UNLESS	FOOTNOTED				
2004–2005 September October November December January February March April May June	148.9 148.8 153.3 153.5 168.8 164.1 163.3 164.6 164.3	4,432.1 4,434.4 4,446.6 4,445.4 4,463.7 4,483.3 4,502.9 4,526.6 4,536.5 4,560.8	4,581.0 4,583.2 4,599.9 4,598.9 4,632.6 4,647.5 4,666.2 4,691.2 4,700.8 4,724.2	807.0 808.1 815.9 819.8 824.5 811.0 819.3 818.0 806.3 804.1	5,388.0 5,391.3 5,415.8 5,418.7 5,457.1 5,458.4 5,509.2 5,507.2 5,528.3	309.8 297.5 296.8 286.8 284.0 281.8 283.1 284.7 276.2	5,697.8 5,688.8 5,712.6 5,705.5 5,741.1 5,740.3 5,768.6 5,791.1 5,791.8 5,804.5	7,948.9 7,959.1 7,969.6 7,979.9 7,987.8 7,995.8 8,003.7 8,012.0 8,020.4 8,028.7	5.4 5.2 5.0 4.9 4.9 4.9 4.9	71.7 71.5 71.7 71.5 71.9 71.8 72.1 72.3 72.2 72.3
2005–2006 July August September October November	161.5 161.1 159.8 149.4 161.3	4,559.4 4,586.5 4,556.1 4,535.3 4,557.1	4,720.9 4,747.7 4,715.9 4,684.7 4,718.4	805.6 802.4 811.3 818.3 803.2	5,526.5 5,550.0 5,527.2 5,503.0 5,521.6	273.6 286.6 290.4 298.4 298.9	5,800.1 5,836.6 5,817.6 5,801.4 5,820.5	8,038.6 8,048.6 8,058.5 8,069.2 8,080.0	4.7 4.9 5.0 5.1 5.1	72.2 72.5 72.2 71.9 72.0
		SEASON	ALLY ADJUSTED	PERCEN	TAGE CHANGI	FROM PREV	IOUS MONT	H(b)		
2004–2005 May June	-0.2 -0.6	0.2 0.5	0.2 0.5	-1.4 -0.3	0.0 0.4	1.0 -3.0	0.0 0.2	0.1 0.1	0.0 -0.2	-0.1 0.1
2005–2006 July August September October November	-1.2 -0.2 -0.8 -6.5 8.0	0.0 0.6 -0.7 -0.5 0.5	-0.1 0.6 -0.7 -0.7 0.7	0.2 -0.4 1.1 0.9 -1.9	0.0 0.4 -0.4 -0.4 0.3	-0.9 4.7 1.3 2.8 0.1	-0.1 0.6 -0.3 -0.3 0.3	0.1 0.1 0.1 0.1 0.1	0.0 0.2 0.1 0.2 0.0	-0.1 0.4 -0.3 -0.3 0.1
			TREND — PER	CENTAGE CH	IANGE FROM I	PREVIOUS MO	NTH(b)			
2004–2005 May June	-0.5 -0.9	0.4 0.3	0.4 0.2	-0.4 -0.3	0.3 0.2	-0.3 0.2	0.2 0.2	0.1 0.1	0.0 0.0	0.1 0.0
2005–2006 July August September October November	-0.9 -1.0 -0.9 -0.8 -0.5	0.1 0.0 0.0 -0.1 -0.1	0.1 0.0 -0.1 -0.1 -0.1	-0.1 0.0 0.1 0.1 0.1	0.1 0.0 0.0 -0.1 -0.1	0.7 1.2 1.5 1.5 1.3	0.1 0.1 0.0 0.0 0.0	0.1 0.1 0.1 0.1 0.1	0.0 0.1 0.1 0.1 0.1	0.0 0.0 -0.1 -0.1 -0.1

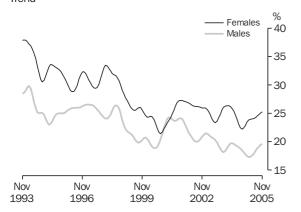
<sup>(</sup>a) Series is non-seasonal. Original data provided instead of seasonally adjusted and trend data.(b) For unemployment and participation rates, the changes are given as percentage points.

TABLE 6.3 LABOUR FORCE STATUS OF THE CIVILIAN POPULATION: FEMALES

				'00	00				Per o	cent
	Em	ployed full–tir	ne	Empl	oyed			Civilian population		
Period	Aged 15–19 years	Aged 20 years and over	Total	Part– time	Total	Unemp– loyed	Labour force	aged 15 years and over (a)	Unempl– oyment rate	Partici– pation rate
			,	ANNU	JAL AVERAGE					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	80.7 76.8 78.3 85.3 88.5 80.4 79.8 84.5 87.1	1,990.3 2,008.6 2,051.5 2,100.7 2,173.1 2,144.9 2,196.7 2,229.0 2,324.6	2,071.0 2,085.3 2,129.8 2,186.0 2,261.7 2,225.3 2,276.5 2,313.6 2,411.7	1,566.7 1,604.9 1,647.1 1,705.5 1,751.7 1,840.9 1,924.2 1,937.4 1,994.8	3,637.7 3,690.3 3,776.9 3,891.5 4,013.4 4,066.2 4,200.7 4,251.0 4,406.5	317.2 304.1 286.4 268.3 259.1 281.0 275.2 269.7 253.5	3,954.9 3,994.4 4,063.3 4,159.7 4,272.5 4,347.3 4,475.9 4,520.6 4,660.0	7,347.0 7,450.5 7,553.3 7,657.3 7,775.9 7,892.2 8,007.3 8,132.2 8,246.8	8.0 7.6 7.0 6.4 6.5 6.1 6.0 5.4	53.8 53.6 53.8 54.3 54.9 55.1 55.9 55.6 56.5
		ANN	UAL AVERAGE	— PERCENT	AGE CHANGE	FROM PREVIO	OUS YEAR(b)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	-4.8 -4.9 1.9 8.9 3.8 -9.2 -0.8 6.0 3.0	0.6 0.9 2.1 2.4 -1.3 2.4 1.5 4.3	0.4 0.7 2.1 2.6 3.5 -1.6 2.3 1.6 4.2	2.2 2.4 2.6 3.5 2.7 5.1 4.5 0.7 3.0	1.2 1.4 2.3 3.0 3.1 1.3 3.3 1.2 3.7	6.9 -4.1 -5.8 -6.3 -3.4 8.5 -2.1 -2.0 -6.0	1.6 1.0 1.7 2.4 2.7 1.8 3.0 1.0	1.5 1.4 1.4 1.5 1.5 1.5 1.6 1.4	0.4 -0.4 -0.6 -0.6 -0.4 -0.3 -0.2 -0.5	0.1 -0.2 0.2 0.5 0.6 0.1 0.8 -0.3
			SEAS	ONALLY ADJU	STED UNLESS	FOOTNOTED				
2004–2005 September October November December January February March April May June	89.1 92.0 88.1 90.9 85.2 85.9 87.0 87.2 83.8 86.8	2,295.9 2,316.4 2,323.6 2,317.6 2,324.4 2,348.0 2,333.0 2,351.6 2,342.6 2,372.6	2,384.9 2,408.4 2,411.7 2,408.5 2,409.6 2,433.9 2,420.0 2,438.9 2,426.4 2,459.4	1,964.4 1,973.8 1,972.7 1,995.8 2,006.2 1,995.8 2,038.4 2,014.0 2,043.8 2,032.2	4,349.3 4,382.2 4,384.4 4,404.3 4,415.8 4,429.6 4,458.4 4,452.9 4,470.2 4,491.7	252.2 246.1 244.5 242.6 249.3 252.5 257.8 257.2 254.1 250.9	4,601.5 4,628.3 4,628.9 4,646.9 4,665.1 4,716.3 4,710.1 4,724.3 4,742.6	8,223.6 8,230.8 8,238.2 8,245.5 8,251.5 8,263.6 8,271.6 8,279.8 8,287.8	5.5 5.3 5.2 5.3 5.5 5.5 5.5 5.4 5.3	56.0 56.2 56.2 56.4 56.5 56.7 57.1 56.9 57.1
2005–2006 July August September October November	83.6 83.0 84.2 80.6 79.7	2,360.3 2,353.1 2,356.4 2,330.4 2,345.6	2,443.9 2,436.0 2,440.6 2,411.0 2,425.4	2,059.2 2,079.2 2,055.4 2,088.4 2,083.5	4,503.1 4,515.3 4,496.0 4,499.4 4,508.9	253.2 244.5 248.9 249.6 239.3	4,756.3 4,759.7 4,744.9 4,749.0 4,748.1	8,297.7 8,307.6 8,317.5 8,326.0 8,334.8	5.3 5.1 5.2 5.3 5.0	57.3 57.3 57.0 57.0 57.0
		SEASON	ALLY ADJUSTE	D — PERCEN	ITAGE CHANG	E FROM PREV	IOUS MONT	H(b)		
2004–2005 May June	-4.0 3.6	-0.4 1.3	-0.5 1.4	1.5 -0.6	0.4 0.5	-1.2 -1.2	0.3 0.4	0.1 0.1	-0.1 -0.1	0.1 0.2
2005–2006 July August September October November	-3.7 -0.7 1.4 -4.2 -1.1	-0.5 -0.3 0.1 -1.1 0.7	-0.6 -0.3 0.2 -1.2 0.6	1.3 1.0 -1.1 1.6 -0.2	0.3 0.3 -0.4 0.1 0.2	0.9 -3.4 1.8 0.3 -4.2	0.3 0.1 -0.3 0.1 0.0	0.1 0.1 0.1 0.1 0.1	0.0 -0.2 0.1 0.0 -0.2	0.1 0.0 -0.2 0.0 -0.1
			TREND — PE	RCENTAGE CH	IANGE FROM	PREVIOUS MO	ONTH(b)			
2004–2005 May June	-0.4 -0.6	0.2 0.1	0.2 0.1	0.4 0.5	0.3 0.3	-0.2 -0.7	0.3 0.2	0.1 0.1	0.0 0.0	0.1 0.1
2005–2006 July August September October November	-0.9 -1.1 -1.1 -1.1 -0.9	0.0 -0.1 -0.2 -0.2 -0.2	0.0 -0.1 -0.2 -0.2 -0.2	0.5 0.4 0.4 0.4 0.2	0.2 0.1 0.1 0.0 0.0	-0.8 -0.8 -0.7 -0.7 -0.6	0.1 0.1 0.0 0.0 0.0	0.1 0.1 0.1 0.1 0.1	-0.1 0.0 0.0 0.0 0.0	0.0 0.0 0.0 -0.1 -0.1

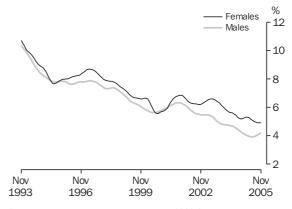
<sup>(</sup>a) Series is non-seasonal. Original data provided instead of seasonally adjusted and trend data.(b) For unemployment and participation rates, the changes are given as percentage points.

UNEMPLOYMENT RATES, 15-19 years looking for full-time work— Trend



Source: Labour Force, Australia, cat. no. 6202.0.

UNEMPLOYMENT RATES, 20 years and over looking for full-time work— Trend



Source: Labour Force, Australia, cat. no. 6202.0.

#### TABLE 6.4 UNEMPLOYMENT RATE BY SEX AND AGE GROUP(a)

		Males, Id	ooking for—			Females,	looking for—			Persons,	looking for—	
			Full–time work	(		H	-ull-time work	(			Full–time work	(
Period	Part– time work	Aged 15–19 years	Aged 20 years and over	Total	Part– time work	Aged 15–19 years	Aged 20 years and over	Total	Part– time work	Aged 15–19 years	Aged 20 years and over	Total
				А	NNUAL AVE	RAGE (PE	R CENT)					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	8.5 8.3 7.7 8.1 7.8 8.1 7.6 6.8 7.0	26.1 24.9 23.4 19.9 22.3 22.6 20.8 19.2 18.2	7.8 7.5 6.9 6.0 5.9 6.1 5.5 4.9	8.6 8.2 7.6 6.5 6.8 6.1 5.4 4.8	5.8 5.4 5.2 5.2 5.1 4.9 4.6	31.1 31.8 28.3 25.0 23.1 27.0 25.4 25.0 23.5	8.5 8.1 7.3 6.5 5.9 6.6 6.4 6.0 5.3	9.6 9.3 8.3 7.4 6.7 7.6 7.2 6.9 6.1	6.5 6.2 6.1 6.0 5.9 6.0 5.7 5.4 5.3	28.0 27.4 25.2 21.9 22.6 24.2 22.5 21.4 20.1	8.0 7.7 7.0 6.1 5.9 6.3 5.8 5.2 4.6	8.9 8.6 7.8 6.8 6.6 7.0 6.5 5.9
				SEA	SONALLY AL	DJUSTED (	PER CENT)					
2004–2005 September October November December January February March April May June	7.3 7.6 6.8 6.6 6.3 7.0 7.0 6.5 7.0 6.6	20.3 17.9 18.6 19.1 17.3 17.4 16.8 17.3 18.1 17.9	4.5 4.3 4.4 4.2 4.2 4.0 4.0 4.0 3.9	5.1 4.8 4.9 4.7 4.7 4.5 4.5 4.6 4.5 4.4	4.9 4.5 4.7 4.4 4.4 4.6 4.6 4.7 4.7	22.9 21.7 20.1 24.8 21.6 24.6 23.0 24.9 23.9 23.5	5.2 5.3 5.1 5.5 5.4 5.4 5.2 5.0	6.0 6.0 5.7 5.9 6.1 6.2 6.2 6.0 5.8	5.6 5.4 5.3 5.0 4.9 5.2 5.3 5.2 5.2	21.3 19.4 19.2 21.3 18.8 20.0 19.1 20.1 19.9	4.7 4.6 4.6 4.4 4.6 4.5 4.5 4.5 4.4	5.4 5.2 5.2 5.1 5.1 5.1 5.1 5.0 4.9
2005–2006 July August September October November	6.7 6.8 6.8 6.9 6.9	17.7 19.0 19.0 20.4 18.9	3.8 4.0 4.1 4.2 4.2	4.4 4.6 4.7 4.8 4.8	4.7 4.5 4.5 4.6 4.3	24.7 23.4 25.1 26.5 24.3	5.0 4.9 5.0 4.9 4.9	5.8 5.6 5.9 5.9 5.7	5.3 5.2 5.1 5.2 5.0	20.2 20.6 21.2 22.7 20.8	4.2 4.3 4.4 4.5 4.5	4.9 4.9 5.1 5.2 5.1
					TREND	(PER CEN	IT)					
2004–2005 September October November December January February March April May June	7.4 7.2 7.0 6.8 6.7 6.7 6.8 6.8 6.8	19.0 18.8 18.5 18.1 17.8 17.5 17.3 17.3 17.5 17.9	4.5 4.4 4.3 4.2 4.1 4.1 4.0 4.0 3.9 3.9	5.0 4.9 4.8 4.7 4.7 4.6 4.5 4.5 4.5	4.8 4.7 4.6 4.5 4.4 4.5 4.6 4.6 4.7	23.1 22.5 22.2 22.4 22.9 23.5 23.8 24.0 24.0 24.1	5.3 5.2 5.2 5.3 5.3 5.3 5.3 5.2 5.1	6.1 6.0 6.0 6.0 6.1 6.1 6.1 6.9	5.5 5.4 5.3 5.2 5.1 5.2 5.3 5.3	20.6 20.2 19.9 19.7 19.7 19.7 19.7 19.7 19.9 20.1	4.8 4.7 4.6 4.5 4.5 4.5 4.5 4.4 4.4	5.4 5.3 5.2 5.2 5.1 5.1 5.1 5.0 5.0
2005–2006 July August September October November	6.7 6.8 6.8 6.8 6.9	18.3 18.7 19.1 19.4 19.6	3.9 4.0 4.1 4.1 4.2	4.5 4.6 4.7 4.7 4.8	4.6 4.6 4.5 4.5 4.4	24.3 24.5 24.8 25.0 25.3	5.0 5.0 4.9 4.9	5.8 5.8 5.8 5.8 5.8	5.2 5.2 5.2 5.1 5.1	20.5 20.8 21.1 21.4 21.6	4.3 4.3 4.4 4.4	5.0 5.0 5.0 5.1 5.1

<sup>(</sup>a) For unemployment rates for total males, females and persons, use tables 6.1, 6.2 and 6.3.

TABLE 6.5 UNEMPLOYED PERSONS: DURATION OF UNEMPLOYMENT, ORIGINAL

		Loi	ng term unemployed		Long term
	Unemployed under 52 weeks	Unemployed 52 weeks and under 104	Unemployed 104 weeks and over	Total	unemployment as a proportion of total unemployment
Period	'000	'000	'000	'000	%
		ORIGINAL			
2004–2005 August September October November December January February March April May June	436.2 445.5 399.6 404.0 433.6 476.4 485.2 479.6 456.5 446.6 422.1	44.7 49.2 41.5 33.9 39.3 45.0 59.9 38.4 37.6 38.5 39.7	69.1 74.9 69.8 61.2 55.7 57.7 57.8 53.5 51.8 57.1 52.4	113.9 124.0 111.3 95.0 95.0 102.7 115.7 91.9 89.4 95.6 92.1	20.7 21.8 21.8 19.0 18.0 17.7 19.3 16.1 16.4 17.6
2005–2006 July August September October	399.1 414.5 450.2 414.6	31.8 32.3 40.2 43.7	56.1 54.5 56.3 56.2	88.0 86.7 96.5 99.9	18.1 17.3 17.7 19.4

Source: Labour Force, Australia, Detailed – Electronic Delivery, cat. no. 6291.0.55.001.

TABLE 6.6 UNEMPLOYED PERSONS: REASON FOR LEAVING LAST JOB: ORIGINAL

		Reason	for unemployr	ment		Percent of unemployed				
	Job Ioser	Job leaver	Never worked	Former worker	Un- employed	Job Ioser	Job leaver	Never worked	Former worker	
Period	,000	'000	'000	'000	'000	%	%	%	%	
				ORIGIN	AL					
2003–2004 August November February May	211.4 187.2 239.1 192.3	125.1 112.4 160.6 138.4	93.9 99.9 114.3 103.1	138.7 140.7 155.7 129.8	569.1 540.2 669.6 563.6	37.2 34.7 35.7 34.1	22.0 20.8 24.0 24.5	16.5 18.5 17.1 18.3	24.4 26.0 23.3 23.0	
2004–2005 August November February May	194.9 167.9 202.7 192.9	131.6 114.2 156.0 130.1	101.9 101.2 121.5 98.0	121.7 115.6 120.7 121.3	550.1 499.0 600.9 542.2	35.4 33.7 33.7 35.6	23.9 22.9 26.0 24.0	18.5 20.3 20.2 18.1	22.1 23.2 20.1 22.4	
2005–2006 August	182.0	117.3	92.8	109.2	501.3	36.3	23.4	18.5	21.8	

Source: Labour Force, Australia, Detailed – Electronic Delivery. cat. no. 6291.0.55.001.

TABLE 6.7 EMPLOYED PERSONS BY INDUSTRY(a)

	Agriculture, forestry and			ıufac-	ectricity, gas and water		Wholesale		Accom- modation– cafes and
Period	fishing	Minin		ANNUAL AVED		nstruction	trade	Retail trade	restaurants
				ANNUAL AVER	AGE ( 000)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	422.9 431.8 421.7 439.9 435.2 444.4 377.4 374.5 366.1	86. 82. 80. 77. 78. 81. 88. 96.	8 1,1 0 1,0 9 1,0 5 1,1 2 1,0 2 1,1 6 1,0	131.8 123.4 179.6 199.4 113.2 181.4 114.1 170.2 186.3	66.4 64.5 64.8 64.2 65.4 67.2 72.5 75.0 76.5	587.9 598.7 632.4 687.1 670.1 694.6 718.2 776.7 837.3	493.6 500.8 505.7 489.6 434.1 431.7 443.7 445.5 440.2	1,240.6 1,248.6 1,297.9 1,309.9 1,314.7 1,377.8 1,439.2 1,439.2 1,489.4	400.0 404.3 412.7 431.1 466.8 459.3 452.9 470.3 502.8
			SE	ASONALLY ADJ	JUSTED ('000)				
2003–2004 August November February May	378.3 381.0 373.9 364.6	85. 94. 100. 105.	1 1,0 2 1,0	077.0 041.5 071.2 091.1	80.4 69.3 74.9 75.2	766.5 770.9 772.0 797.1	440.6 446.2 448.5 446.6	1,435.9 1,448.4 1,439.4 1,432.1	470.4 472.5 471.6 466.6
2004–2005 August November February May	358.9 364.9 378.3 362.3	101. 103. 106. 113.	5 1,0 7 1,0	105.1 086.7 082.2 071.7	71.6 74.8 80.6 79.3	807.4 833.3 856.8 851.4	443.0 451.4 440.3 425.9	1,428.2 1,476.7 1,520.2 1,530.9	500.4 503.8 494.2 512.8
2005–2006 August	362.6	131.	8 1,0	043.7	80.9	871.1	442.0	1,526.1	501.2
		l	PERCENTAG	E CHANGE FRO	M PREVIOUS	QUARTER			
2004–2005 August November February May	-1.6 1.7 3.7 -4.2	-3. 1. 3. 6.	9 1	1.3 -1.7 -0.4 -1.0	-4.8 4.4 7.8 -1.6	1.3 3.2 2.8 –0.6	-0.8 1.9 -2.5 -3.3	-0.3 3.4 2.9 0.7	7.2 0.7 -1.9 3.8
2005–2006 August	0.1	16.	4	-2.6	2.0	2.3	3.8	-0.3	-2.3
Period	Transport and storage	Communi– cation F services	inance and insurance		Government admini– stration and defence	Education	Health and community services	Cultural and recreational services	Personal and other services
				ANNUAL AVER	AGE (1000)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	397.5 395.2 409.0 405.6 418.5 412.9 408.0 432.5 454.5	163.9 148.7 151.4 168.0 181.0 167.7 171.2 174.0 180.6	318.1 313.3 320.3 325.1 335.2 346.3 348.0 346.4 357.9	831.5 899.0 947.8 986.0 1,075.5 1,035.7 1,085.5 1,119.8 1,130.3	368.5 340.0 346.4 346.8 367.4 394.1 431.0 445.3 449.3	582.6 584.0 604.3 609.6 621.4 645.7 668.2 698.4 676.8	773.9 801.8 819.1 828.4 875.1 909.3 938.2 955.3 996.0	193.5 204.5 209.7 216.5 224.4 232.0 240.6 239.0 260.9	317.9 340.0 338.5 349.8 340.0 362.6 380.7 369.1 388.8
			SE	ASONALLY ADJ	USTED ('000)				
2003–2004 August November February May	422.5 441.9 430.3 435.3	175.7 175.5 170.0 174.8	340.7 344.7 353.9 345.8	1,116.2 1,145.5 1,110.1 1,107.5	437.9 442.7 440.7 459.7	685.7 691.3 696.4 720.5	924.1 947.9 971.5 978.7	237.7 228.7 250.1 239.7	365.6 359.4 369.6 381.5
2004–2005 August November February May	448.8 453.0 459.1 457.0	175.0 181.3 177.9 188.0	344.6 344.1 372.7 369.6	1,090.0 1,125.0 1,144.2 1,161.8	441.5 452.9 442.7 459.5	677.7 676.7 662.5 689.4	989.6 985.2 1,002.1 1,007.6	243.3 255.9 266.0 278.6	401.2 381.8 380.6 391.4
2005–2006 August	452.9	186.9	378.8	1,181.6	473.7	700.5	1,022.7	282.4	393.4
	PERCENTAGE CHANGE FROM PREVIOUS QUARTER								
2004–2005 August November February May	3.1 0.9 1.3 –0.5	0.1 3.6 -1.8 5.7	-0.4 -0.1 8.3 -0.8	-1.6 3.2 1.7 1.5	-4.0 2.6 -2.2 3.8	-6.0 -0.1 -2.1 4.1	1.1 -0.5 1.7 0.5	1.5 5.2 3.9 4.7	5.1 -4.8 -0.3 2.8
2005–2006 August	-0.9	-0.6	2.5	1.7	3.1	1.6	1.5	1.4	0.5

<sup>(</sup>a) Data from February 2000 onwards are not strictly comparable with earlier data. See the November 1999 issue of Labour Force, Australia, (cat. no. 6203.0).

Source: Labour Force, Australia, Detailed – Electronic Delivery. cat. no. 6291.0.55.001.

**TABLE 6.8 JOB VACANCIES** 

		Job vacancies ('000)							
			Total		Job Vacancies				
Period	Manufacturing(a)	All Industries	Private Sector	Public Sector	per thousand unemployed				
		ANNUAL							
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	9.2 10.0 10.8 16.2 11.3 9.9 10.9 13.0 13.5	81.1 94.1 94.6 112.4 106.2 91.5 104.1 110.7	72.1 83.9 82.8 95.7 91.1 75.9 89.4 97.6 123.0	9.0 10.2 11.8 16.7 15.0 15.6 14.7 13.1 15.0	106.4 128.0 135.9 178.9 169.9 137.5 166.2 189.1 252.8				
		SEASONALLY AD.	JUSTED						
2003–2004 August November February May	12.5 12.6 10.7 16.1	104.0 106.3 104.4 128.3	90.4 92.8 92.4 114.9	13.6 13.5 12.0 13.4	169.6 180.5 177.0 225.2				
2004–2005 August November February May	14.9 13.5 11.5 14.0	123.9 137.3 147.4 143.3	109.9 121.9 132.0 128.1	14.0 15.4 15.4 15.2	214.7 250.0 276.7 265.4				
2005–2006 August	15.6	137.7	122.1	15.6	261.2				

<sup>(</sup>a) Seasonally adjusted data not available. Original data provided.

Source: Job Vacancies, Australia, cat. no. 6354.0.

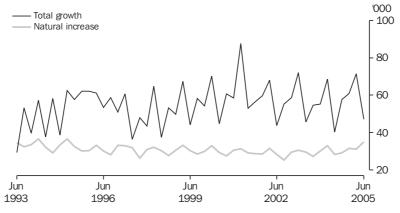
TABLE 6.9 INDUSTRIAL DISPUTES BY INDUSTRY: WORKING DAYS LOST PER '000 EMPLOYEES

	Minii	ng	Manufa	Manufacturing		Transport			
Period	Coal	Other	Metal product, Machinery and equipment	Other	Const- ruction	and storage; Commun- ication services	Education; Health and community services	Other industries (a)	All industries
				ANNUAL					
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	7,540.3 3,412.2 2,395.7 2,058.7 1,928.6 195.7 335.0 305.0 675.3	32.6 1.2 36.7 67.2 26.2 37.0 13.8 398.5 63.6	204.5 145.4 104.4 318.8 220.8 196.1 98.2 170.6 88.3	85.7 117.1 111.7 142.1 123.9 132.5 57.4 57.3 28.4	402.9 578.3 268.9 393.0 234.1 237.0 237.2 231.7 200.2	42.1 114.7 143.5 109.0 30.8 66.0 34.6 60.7 14.3	91.9 48.6 45.2 186.8 10.5 5.1 2.6 151.3 9.7	14.2 7.9 8.9 10.2 5.6 6.9 7.9 5.6 8.4	90.0 82.1 55.8 105.3 45.1 41.9 30.2 66.9 28.8
				QUARTERL	Y				
2002–2003 December March June	115.6 82.5 35.6	1.7 5.2 2.9	9.1 13.5 61.8	15.8 4.0 17.3	76.3 86.3 30.4	3.3 19.1 2.7	0.2 1.4 0.3	3.8 1.0 0.9	8.6 8.1 6.8
2003–2004 September December March June	182.0 75.0 31.5 16.5	187.5 134.5 71.3 5.2	58.8 80.8 13.0 18.0	29.5 8.8 11.2 7.8	56.5 75.4 51.2 48.6	17.0 14.9 7.4 21.4	44.1 30.3 15.8 61.1	0.6 2.4 1.5 1.1	20.4 18.4 9.7 18.4
2004–2005 September December March June	235.5 11.0 367.2 61.6	7.3 33.7 17.1 5.5	27.5 13.2 7.1 40.5	1.6 13.5 2.9 10.4	71.1 52.8 43.5 32.8	4.3 4.8 1.9 3.3	3.7 1.2 1.5 3.3	7.2 0.2 0.3 0.7	11.3 6.1 5.3 6.1
2005–2006 September	31.8	4.1	17.2	3.9	37.4	4.4	11.6	0.3	6.2

<sup>(</sup>a) Comprises Agriculture, forestry and fishing; Electricity, gas and water supply; Wholesale trade; Retail trade; Accommodation, cafes and restaurants; Finance and insurance; Property and business services; Government administration and defence, and Personal and other services.

Source: Industrial Disputes, Australia, cat. no. 6321.0.55.001

## POPULATION GROWTH, Quarterly



Source: Australian Demographic Statistics, cat. no. 3101.0.

TABLE 6.10 ESTIMATED RESIDENT POPULATION AND COMPONENTS OF POPULATION CHANGE

		Componer	nts of population (	change			Estimated
Period	Births	Deaths	Natural increase	Net overseas migration	Total increase (a)	Estimated Resident Population (b)	Resident Population percent change
			ANNUAL ('O	00)			
1995-1996 1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	250.4 253.7 249.1 250.0 249.3 247.5 247.4 247.4 252.1 257.9	126.4 127.3 129.3 128.3 128.4 128.9 130.3 132.2 133.2 130.9	124.0 126.4 119.9 121.7 120.9 118.6 117.2 115.2 118.9 127.0	104.1 87.1 79.2 96.5 107.3 135.7 110.6 116.5 100.0 110.1	239.0 206.9 193.7 214.6 227.5 259.9 227.7 231.7 218.9 237.1	18,310.7 18,517.6 18,711.3 18,925.9 19,153.4 19,413.2 19,641.0 19,872.6 20,091.5 20,328.6	1.3 1.1 1.0 1.1 1.2 1.4 1.2 1.2 1.1
			QUARTERLY (	000)			
2002–2003 September December March June 2003–2004	63.5 61.8 60.0 62.1	38.1 32.2 29.4 32.5	25.4 29.6 30.5 29.6	29.9 28.9 41.6 16.1	55.3 58.6 72.1 45.7	19,696.3 19,754.8 19,826.9 19,872.6	0.3 0.3 0.4 0.2
September December March June	65.1 62.2 63.5 61.4	37.8 32.1 30.3 33.0	27.3 30.1 33.1 28.3	27.2 25.2 35.5 12.1	54.6 55.3 68.6 40.4	19,927.2 19,982.5 20,051.1 20,091.5	0.3 0.3 0.3 0.2
2004–2005 September December March June	66.0 64.3 60.2 67.5	36.9 32.7 28.9 32.4	29.1 31.6 31.2 35.0	28.4 29.3 40.1 12.2	57.6 60.9 71.4 47.2	20,149.1 20,210.0 20,281.4 20.328.6	0.3 0.3 0.4 0.2

Differences between total growth and the sum of natural increase and net migration during 1996–2001 are due to intercensal discrepancy. Includes Other Territories from September 2003.

Source: Australian Demographic Statistics, Australia, cat. no. 3101.0.

#### LABOUR FORCE AND DEMOGRAPHY

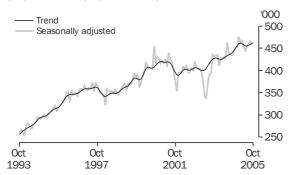
TABLE 6.11 ESTIMATED RESIDENT POPULATION — at 30 June

At end of period	Aged 0–14 years	Aged 15–64 years	Aged 65 years and over	Total population	Medium age
		POPULATION ('	000)		
1995-1996 1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	3,911.3 3,926.5 3,935.9 3,950.9 3,966.1 3,987.2 3,984.2 3,981.5 3,978.8	12,196.3 12,342.4 12,484.2 12,639.5 12,808.0 12,990.5 13,165.9 13,344.7 13,507.9 13,682.4	2,203.1 2,248.7 2,291.2 2,335.5 2,379.3 2,435.5 2,490.9 2,546.4 2,604.9 2,668.0	18,310.7 18,517.6 18,711.3 18,925.9 19,153.4 19,413.2 19,641.0 19,872.6 20,091.5 20,328.6	34.0 34.4 34.8 35.1 35.7 36.0 36.2 36.4 36.6
		PROPORTION OF POPI	ULATION (%)		
1995–1996 1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	21.4 21.2 21.0 20.9 20.7 20.5 20.3 20.0 19.8 19.6	66.6 66.7 66.7 66.8 66.9 67.0 67.2 67.2 67.3	12.0 12.1 12.2 12.3 12.4 12.5 12.7 12.8 13.0 13.1	100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0	na

<sup>(</sup>a) Includes Other Territories.

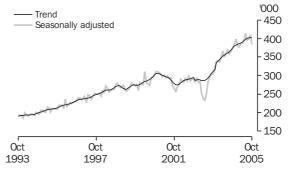
Source: Australian Demographic Statistics, Australia, cat. no. 3101.0 and ABS data available on request.

### SHORT TERM VISITOR ARRIVALS



Source: Overseas Arrivals and Departures, Australia, cat. no. 3401.0

### SHORT TERM RESIDENT DEPARTURES



Source: Overseas Arrivals and Departures, Australia, cat. no. 3401.0

TABLE 6.12 OVERSEAS ARRIVALS AND DEPARTURES

					Or	iginal						
			Arrivals	;				Departur	es			asonally djusted
Period	Per- manent	Long- term	Short- term Australian residents	Short- term overseas visitors	Total	Per- manent	Long- term	Short- term Australian residents	Short- term overseas visitors	Total	Short- term overseas visitor arrivals	Short-term Australian resident departures
					ANN	NUAL ('000)						
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	85.8 77.4 84.2 92.3 107.4 88.9 93.9 111.6 123.4	175.3 188.1 187.8 212.9 241.2 264.5 279.9 289.8 303.5	2,786.1 3,020.1 3,191.7 3,300.0 3,543.0 3,345.0 3,309.9 3,813.2 4,541.6	4,252.8 4,220.1 4,288.1 4,651.8 5,031.3 4,768.3 4,655.9 5,057.2 5,408.2	7,299.7 7,505.4 7,751.6 8,256.6 8,922.7 8,466.5 8,339.4 9,271.8 10,376.8	29.9 32.0 35.2 41.1 46.5 48.2 50.5 59.1 62.6	136.8 154.3 140.3 156.8 166.4 171.5 169.1 177.6 186.3	2,837.2 3,032.0 3,188.8 3,332.2 3,577.3 3,367.9 3,293.3 3,936.9 4,591.3	4,216.9 4,198.4 4,279.2 4,635.4 5,055.9 4,837.9 4,714.7 5,109.1 5,457.9	7,220.8 7,416.5 7,643.2 8,165.2 8,846.2 8,425.3 8,227.5 9,282.8 10,298.0	na	na
	MONTHLY											
2003–2004 March April May June	9.3 9.4 9.7 10.1	21.1 18.8 14.4 17.6	291.3 339.5 305.8 310.8	432.3 402.8 341.3 367.3	754.0 770.6 671.2 705.7	5.2 5.2 4.7 4.2	14.6 13.9 12.8 15.4	329.7 353.6 356.2 396.5	446.1 438.7 373.1 379.1	795.6 811.4 746.7 795.2	426.5 430.0 427.1 463.4	347.4 366.6 349.1 361.8
2004–2005 July August September October November December January February March April May June	10.2 10.7 10.2 9.7 9.5 10.3 10.9 9.8 11.7 10.7 9.9	38.6 19.2 19.0 21.8 19.3 25.4 37.0 45.3 24.0 19.2 15.5 19.3	431.8 349.3 388.0 470.3 329.5 290.7 563.5 322.4 342.2 370.2 329.3 354.4	472.0 405.8 395.6 449.9 593.1 462.4 501.6 504.7 409.5 353.9 379.8	952.6 784.9 812.7 951.7 838.2 919.5 1,073.8 879.1 882.6 809.6 708.7 763.4	4.9 5.7 4.2 4.6 4.6 6.1 7.7 4.9 5.3 5.5 4.8	15.5 14.6 12.1 11.9 15.7 21.7 21.9 14.8 15.2 13.8 13.4 15.8	379.5 349.1 437.9 350.6 338.6 509.1 342.3 288.8 378.4 371.2 395.8 450.0	407.3 473.7 371.7 424.5 504.0 477.7 584.3 466.2 499.7 463.1 391.9 393.8	807.2 843.0 825.8 791.6 862.8 1,014.7 956.2 774.7 898.6 853.5 806.0 863.9	437.2 434.7 434.4 441.8 451.0 452.8 475.6 461.4 469.3 457.2 442.6 452.5	368.8 358.4 364.4 375.0 383.0 398.1 381.0 377.0 385.8 387.3 393.1 413.4
2005–2006 July August September October	10.0 11.5 11.1 11.0	39.8 20.9 20.9 23.1	480.1 383.1 446.5 487.8	502.0 432.2 414.4 462.6	1,031.8 847.7 893.0 934.6	5.5 5.7 4.7 4.9	15.7 14.9 12.4 11.8	414.1 387.6 486.6 353.7	432.4 496.5 376.4 442.2	867.8 904.7 880.1 812.7	457.7 465.2 459.4 460.8	395.6 399.9 410.3 383.8

Source: Overseas Arrivals and Departures, Australia, cat. no. 3401.0.

## **INCOMES AND LABOUR COSTS**

**TABLES** 7.1 7.2 7.3 7.4 7.5 7.6

#### **RELATED PUBLICATIONS**

Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0

Business Indicators, Australia, cat. no. 5676.0

Average Weekly Earnings, Australia, cat. no. 6302.0

Labour Price Index, Australia, cat. no. 6345.0

TABLE 7.1 HOUSEHOLD INCOME ACCOUNT: SOURCES OF INCOME

Period	Compensation of employees	Gross operating surplus and mixed income	Property income	Social benefits receivable	Non–life insurance claims	Current transfers to non profit institutions	Other current transfers	Total gross income
			ANNU	AL (\$ MILLION)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	273,389 284,812 302,586 318,948 339,156 355,803 376,845 398,032 425,392	91,932 98,090 103,505 107,862 111,735 125,287 128,466 137,729 141,581	45,884 45,807 50,466 55,965 60,190 54,396 58,026 65,947 74,911	52,113 51,981 53,281 57,780 67,141 68,117 70,459 79,162 82,347	11,698 11,946 12,269 12,346 11,089 13,717 14,814 16,466 17,406	8,686 9,543 6,076 7,794 9,394 9,641 9,813 10,108 10,731	1,043 1,039 1,002 1,136 1,220 1,586 1,263 1,266 1,363	484,745 503,218 529,185 561,831 599,925 628,547 659,686 708,710 753,731
		PE	RCENTAGE CHAI	NGE FROM PREN	/IOUS YEAR			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	6.7 4.2 6.2 5.4 6.3 4.9 5.9	2.4 6.7 5.5 4.2 3.6 12.1 2.5 7.2 2.8	-4.9 -0.2 10.2 10.9 7.5 -9.6 6.7 13.7	5.8 -0.3 2.5 8.4 16.2 1.5 3.4 12.4 4.0	6.5 2.1 2.7 0.6 -10.2 23.7 8.0 11.2 5.7	5.2 9.9 -36.3 28.3 20.5 2.6 1.8 3.0 6.2	13.4 -0.4 -3.6 13.4 7.4 30.0 -20.4 0.2 7.7	4.5 3.8 5.2 6.2 6.8 4.8 5.0 7.4 6.4
			SEASONALLY A	ADJUSTED (\$ MI	LLION)			
2003–2004 September December March June	97,311 98,482 100,350 101,917	32,918 34,869 35,069 34,829	15,593 15,773 16,560 17,927	18,563 19,186 19,204 22,211	3,984 4,087 4,168 4,227	2,362 2,587 2,472 2,680	319 314 316 317	171,050 175,298 178,140 184,107
2004–2005 September December March June	103,649 105,375 107,136 109,269	35,203 34,986 35,518 35,818	18,468 17,866 19,164 19,596	20,290 20,821 20,287 20,950	4,250 4,309 4,381 4,467	2,703 2,763 2,684 2,577	341 339 340 343	184,903 186,459 189,509 193,021
2005–2006 September	111,324	36,157	20,401	21,571	4,563	2,688	342	197,046
		PERC	ENTAGE CHANG	E FROM PREVIO	OUS QUARTER			
2004–2005 September December March June	1.7 1.7 1.7 2.0	1.1 -0.6 1.5 0.8	3.0 -3.3 7.3 2.3	-8.7 2.6 -2.6 3.3	0.5 1.4 1.7 2.0	0.9 2.2 -2.8 -4.0	7.5 -0.3 0.0 1.1	0.4 0.8 1.6 1.9
2005–2006 September	1.9	0.9	4.1	3.0	2.1	4.3	-0.4	2.1

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

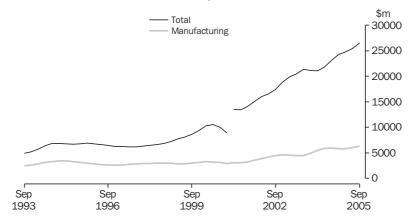
TABLE 7.2 HOUSEHOLD INCOME ACCOUNT: USES OF INCOME

	Consumer debt	Other property income	Income tax	Social contrib— utions for workers compen-	Other current taxes on income, wealth.	Other current	Gross disposable	House- holds final consump- tion	Consump– tion of fixed	Net
Period	interest	payable	payable	sation	etc	transfers	,	expenditure	capital	saving(a)
				ANNUA	L (\$ MILLION	1)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	3,551 3,638 4,107 4,921 4,857 4,226 5,046 6,151 7,084	14,689 15,110 16,057 19,018 21,445 20,939 26,562 34,266 40,881	72,558 77,149 82,748 87,697 85,428 91,593 98,557 105,710 114,258	5,067 5,660 5,901 6,076 6,346 6,680 7,058 7,398 7,448	1,786 1,921 2,108 2,104 2,180 2,308 2,529 2,773 2,968	1,285 1,367 1,367 1,338 1,574 1,590 1,729 1,756 1,683	370,767 382,443 399,859 422,784 459,275 482,401 497,590 527,643 554,975	319,886 340,766 360,286 380,128 411,024 434,254 462,095 493,287 522,742	29,005 31,432 32,333 35,272 37,929 42,257 45,647 49,646 51,075	21,876 10,245 7,240 7,384 10,322 5,592 -10,152 -15,291 -18,843
			PERC	ENTAGE CHAN	GE FROM PF	REVIOUS YEA	R			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	-5.7 2.5 12.9 19.8 -1.3 -13.0 19.4 21.9 15.2	-4.1 2.9 6.3 18.4 12.8 -2.4 26.9 29.0 19.3	9.8 6.3 7.3 6.0 -2.6 7.2 7.6 7.3 8.1	31.4 11.7 4.3 3.0 4.4 5.3 5.7 4.8 0.7	6.8 7.6 9.7 -0.2 3.6 5.9 9.6 9.6 7.0	2.0 6.4 0.0 -2.1 17.6 1.0 8.7 1.6 -4.2	3.9 3.1 4.6 5.7 8.6 5.0 3.1 6.0 5.2	4.3 6.5 5.7 5.5 8.1 5.7 6.3 6.8 6.0	2.1 8.4 2.9 9.1 7.5 11.4 8.0 8.8 2.9	na
			SEASONALL	Y ADJUSTED L	INLESS FOOT	NOTED (\$ M	IILLION)			
2003–2004 September December March June	1,398 1,490 1,609 1,657	7,819 8,423 8,826 9,198	25,978 26,732 26,751 26,163	1,828 1,848 1,861 1,862	721 652 707 695	395 429 479 439	127,384 130,036 132,063 138,140	119,663 122,302 124,739 126,524	12,117 12,367 12,537 12,626	-4,396 -4,633 -5,213 -1,010
2004–2005 September December March June	1,686 1,728 1,800 1,871	9,670 9,951 10,168 11,091	27,764 28,511 28,529 29,342	1,850 1,853 1,860 1,885	700 731 766 777	385 444 459 405	136,888 137,226 139,769 141,351	128,553 130,060 131,371 132,912	12,596 12,685 12,813 12,980	-4,261 -5,519 -4,416 -4,542
2005–2006 September	1,908	11,528	29,091	1,919	718	443	144,951	134,582	13,182	-2,813
			PERCEN	ITAGE CHANG	E FROM PRE	VIOUS QUAR	TER			
2004–2005 September December March June	1.8 2.5 4.2 3.9	5.1 2.9 2.2 9.1	6.1 2.7 0.1 2.8	-0.6 0.2 0.4 1.4	0.7 4.4 4.7 1.4	-12.3 15.4 3.4 -11.7	-0.9 0.2 1.9 1.1	1.6 1.2 1.0 1.2	-0.2 0.7 1.0 1.3	na
2005–2006 September	2.0	3.9	-0.9	1.8	-7.6	9.3	2.5	1.3	1.6	

<sup>(</sup>a) Saving derived as a balancing item.

Source: Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0.

## COMPANY PROFITS BEFORE INCOME TAX, Trend



Note: There is a trend break between Dec 2000 and Mar 2001 Source: Business Indicators, Australia, cat. no. 5676.0.

TABLE 7.3 COMPANY PROFITS BEFORE INCOME TAX, BY BROAD INDUSTRY(a)

Period	Mining	Manufac- turing	Cons– truction	Wholesale trade	Retail trade	Transport and storage	Property and business services	Other services	Total
			SEASO	DNALLY ADJUSTE	ED (\$MILLION)	)			
2003–2004 September December March June	2,792 4,663 2,696 2,304	4,449 5,107 5,323 6,054	1,006 1,064 1,058 1,236	2,716 2,590 2,776 2,580	1,713 1,619 1,623 1,472	814 979 873 1,348	4,124 3,169 3,214 3,499	3,047 3,457 3,175 1,809	20,661 22,648 20,738 20,302
2004–2005 September December March June	4,222 3,405 4,512 5,401	6,231 5,518 5,605 6,235	1,097 1,157 1,131 1,139	2,634 2,911 2,541 3,030	1,737 1,811 1,448 1,575	890 1,120 977 1,082	3,532 3,370 2,658 3,347	4,370 5,811 4,097 4,138	24,713 25,103 22,969 25,947
2005–2006 September	7,289	6,291	1,303	2,883	1,924	979	2,688	3,948	27,305
			PERCENTAGE	CHANGE FROM	PREVIOUS Q	UARTER			
2004–2005 September December March June	83.2 -19.3 32.5 19.7	2.9 -11.4 1.6 11.2	-11.2 5.5 -2.3 0.7	2.1 10.5 –12.7 19.3	18.0 4.3 –20.0 8.8	-34.0 25.9 -12.8 10.7	1.0 -4.6 -21.1 25.9	141.6 33.0 -29.5 1.0	21.7 1.6 -8.5 13.0
2005–2006 September	35.0	0.9	14.4	-4.9	22.1	-9.5	-19.7	-4.6	5.2
				TREND (\$ MIL	LION)				
2003–2004 September December March June	3,773 3,406 3,135 3,027	4,485 4,909 5,541 5,924	1,011 1,045 1,109 1,148	2,592 2,658 2,669 2,668	1,714 1,633 1,569 1,610	756 895 940 937	3,102 3,380 3,447 3,411	3,926 3,208 2,649 3,088	21,359 21,134 21,059 21,813
2004–2005 September December March June	3,251 3,836 4,595 5,617	5,945 5,792 5,785 6,020	1,154 1,132 1,138 1,187	2,682 2,718 2,791 2,857	1,674 1,654 1,615 1,644	970 1,022 1,041 1,034	3,437 3,264 3,065 2,948	4,022 4,814 4,717 4,164	23,135 24,232 24,747 25,471
2005–2006 September	6,552	6,349	1,233	2,912	1,757	1,003	2,895	3,880	26,581
			PERCENTAGE	CHANGE FROM	PREVIOUS Q	UARTER			
2004–2005 September December March June	7.4 18.0 19.8 22.2	0.3 -2.6 -0.1 4.1	0.6 -1.9 0.5 4.3	0.5 1.4 2.7 2.3	4.0 -1.2 -2.3 1.8	3.4 5.4 1.8 -0.7	0.8 -5.0 -6.1 -3.8	30.2 19.7 -2.0 -11.7	6.1 4.7 2.1 2.9
2005–2006 September	16.6	5.5	4.0	1.9	6.9	-2.9	-1.8	-6.8	4.4

Excludes public sector business units. Also excludes non-employing businesses and businesses with less than 20 employees. Excludes all businesses classified to agriculture, forestry, fishing, hunting, non-bank finance, insurance, unit trusts, land trusts, mutual funds and community services.

Source: Business Indicators, Australia, cat. no. 5676.0.

TABLE 7.4 AVERAGE WEEKLY EARNINGS OF EMPLOYEES - FULL-TIME ADULTS

	Full–time adult ordinary time earnings Fu		Full-time	e adult total ea	arnings	All employees total earnings			
Period	Males	Females	Persons	Males	Females	Persons	Males	Females	Persons
			ANNU	AL AVERAGE (\$	PER WEEK)(a)	)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	731.40 763.60 790.00 816.00 857.50 903.70 950.70 995.30 1,040.20	611.80 637.30 663.10 687.10 723.80 764.70 803.00 843.80 884.20	688.20 716.80 743.20 768.20 808.80 853.60 897.60 941.30 984.70	787.40 819.60 846.10 868.60 906.40 954.10 1,006.30 1,058.20 1,110.30	626.30 651.50 677.10 701.90 738.70 777.00 816.10 858.20 899.10	729.30 757.30 783.80 806.80 845.30 890.30 937.90 986.90 1,035.20	682.40 708.30 726.10 744.20 777.20 815.60 854.20 891.60 924.20	451.90 466.20 478.30 490.30 520.40 537.40 557.70 583.10 611.10	574.00 592.10 606.50 619.80 653.60 680.90 710.50 744.40 776.10
			PERCENTAG	GE CHANGE FRO	OM PREVIOUS	YEAR			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	3.7 4.4 3.5 3.3 5.1 5.4 5.2 4.7 4.5	4.4 4.2 4.0 3.6 5.4 5.6 5.0 5.1 4.8	3.9 4.1 3.7 3.4 5.3 5.5 5.2 4.9 4.6	3.4 4.1 3.2 2.7 4.3 5.3 5.5 5.2 4.9	4.4 4.0 3.9 3.7 5.2 5.2 5.0 5.2 4.8	3.6 3.8 3.5 2.9 4.8 5.3 5.3 5.2 4.9	2.7 3.8 2.5 2.5 4.4 4.9 4.7 4.4 3.6	3.9 3.2 2.6 2.5 6.1 3.3 3.8 4.5 4.8	3.0 3.2 2.4 2.2 5.5 4.2 4.3 4.8 4.3
			(	ORIGINAL (\$ PE	R WEEK)				
2003–2004 August November February May	982.10 993.60 1,000.70 1,004.80	835.00 837.90 851.00 851.20	929.60 938.40 947.80 949.50	1,042.10 1,061.30 1,064.00 1,065.30	848.20 852.70 865.60 866.30	972.80 987.30 993.90 993.60	880.50 894.60 900.10 891.20	573.50 578.70 591.70 588.50	732.80 744.20 754.30 746.30
2004–2005 August November February May	1,016.90 1,032.20 1,047.80 1,064.00	865.90 875.00 892.50 903.50	962.90 976.40 992.90 1,006.70	1,081.20 1,102.70 1,120.60 1,136.90	881.10 890.40 907.60 917.50	1,009.70 1,027.30 1,045.30 1,058.50	906.30 911.60 936.00 942.70	598.70 604.00 621.50 620.20	759.70 766.40 788.50 789.70
2005–2006 August	1,082.80	915.20	1,023.20	1,146.90	929.40	1,069.50	963.70	631.80	806.10
		PE	RCENTAGE CHA	NGE FROM PR	EVIOUS REFER	RENCE DATE			
2003–2004 February May	0.7 0.4	1.6 0.0	1.0 0.2	0.3 0.1	1.5 0.1	0.7 0.0	0.6 -1.0	2.3 -0.5	1.4 -1.1
2004–2005 August November February May	1.2 1.5 1.5 1.6	1.7 1.0 2.0 1.2	1.4 1.4 1.7 1.4	1.5 2.0 1.6 1.5	1.7 1.1 1.9 1.1	1.6 1.7 1.8 1.3	1.7 0.6 2.7 0.7	1.7 0.9 2.9 -0.2	1.8 0.9 2.9 0.2
2005–2006 August	1.8	1.3	1.6	0.9	1.3	1.0	2.2	1.9	2.1
		PERCENTA	GE CHANGE FF	ROM SAME REF	ERENCE DATE	IN PREVIOUS Y	/EAR		
2003–2004 February May	4.9 2.8	5.6 3.6	5.3 3.1	5.5 3.0	5.7 3.9	5.7 3.3	4.3 2.2	4.9 3.8	5.1 2.9
2004–2005 August November February May	3.5 3.9 4.7 5.9	3.7 4.4 4.9 6.1	3.6 4.1 4.8 6.0	3.8 3.9 5.3 6.7	3.9 4.4 4.8 5.9	3.8 4.1 5.2 6.5	2.9 1.9 4.0 5.8	4.4 4.4 5.0 5.4	3.7 3.0 4.5 5.8
2005–2006 August	6.5	5.7	6.3	6.1	5.5	5.9	6.3	5.5	6.1

<sup>(</sup>a) Derived as annual average of average weekly earnings in the specified pay period in each quarter. Source: Average Weekly Earnings, Australia, cat. no. 6302.0.

TABLE 7.5 TOTAL HOURLY RATES OF PAY INDEXES, BY OCCUPATION: EXCLUDING BONUSES (a)

Period	Managers and administ- rators	Profess- ionals	Associate profess- ionals	Trades- persons and related workers	Advanced clerical, sales and service workers	Intermediate clerical, sales and service workers	Interm- ediate production and transport workers	Elem- entary clerical, sales and service workers	Labourers and related workers	All occup- ations
			AN	INUAL (2003	3-2004 = 10	00.0) (a)				
1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	82.0 84.7 87.4 90.5 93.6 96.9 100.0 103.8	80.5 83.5 86.0 89.3 92.7 96.3 100.0 104.0	82.6 85.2 87.6 90.8 93.7 96.8 100.0 103.6	82.6 85.2 87.6 90.5 93.5 96.7 100.0 104.0	83.2 86.0 88.2 91.0 93.4 96.2 100.0 103.4	82.9 85.2 87.7 90.3 93.1 96.3 100.0 103.6	83.3 85.8 87.9 90.7 93.5 96.6 100.0 103.9	84.0 86.2 88.5 91.3 93.7 96.7 100.0 103.4	83.5 85.9 88.1 90.8 93.6 96.8 100.0 103.8	82.2 84.8 87.3 90.3 93.3 96.5 100.0 103.8
			PERCEN	NTAGE CHAN	GE FROM PR	EVIOUS YEA	R			
1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	3.3 3.2 3.5 3.4 3.5 3.2 3.8	3.7 3.0 3.8 3.8 3.9 3.8 4.0	3.1 2.8 3.7 3.2 3.3 3.3 3.6	3.1 2.8 3.3 3.4 3.4 4.0	3.4 2.6 3.2 2.6 3.0 4.0 3.4	2.8 2.9 3.0 3.1 3.4 3.8 3.6	3.0 2.4 3.2 3.1 3.3 3.5 3.9	2.6 2.7 3.2 2.6 3.2 3.4 3.4	2.9 2.6 3.1 3.1 3.4 3.3 3.8	3.2 2.9 3.4 3.3 3.4 3.6 3.8
			QUA	RTERLY (200	03-2004 = 1	L00.0) (a)				
2002–2003 September December March June	95.7 96.5 97.3 97.9	95.0 95.7 96.9 97.5	95.6 96.3 97.3 97.8	95.7 96.3 97.2 97.6	95.0 96.0 96.7 97.1	95.2 96.0 96.8 97.3	95.4 96.4 96.9 97.5	95.6 96.4 97.2 97.7	95.7 96.6 97.2 97.5	95.4 96.1 97.0 97.6
2003–2004 September December March June	98.8 99.7 100.5 101.1	98.9 99.5 100.6 101.0	98.8 99.7 100.5 100.9	98.8 99.7 100.4 101.1	99.0 99.8 100.2 101.0	98.8 99.8 100.5 100.9	98.7 99.6 100.5 101.2	99.0 99.7 100.5 100.8	98.8 99.9 100.4 100.9	98.8 99.7 100.5 101.0
2004–2005 September December March June	102.3 103.2 104.4 105.4	102.4 103.4 104.7 105.4	102.1 103.0 104.4 105.0	102.4 103.4 104.6 105.6	102.0 103.2 103.9 104.6	102.1 103.2 104.2 104.7	102.6 103.5 104.3 105.2	102.1 103.2 103.8 104.3	102.3 103.8 104.2 105.0	102.3 103.3 104.4 105.1
2005–2006 September	106.6	107.0	106.3	107.0	106.0	106.2	106.8	106.0	106.5	106.6
			PERCENTA	AGE CHANGI	E FROM PREV	IOUS QUAR	TER			
2003–2004 September December March June	0.9 0.9 0.8 0.6	1.4 0.6 1.1 0.4	1.0 0.9 0.8 0.4	1.2 0.9 0.7 0.7	2.0 0.8 0.4 0.8	1.5 1.0 0.7 0.4	1.2 0.9 0.9 0.7	1.3 0.7 0.8 0.3	1.3 1.1 0.5 0.5	1.2 0.9 0.8 0.5
2004–2005 September December March June	1.2 0.9 1.2 1.0	1.4 1.0 1.3 0.7	1.2 0.9 1.4 0.6	1.3 1.0 1.2 1.0	1.0 1.2 0.7 0.7	1.2 1.1 1.0 0.5	1.4 0.9 0.8 0.9	1.3 1.1 0.6 0.5	1.4 1.5 0.4 0.8	1.3 1.0 1.1 0.7
2005–2006 September	1.1	1.5	1.2	1.3	1.3	1.4	1.5	1.6	1.4	1.4

<sup>(</sup>a) The indexes in Table 7.4 combine ordinary time and overtime hourly rates and therefore include the effect of any changes in overtime penalty rates but are not affected by changes in penalty payments (which fluctuate depending on the number of hours paid at penalty rates) and allowances (which fluctuate according to how much work is performed under special work conditions e.g. height, dirt and/or heat allowances).

Source: Labour Price Index, Australia, cat. no. 6345.0.

#### TABLE 7.6 LABOUR COSTS

	Average earni (National Account (Dollars per wee	s basis)		Treasury indexes of average unit labour costs (b)			
Period	Nominal	Real (c)	Treasury hourly labour costs index (b) (d)	Private non-farm corporate sector (real) (e)	Non-farm sector (real) (f)	Non-farm sector (nominal) (g)	
		ANN	NUAL AVERAGE				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	727 745 771 797 829 860 887 917	835 846 864 883 880 893 897 917 929	159.0 164.4 169.7 175.8 182.4 192.1 198.7 205.5 212.2	113.3 115.4 118.9 120.8 121.0 124.3 125.2 125.1 123.6	97.3 96.3 96.1 95.8 96.0 94.6 93.8 92.4 91.8	136.6 137.1 137.2 139.5 144.7 146.2 148.9 151.8 157.7	
		(	QUARTERLY				
2002–2003 March June	887 899	892 903	198.6 202.2	na	93.3 93.8	148.9 150.9	
2003–2004 September December March June	906 912 923 929	910 912 923 924	203.4 204.3 205.4 208.9	na	93.0 92.2 92.3 91.9	150.1 151.4 152.1 153.5	
2004–2005 September December March June	942 944 953 960	928 924 930 932	210.3 211.2 212.8 214.4	na	93.0 91.7 91.8 90.7	156.5 156.5 158.6 159.1	
2005–2006 September	974	941	217.0	na	91.0	162.4	

Source: Source: NIF-10S Model Data Base, cat. no. 1340.0 and Department of Treasury.

<sup>(</sup>a) Average non-farm wages, salaries and supplements per wage and salary earner. Seasonally adjusted data.
(b) Base for index: 1986–87 = 100.0.
(c) Deflated by the Gross National Expenditure deflator.
(d) Non-farm wages, salaries and supplements, plus payroll tax less employment subsidies plus fringe benefits tax per hours worked by non-farm wage and salary earners.
(e) Ratio of derived private non-farm corporate wages, salaries and supplements plus payroll tax less employment subsidies, plus fringe benefits tax paid by the private non-farm corporate sector to derived private non-farm corporate sector gross product at factor cost plus payroll tax less employment subsidies plus fringe benefits tax.
(f) Nominal unit labour costs (see footnote (g)) deflated by the derived implicit price deflator for gross non-farm product.
(g) Ratio of nominal hourly labour costs to average hourly labour productivity (real gross non-farm product per hour worked by all employed persons).

persons).

# 8 FINANCIAL MARKETS

**TABLES** 8.1 8.2 8.3 8.4 8.5 8.6 8.7 8.8 

#### **RELATED PUBLICATIONS**

Housing Finance, Australia, cat. no. 5609.0

Australian National Accounts: Financial Accounts, cat. no. 5232.0

Lending Finance, Australia, cat. no. 5671.0

Australian Stock Exchange, ASX

Reserve Bank of Australia Bulletin, RBA

TABLE 8.1 FINANCIAL AGGREGATES (\$ BILLION)

		IA	BLE 8.1	FINANCIAL	. AGGREGA	IES (\$ DILI	LIUN)			
		Deposi bank			Net NBFI borrow-	Broad	Money	Loans and	Bank bills outstand	Total
Period	Currency	Current	Other	M3 (b)	ings (c)	money (d)	base (e)	advances (f)	ing (g)	credit (h)
				OF	RIGINAL					
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	19.8 21.1 23.0 24.6 26.5 28.6 29.6 31.6 33.4	77.1 86.2 93.3 103.1 123.8 118.6 130.4 135.4 142.7	224.1 233.5 259.6 278.7 289.6 327.0 378.3 422.3 463.5	321.0 340.9 375.9 406.5 440.0 474.3 538.3 589.3 639.6	62.1 64.9 75.7 73.6 76.4 70.5 80.8 64.9 84.7	383.1 405.8 451.6 480.1 516.4 544.8 619.1 654.2 724.3	34.1 31.4 31.8 28.1 29.6 34.9 35.0 37.2 38.7	426.3 473.1 519.7 572.7 629.2 713.8 808.2 874.2 978.0	61.5 66.5 70.6 76.4 81.1 78.1 76.8 83.2 91.4	487.8 539.7 590.3 649.0 710.3 791.9 885.0 957.3 1,069.4
2003–2004 June	31.6	135.4	421.5	588.5	64.8	653.3	37.2	874.4	83.2	957.6
2004–2005 July August September October November December January February March April May June	32.1 31.9 32.6 32.8 32.3 32.8 33.4 32.8 33.0 33.1 32.9 33.4	131.8 131.3 131.7 131.3 133.7 135.9 135.5 133.4 134.0 134.5 136.7 142.7	423.7 428.7 433.0 436.5 445.4 453.1 453.2 456.5 454.3 454.3 458.4 463.5	587.6 591.9 597.3 600.6 611.4 622.1 622.7 620.0 621.9 628.0 639.6	69.1 70.7 68.1 67.5 67.6 70.1 71.1 73.8 79.0 81.5 83.3 83.4	656.7 662.6 665.4 668.1 679.0 691.9 693.2 696.5 699.0 703.4 711.3 723.0	37.6 37.5 38.0 38.2 38.4 40.1 38.8 39.3 38.5 38.7	880.4 891.2 892.6 906.7 916.8 926.3 934.3 937.0 943.9 956.6 967.5	83.3 84.2 84.8 85.3 85.8 86.8 86.1 87.2 88.3 89.1 90.6 91.4	963.7 975.4 977.4 992.0 1,002.5 1,013.1 1,020.4 1,032.2 1,032.2 1,045.7 1,058.1
2005–2006 July August September October	33.8 33.6 34.0 34.0	140.8 138.7 142.2 140.8	461.7 467.0 474.2 472.1	636.3 639.3 650.4 646.9	85.6 88.7 89.1 89.5	721.9 728.0 739.5 736.4	39.1 39.4 39.7 40.3	985.6 1,002.4 1,009.0 1,023.5	91.8 93.5 94.8 95.9	1,077.4 1,095.9 1,103.7 1,119.5
				SEASONA	LLY ADJUSTE	D				
2003–2004 June	31.9	131.5	422.8	586.2	371.6	653.0	na	na	na	957.8
2004–2005 July August September October November December January February March April May June	32.2 31.7 32.7 32.7 32.0 32.2 33.2 32.9 33.1 33.6 33.1 33.7	133.0 133.8 131.1 132.4 133.1 132.5 133.9 134.4 135.2 136.7 137.9 138.3	425.9 427.5 431.6 436.7 444.6 451.6 452.2 455.2 455.2 455.5 460.4 465.1	591.1 593.0 595.4 601.8 609.7 616.3 619.3 622.5 621.5 625.8 631.4 637.1	372.1 381.9 383.5 388.1 387.5 390.7 400.1 403.7 416.0 424.2 429.1 434.1	660.0 664.4 662.9 669.9 676.5 685.7 689.8 695.3 699.9 706.8 715.9 722.8	na	na	na	963.2 974.9 978.9 989.9 997.2 1,007.0 1,019.4 1,026.2 1,037.5 1,050.0 1,060.5 1,071.2
2005–2006 July August September October	33.7 33.4 33.9 33.7	141.8 141.2 141.3 141.8	464.1 466.4 473.7 474.1	639.6 641.0 648.9 649.6	437.4 454.2 456.7 467.5	725.4 730.0 736.9 738.6	na	na	na	1,077.0 1,095.2 1,105.6 1.117.1

Source: Reserve Bank of Australia Bulletin (RBA).

<sup>(</sup>a) Excludes Commonwealth and State Government and interbank deposits but includes deposits of the non-bank sector with the Reserve Bank.

(b) Currency plus bank deposits (including certificate of deposit with trading banks) of the private non-bank sector.

(c) Borrowings (other than from banks and related corporations) by permanent building societies, credit co-operatives, finance companies, authorised money market dealers, pastoral finance companies, money market corporations, general financiers and cash management trusts; less borrowings by authorised money market dealers from those non-bank intermediaries. Breaks occur from time to time due to changes in number of reporting corporations.

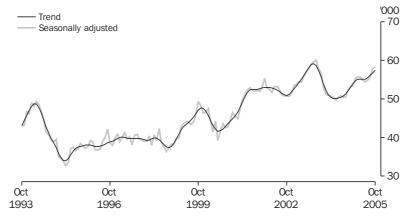
(d) M3 plus borrowing from private sector by non-bank financial intermediaries less the latter's holding of currency and bank deposits.

(e) Holdings of notes and coin by private sector, plus deposits of banks with the Reserve Bank and Reserve Bank Liabilities to the private non-bank sector.

(f) Loans and advances of those financial intermediaries whose deposit liabilities are included in broad money.

(g) Bills outstanding under acceptance and endorsement commitments by banks.

(h) Credit is equal to bank bills outstanding plus loans and advances by financial intermediaries whose liabilities are included in broad money.



Source: Housing Finance, Australia, cat. no. 5609.0.

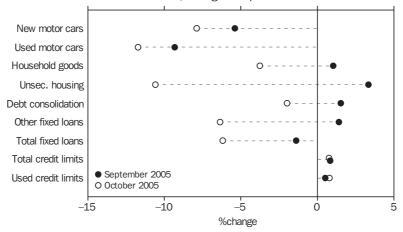
TABLE 8.2 SECURED HOUSING FINANCE COMMITMENTS TO INDIVIDUALS

	Construc dwell		Purchase of newly erected dwellings		Purchase of established dwellings		Total		Alterations and
Period	Dwelling units	\$ million	Dwelling units	\$ million	Dwelling units	\$ million	Dwelling units	\$ million	additions \$ million (a)
				ANNUA	L				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	61,791 68,686 67,010 67,944 47,086 67,825 56,160 58,222 53,120	6,290 7,893 8,753 9,857 6,855 10,597 10,093 11,690 11,544	23,052 23,270 20,148 18,561 17,759 20,443 17,790 22,287 24,483	2,654 2,907 2,802 2,845 2,746 3,540 3,480 5,030 5,763	392,516 384,686 394,536 455,647 485,975 541,299 560,844 579,755 559,563	40,676 43,375 49,342 61,577 64,558 82,613 94,796 110,912 116,358	477,359 476,642 481,694 542,152 550,820 629,567 634,794 660,264 637,166	49,620 54,175 60,897 74,279 74,160 96,750 108,370 127,632 133,666	3,039 2,779 2,821 3,321 3,108 4,083 5,350 6,703 5,761
			PERCENTAG	E CHANGE FR	OM PREVIOUS	YEAR			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	-0.7 11.2 -2.4 1.4 -30.7 44.0 -17.2 3.7 -8.8	6.6 25.5 10.9 12.6 -30.5 54.6 -4.8 15.8 -1.3	10.7 0.9 -13.4 -7.9 -4.3 15.1 -13.0 25.3 9.9	21.8 9.6 -3.6 1.5 -3.5 28.9 -1.7 44.5 14.6	7.1 -2.0 2.6 15.5 6.7 11.4 3.6 3.4 -3.5	14.9 6.6 13.8 24.8 4.8 28.0 14.7 17.0 4.9	6.2 -0.2 1.1 12.6 1.6 14.3 0.8 4.0 -3.5	14.1 9.2 12.4 22.0 -0.2 30.5 12.0 17.8 4.7	-13.4 -8.6 1.5 17.7 -6.4 31.4 31.0 25.3 -14.1
			SEASONALL	Y ADJUSTED U	INLESS FOOTN	OTED			
2004–2005 August September October November December January February March April May June	4,370 4,339 4,313 4,311 4,397 4,410 4,495 4,461 4,530 4,514 4,445	943 936 927 928 964 964 988 990 998 980 975	1,941 1,895 1,927 1,943 2,030 1,958 2,079 2,130 2,215 2,240 2,210	452 456 454 462 481 477 484 502 508 530 511	44,531 44,321 44,318 46,052 46,731 46,998 48,712 49,144 48,931 48,076 47,750	9,004 9,046 9,126 9,525 9,823 9,790 10,297 10,325 10,133 10,065 10,198	50,842 50,555 50,558 52,306 53,158 53,366 55,286 55,735 55,676 54,830 54,405	10,399 10,438 10,507 10,915 11,268 11,231 11,768 11,817 11,639 11,575 11,684	490 498 451 500 468 354 465 519 484 517 508
2005–2006 July August September October	4,270 4,332 4,313 4,247	932 964 974 947	2,170 2,297 2,383 2,606	553 568 590 635	48,522 48,773 51,061 51,525	10,334 10,477 10,893 11,104	54,962 55,402 57,757 58,378	11,818 12,009 12,457 12,686	463 452 462 441
			PERCENTAGE	CHANGE FRO	M PREVIOUS N	//ONTH			
2004–2005 April May June	1.5 -0.4 -1.5	0.8 -1.8 -0.5	4.0 1.1 –1.3	1.2 4.4 -3.6	-0.4 -1.7 -0.7	-1.9 -0.7 1.3	-0.1 -1.5 -0.8	-1.5 -0.5 0.9	-6.8 6.9 -1.7
2005–2006 July August September October	-3.9 1.5 -0.4 -1.5	-4.5 3.5 1.0 -2.8	-1.8 5.9 3.7 9.4	8.1 2.8 3.9 7.6	1.6 0.5 4.7 0.9	1.3 1.4 4.0 1.9	1.0 0.8 4.3 1.1	1.1 1.6 3.7 1.8	-8.9 -2.3 2.2 -4.7

<sup>(</sup>a) Seasonally adjusted data not available. Original data provided.

Source: Housing Finance, Australia, cat no. 5609.0.

# PERSONAL FINANCE COMMITMENTS, Change from previous month



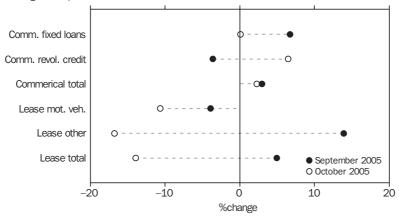
Source: cat. no. 5671.0.

TABLE 8.3 PERSONAL FINANCE COMMITMENTS

				Fi	xed loans fo	r –				Revol	ving credit f	acilities
Period	New moi and station		Used mo and station		House- hold and personal goods o	Unsec- ured finance for owner- ccupation \$m	Debt consoli– dation and refin- ancing \$m	Other \$m	Total \$m	New and increased credit limits during period \$m	Total credit limits at end of period \$m	Credit used at end of period \$m
				·		ANNUAL	·	<u> </u>				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	132,986 157,023 158,768 155,095 176,848 169,017 161,482 147,746 150,040	2,634 3,118 3,294 3,648 4,104 4,033 3,977 3,904 3,857	454,706 444,164 404,093 402,679 349,074 330,971 338,112 342,571 360,156	5,405 5,622 5,389 5,834 5,447 5,311 5,574 5,723 5,744	739 794 780 717 615 749 866 997 1,081	758 645 533 499 433 473 542 578 508	5,615 5,128 4,382 4,501 4,876 5,836 8,008 9,284 9,693	5,976 6,973 6,745 7,066 7,222 9,218 11,511 13,482 12,551	21,127 22,280 21,124 22,266 22,6697 25,620 30,478 33,968 33,435	30,003 2 32,517 2 38,427 2 45,334 2	577,037 699,802 859,345 1,107,893 1,280,625 1,475,042 1,694,650 2,024,106 2,355,606	237,003 294,079 378,404 483,934 610,443 703,076 810,537 974,313 1,143,806
				PERCEN	TAGE CHAN	GE FROM P	REVIOUS YE	AR				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	2.5 18.1 1.1 -2.3 14.0 -4.4 -4.5 -8.5	5.1 18.4 5.7 10.8 12.5 -1.7 -1.4 -1.8 -1.2	-7.1 -2.3 -9.0 -0.3 -13.3 -5.2 2.2 1.3 5.1	-2.7 4.0 -4.1 8.3 -6.6 -2.5 5.0 2.7 0.4	30.8 7.4 -1.7 -8.0 -14.3 21.8 15.7 15.2 8.4	7.7 -14.9 -17.3 -6.4 -13.2 9.2 14.6 6.7 -12.1	-6.8 -8.7 -14.6 2.7 8.3 19.7 37.2 15.9 4.4	7.2 16.7 -3.3 4.8 2.2 27.6 24.9 17.1 -6.9	0.9 5.5 -5.2 5.4 1.9 12.9 19.0 11.5 -1.6	27.2 42.9 20.1 19.3 1.5 8.4 18.2 18.0 -11.2	13.2 21.3 22.8 28.9 15.6 15.2 14.9 19.4 16.4	14.2 24.1 28.7 27.9 26.1 15.2 15.3 20.2 17.4
					C	RIGINAL						
2004–2005 September October November December January February March April May June	13,256 12,194 13,211 11,782 11,063 12,447 12,417 11,535 12,232 12,552	349 324 349 300 270 310 315 286 312 323	32,193 29,948 32,505 28,865 26,509 28,607 29,932 28,910 29,953 29,557	509 479 516 462 431 464 468 453 477 476	83 87 99 104 75 90 95 88 96 89	48 40 53 48 34 40 45 38 37 34	793 767 871 884 674 733 875 769 864 836	1,171 1,131 1,190 1,030 785 939 1,015 939 1,025 1,026	2,954 2,828 3,078 2,827 2,269 2,576 2,811 2,573 2,810 2,783	3,450 3,491 3,478 3,469 2,818 2,992 3,508 3,117 3,272 3,965	189,617 191,914 194,273 196,130 197,147 198,782 200,588 202,141 203,756 206,499	92,718 94,262 94,410 95,727 94,899 96,086 96,678 97,496 98,276 100,784
2005–2006 July August September October	11,184 12,536 11,644 10,818	288 318 301 277	27,903 31,687 28,849 27,364	442 521 472 417	88 86 87 84	32 34 35 31	742 758 770 754	908 1,008 1,022 957	2,500 2,725 2,687 2,520	3,586 3,578 3,374 3,026	207,902 209,455 211,187 212,769	101,069 100,942 101,449 102,244
				PERCENT	TAGE CHANG	E FROM PR	EVIOUS MO	NTH				
2004–2005 May June	6.0 2.6	9.0 3.7	3.6 -1.3	5.2 -0.1	9.5 -7.9	-3.7 -7.1	12.4 -3.3	9.1 0.1	9.2 -0.9	5.0 21.2	0.8 1.3	0.8 2.6
2005–2006 July August September October	-10.9 12.1 -7.1 -7.1	-10.8 10.4 -5.4 -7.9	-5.6 13.6 -9.0 -5.1	-7.2 17.9 -9.3 -11.7	-1.3 -1.8 1.0 -3.8	-4.7 5.1 3.3 -10.6	-11.2 2.2 1.5 -2.0	-11.5 11.0 1.4 -6.4	-10.2 9.0 -1.4 -6.2	-9.6 -0.2 -5.7 -10.3	0.7 0.7 0.8 0.7	0.3 -0.1 0.5 0.8

Source: Lending Finance, Australia, cat. no. 5671.0.

## COMMERCIAL AND LEASE FINANCE COMMITMENTS, Change from previous month



Source: cat. no. 5671.0.

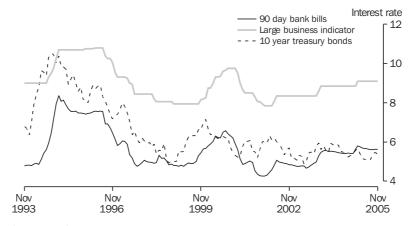
TABLE 8.4 COMMERCIAL AND LEASE FINANCE COMMITMENTS

		Commercial			Lease	
Period	Fixed Ioan facilities	Revolving credit facilities	Total	Motor vehicles	Other	Tota
		ANNUA	L (\$ MILLION)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	75,976 91,221 91,121 93,960 99,408 130,408 169,495 194,863 199,086	78,560 81,269 80,936 74,964 84,407 76,604 92,644 97,604 108,904	154,536 172,489 172,056 168,924 183,815 207,012 262,139 292,467 307,991	4,076 4,954 5,107 3,471 2,450 2,795 2,833 3,029 3,123	3,303 4,028 4,408 4,437 3,612 3,830 3,479 3,342 3,185	7,379 8,982 9,515 7,908 6,061 6,626 6,312 6,371 6,308
		PERCENTAGE CHAN	IGE FROM PREVIOUS	YEAR		
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	18.1 20.1 -0.1 3.1 5.8 31.2 30.0 15.0 2.2	4,7 3.4 -0.4 -7.4 12.6 -9.2 20.9 5.4 11.6	10.9 11.6 -0.3 -1.8 8.8 12.6 26.6 11.6 5.3	-0.2 21.5 3.1 -32.0 -29.4 14.1 1.3 6.9 3.1	9.3 22.0 9.4 0.7 -18.6 6.1 -9.2 -4.0 -4.7	3.8 21.7 5.9 -16.9 -23.4 9.3 -4.7 0.9 -1.0
		ORIGIN	AL (\$ MILLION)			
2004–2005 August September October November December January February March April May	16,004 16,183 17,694 16,723 19,375 11,545 13,655 15,210 16,403 18,936 20,129	8,409 12,202 7,771 9,326 10,447 6,247 7,831 9,888 5,898 8,721 13,359	24,412 28,385 25,465 26,049 29,822 17,792 21,486 25,098 22,301 27,656 33,488	258 263 267 283 288 182 230 253 256 276 305	263 329 236 236 293 221 231 251 252 259 356	521 593 503 519 581 404 461 503 508 534 661
2005–2006 July August September October	18,511 16,361 17,459 17,476	8,437 9,402 9,063 9,647	26,948 25,763 26,523 27,122	263 278 267 239	290 276 315 262	553 554 582 501
		PERCENTAGE CHANG	GE FROM PREVIOUS N	MONTH		
2004–2005 April May June	7.8 15.4 6.3	-40.4 47.9 53.2	-11.1 24.0 21.1	1.5 7.5 10.7	0.4 2.7 37.6	1.0 5.1 23.7
2005–2006 July August September October	-8.0 -11.6 6.7 0.1	-36.8 11.4 -3.6 6.4	-19.5 -4.4 2.9 2.3	-13.7 5.6 -3.9 -10.6	-18.6 -4.6 13.9 -16.8	-16.4 0.3 5.0 -14.0

Source: Lending Finance, Australia, cat. no. 5671.0.

#### **FINANCIAL** MARKETS

### KEY INTEREST RATES



Source: RBA Statistical Bulletin.

TABLE 8.5 KEY INTEREST RATES (a)

				DEE 0.0			<b>10</b> (a)				
		deposi	d bank its for 12 onths			business ns(d)		Comn	nonwealth go	overnment s	ecurities
Period	90- day bank bills (b)	\$5,000 to \$100,000	\$10,000	Unofficial market rate (c)	Large variable	Small variable	Housing loans - banks (e)	Overnight Indexed Swaps 3 months (f)	3 year treasury bonds	5 year treasury bonds	10 year treasury bonds
					ANNUAL						
1995-1996 1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	7.59 5.28 5.32 4.93 6.23 4.97 5.07 4.67 5.49 5.66	7.15 5.00 4.60 4.00 5.75 4.30 4.30 3.55 4.70 4.35	7.10 4.90 4.50 3.90 5.90 4.35 4.72 4.75 4.75	7.51 5.57 5.07 4.80 6.02 5.00 4.72 4.75 5.25 5.50	10.80 9.00 8.05 7.95 9.30 8.50 8.35 8.35 8.85 9.10	11.25 9.50 7.70 7.45 8.85 8.00 8.00 9.35 9.60	9.75 7.20 6.70 6.50 7.80 6.80 6.55 6.55 7.05 7.30	7.39 5.23 4.98 4.69 5.86 4.84 4.97 4.56 5.30 5.54	8.28 5.93 5.25 5.63 5.97 5.55 5.61 4.47 5.43 5.10	8.59 6.44 5.38 5.90 6.05 5.78 5.78 4.71 5.67 5.10	8.88 7.05 5.58 6.27 6.16 6.04 5.99 5.01 5.87 5.11
					MONTHL	(					
2003–2004 November December January February March April May June	5.31 5.47 5.55 5.57 5.51 5.54 5.51 5.49	4.15 4.75 4.80 4.80 4.65 4.70 4.70	4.15 4.80 4.85 4.85 4.75 4.80 4.80 4.75	4.98 5.23 5.25 5.25 5.25 5.25 5.25 5.25	8.60 8.85 8.85 8.85 8.85 8.85 8.85 8.85	9.10 9.35 9.35 9.35 9.35 9.35 9.35	6.80 7.05 7.05 7.05 7.05 7.05 7.05	5.19 5.32 5.39 5.39 5.33 5.33 5.33 5.33	5.83 5.39 5.57 5.37 5.15 5.55 5.36 5.43	5.92 5.55 5.75 5.52 5.33 5.75 5.59 5.67	5.95 5.60 5.83 5.55 5.49 5.94 5.85 5.87
2004–2005 July August September October November December January February March April May June	5.46 5.42 5.41 5.43 5.41 5.63 5.81 5.75 5.68 5.68	4.70 4.65 4.65 4.65 4.60 4.50 4.55 4.55 4.55	4.75 4.75 4.70 4.70 4.70 4.65 4.50 4.60 4.70 4.65 4.50	5.25 5.25 5.25 5.25 5.25 5.25 5.25 5.49 5.50 5.50	8.85 8.85 8.85 8.85 8.85 8.85 9.10 9.10 9.10	9.35 9.35 9.35 9.35 9.35 9.35 9.60 9.60 9.60	7.05 7.05 7.05 7.05 7.05 7.05 7.05 7.05	5.31 5.29 5.29 5.30 5.28 5.28 5.49 5.68 5.61 5.55	5.50 5.28 5.24 5.14 4.94 5.10 5.28 5.54 5.62 5.29 5.14 5.10	5.70 5.44 5.35 5.27 5.07 5.22 5.35 5.56 5.67 5.32 5.14 5.10	5.85 5.54 5.47 5.39 5.23 5.33 5.40 5.57 5.67 5.35 5.15
2005–2006 July August September October November	5.65 5.62 5.62 5.63 5.63	4.50 4.45 na	4.70 4.55 4.55 4.60 4.60	5.50 5.50 5.50 5.50 5.50	9.10 9.10 9.10 9.10 9.10	9.60 9.60 9.60 9.60 9.60	7.30 7.30 7.30 7.30 7.30	5.54 5.53 5.53 5.54 5.54	5.12 5.00 5.29 5.36 5.29	5.13 5.02 5.33 5.40 5.34	5.13 5.06 5.36 5.48 5.38

Source: Reserve Bank of Australia Bulletin, (RBA).

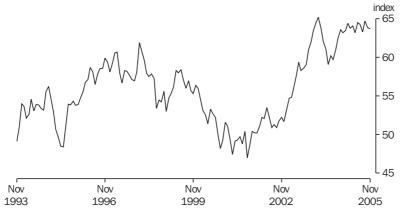
All data are end of period unless otherwise specified.

Data are an average of the assessed daily market yields for the week ended the last Wednesday of the month. The 11am call rate. Data are the average of daily figures.

Indicator rates on variable rate business loans (i.e. overdrafts and fully drawn loans).

Standard variable rate loans of large bank housing lenders.

Figures prior to 2001–02 relate to 13 week treasury notes.



Source: RBA Statistical Bulletin.

TABLE 8.6 EXCHANGE RATES (a)

	United	United			New	Special	Trade
Period	States dollar	Kingdom pound	Euro(b)	Japanese yen	Zealand dollar	Drawing Rights	weighted index(c)
			ORIGINAL PEF	( (\$A)			
1995-1996 1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	0.7890 0.7455 0.6135 0.6596 0.5986 0.5075 0.5648 0.6674 0.6889 0.7637	0.5099 0.4482 0.3681 0.4188 0.3941 0.3603 0.3700 0.4038 0.3815 0.4224	na 0.6379 0.6282 0.6002 0.5715 0.5840 0.5702 0.6315	86.48 85.20 86.16 79.66 63.19 62.94 67.48 79.99 74.82 84.14	1.1552 1.0996 1.1931 1.2466 1.2780 1.2546 1.1574 1.1454 1.0970 1.0907	0.54760 0.53476 0.46166 0.49318 0.44805 0.40760 0.42770 0.47610 0.46940 0.52340	58.1 56.7 57.9 58.4 53.3 49.7 52.3 59.4 64.5
2004–2005 August September October November December January February March April May June	0.6990 0.7147 0.7461 0.7775 0.7775 0.7744 0.7905 0.7730 0.7811 0.7557	0.3887 0.3968 0.4078 0.4113 0.4013 0.4110 0.4114 0.4096 0.4081 0.4164 0.4224	0.5700 0.5794 0.5857 0.5858 0.5717 0.5945 0.5961 0.6036 0.6036 0.6096	76.81 79.15 79.22 80.14 79.99 80.17 82.79 83.10 82.33 81.81 84.14	1.0599 1.0680 1.0948 1.0886 1.0834 1.0887 1.0887 1.0866 1.0700 1.0681 1.0907	0.47650 0.48670 0.49950 0.50760 0.50330 0.50920 0.51850 0.51160 0.51610 0.50880 0.52340	59.7 61.0 62.5 63.6 63.2 63.5 64.4 63.8 64.1 63.2 64.5
2005–2006 July August September October November	0.7595 0.7471 0.7615 0.7487 0.7389	0.4327 0.4182 0.4324 0.4221 0.4301	0.6262 0.6121 0.6326 0.6214 0.6274	85.19 83.17 86.05 86.62 88.33	1.1122 1.0846 1.0995 1.0661 1.0512	0.52380 0.51170 0.52500 0.51560 0.51800	64.3 63.3 64.7 63.9 63.7
		PERCENTA	GE CHANGE FROM	1 PREVIOUS MONT	4		
2004–2005 June	1.1	1.4	3.6	2.8	2.1	2.9	2.1
2005–2006 July August September October November	-0.5 -1.6 1.9 -1.7 -1.3	2.4 -3.4 3.4 -2.4 1.9	-0.8 -2.3 3.3 -1.8 1.0	1.2 -2.4 3.5 0.7 2.0	2.0 -2.5 1.4 -3.0 -1.4	0.1 -2.3 2.6 -1.8 0.5	-0.3 -1.6 2.2 -1.2 -0.3
	F	PERCENTAGE CHAP	NGE FROM SAME	MONTH OF PREVIO	US YEAR		
2004–2005 June	10.9	10.7	10.8	12.5	-0.6	11.5	9.1
2005–2006 July August September October November	8.7 6.9 6.5 0.3 –5.0	12.4 7.6 9.0 3.5 4.6	7.9 7.4 9.2 6.1 7.1	8.9 8.3 8.7 9.3 10.2	0.7 2.3 2.9 -2.6 -3.4	9.1 7.4 7.9 3.2 2.0	6.8 6.0 6.1 2.2 0.2

Source: Reserve Bank of Australia Bulletin, (RBA).

<sup>(</sup>a) Rates are for the last trading day of the reference period.
(b) On January 1, 1999 eleven European Union nations launched the Euro, a single currency giving control of interest rate and exchange rate policy to the European Central Bank. The Euro was immediately available for electronic financial and business transactions, but Euro coins and notes were not issued to the general public until January 2002. The participating nations are Austria, Belgium, Finland, France, Germany, Ireland, Italy, Luxembourg, the Netherlands, Portugal and Spain. Greece adopted the Euro on 1 January 2001 and Britain, Denmark and Sweden chose not to adopt the Euro.
(c) May 1970 = 100.0.

## AUSTRALIAN STOCK MARKET INDEXES, Monthly averages (31 Dec 1979=500)



Source: Australian Stock Exchange.

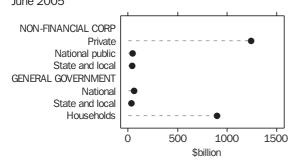
TABLE 8.7 AUSTRALIAN STOCK MARKET INDEXES

		All ordinaries						S&P/ASX 200 Accumulation
Period	Index(a)	High	Low	S&P/ASX 200 Banks	S&P/ASX 200 Industrials	S&P/ASX 200 Resources	S&P/ASX 200	Index (b)
		ANN	UAL (31 DEC	1979 = 500) u	nless footnoted			
1994-1995 1995-1996 1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	2,000.8 2,231.7 2,662.7 2,608.2 2,963.0 3,115.9 3,352.4 3,241.5 3,032.0 3,499.8 4,197.5	2,122.1 2,326.0 2,725.9 2,881.4 3,145.2 3,274.1 3,425.2 3,440.0 3,205.4 3,547.4 4,267.3	1,823.3 2,003.3 2,096.1 2,299.2 2,458.2 2,779.1 3,094.3 2,867.4 2,673.3 2,225.0 3,480.7	2,849 3,230 4,919 5,751 6,504 7,431 9,457 9,745 9,514 9,622 10,865	3,026 3,360 4,302 4,689 5,188 5,792 5,999 5,459 5,159 5,159 5,829 6,825	1,255 1,397 1,509 1,037 1,210 1,344 1,582 1,564 1,439 2,016 2,861	2,017 2,242 2,726 2,668 2,969 3,311 3,490 3,216 3,026 3,533 4,278	7,873 9,119 11,541 11,731 13,530 15,628 17,045 16,245 15,967 19,417 24,534
		ORIG	INAL (31 DEC	: 1979 = 500) t	unless footnoted			
2003–2004 December January February March April May June	3,233.3 3,310.2 3,328.0 3,409.8 3,445.0 3,394.2 3,499.8	3,306.0 3,346.2 3,372.5 3,432.3 3,462.9 3,456.9 3,547.4	3,180.3 3,276.6 3,274.9 3,385.2 3,407.8 3,349.4 3,454.6	9,089 9,271 9,524 9,836 9,457 9,601 9,622	5,389 5,404 5,527 5,631 5,654 5,726 5,829	1,983 1,859 1,951 1,958 1,865 1,945 2,016	3,300 3,272 3,361 3,415 3,461 3,460 3,533	17,774 17,626 18,182 18,649 18,549 18,910
2004–2005 July August September October November December January February March April May June	3,052.6 3,527.4 3,624.2 3,721.5 3,873.2 3,976.9 4,065.1 3,947.3 4,188.0 4,048.4 3,984.2 4,197.5	3,562.8 3,568.7 3,674.7 3,786.3 3,942.8 4,057.0 4,107.1 4,182.9 4,255.8 4,148.5 4,089.5 4,267.3	3,495.7 3,480.7 3,582.6 3,669.0 3,797.4 3,898.9 4,033.3 4,086.7 4,083.6 3,936.5 3,905.5 4,103.7	9,119 9,087 9,288 9,859 9,743 10,055 10,183 10,372 10,151 10,473 10,783 10,783	5,777 5,821 5,953 6,168 6,364 6,611 6,653 6,636 6,554 6,422 6,622 6,825	2,120 2,101 2,261 2,276 2,462 2,440 2,565 2,829 2,754 2,545 2,621 2,861	3,536 3,554 3,665 3,779 3,931 4,051 4,108 4,173 4,110 3,983 4,106 4,278	19,453 19,673 20,418 21,065 22,750 23,069 23,581 23,373 22,664 23,413 24,534
2005–2006 July August September October November	4,268.0 4,396.7 4,494.5 4,406.6 4.533.7	4,347.6 4,462.7 4,617.4 4,593.2 4.610.6	4,193.8 4,325.9 4,417.2 4,317.3 4.408.8	10,958 10,933 11,528 11,464 11.891	6,959 6,989 7,201 6,996 7.235	3,017 3,172 3,483 3,205 3,397	4,389 4,447 4,641 4,460 4.635	25,173 25,678 26,982 25,943 27.108

Share prices on joint trading floors. Monthly figures are average of daily figures for the month. Annual index is from the last month of the year. The annual high (low) is the highest (lowest) of the year. 31 December 1979 = 1,000.

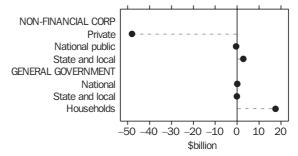
Source: Australian Stock Exchange.

CREDIT MARKET OUTSTANDINGS, Non-financial domestic sector— June 2005



Source: Australian National Accounts: Financial Accounts, cat. no. 5232.0.

DEMAND FOR CREDIT BY, Non-financial domestic sector— June 2005



Source: Australian National Accounts: Financial Accounts, cat. no. 5232.0.

#### **TABLE 8.8 CREDIT MARKET SUMMARY (\$ BILLION)**

		IABLE 8.8	S CREDIT WI	ARNEI SUIVIII	/IART (\$ BILL	JUN)			
	2002–	2002		2002–2003			2004–	2005	
	2002–	2003– 2004	Dec	Mar	Jun	Sep	Dec	Mar	June
		AMOL	JNTS OUTSTAN	DING AT END C	F PERIOD				
Total debt and equity outstandings of the									
non-financial domestic sectors	2,115.6	2,320.6	2,005.5	2,042.8	2,115.6	2,185.7	2,297.3	2,337.9	2,320.6
of:	2,115.6	2,320.6	2,005.5	2,042.6	2,115.6	2,105.7	2,291.3	2,337.9	2,320.0
Private non-financial corporations	1,140.5	1,239.8	1,087.4	1,101.2	1,140.5	1,190.8	1,272.1	1,292.3	1,239.8
National public non-financial	1,140.5	1,259.6	1,007.4	1,101.2	1,140.5	1,130.0	1,212.1	1,292.5	1,200.0
corporations	45.3	45.3	44.0	41.6	45.3	42.9	44.8	46.0	45.3
State and local public non-financial	27.0	42.0	20 5	20.0	27.0	20.0	40.1	40.0	42.0
corporations	37.8	42.9	38.5	39.0	37.8	38.9	40.1	40.0	42.9
National general government	61.7	59.6	59.8	61.0	61.7	59.1	59.8	59.1	59.6
State and local general government	35.6	34.9	36.3	36.4	35.6	36.5	35.7	35.1	34.9
Households	794.8	898.1	739.6	763.7	794.8	817.5	844.8	865.4	898.1
		N	ET TRANSACTIO	ONS DURING PI	ERIOD				
Total funds raised on									
conventional credit markets by non-financial domestic sectors	162.1	109.7	53.1	26.3	43.3	39.5	48.7	34.3	-12.9
of:									
Private non-financial corporation	55.5	3.9	22.9	1.4	12.3	18.1	20.6	13.3	-48.1
Bills of exchange	3.9	5.3	1.7	0.8	0.7	0.9	1.4	1.1	1.8
One name paper	-2.4	-0.2	-2.8	-0.9	-0.3	2.7	-1.0	-0.9	-1.0
Bonds, etc.	3.5	14.4	-4.4	2.0	3.8	1.1	3.8	4.7	4.8
Loans and placements	22.4	29.9	15.3	-4.4	2.8	9.7	7.3	-0.5	13.4
Shares and other equity(a)	28.1	-45.4	13.0	4.0	5.4	3.7	9.1	8.9	-67.1
National public non-financial corporations	-2.1	0.4	-0.5	-0.6	0.2	0.1	0.3	0.4	-0.4
Bills of exchange		-0.1	-	-	-	-	-	-	-
One name paper	0.3	-0.5	0.8	-0.6	0.3	-0.4	0.3	-0.2	-0.1
Bonds, etc.	-0.8	1.4	-0.1	-0.2	-	0.4	0.7	0.6	-0.3
Loans and placements	-0.4	0.2	-0.1	0.1	_	0.1	_	_	0.1
Shares and other equity(a)	-1.1	-0.7	-1.1	-	_	-	-0.7	_	-
, , ,									
State and local public non-financial corporations	-0.8	5.0	0.5	0.5	-1.2	1.1	1.1	_	2.9
Loans and placements	-0.8	5.0	0.5	0.5	-1.1	1.1	1.1	_	2.9
National general government	-4.0	-2.5	-1.4	0.9	1.7	-3.4	0.1	0.7	0.1
5 5	-4.0	-2.5	-1.4	0.9	1.7	-3.4	0.1	0.7	0.1
One name paper Bonds, etc.	-3.6	-2.4	-1.3	1.0	1.7	-3.3	_	0.7	0.2
Loans and placements	-0.4	-2.4 -0.1	-1.3 -0.1	-0.1		-3.3	_	-	0.2
State and local general									
government	-1.9	-0.6	-0.6	0.1	-0.8	0.9	-0.7	-0.6	-0.2
Households	115.3	103.4	32.2	24.1	31.1	22.8	27.3	20.5	32.8
Bills of exchange	2.1	2.6	0.7	_	1.0	0.8	0.5	0.4	0.9
Loans and placements	113.2	100.8	31.6	24.1	30.1	22.0	26.8	20.1	31.9

Source: Australian National Accounts: Financial Accounts, cat. no. 5232.0.

<sup>(</sup>a) – nil or rounded to zero (including null cells).(b) These estimates are considered to be of poor quality. They should be used with caution.

# 9 STATE COMPARISONS

**TABLES** 9.1 9.2 121 9.3 Gross state product and state final demand: chain volume measures. . . . . . . . . 122 9.4 9.5 9.6 125 9.7 9.8 127 9.9 9.10 129 9.11 Average weekly total earnings of employees: all employees . . . . . . . . . . . . . . . . . . 9.12 131 9.13 Secured housing finance commitments to individuals: number and value...... 9.14 

## **RELATED PUBLICATIONS**

Australian Demographic Statistics, cat. no. 3101.0

Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0

Australian National Accounts: State Accounts, cat. no. 5222.0

Housing Finance, Australia, cat. no. 5609.0

Private New Capital Expenditure and Expected Expenditure, Australia, cat. no. 5625.0

Labour Force, Australia, Preliminary, cat. no. 6202.0

Average Weekly Earnings, States and Australia, cat. no. 6302.0

Labour Price Index, Australia, cat. no. 6345.0

Job Vacancies, Australia, cat. no. 6354.0

Consumer Price Index, Australia, cat. no. 6401.0

Retail Trade, Australia, cat. no. 8501.0

Building Approvals, Australia, cat. no. 8731.0

Sales of New Motor Vehicles, (Electronic Publication), cat. no. 9314.0

TABLE 9.1 STATE SUMMARY

Period	Latest obser- vation	Freq- uency	New South Wales	Victoria	Queens- land	South Australia	Western Australia	Tasmania	Northern Territory	Aust- ralian Capital Territory	Australia
				SELECTE	D INDICAT	ORS					
Labour force Participation rate (%)											
(trend) Unemployment rate (%)	Nov 05	М	62.8	64.3	66.3	61.8	67.7	61.4	69.4	71.5	64.4
(trend) Average weekly total	Nov 05	М	5.3	5.5	4.8	4.9	3.9	7.1	4.8	3.4	5.1
earnings (\$) (original)	Aug 05	Q	862.70	809.80	744.10	684.60	806.10	718.00	834.30	980.10	806.10
		SELE	ECTED IND	OICATORS	PER HEAD	OF POPUL	ATION (a)				
Final demand (\$'000) (Chain volume measures)											
(seasonally adjusted) Retail turnover (\$) (Chain volume	Sep 05	Q	11.0	11.3	10.9	10.3	11.6	9.8	15.6	21.9	11.2
measures) (seasonally adjusted)	Sep 05	Q	2,475	2,436	2,575	2,372	2,561	2,273	2,461	2,911	2,487
Retail turnover (\$) (trend)	Oct 05	М	848	823	883	803	883	784	846	992	849
Private new capital expenditure (\$) (b)											
(seasonlly adjusted) Registration of new motor vehicles (no. per '000 population)	Sep 05	Q	699	676	709	685	1,546	610	na	na	797
(trend) Res. building approvals (no. per '000	Oct 05	М	3.677	4.211	4.545	3.383	4.389	3.612	3.940	3.967	4.032
population) (trend) Res. building approvals (\$)	Oct 05	М	0.395	0.579	0.762	0.577	1.024	0.429	0.552	0.298	0.589
(original) Housing finance	Oct 05	М	74	123	166	89	211	76	89	49	119
commitments(\$) (original)	Oct 05	М	2,378	2,581	3,155	2,972	4,008	21,296	3,319	1,968	2,783
		Р	ERCENTAC	GE CHANG	E FROM PI	REVIOUS P	ERIOD				
Final demand (Chain volume											
measures) (seasonally adjusted) Retail turnover (Chain volume	Sep 05	Q	-0.8	0.3	1.9	-0.1	2.1	3.2	-2.2	1.2	0.2
measures) (seasonally adjusted) Retail turnover (trend) Private new capital	Sep 05 Oct 05	Q M	-0.7 0.2	-0.6 -0.1	2.8 0.8	1.3 0.1	1.1 0.3	2.7 0.7	0.1 0.4	1.1 0.4	0.5 0.3
expenditure (b) (seasonally adjusted) Registration of new	Sep 05	Q	2.8	-1.5	2.9	4.1	20.3	-6.3	na	na	4.3
motor vehicles (trend)	Oct 05	М	-0.7	-0.6	-0.9	-0.2	1.0	0.8	-1.4	0.7	-0.5
Res. building approvals  – number (trend)	Oct 05	М	-2.4	-5.1	-2.4	1.0	1.3	-1.9	0.9	-11.0	-2.3
Res. building approvals  – value (original)	Oct 05	М	-20.1	6.7	-4.2	-0.7	18.1	0.0	-28.0	-20.0	-2.5
Consumer Price Index (original)	Sep 05	Q	1.0	1.2	0.6	1.1	1.0	0.9	1.0	1.3	0.9
Labour force participation rate											
(percentage points) (trend) Unemoloyment rate (percentage points)	Nov 05	М	0.0	0.0	-0.1	-0.1	-0.1	0.4	0.2	-0.2	-0.1
(trend)	Nov 05	М	0.1	0.0	-0.1	0.0	-0.2	0.3	0.1	0.1	0.0
Average weekly total earnings (original) Housing finance	Aug 05	Q	3.2	2.0	0.4	-1.4	2.4	1.4	5.7	3.4	2.1
commitments (original) Total hourly rates of pay	Oct 05	М	-7.4	-1.7	-5.5	-5.6	-0.4	847.3	-12.9	-4.3	-4.6
indexes, excluding bonuses (original)	Sep 05	Q	1.4	1.1	1.5	1.2	1.6	1.4	1.1	1.4	1.4

 <sup>(</sup>a) The latest quarterly estimate of Australian resident population is shown in Table 9.2. This estimation has been used to calculate ratios for subsequent periods.
 (b) Private new capital expenditure data are not available for the Australian Capital Territory or the Northern Territory and are included in the Australian total.

### TABLE 9.2 ESTIMATED RESIDENT POPULATION

At End Of Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
			AN	INUAL ('000) -	— ORIGINAL				
1995-1996 1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	6,204.7 6,277.0 6,339.1 6,411.4 6,486.2 6,575.2 6,634.1 6,720.8 6,774.2	4,560.2 4,597.2 4,637.8 4,686.4 4,741.3 4,804.7 4,857.2 4,911.4 4,963.0 5,022.3	3,338.7 3,394.7 3,447.7 3,501.4 3,561.5 3,628.9 3,711.0 3,801.0 3,888.1 3,964.0	1,474.3 1,481.4 1,489.6 1,497.8 1,505.0 1,511.7 1,518.7 1,526.3 1,532.7 1,542.0	1,765.3 1,795.0 1,822.7 1,849.7 1,874.5 1,901.2 1,924.6 1,949.9 1,978.1 2,010.1	474.4 473.6 472.0 471.4 471.8 472.6 477.3 482.2 485.3	181.8 186.9 189.9 192.7 195.6 197.8 198.7 198.5 199.8 202.8	308.3 309.0 309.9 312.3 315.2 319.3 321.5 323.4 324.1 325.2	18,310.7 18,517.6 18,711.3 18,925.9 19,153.4 19,413.2 19,641.0 19,872.6 20,091.5 20,328.6
			QUAR	TERLY ('000) -	— ORIGINAL (I	0)			
2001–2002 September December March June	6,592.0 6,608.1 6,626.3 6,634.1	4,816.8 4,830.5 4,848.9 4,857.2	3,648.5 3,668.8 3,689.3 3,711.0	1,513.0 1,515.5 1,517.4 1,518.7	1,907.4 1,913.3 1,920.7 1,924.6	471.8 472.2 472.6 472.6	198.1 198.0 198.2 198.7	319.5 320.2 321.3 321.5	19,469.6 19,529.3 19,597.3 19,641.0
2002–2003 September December March June	6,646.0 6,657.3 6,674.9 6,682.1	4,869.3 4,883.5 4,902.3 4,911.4	3,734.7 3,758.7 3,781.2 3,801.0	1,520.5 1,522.2 1,524.8 1,526.3	1,929.4 1,935.3 1,943.8 1,949.9	473.2 474.6 476.3 477.3	198.6 198.2 197.8 198.5	321.9 322.4 323.3 323.4	19,696.3 19,754.8 19,826.9 19,872.6
2003–2004 September December March June	6,691.1 6,700.3 6,716.1 6,720.8	4,924.9 4,936.8 4,954.3 4,963.0	3,823.0 3,846.4 3,869.0 3,888.1	1,527.8 1,530.0 1,531.9 1,532.7	1,957.1 1,964.2 1,972.4 1,978.1	478.7 480.3 481.8 482.2	198.7 198.7 199.1 199.8	323.2 323.2 323.9 324.1	19,927.2 19,982.5 20,051.1 20,091.5
2004–2005 September December March June	6,733.9 6,749.3 6,764.6 6,774.2	4,979.0 4,992.7 5,012.7 5,022.3	3,905.7 3,926.2 3,945.8 3,964.0	1,534.8 1,536.3 1,540.2 1,542.0	1,985.5 1,993.9 2,003.8 2,010.1	483.1 483.8 484.7 485.3	200.4 200.8 201.8 202.8	324.1 324.2 325.1 325.2	20,149.1 20,210.0 20,281.4 20,328.6

Source: Australian Demographic Statistics, cat. no. 3101.0.

<sup>(</sup>a) Includes Other Territories from September quarter 1993.
(b) Special arrangements were put in place to estimate net overseas migration for September and December Quarters 2000, and thereby enable production of state and territory population estimates. For more details see the December 2000 issue of Australian Demographic Statistics, cat. no. 3101.0.

#### STATE COMPARISONS

TABLE 9.3 GROSS STATE PRODUCT AND STATE FINAL DEMAND Chain Volume Measures, Reference Year 2003-04

Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
			GROSS STA	TE PRODUCT, A	ANNUAL (\$ MIL	LION)			
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	234,793 245,486 255,780 267,181 275,630 280,628 286,765 290,746 293,978	159,919 167,476 178,795 185,440 188,293 195,985 201,554 212,243 217,047	102,328 106,864 113,605 120,809 122,460 130,323 137,533 144,701 150,559	45,573 48,312 49,284 50,127 52,463 54,235 55,172 56,737 58,186	68,432 72,565 75,437 77,665 76,632 80,893 85,390 92,339 94,827	12,794 12,959 13,691 13,466 13,172 13,893 14,267 14,794 15,389	7,954 8,236 8,821 8,790 9,248 9,355 9,366 9,381 9,718	13,864 14,608 15,936 16,172 16,450 16,836 17,239 17,309 17,829	645,999 674,932 709,866 738,123 752,434 780,817 806,161 838,251 858,119
			STATE FINA	L DEMAND, AI	NNUAL (\$ MILL	JON)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	216,459 228,351 241,856 255,395 253,622 258,928 272,280 284,665 294,712	152,548 160,264 170,700 180,181 183,036 191,694 203,348 212,834 221,802	110,262 114,512 121,949 126,944 126,703 133,876 144,066 156,824 166,356	44,378 47,072 46,784 49,685 50,532 53,566 57,264 60,234 62,442	62,772 70,170 68,727 69,871 69,586 73,042 78,146 84,687 89,771	13,845 13,981 13,791 14,234 14,427 15,692 15,859 17,064 18,215	7,585 8,615 10,073 9,469 9,588 10,692 10,922 11,532 12,023	18,501 19,105 20,254 22,582 22,926 24,113 26,154 27,351 28,276	627,996 663,926 695,067 729,350 730,552 762,581 808,292 855,338 893,597
		STATE FIN	AL DEMAND, QU	JARTERLY – SE	ASONALLY AD.	JUSTED (\$ MILL	JON)		
2003–2004 September December March June	69,806 71,016 71,963 71,880	51,812 52,645 54,059 54,318	37,133 39,578 39,460 40,653	14,886 14,777 15,267 15,304	20,820 20,985 21,205 21,677	4,132 4,279 4,346 4,308	2,813 2,879 2,943 2,897	6,828 6,810 6,826 6,886	207,830 213,163 216,180 218,165
2004–2005 September December March June	72,566 73,549 73,773 74,824	54,461 55,512 55,255 56,575	41,332 41,385 41,417 42,222	15,431 15,494 15,593 15,924	21,924 22,331 22,595 22,921	4,443 4,578 4,573 4,621	2,793 2,913 3,072 3,246	7,105 7,095 7,031 7,045	219,688 222,864 223,256 227,708
2005–2006 September	74,230	56,735	43,015	15,906	23,396	4,768	3,173	7,130	228,099
	STATE FIN	AL DEMAND,	SEASONALLY AI	DJUSTED - PER	RCENTAGE CHA	ANGE FROM PR	EVIOUS QUAR	TER	
2004–2005 September December March June	1.0 1.4 0.3 1.4	0.3 1.9 -0.5 2.4	1.7 0.1 0.1 1.9	0.8 0.4 0.6 2.1	1.1 1.9 1.2 1.4	3.1 3.0 -0.1 1.0	-3.6 4.3 5.5 5.7	3.2 -0.1 -0.9 0.2	0.7 1.4 0.2 2.0
2005–2006 September	-0.8	0.3	1.9	-0.1	2.1	3.2	-2.2	1.2	0.2

Australian National Accounts: National Income, Expenditure and Product, cat. no. 5206.0 and Australian National Accounts: State Accounts, cat. no. 5220.0. Source:

### **TABLE 9.4 RETAIL TURNOVER**

	New			0 11	147		A/ //	Australian	
Period	South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Capital Territory	Australia
			ANNUAL – CHAI	N VOLUME ME	ASURES (\$ MI	LLION) (a)			
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	51,592.6 52,740.0 53,732.6 56,469.9 57,243.9 59,809.1 62,582.1 65,887.7 67,486.6	32,027.8 33,402.0 35,802.7 38,437.8 38,085.1 41,216.4 43,032.7 46,535.2 48,481.3	25,313.1 26,615.4 28,222.9 29,716.4 30,606.5 31,782.8 33,968.8 38,231.3 39,658.8	10,188.5 10,728.0 11,044.3 11,543.8 11,777.7 12,853.5 13,666.8 14,233.2 14,589.9	14,303.3 14,914.3 15,450.9 16,164.6 15,846.3 16,823.1 17,516.5 18,960.7 20,097.0	3,176.1 3,279.5 3,244.1 3,334.2 3,380.7 3,481.0 3,640.0 4,098.5 4,276.6	1,484.2 1,511.1 1,600.6 1,694.3 1,681.9 1,750.5 1,789.6 1,881.7 1,981.2	2,543.7 2,646.1 2,726.4 3,020.6 3,234.5 3,489.2 3,595.8 3,691.7 3,714.4	140,602.6 145,818.2 151,821.4 160,382.8 161,844.1 171,197.6 179,783.4 193,520.1 200,285.7
	Q	UARTERLY - S	SEASONALLY AD	JUSTED – CHA	IN VOLUME ME	EASURES (\$ MI	LLION) (a)		
2003–2004 September December March June	16,171.3 16,483.8 16,428.6 16,803.9	11,259.0 11,528.7 11,875.2 11,872.4	9,160.8 9,538.6 9,657.5 9,874.5	3,447.8 3,550.7 3,599.8 3,634.9	4,591.6 4,666.4 4,798.8 4,903.8	992.8 1,020.1 1,034.1 1,051.6	459.0 467.8 466.4 488.6	931.8 918.0 921.0 921.0	47,032.7 48,174.4 48,784.7 49,528.3
2004–2005 September December March June	16,818.5 16,810.0 16,974.8 16,883.3	12,046.5 12,032.9 12,098.0 12,303.8	9,987.4 9,776.5 9,968.9 9,926.1	3,651.1 3,633.3 3,693.0 3,612.4	5,000.5 4,994.4 5,007.7 5,094.3	1,056.9 1,058.5 1,086.6 1,074.5	490.1 489.4 503.2 498.4	921.8 927.3 929.5 935.8	49,972.9 49,722.3 50,261.8 50,328.7
2005–2006 September	16,768.4	12,235.0	10,208.6	3,657.7	5,148.1	1,103.1	499.0	946.5	50,566.5
			10M	NTHLY – TRENC	(\$ MILLION)				
2004–2005 August September October November December January February March April May June	5,634.8 5,631.6 5,633.1 5,640.9 5,650.7 5,668.7 5,668.7 5,677.4 5,687.2 5,697.8 5,708.6	3,995.7 4,011.2 4,019.5 4,019.1 4,015.9 4,018.8 4,032.2 4,055.7 4,083.7 4,108.1 4,123.2	3,331.9 3,324.3 3,310.9 3,300.0 3,296.0 3,299.6 3,310.2 3,327.4 3,347.5 3,368.9 3,392.3	1,216.3 1,216.4 1,218.1 1,221.1 1,224.1 1,225.6 1,225.1 1,224.2 1,224.6 1,226.5 1,229.6	1,667.4 1,673.8 1,676.8 1,677.0 1,675.7 1,676.2 1,680.7 1,705.6 1,722.3 1,738.2	353.2 353.7 355.0 357.1 359.5 361.5 362.4 362.4 362.8 363.4 364.8 367.5	164.6 164.5 164.6 165.2 166.4 167.6 168.5 169.0 169.2 169.1	308.1 308.8 309.4 309.8 310.0 310.2 310.5 311.1 312.3 314.0 316.0	16,671.9 16,684.2 16,687.3 16,690.2 16,698.4 16,715.8 16,818.4 16,893.5 16,97044.2
2005–2006 July August September October	5,719.3 5,727.8 5,734.2 5,744.7	4,130.7 4,133.6 4,134.3 4,131.4	3,418.8 3,446.4 3,472.7 3,499.2	1,233.2 1,235.9 1,237.0 1,238.7	1,751.0 1,760.9 1,769.2 1,774.0	371.1 374.7 377.8 380.4	169.6 170.2 170.9 171.5	318.0 319.8 321.3 322.5	17,111.3 17,169.2 17,218.3 17,264.4
			PERCENTAGE	E CHANGE FRO	M PREVIOUS I	MONTH			
2004–2005 February March April May June	0.1 0.2 0.2 0.2 0.2	0.3 0.6 0.7 0.6 0.4	0.3 0.5 0.6 0.6 0.7	0.0 -0.1 0.0 0.2 0.3	0.3 0.6 0.9 1.0 0.9	0.3 0.1 0.2 0.4 0.7	0.5 0.3 0.1 0.0 0.0	0.1 0.2 0.4 0.5 0.6	0.2 0.4 0.4 0.5 0.4
2005–2006 July August September October	0.2 0.1 0.1 0.2	0.2 0.1 0.0 -0.1	0.8 0.8 0.8 0.8	0.3 0.2 0.1 0.1	0.7 0.6 0.5 0.3	1.0 1.0 0.8 0.7	0.2 0.4 0.4 0.4	0.6 0.5 0.5 0.4	0.4 0.3 0.3 0.3

<sup>(</sup>a) Reference year for Chain Volume Measures is 2003–04

Source: Retail Trade, Australia, cat. no. 8501.0.

#### STATE COMPARISONS

TABLE 9.5 TOTAL PRIVATE NEW CAPITAL EXPENDITURE

Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Australia (a)
			ANNUAL (\$ MILI	LION)			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	13,663 14,605 14,676 15,482 15,022 13,516 14,424 14,371 16,805	11,496 11,044 11,562 11,500 10,997 11,355 12,830 11,869 12,809	7,602 7,395 7,515 7,657 6,523 7,428 9,052 8,975 10,339	2,580 3,192 2,325 2,579 2,862 3,113 4,006 3,947 3,985	6,617 8,760 7,053 5,500 5,279 5,994 7,140 8,917 9,950	687 646 494 508 600 963 881 700 1,127	43,837 46,210 45,415 44,425 42,621 44,380 50,816 51,247 57,554
		QUARTERLY	– SEASONALLY AD.	JUSTED (\$ MILLIOI	N)		
2003–2004 September December March June	3,541 3,511 3,527 3,787	3,193 2,963 2,903 2,814	2,153 2,288 2,106 2,406	1,060 949 902 1,031	2,218 2,343 2,112 2,229	167 153 195 190	13,093 12,944 12,135 13,055
2004–2005 September December March June	3,805 4,207 4,147 4,611	2,821 3,259 3,292 3,447	2,472 2,628 2,494 2,730	907 990 1,067 1,014	2,257 2,458 2,677 2,584	235 313 258 316	13,074 14,614 14,269 15,535
2005–2006 September	4,738	3,396	2,809	1,056	3,108	296	16,207
		PERCENTAG	GE CHANGE FROM I	PREVIOUS QUARTE	īR		
2004–2005 September December March June	0.5 10.6 -1.4 11.2	0.2 15.5 1.0 4.7	2.7 6.3 -5.1 9.5	-12.0 9.2 7.8 -5.0	1.3 8.9 8.9 -3.5	23.7 33.2 -17.6 22.5	0.1 11.8 -2.4 8.9
2005–2006 September	2.8	-1.5	2.9	4.1	20.3	-6.3	4.3

<sup>(</sup>a) Estimates for Australian Capital Territory and Northern Territory are not available separately, but are included in the Australian total. Source: Private New Capital Expenditure and Expected Expenditure, Australia, cat. no. 5625.0.

TABLE 9.6 NEW MOTOR VEHICLE SALES (a) — TOTAL

Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania (b)	Northern Territory (b)	Australian Capital Territory (b)	Australia
			TOTAL NUME	BER OF VEHICL	ES SOLD/n AN	NNUAL			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	239,659 273,334 287,310 268,238 284,835 280,252 290,212 308,266 308,545	164,265 193,098 207,742 195,473 224,424 221,198 234,751 246,748 255,919	121,172 140,956 145,877 133,299 140,309 144,445 164,695 193,246 212,435	42,980 51,016 50,670 44,292 49,588 50,756 56,610 63,106 64,049	68,621 79,120 76,880 64,662 72,756 71,946 76,673 86,730 95,106	13,903 15,492 14,492 13,944 14,637 14,762 15,401 18,777 20,601	7,614 8,905 8,605 7,852 7,525 7,499 7,744 8,397 9,289	11,966 15,017 14,225 14,834 14,611 13,713 14,460 14,854 14,736	670,180 776,938 805,801 742,594 808,685 804,571 860,546 940,124 980,680
			MONTH	LY — SEASON	ALLY ADJUSTE	:D			
2004–2005 August September October November December January February March April May June	25,009 25,341 26,229 25,665 25,212 27,374 27,006 26,150 25,986 25,299 24,922	20,538 20,717 23,157 21,417 21,047 22,373 21,704 21,124 21,233 21,432 21,352	17,078 17,184 17,598 17,039 16,717 18,105 18,407 17,485 18,516 18,227 18,699	5,331 5,375 5,663 5,254 4,743 5,597 5,642 5,351 5,433 5,425 5,231	7,628 8,188 7,974 8,044 7,124 8,378 8,132 7,691 8,275 8,126 7,952	1,550 1,724 1,961 1,689 1,669 1,847 1,724 1,753 1,655 1,658 1,767	743 788 788 709 691 754 862 777 782 789 860	1,109 1,211 1,269 1,240 1,154 1,328 1,339 1,358 1,142 1,226 1,202	78,986 80,528 84,639 81,057 78,357 85,756 84,816 81,689 83,019 82,182 81,985
2005–2006 July August September October	25,311 25,863 25,971 23,644	21,221 21,726 21,709 20,374	18,242 18,275 18,458 17,546	5,161 5,238 5,299 5,225	8,443 8,727 9,028 8,624	1,643 1,615 2,001 1,620	818 813 847 739	1,299 1,323 1,323 1,201	82,138 83,580 84,636 78,973
				MONTHLY —	TREND				
2004–2005 August September October November December January February March April May June	25,295 25,418 25,644 25,945 26,255 26,455 26,442 26,237 25,964 25,690 25,469	20,759 21,143 21,513 21,763 21,833 21,750 21,584 21,434 21,375 21,379 21,379	17,106 17,169 17,223 17,306 17,447 17,646 17,877 18,096 18,278 18,377 18,383	5,309 5,339 5,361 5,377 5,396 5,418 5,438 5,442 5,416 5,362 5,296	7,755 7,867 7,938 7,971 7,984 7,985 7,990 8,004 8,051 8,138 8,264	1,693 1,725 1,749 1,765 1,770 1,759 1,739 1,714 1,699 1,692 1,695	752 748 745 747 752 761 777 792 807 817 818	1,193 1,197 1,212 1,238 1,265 1,281 1,280 1,266 1,254 1,248 1,248	79,862 80,606 81,385 82,112 82,702 83,051 83,127 82,985 82,844 82,703 82,551
2005–2006 July August September October	25,348 25,234 25,086 24,911	21,388 21,351 21,270 21,148	18,351 18,278 18,178 18,015	5,256 5,236 5,227 5,216	8,430 8,593 8,735 8,823	1,709 1,726 1,739 1,753	819 816 810 799	1,261 1,274 1,281 1,290	82,562 82,508 82,326 81,955
		PE	RCENTAGE CHA	NGE FROM PR	EVIOUS MONT	ΓH — TREND			
2004–2005 April May June	-1.1 -1.1 -0.9	-0.3 0.0 0.0	1.0 0.5 0.0	-0.5 -1.0 -1.2	0.6 1.1 1.5	-0.9 -0.4 0.2	1.9 1.2 0.1	-1.0 -0.5 0.1	-0.2 -0.2 -0.2
2005–2006 July August September October	-0.5 -0.5 -0.6 -0.7	0.1 -0.2 -0.4 -0.6	-0.2 -0.4 -0.6 -0.9	-0.8 -0.4 -0.2 -0.2	2.0 1.9 1.6 1.0	0.8 1.0 0.7 0.8	0.1 -0.4 -0.7 -1.4	1.0 1.0 0.5 0.7	0.0 -0.1 -0.2 -0.5

Source: Sales of New Motor Vehicles, (Electronic Publication), cat. no. 9314.0.

 <sup>(</sup>a) Original sales data are provided by the Federal Chamber of Automotive Industries and sourced from VFACTS.
 (b) Extreme care should be exercised in using the seasonally adjusted series for the number of new motor vehicle sales in Tasmania, the Northern Territory and the Australian Capital Territory. The highly erratic nature of these data makes reliable estimation of the seasonal pattern very difficult.

TABLE 9.7 BUILDING APPROVALS, NUMBER AND VALUE

		IADLE	9.7 BUILDIN	IG AFFROVA	ALS, NUMBE	IN AND VAL	JE		
Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory (a)	Australian Capital Territory(a)	Australia
			NUMBER	OF DWELLING ANNUA		ALS			
1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	52,693 52,609 52,291 34,550 50,500 50,005 47,723 37,894	36,438 39,723 50,134 35,579 49,539 48,212 46,412 42,464	36,479 30,435 35,646 25,087 36,355 41,304 44,558 38,436	7,215 7,928 10,130 6,787 10,936 10,878 11,521 10,690	18,460 20,619 22,937 15,293 20,387 21,799 23,709 24,077	1,643 1,424 1,898 1,198 2,033 2,145 3,141 2,763	2,218 2,218 1,539 1,102 950 950 1,172 1,388	1,396 2,074 2,375 1,748 2,232 3,170 3,136 2,278	156,542 157,030 176,950 121,344 172,932 178,463 181,372 159,990
				MONTHLY - 1	TREND				
2004–2005 August September October November December January February March April May June	3,418 3,262 3,169 3,143 3,154 3,163 3,150 3,113 3,057 2,994 2,935	3,411 3,352 3,306 3,281 3,272 3,297 3,378 3,490 3,591 3,628 3,559	3,225 3,156 3,119 3,074 3,047 3,058 3,097 3,150 3,200 3,233 3,236	892 864 838 824 827 840 849 859 868 872 873	1,962 1,948 1,946 1,960 1,993 2,029 2,060 2,080 2,076 2,052 2,024	229 233 237 240 240 238 234 230 226 225 223	133 126 113 99 88 82 79 78 81 88 96	118 88 76 75 83 92 102 116 131 140	13,388 13,025 12,803 12,697 12,704 12,795 13,116 13,231 13,232 13,090
2005–2006 July August September October	2,875 2,809 2,740 2,673	3,411 3,238 3,068 2,910	3,204 3,146 3,095 3,022	874 875 881 890	2,013 2,017 2,031 2,058	219 215 212 208	104 108 111 112	135 123 109 97	12,833 12,531 12,247 11,969
		PE	ERCENTAGE CHA	NGE FROM PF	REVIOUS MON	TH – TREND			
2004–2005 May June	-2.1 -2.0	1.0 -1.9	1.0 0.1	0.5 0.1	-1.2 -1.4	-0.4 -0.9	8.6 9.1	6.9 1.4	0.0 -1.1
2005–2006 July August September October	-2.0 -2.3 -2.5 -2.4	-4.2 -5.1 -5.3 -5.1	-1.0 -1.8 -1.6 -2.4	0.1 0.1 0.7 1.0	-0.5 0.2 0.7 1.3	-1.8 -1.8 -1.4 -1.9	8.3 3.8 2.8 0.9	-4.9 -8.9 -11.4 -11.0	-2.0 -2.4 -2.3 -2.3
			VALUE OF I	NEW DWELLING ANNUAL (\$ M		VALS			
1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	5,998 6,288 6,831 4,905 7,553 8,226 8,541 7,588	3,900 4,552 6,418 5,115 7,618 8,408 8,517 8,021	3,608 3,133 4,080 3,080 5,115 6,595 8,121 7,922	630 776 1,033 737 1,206 1,391 1,549 1,606	1,856 2,212 2,690 1,876 2,622 3,028 3,554 4,085	142 132 194 128 221 262 458 438	273 282 206 156 137 165 221 315	163 233 301 253 319 475 537 480	16,571 17,608 21,752 16,249 24,791 28,551 31,497 30,456
			MONT	HLY – ORIGINA	L (\$ MILLION)				
2004–2005 August September October November December January February March April May June	682 681 584 719 636 446 649 625 540 734 604	662 673 681 675 572 443 616 641 666 846 897	725 647 621 692 577 527 724 577 589 866 731	141 127 158 144 136 113 110 154 118 154 113	329 373 312 338 340 279 337 321 337 405 374	37 34 32 40 40 38 29 40 33 45 36	31 42 17 27 16 17 47 31 11 25 24	21 16 15 43 127 104 11 33 29 44 22	2,628 2,594 2,420 2,678 2,445 1,967 2,522 2,422 2,422 3,119 2,801
2005–2006 July August September October	584 639 631 504	532 603 578 617	729 710 686 657	145 136 138 137	383 426 359 424	37 38 37 37	64 37 25 18	20 44 20 16	2,493 2,632 2,473 2,411
		PEF	RCENTAGE CHAN	IGE FROM PRE	EVIOUS MONTI	H – ORIGINAL			
2004–2005 May June	35.9 -17.6	27.0 6.0	46.9 -15.5	30.6 -26.7	20.1 -7.5	36.7 -20.9	124.6 -6.7	50.2 -50.1	34.2 -10.2
2005–2006 July August September October	-3.4 9.5 -1.3 -20.0	-40.6 13.2 -4.1 6.8	-0.3 -2.6 -3.4 -4.2	28.7 -6.8 2.0 -0.8	2.3 11.3 -15.7 18.1	1.5 2.9 -1.2 1.0	170.4 -41.1 -34.2 -28.1	-8.4 119.7 -55.4 -19.1	-11.0 5.6 -6.0 -2.5

<sup>(</sup>a) Extreme care should be exercised in using the trend series for number of building approvals in the Northern Territory and the Australian Capital Territory. The highly erratic nature of these data makes reliable estimation of the trend very difficult.

Source: Building Approvals, Australia, cat. no. 8731.0.

### TABLE 9.8 CONSUMER PRICE INDEX - ALL GROUPS

Period	Sydnev	Melbourne	Brisbane	Adelaide	Perth	Hobart	Darwin	Canberra	Weighted average of Eight Capital Cities
			AN	NUAL (1989–9	00 = 100)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	120.4 120.5 122.5 125.4 133.2 137.2 141.1 144.1 147.7	119.9 119.8 120.9 124.1 131.6 135.3 139.7 142.8 145.7	121.0 121.6 122.9 125.0 132.4 136.3 140.7 144.8 148.5	122.3 121.6 123.2 126.3 133.5 137.2 142.7 147.0 150.4	118.3 118.0 120.1 122.9 129.6 133.1 136.8 139.6 144.0	121.4 121.3 122.5 124.8 132.0 134.7 139.1 142.6 147.1	121.6 121.3 122.4 124.2 130.9 133.7 136.8 138.7 141.8	121.2 120.4 121.5 124.2 131.9 135.2 139.7 143.4 146.7	120.3 120.3 121.8 124.7 132.2 136.0 140.2 143.5 147.0
			QUA	RTERLY (1989-	-90 = 100)				
2003–2004 September December March June	142.4 143.6 145.0 145.5	141.8 142.1 143.5 143.9	143.3 144.2 145.4 146.3	145.4 146.2 147.7 148.6	138.6 139.2 139.6 141.0	141.1 142.0 143.0 144.3	137.8 138.5 139.0 139.6	141.9 142.9 143.9 144.8	142.1 142.8 144.1 144.8
2004–2005 September December March June	146.2 147.3 148.2 149.0	144.2 145.3 146.4 146.9	146.8 148.0 149.2 150.0	149.0 150.0 150.9 151.8	142.0 143.3 144.4 146.3	145.0 146.7 148.0 148.8	140.8 141.1 141.9 143.2	145.5 146.3 147.0 147.8	145.4 146.5 147.5 148.4
2005–2006 September	150.5	148.6	150.9	153.4	147.8	150.1	144.7	149.7	149.8
			PERCENTAGE	CHANGE FROM	I PREVIOUS QU	JARTER			
2003-2004 June	0.3	0.3	0.6	0.6	1.0	0.9	0.4	0.6	0.5
2004–2005 September December March June	0.5 0.8 0.6 0.5	0.2 0.8 0.8 0.3	0.3 0.8 0.8 0.5	0.3 0.7 0.6 0.6	0.7 0.9 0.8 1.3	0.5 1.2 0.9 0.5	0.9 0.2 0.6 0.9	0.5 0.5 0.5 0.5	0.4 0.8 0.7 0.6
2005–2006 September	1.0	1.2	0.6	1.1	1.0	0.9	1.0	1.3	0.9
		PERCE	NTAGE CHANGE	FROM SAME	QUARTER OF P	REVIOUS YEAR			
2003-2004 June	2.3	2.1	3.2	3.0	2.6	2.5	1.2	2.9	2.5
2004–2005 September December March June	2.7 2.6 2.2 2.4	1.7 2.3 2.0 2.1	2.4 2.6 2.6 2.5	2.5 2.6 2.2 2.2	2.5 2.9 3.4 3.8	2.8 3.3 3.5 3.1	2.2 1.9 2.1 2.6	2.5 2.4 2.2 2.1	2.3 2.6 2.4 2.5
2005–2006 September	2.9	3.1	2.8	3.0	4.1	3.5	2.8	2.9	3.0

Source: Consumer Price Index, Australia, cat. no. 6401.0.

**TABLE 9.9 EMPLOYED PERSONS** 

Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
			Д	NNUAL AVERA	GE ('000)	,			
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	2,814.4 2,833.6 2,899.0 2,979.3 3,037.2 3,065.7 3,128.0 3,169.1 3,211.2	2,105.1 2,135.6 2,168.3 2,196.9 2,271.3 2,292.0 2,342.3 2,373.4 2,451.9	1,537.8 1,585.7 1,626.4 1,651.6 1,680.8 1,721.5 1,785.3 1,845.0 1,947.9	657.4 650.3 654.8 674.0 679.0 687.8 706.9 717.1 730.9	851.9 874.1 892.7 908.0 922.7 933.2 956.4 972.7 1,013.5	197.4 195.3 195.3 199.3 200.6 198.4 201.4 210.1 216.2	87.0 89.8 94.5 92.3 93.4 98.4 98.3 96.1 94.2	153.2 154.3 157.9 167.3 171.4 171.0 175.9 175.9 178.9	8,404.0 8,518.6 8,688.9 8,868.7 9,056.5 9,168.1 9,394.5 9,559.5 9,844.7
			MONTHLY	- SEASONALLY	ADJUSTED ('	000)			
2004–2005 September October November December January February March April May June	3,201.6 3,190.7 3,198.1 3,206.6 3,222.4 3,219.4 3,225.5 3,248.4 3,237.0 3,254.6	2,422.9 2,433.0 2,440.9 2,455.4 2,460.7 2,463.7 2,467.3 2,475.0 2,487.8 2,490.1	1,918.2 1,942.7 1,935.3 1,938.0 1,956.1 1,960.3 1,991.7 1,981.6 1,972.2 1,991.5	721.5 727.0 726.9 730.7 728.0 735.2 738.7 737.8 741.6 741.5	990.1 1,005.5 1,008.1 1,005.6 1,017.0 1,022.6 1,031.6 1,033.8 1,045.4 1,040.4	214.2 215.1 215.2 214.0 215.8 218.2 218.8 217.5 217.9 220.0	na	na	9,737.3 9,773.5 9,800.3 9,822.9 9,872.8 9,888.0 9,943.9 9,962.1 9,977.4 10,019.9
2005–2006 July August September October November	3,257.4 3,263.9 3,251.4 3,243.6 3,254.4	2,470.9 2,497.3 2,470.1 2,491.8 2,482.4	1,999.9 1,998.6 2,002.8 1,993.6 1,995.4	743.3 741.5 741.5 739.0 742.5	1,047.7 1,054.5 1,057.3 1,051.2 1,052.3	219.2 221.5 221.8 221.4 223.9			10,029.6 10,065.3 10,023.2 10,002.4 10,030.5
			N	IONTHLY - TRE	ND ('000)				
2004–2005 September October November December January February March April May June	3,189.3 3,194.4 3,201.0 3,208.0 3,215.3 3,222.9 3,230.9 3,239.1 3,246.2 3,251.4	2,424.0 2,433.7 2,442.9 2,458.6 2,465.6 2,471.9 2,477.0 2,480.9 2,483.2	1,916.8 1,927.4 1,938.0 1,948.0 1,957.1 1,965.6 1,973.5 1,980.8 1,986.9	723.3 725.2 727.2 729.4 731.7 734.3 736.8 739.1 740.8 741.7	991.4 997.5 1,004.5 1,011.2 1,017.4 1,023.4 1,029.3 1,035.2 1,040.8 1,045.2	214.2 214.5 215.0 215.5 216.3 217.0 217.7 218.3 218.8 219.3	94.0 94.2 94.5 94.7 94.6 94.3 93.9 93.7 93.8 94.4	176.2 177.2 178.6 180.1 181.1 181.5 181.5 181.2 180.9 180.8	9,732.8 9,764.7 9,798.8 9,832.7 9,866.1 9,9931.2 9,963.3 9,991.9 10,012.7
2005–2006 July August September October November	3,254.2 3,254.9 3,254.4 3,253.3 3,252.6	2,484.1 2,484.1 2,483.9 2,483.8 2,483.4	1,994.1 1,996.5 1,998.2 1,999.2 1,999.4	741.8 741.7 741.5 741.3 741.0	1,048.5 1,051.1 1,053.0 1,054.3 1,054.7	220.0 220.8 221.6 222.3 222.9	95.3 96.1 96.8 97.3 97.6	180.7 180.4 180.0 179.6 179.1	10,025.1 10,030.8 10,032.3 10,031.4 10,028.4
		Р	ERCENTAGE CHA	ANGE FROM P	REVIOUS MON	TH – TREND			
2004–2005 March April May June	0.2 0.3 0.2 0.2	0.3 0.2 0.2 0.1	0.4 0.4 0.3 0.2	0.3 0.3 0.2 0.1	0.6 0.6 0.5 0.4	0.3 0.3 0.2 0.2	-0.4 -0.3 0.2 0.6	0.0 -0.2 -0.2 -0.1	0.3 0.3 0.3 0.2
2005–2006 July August September October November	0.1 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0	0.2 0.1 0.1 0.0 0.0	0.0 0.0 0.0 0.0 0.0	0.3 0.2 0.2 0.1 0.0	0.3 0.4 0.4 0.3 0.3	0.9 0.9 0.7 0.5 0.3	0.0 -0.1 -0.2 -0.3 -0.2	0.1 0.1 0.0 0.0 0.0

Source: Labour Force, Australia, cat. no. 6202.0.

TABLE 9.10 UNEMPLOYMENT RATE - PERSONS

Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
			ANN	IUAL AVERAGE	(PER CENT)				
1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	7.6 7.4 6.7 5.8 5.5 6.3 6.0 5.6 5.3	8.8 8.2 7.4 6.6 6.0 6.4 5.8 5.6 5.6	9.2 8.7 8.0 7.7 8.0 8.0 7.2 6.2 4.9	9.2 9.6 9.0 8.0 7.2 7.1 6.3 6.4 5.5	7.2 6.8 6.8 6.2 6.4 6.6 6.0 5.7 4.7	10.2 10.5 10.0 8.7 8.7 8.9 8.8 6.9 6.1	5.6 4.9 4.0 4.4 5.6 6.8 5.2 6.3	7.7 7.3 6.0 5.2 4.7 4.6 4.3 3.9 3.6	8.3 8.0 7.4 6.6 6.4 6.7 6.2 5.8 5.3
			MONTHLY – S	SEASONALLY A	DJUSTED (PER	CENT)			
2004–2005 September October November December January February March April May June	5.1 5.2 5.2 5.2 5.3 5.5 5.1 5.2 5.1	6.0 5.9 5.8 5.6 5.5 5.4 5.5 5.4 5.2	5.3 4.5 4.9 4.8 4.9 4.5 5.0 5.3 4.7	5.9 5.7 5.2 5.7 5.3 5.2 4.9 5.0	5.0 4.8 4.3 4.5 4.6 4.6 5.0 4.8 4.6 5.0	6.5 6.2 5.6 5.6 5.6 6.0 6.8 5.6 5.7	na	na	5.5 5.3 5.2 5.1 5.1 5.1 5.1 5.1 5.0
2005–2006 July August September October November	4.8 5.0 5.3 5.4 5.3	5.5 5.2 5.6 5.5 5.5	4.9 5.2 4.9 4.9 4.8	4.6 4.8 5.0 5.1 4.8	4.7 4.4 4.1 3.9 4.0	5.9 5.9 6.3 7.5 7.1			5.0 5.0 5.1 5.2 5.1
			MON	ITHLY – TREND	(PER CENT)				
2004–2005 September October November December January February March April May June	5.3 5.2 5.2 5.2 5.3 5.3 5.2 5.1 5.1	5.9 5.87 5.5 5.5 5.5 5.4 5.4	5.2 5.1 4.9 4.8 4.7 4.7 4.7 4.8 4.9 5.0	5.9 5.7 5.5 5.4 5.3 5.3 5.2 5.1 4.9	4.8 4.7 4.6 4.6 4.7 4.8 4.8 4.7	6.4 6.1 5.9 5.7 5.8 5.9 5.9 5.9	7.3 7.0 6.6 6.3 6.1 6.0 5.8 5.6 5.3	4.0 4.0 3.9 3.8 3.6 3.4 3.3 3.2 3.2	5.4 5.3 5.2 5.1 5.1 5.1 5.1 5.1
2005–2006 July August September October November	5.1 5.1 5.2 5.2 5.3	5.4 5.4 5.4 5.5 5.5	5.0 5.0 4.9 4.9 4.8	4.9 4.9 4.9 4.9 4.9	4.6 4.4 4.2 4.1 3.9	6.0 6.2 6.5 6.8 7.1	4.7 4.7 4.7 4.7 4.8	3.2 3.2 3.3 3.3 3.4	5.0 5.1 5.1 5.1 5.1
		PEI	RCENTAGE CHAN	IGE FROM PRE	EVIOUS MONTH	H – TREND(a)			
2004–2005 March April May June	0.0 -0.1 -0.1 -0.1	0.0 0.0 0.0 0.0	0.0 0.1 0.1 0.1	-0.1 -0.1 -0.1 -0.1	0.1 0.1 0.0 -0.1	0.1 0.0 0.0 0.0	-0.1 -0.2 -0.3 -0.3	-0.1 -0.1 -0.1 0.0	0.0 0.0 0.0 0.0
2005–2006 July August September October November	0.0 0.0 0.1 0.1	0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0	0.0 0.0 0.0 0.0 0.0	-0.1 -0.2 -0.2 -0.2 -0.2	0.1 0.2 0.3 0.3 0.3	-0.2 -0.1 0.0 0.1 0.1	0.0 0.0 0.1 0.1 0.1	0.0 0.0 0.0 0.0 0.0

<sup>(</sup>a) Change is shown in terms of percentage points.

Source: Labour Force, Australia, cat. no. 6202.0.

### STATE COMPARISONS

TABLE 9.11 AVERAGE WEEKLY TOTAL EARNINGS OF EMPLOYEES - ALL EMPLOYEES

Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
			PERSO	NS ORIGINAL	_ (\$ PER WEEK	)			
2002–2003 May	769.60	741.70	661.30	653.40	707.20	619.30	725.30	834.10	724.90
2003–2004 August November February May	782.00 792.50 807.70 793.60	752.50 767.10 765.10 755.30	664.60 681.60 700.40 692.50	643.20 646.60 652.70 647.50	720.90 724.80 739.10 740.20	631.50 638.30 642.20 672.50	724.60 720.10 716.00 718.00	828.30 838.70 872.70 864.80	732.80 744.20 754.30 746.30
2004–2005 August November February May	796.70 805.10 828.50 836.10	778.90 779.70 804.50 794.10	709.60 723.40 733.80 740.90	662.50 658.10 688.90 694.60	752.80 765.30 787.10 787.40	689.70 699.10 717.60 707.80	742.40 755.00 767.00 789.40	878.20 909.60 951.90 947.60	759.70 766.40 788.50 789.70
2005–2006 August	862.70	809.80	744.10	684.60	806.10	718.00	834.30	980.10	806.10
		PE	ERCENTAGE CHA	NGE FROM P	REVIOUS REFE	RENCE DATE			
2003-2004 February May	1.9 -1.7	-0.3 -1.3	2.8 -1.1	1.0 -0.8	2.0 0.1	0.6 4.7	-0.6 0.3	4.0 -0.9	1.4 -1.1
2004–2005 August November February May	0.4 1.1 2.9 0.9	3.1 0.1 3.2 –1.3	2.5 1.9 1.4 1.0	2.3 -0.7 4.7 0.8	1.7 1.7 2.9 0.0	2.6 1.4 2.6 -1.4	3.4 1.7 1.6 2.9	1.6 3.6 4.7 -0.5	1.8 0.9 2.9 0.2
2005–2006 August	3.2	2.0	0.4	-1.4	2.4	1.4	5.7	3.4	2.1
			MALE	ES ORIGINAL	(\$ PER WEEK)				
2003–2004 August November February May	927.30 938.70 946.40 924.90	906.90 923.90 919.40 912.80	802.70 821.80 842.10 836.70	773.80 781.20 771.00 765.20	892.60 911.20 917.00 930.40	757.80 755.00 762.50 786.40	835.00 820.20 825.50 823.30	983.80 983.00 1,008.00 1,004.00	880.50 894.60 900.10 891.20
2004–2005 August November February May	929.80 928.10 959.10 977.80	936.70 954.60 978.80 964.90	856.10 853.50 862.30 871.70	785.50 775.10 810.70 832.20	937.60 969.20 990.40 992.10	813.80 829.80 839.90 827.10	857.00 875.70 881.60 952.20	1,025.50 1,053.40 1,096.90 1,097.50	906.30 911.60 936.00 942.70
2005–2006 August	1,008.60	974.40	891.10	818.90	1,016.60	843.40	1,018.50	1,119.00	963.70
			FEMAI	LES ORIGINAL	(\$ PER WEEK)	)			
2003–2004 August November February May	622.00 627.90 645.10 643.80	583.20 587.20 590.60 584.70	521.70 533.50 552.70 543.70	504.50 505.60 526.60 516.40	529.00 525.30 539.30 534.20	496.30 512.50 509.50 547.00	617.80 619.40 609.60 621.30	690.30 708.60 742.60 738.30	573.50 578.70 591.70 588.50
2004–2005 August November February May	645.90 658.90 673.50 671.20	598.10 590.40 617.10 613.10	562.30 580.30 587.30 598.30	526.70 526.50 549.30 536.60	544.80 539.20 553.50 554.40	553.50 561.00 577.90 574.10	635.60 643.40 655.90 639.80	753.60 785.10 824.10 817.10	598.70 604.00 621.50 620.20
2005–2006 August	693.00	626.00	591.20	545.90	568.00	582.40	655.60	840.10	631.80

Source: Average Weekly Earnings, States and Australia, cat. no. 6302.0.

TABLE 9.12 TOTAL JOB VACANCIES (a)

Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
			1A	NNUAL AVERAG	GE ('000)				
1996–1997 1997–1998 1998–1999 1999–2000 2000–2001 2001–2002 2002–2003 2003–2004 2004–2005	31.1 28.6 35.1 46.5 39.0 28.4 36.7 38.4 43.8	15.7 24.8 23.1 27.9 31.2 26.5 25.5 29.0 33.1	14.5 21.5 17.6 15.4 13.8 15.0 20.6 23.0 31.7	4.8 4.6 5.0 5.7 5.9 6.8 6.5 7.7	10.9 10.6 8.7 9.9 9.5 8.7 8.8 9.3 13.8	1.9 1.4 1.6 2.1 2.4 1.6 2.1 1.7 2.0	1.0 1.5 1.3 1.3 1.3 1.1 1.6 1.7 2.4	1.4 1.3 2.2 3.7 3.2 3.4 2.4 2.4 3.7	81.1 94.1 94.6 112.4 106.2 91.5 104.1 110.7 138.0
			QUAF	RTERLY ('000)	— ORIGINAL				
2002–2003 August November February May	34.7 34.8 39.0 38.2	29.8 22.0 27.2 22.9	22.1 21.0 19.9 19.3	7.8 5.2 7.1 5.8	8.2 7.3 12.0 7.8	2.2 2.1 2.1 2.0	1.5 1.9 1.8 1.2	3.2 1.7 2.3 2.2	109.6 96.1 111.3 99.5
2003–2004 August November February May	36.1 36.4 37.3 43.7	29.3 26.9 29.0 30.7	24.1 24.2 18.4 25.1	6.4 4.0 5.5 6.0	7.4 9.0 10.2 10.5	1.9 1.6 1.4 1.7	1.3 1.4 1.8 2.4	2.4 2.2 2.2 2.6	108.8 105.7 105.7 122.7
2004–2005 August November February May	40.5 45.3 48.2 41.2	33.5 34.1 33.0 31.6	27.7 28.7 35.4 34.9	7.0 7.5 8.8 7.4	12.4 13.1 15.3 14.5	1.4 2.1 2.6 1.9	2.0 2.8 2.3 2.3	3.1 3.5 4.0 4.0	127.6 137.1 149.5 137.8
2005–2006 August	39.1	32.8	33.4	8.8	16.9	2.2	2.7	4.4	140.3

<sup>(</sup>a) Care should be exercised in using these series as some estimates are subject to high sampling variability. Source: Job Vacancies, Australia, cat. no. 6354.0.

TABLE 9.13 SECURED HOUSING FINANCE COMMITMENTS TO INDIVIDUALS – NUMBER AND VALUE(a)

Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory	Australia
			TOTAL	NUMBER OF D	WELLING UNIT	S			
1995-1996 1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	137,654 158,373 157,195 160,120 185,933 188,169 210,423 203,166 205,192 184,958	106,106 112,039 117,394 119,160 126,903 123,828 142,639 142,927 144,192 146,024	81,592 83,095 78,194 76,320 87,478 97,010 124,277 132,611 144,507 136,989	38,591 36,479 37,196 36,470 44,006 46,582 51,382 52,997 54,729 53,993	60,592 62,868 64,481 65,319 70,779 69,936 74,597 75,740 83,834 88,683	11,102 10,962 9,609 9,791 10,201 12,390 12,651 13,305 14,037 12,791	4,283 4,076 4,254 5,316 5,801 4,092 4,382 4,104 5,098 6,596	9,592 9,467 8,319 9,198 11,051 8,813 9,216 9,944 8,675 7,132	449,512 477,359 476,642 481,694 542,152 550,820 629,567 634,794 660,264 637,166
				ORIGINA	AL				
2004–2005 August September October November December January February March April May June	15,211 15,562 14,311 16,184 15,833 11,304 14,854 16,840 15,670 16,848 16,610	11,903 11,857 11,445 12,555 12,516 9,624 10,942 12,784 12,816 13,918 13,616	11,037 11,068 10,453 11,730 11,283 9,283 11,736 13,333 11,827 11,944 12,328	4,355 4,235 4,154 5,080 4,820 3,516 4,330 5,126 4,861 4,641 4,505	7,442 7,387 6,755 7,825 7,538 6,020 7,010 7,827 7,523 8,472 8,057	1,048 1,056 961 1,041 1,129 962 1,040 1,038 1,127 1,310 1,082	534 554 539 602 611 434 514 592 541 606 593	563 636 551 596 602 499 566 590 638 690 610	52,093 52,355 49,169 55,613 54,332 41,642 50,992 58,130 55,003 58,429 57,401
2005–2006 July August September October	16,036 17,126 17,390 16,111	12,374 13,323 13,193 12,964	11,524 12,612 13,227 12,505	4,406 4,774 4,854 4,583	7,914 9,073 8,089 8,057	1,014 1,108 1,091 1,035	558 648 773 673	601 639 669 640	54,427 59,303 59,286 56,568
		PE	RCENTAGE CHAI	NGE FROM PR	EVIOUS MONT	H – ORIGINAL			
2004–2005 June	-1.4	-2.2	3.2	-2.9	-4.9	-17.4	-2.1	-11.6	-1.8
2005–2006 July August September October	-3.5 6.8 1.5 -7.4	-9.1 7.7 -1.0 -1.7	-6.5 9.4 4.9 -5.5	-2.2 8.4 1.7 -5.6	-1.8 14.6 -10.8 -0.4	-6.3 9.3 -1.5 -5.1	-5.9 16.1 19.3 -12.9	-1.5 6.3 4.7 -4.3	-5.2 9.0 0.0 -4.6
			TOTAL VALU	E OF DWELLIN	G UNITS (\$ MI	LLION)			
1995-1996 1996-1997 1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	15,807 19,867 21,784 24,751 30,816 30,667 39,498 42,352 48,431 47,082	9,346 10,532 12,401 14,134 17,003 16,448 22,040 24,451 27,809 30,174	7,710 8,106 8,307 8,924 10,742 11,714 16,838 20,736 26,648 28,260	2,975 2,946 3,118 3,307 4,356 4,651 5,672 6,547 7,682 8,365	5,519 6,016 6,438 7,257 8,478 8,175 9,711 10,709 12,766 15,152	766 746 733 824 823 919 1,078 1,273 1,676 1,849	424 430 468 580 633 431 472 514 808 1,152	944 978 926 1,120 1,428 1,154 1,441 1,786 1,813 1,632	43,490 49,620 54,175 60,897 74,279 74,160 96,750 108,370 127,632 133,666
				ORIGINAL (\$ N	MILLION)				
2004–2005 August September October November December January February March April May June	3,851 3,980 3,674 4,164 4,165 2,818 3,716 4,243 3,936 4,308 4,266	2,432 2,403 2,326 2,563 2,589 2,024 2,252 2,653 2,682 2,931 2,878	2,178 2,251 2,126 2,387 2,351 1,945 2,445 2,754 2,500 2,516 2,594	647 641 609 765 755 554 681 828 769 732 728	1,238 1,216 1,141 1,306 1,265 1,039 1,235 1,331 1,331 1,488 1,438	142 144 134 142 164 150 153 152 169 198	93 93 90 109 103 78 88 98 91 114	126 143 123 140 141 114 126 136 145 156	10,705 10,872 10,223 11,575 11,532 8,721 10,696 12,196 11,624 12,444 12,320
2005–2006 July August September October	4,143 4,441 4,522 4,150	2,622 2,849 2,825 2,714	2,425 2,685 2,838 2,693	725 760 787 744	1,452 1,645 1,500 1,499	152 169 165 159	99 113 153 129	135 146 150 160	11,752 12,808 12,939 12,249
			PERCENTAGE	CHANGE FRO	M PREVIOUS	MONTH			
2004–2005 June	-1.0	-1.8	3.1	-0.6	-3.3	-19.7	-1.6	-7.7	-1.0
2005–2006 July August September October	-2.9 7.2 1.8 -8.2	-8.9 8.7 -0.9 -3.9	-6.5 10.7 5.7 -5.1	-0.4 4.8 3.5 -5.4	1.0 13.3 -8.8 -0.1	-4.8 11.3 -2.2 -3.8	-12.0 14.8 34.8 -15.6	-6.3 8.5 2.7 6.8	-4.6 9.0 1.0 -5.3

<sup>(</sup>a) Excludes alterations and additions.

Source: Housing Finance, Australia, cat. no. 5609.0.

TABLE 9.14 TOTAL HOURLY RATES OF PAY INDEXES — EXCLUDING BONUSES (a)

Period	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northem Territory	Australian Capital Territory	Australia
			ANNI	UAL (2003–20	004 = 100.0)				
1997-1998 1998-1999 1999-2000 2000-2001 2001-2002 2002-2003 2003-2004 2004-2005	81.4 84.3 86.9 90.1 93.0 96.3 100.0 103.6	82.4 84.9 87.4 90.4 93.5 96.9 100.0 103.9	82.9 85.4 87.9 90.6 93.6 96.5 100.0 103.8	82.0 84.5 86.9 89.7 92.7 96.3 100.0 103.5	82.8 85.2 87.4 90.6 93.5 96.9 100.0 104.3	83.8 86.1 88.4 90.9 93.7 96.8 100.0 104.1	84.1 86.5 88.7 91.1 94.0 96.8 100.0 103.7	82.3 84.7 86.9 90.0 92.8 95.9 100.0 104.3	82.2 84.8 87.3 90.3 93.3 96.5 100.0 103.8
			QUART	ERLY (2003-2	2004 = 100.0	))			
2002–2003 September December March June	95.1 95.7 97.0 97.4	95.9 96.6 97.2 97.8	95.3 96.2 97.0 97.5	94.9 96.2 96.7 97.2	96.0 96.5 97.3 97.8	95.7 96.7 97.0 97.7	95.9 96.3 97.4 97.6	94.8 95.5 96.5 96.8	95.4 96.1 97.0 97.6
2003–2004 September December March June	98.8 99.6 100.5 101.1	99.0 99.7 100.3 101.0	98.5 99.7 100.7 101.1	98.7 99.9 100.6 100.8	99.0 99.8 100.3 100.8	99.0 99.8 100.3 100.8	98.6 99.7 100.5 101.2	98.7 99.9 100.6 100.8	98.8 99.7 100.5 101.0
2004–2005 September December March June	102.2 102.8 104.2 105.0	102.4 103.4 104.5 105.3	102.4 103.5 104.3 105.0	102.0 103.3 104.1 104.6	102.5 103.9 104.8 105.8	102.7 103.3 104.7 105.6	102.0 102.7 104.6 105.4	102.4 104.2 105.0 105.7	102.3 103.3 104.4 105.1
2005–2006 September	106.5	106.5	106.6	105.9	107.5	107.1	106.6	107.2	106.6
		PER	CENTAGE CHANG	GE FROM PREV	/IOUS QUARTE	R — ORIGINAL	-		
2003–2004 September December March June	1.4 0.8 0.9 0.6	1.2 0.7 0.6 0.7	1.0 1.2 1.0 0.4	1.5 1.2 0.7 0.2	1.2 0.8 0.5 0.5	1.3 0.8 0.5 0.5	1.0 1.1 0.8 0.7	2.0 1.2 0.7 0.2	1.2 0.9 0.8 0.5
2004–2005 September December March June	1.1 0.6 1.4 0.8	1.4 1.0 1.1 0.8	1.3 1.1 0.8 0.7	1.2 1.3 0.8 0.5	1.7 1.4 0.9 1.0	1.9 0.6 1.4 0.9	0.8 0.7 1.9 0.8	1.6 1.8 0.8 0.7	1.3 1.0 1.1 0.7
2005–2006 September	1.4	1.1	1.5	1.2	1.6	1.4	1.1	1.4	1.4

<sup>(</sup>a) Index numbers have not been compiled PRIOR to the September quarter 1997).

Source: Labour Price Index, Australia, cat. no. 6345.0.

#### 10 INTERNATIONAL COMPARISONS

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#### **NOTES**

Consumer price index (CPI). Due to the many differences in the structure of the housing sector in different countries and in the way that housing is treated in their CPIs, a simple comparison of All items (or headline) CPIs is often inappropriate. To provide a better basis for international comparisons, the Fourteenth International Conference of Labour Statisticians adopted a resolution which called for countries to "provide for dissemination at the international level of an index which excludes shelter, in addition to the all-items index."

Table 10.8 presents indexes for selected countries on a basis consistent with the above resolution and comparable to the Australian series All groups excluding housing. The series in this table are presented on a reference base consistent with that used for publication of the Australian CPI (i.e. 1989–90 = 100.0) and as such are not directly comparable with those for All items published in table 10.7 (presented on a reference base of 1995 = 100.0).

#### **RELATED PUBLICATIONS**

Consumer Price Index, Australia, cat. no. 6401.0

Main Economic Indicators - Organisation for Economic Co-operation and Development, OECD

#### INTERNATIONAL COMPARISONS

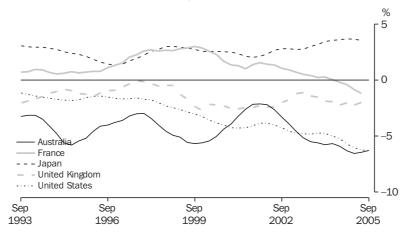
TABLE 10.1 REAL GROSS DOMESTIC PRODUCT VOLUME INDEX

Period	United States	Japan (a)	Germany	France	Italy	United Kingdom	Canada	OECD Major 7 (b)	Australia
-				IUAL (2000 =					
1996–1997	86.7	98.6	92.4	88.8	92.3	89.0	84.6	89.8	86.4
1997–1998	90.5		94.3			91.8		92.6	90.3
1998–1999	94.3	98.3 97.9	94.3 95.3	91.8	95.0 95.9		88.3 92.3		
1999–2000	94.5 98.6	98.8	93.3 98.6	94.4 98.3	98.7	94.7 98.2	92.3 97.7	95.0 98.5	95.0 98.7
2000–2001	100.6	100.9	100.8	101.4	101.2	101.2	101.3	100.9	100.7
2000–2001	101.3	99.5	100.8	102.7	101.2	101.2	101.3	100.9	104.5
2002-2003	103.3	100.6	101.4	103.8	102.4	105.2	106.2	102.9	107.9
2003–2004	107.5	103.3	102.0	105.5	103.0	108.8	108.3	105.9	112.1
2004–2005	111.5	105.0	102.7	107.3	103.5	111.2	111.8	108.7	114.8
			PERCENTAGE (	CHANGE FROM	1 PREVIOUS	/EAR			
1996–1997	4.3	3.2	1.7	1.3	0.8	3.0	3.2	3.2	3.9
1997–1998	4.4	-0.3	2.2	3.4	2.9	3.1	4.4	3.1	4.5
1998–1999	4.2	-0.4	1.0	2.8	0.9	3.2	4.5	2.7	5.2
1999–2000	4.5	0.9	3.4	4.1	2.9	3.8	5.8	3.7	4.0
2000–2001	2.0	2.2	2.3	3.2	2.6	3.1	3.7	2.4	1.9
2001–2002	0.7	-1.4	0.4	1.2	0.6	1.9	1.7	0.5	3.8
2002–2003	1.9	1.1	0.1	1.1	0.6	2.2	3.1	1.5	3.2
2003–2004	4.1	2.6	0.6	1.7	0.6	3.2	1.9	2.9	4.0
2004–2005	3.7	1.7	0.7	1.7	0.5	2.2	3.2	2.6	2.4
			SEASONALL	Y ADJUSTED (2	2000 = 100.	0)			
2002–2003	104.0	100.0	100.0	102.6	102.3	106.2	106 F	102.4	100.4
June	104.2	100.9	100.9	103.6	102.3	106.3	106.5	103.4	108.4
2003–2004	100.1	404 5	404.0	4047	400.7	407.0	100.0	4040	440.4
September	106.1	101.5	101.2	104.7	102.7	107.3	106.9	104.6	110.1
December	107.0	103.1	101.8	105.1	102.7	108.3	107.9	105.5	112.1 112.9
March June	108.1 109.0	104.5	102.3 102.5	105.7	103.2 103.5	109.4 110.2	108.6 109.9	106.5 107.1	112.9
June	109.0	104.0	102.5	106.5	103.5	110.2	109.9	107.1	113.4
2004-2005									
September	110.1	103.9	102.4	106.6	103.9	110.5	110.9	107.7	113.7
December	111.0	104.0	102.3	107.3	103.5	111.0	111.4	108.2	114.1
March	112.0	105.6	102.9	107.6	102.9	111.3	112.0	109.0	115.0
June	113.0	106.4	103.1	107.7	103.6	111.9	112.9	109.8	116.4
2005–2006 September	114.2	106.9	103.8	108.4	103.9	112.3	114.0	110.6	116.6
		Р	ERCENTAGE CH	IANGE FROM F	PREVIOUS QU	ARTER			
2003–2004									
March	1.0	1.4	0.5	0.5	0.5	1.0	0.6	0.9	0.7
June	0.9	-0.5	0.2	0.8	0.3	0.7	1.2	0.5	0.5
2004–2005 September	1.0	-0.1	-0.1	0.0	0.4	0.3	0.0	0.5	0.0
September December	1.0				0.4	0.3	0.9	0.5	0.2
March	0.8 0.9	0.1 1.5	-0.1 0.6	0.7 0.3	-0.4 -0.5	0.5 0.3	0.5 0.5	0.5 0.8	0.4 0.7
June	0.9	0.8	0.6	0.3	-0.5 0.7	0.3	0.5	0.8	1.3
	0.6	0.0	0.2	0.1	0.1	0.5	0.0	0.7	1.3
2005–2006 September	1.1	0.4	0.6	0.7	0.3	0.4	0.9	0.8	0.2
Sehreningi	1.1	0.4	0.0	0.7	0.3	0.4	0.9	0.8	0.2

Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

<sup>(</sup>a) Data for Japan measure real gross national product.(b) The OECD Major 7 consists of Canada, France, Germany, Italy, Japan, the United Kingdom and the United States of America.

# BALANCE ON CURRENT ACCOUNT, Proportion of GDP



Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

TABLE 10.2 BALANCE ON CURRENT ACCOUNT — PERCENTAGE OF SEASONALLY ADJUSTED GDP (a)

Period	United States	Japan	Germany	France	Italy	United Kingdom	Canada	Australia
			A	NNUAL				
1996–1997	-1.6	1.5	-1.4	1.5	3.1	-0.7	0.4	-3.6
1997-1998	-1.8	2.4	-0.8	3.0	2.7	-0.2	-1.4	-3.4
1998-1999	-2.5	3.0	-1.0	3.7	1.8	-1.0	-1.0	-5.0
1999-2000	-3.4	2.6	-1.2	3.2	0.6	-2.3	0.6	-5.4
2000-2001	-4.2	2.4	-1.5	1.3	-0.5	-2.4	2.8	-3.5
2001-2002	-3.9	2.3	0.4	1.4	-0.2	-2.4	2.2	-2.3
2002-2003	-4.6	2.8	2.1	0.8	-1.0	-1.5	1.6	-4.2
2003-2004	-4.8	3.3	2.7	0.2	-1.2	-1.7	1.7	-5.6
2004–2005	-5.8	3.6	3.8	-0.6	-1.0	-2.1	2.0	-6.3
			SEASONA	ALLY ADJUSTED				
2002–2003								
September	-4.2	2.8	2.0	1.1	-0.3	-2.0	1.8	-3.3
December	-4.5	2.8	2.3	0.9	-0.7	-1.7	1.8	-3.9
March	-4.7	2.7	2.1	0.7	-1.4	-1.2	1.5	-4.6
June	-4.8	2.8	2.1	0.5	-1.8	-1.1	1.3	-5.3
2003-2004								
September	-4.8	3.0	2.1	0.4	-1.5	-1.4	1.3	-5.5
December	-4.7	3.2	2.2	0.2	-1.3	-1.5	1.5	-5.6
March	-4.7	3.4	2.7	0.3	-1.1	-1.9	1.7	-5.8
June	-5.0	3.6	3.6	0.0	-0.9	-1.9	2.2	-5.7
2004–2005								
September	-5.2	3.6	3.6	-0.2	-0.7	-2.2	2.3	-5.9
December	-5.7	3.7	3.8	-0.4	-0.9	-2.0	2.2	-6.3
March	-6.0	3.6	3.9	-0.8	-1.1	-2.2	1.9	-6.6
June	-6.2	3.6	3.8	-1.2	-1.4	-2.0	1.5	-6.4
2005–2006 Sepember	-6.4	nya	nya	nya	nya	nya	nya	-6.3

<sup>(</sup>a) Statistics are calculated as the original balance on current account as a percentage of the seasonaly adjusted current price gross domestic product, except for Japan and Germany, where real gross national product replaces gross domestic product.

Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

TABLE 10.3 BALANCE OF PAYMENTS — CURRENT BALANCE(a)

Period	States	Japan	Germany	France	Italy	Kingdom	Canada	Australia	Zealand
						Ü	0000	, 10001 0.1101	Louidila
			AN	INUAL (US \$BIL	LION)				
1997–1998	-232.5	99.7	71.6	25.1	28.1	-33.9	12.8	-1.8	-0.3
1998-1999	-300.6	108.1	70.2	19.1	23.0	-50.1	18.0	-7.2	-0.9
1999-2000	-428.8	110.7	65.8	8.5	9.0	-50.9	30.4	-8.0	-1.6
2000-2001	-478.8	72.1	63.5	-5.9	3.5	-54.4	44.2	0.5	0.0
2001-2002	-456.5	65.8	105.3	4.4	10.2	-53.8	31.6	0.6	0.2
2002-2003	-558.0	78.7	134.0	2.3	2.1	-73.3	30.0	-10.6	-1.5
2003-2004	-626.8	110.8	183.2	3.1	2.1	-96.4	40.7	-15.5	-2.3
2004–2005	-768.8	96.8	197.9	-29.2	-8.0	-115.6	37.6	-17.7	-3.6
			SEASONAI	LY ADJUSTED (	US \$BILLION	1)			
2004–2005									
July	-58.4	8.9	15.3	-0.8	-0.2	-9.9	3.5	-1.6	-0.2
August	-60.6	9.5	15.3	-2.7	-0.2	-9.9	4.1	-0.9	-0.2
September	-59.0	7.4	15.1	-1.9	0.2	-8.9	3.0	-1.6	-0.5
October	-63.0	7.8	15.6	-3.3	-1.1	-10.0	3.0	-1.3	-0.2
November	-67.2	9.4	15.8	-1.7	-0.1	-9.6	3.7	-1.9	-0.2
December	-63.8	9.1	17.1	-2.3	-1.0	-9.3	2.3	-1.8	-0.3
January	-67.2	8.3	17.9	-1.9	-0.6	-10.2	3.2	-1.9	-0.2
February	-69.0	8.8	17.8	-2.4	-1.0	-10.0	3.0	-1.8	-0.3
March	-62.5	8.5	18.3	-3.7	-1.0	-10.4	2.0	-2.0	-0.4
April	-66.1	6.5	16.1	-3.8	-1.3	-9.8	3.6	-1.1	-0.3
May	-64.4	6.5	15.9	-2.7	-0.9	-9.5	3.1	-0.8	-0.4
June	-67.6	6.2	17.6	-2.0	-0.9	-8.1	3.0	-1.1	-0.5
2005–2006									
July	-66.5	5.4	16.9	-3.7	-1.4	-8.8	3.3	-0.4	-0.4
August	-67.5	5.5	15.7	-3.4	-0.4	-9.9	4.0	-0.6	-0.5
September	-74.8	nya	16.8	-2.5	-1.7	-10.3	4.9	-1.4	-0.4
October	nya		nya	nya	nya	nya	nya	nya	-0.4

<sup>(</sup>a) All series are exports (fob) less imports (cif) except for United States, France, Canada and Australia where imports are also fob. Data are measured on a foreign trade basis.(b) Excludes trade with the German Democratic Republic.

 $Source: Organisation \ for \ Economic \ Co-operation \ and \ Development, \ OECD.$ 

TABLE 10.4 PRIVATE CONSUMPTION EXPENDITURE VOLUME INDEX

United rmany France Italy Kingdom Canada <b>Au</b> s	Italy	France	Germany	Japan	United States	Period
ANNUAL (2000 = 100.0)		2000 = 100.0)	ANNUAL (			
93.4 89.9 90.1 86.6 87.9	90.1	89.9	93.4	100.0	84.8	1996–1997
93.8 92.0 93.4 89.8 91.5				99.3	88.6	1997–1998
96.2 95.0 96.2 93.5 94.2				99.8	93.2	1998-1999
98.9 98.8 98.7 98.2 98.1				100.0	97.9	1999-2000
101.0 101.2 100.8 101.2 101.4	100.8	101.2	101.0	100.7	101.3	2000-2001
101.6 103.8 100.6 104.9 104.0	100.6	103.8	101.6	101.4	104.0	2001-2002
101.7 105.9 102.1 108.0 107.6	102.1	105.9	101.7	102.0	106.5	2002-2003
101.5 108.0 103.3 111.3 111.2	103.3	108.0	101.5	103.0	110.6	2003-2004
101.8 110.2 104.0 114.5 115.3	104.0	110.2	101.8	104.2	114.7	2004–2005
NALLY ADJUSTED (2000 = 100.0)	100.0)	JSTED (2000 =	EASONALLY ADJI	S		
						2003–2004
101.6 107.1 103.2 109.8 110.1	103.2	107.1	101.6	101.8	109.2	September
101.2 107.5 102.7 110.3 110.2	102.7	107.5	101.2	103.1	110.0	December
101.7 108.2 103.9 111.7 111.9	103.9	108.2	101.7	103.7	111.3	March
101.5 109.1 103.4 113.3 112.4	103.4	109.1	101.5	103.7	111.8	June
						2004–2005
101.5 108.8 103.4 113.8 113.4	103.4	108.8	101.5	103.6	113.0	September
102.3 110.2 103.9 114.5 114.5	103.9	110.2	102.3	103.3	114.2	December
101.9 110.9 104.0 114.7 116.3	104.0	110.9	101.9	104.6	115.2	March
101.7 110.8 104.7 115.1 117.2	104.7	110.8	101.7	105.3	116.2	June
101.5 111.6 nya 115.6 117.9	nva	111.6	101.5	105.6	117.4	2005–2006 September

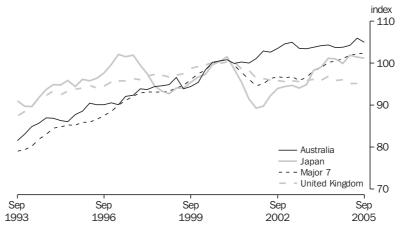
Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

TABLE 10.5 PRIVATE FIXED CAPITAL INVESTMENT VOLUME INDEX (a)

Period	United States	Japan	Germany	France	Italy	United Kingdom	Canada	Australia
		Japan			,		- Carrada	7.000.0110
			ANNUAL (	2000 = 100.0)				
1996-1997	73.9	102.7	88.5	80.7	83.9	78.5	75.5	80.6
1997-1998	79.9	103.2	89.5	80.8	85.6	83.8	86.9	88.5
1998-1999	87.1	99.0	92.5	86.3	88.8	94.6	89.1	94.5
1999-2000	94.3	98.2	96.5	93.2	93.3	96.6	95.5	99.6
2000-2001	100.0	100.2	100.0	100.1	100.2	100.0	100.0	100.0
2001-2002	98.3	98.6	96.7	102.4	101.8	102.4	104.0	96.7
2002-2003	94.8	93.0	90.9	100.8	103.2	105.4	105.7	111.8
2003-2004	97.9	94.0	90.3	103.5	101.3	105.4	112.0	121.7
2004–2005	106.1	95.2	88.9	105.7	103.3	110.6	119.4	131.3
		PEF	RCENTAGE CHAN	GE FROM PREVIO	OUS YEAR			
1996–1997	8.1	7.0	-0.3	0.3	3.4	5.5	4.4	7.0
1997–1998	8.0	0.5	1.1	0.1	2.1	6.7	15.2	9.7
1998–1999	9.1	-4.1	3.3	6.9	3.8	13.0	2.4	6.8
1999–2000	8.2	-0.8	4.4	7.9	5.1	2.1	7.3	5.4
2000–2001	6.1	2.1	3.6	7.5	7.3	3.5	4.7	0.4
2001–2002	-1.7	-1.6	-3.3	2.3	1.6	2.4	4.0	-3.3
2002–2003	-3.5	-5.7	-5.9	-1.7	1.3	3.0	1.7	15.6
2003-2004	3.3	1.0	-0.7	2.7	-1.8	0.0	5.9	8.9
2004–2005	8.4	1.3	-1.5	2.1	1.9	4.9	6.6	7.8
		S	EASONALLY ADJI	USTED (2000 =	100.0)			
0002 0004								
2003–2004 Sontombor	00.0	02.5	00.0	4044	400.7	402.7	442.0	101.1
September December	99.6	93.5	89.9	104.1	100.7	103.7	113.6	121.4
March	100.8	96.4	90.5	105.2	100.6	107.6	115.9	127.8
June	102.3	96.8	88.8	104.8	104.0	108.4	117.5	129.7
Julie	105.8	94.7	88.5	105.8	104.5	110.6	118.1	131.1
2004-2005								
September	107.4	94.7	89.3	105.5	102.9	111.2	119.9	129.8
December	109.2	94.8	89.0	106.8	101.5	112.1	122.1	134.6
March	110.6	96.4	87.9	108.4	100.7	112.0	124.3	133.1
June	113.4	98.0	88.1	108.3	102.3	113.1	125.8	140.6
2005–2006	115.2	00.0	00.0	100.2	20.40	1112	100.0	140.0
September	115.3	98.8	90.0	109.3	nya	114.3	128.2	140.2
		PERC	ENTAGE CHANGE	FROM PREVIOU	JS QUARTER			
2003-2004								
June	3.4	-2.2	-0.3	0.9	0.5	2.1	0.6	1.1
2004–2005								
September	1.5	0.0	0.9	-0.3	-1.5	0.5	1.5	-1.0
December	1.7	0.2	-0.4	1.3	-1.3	0.8	1.8	3.7
March	1.3	1.7	-1.2	1.5	-0.8	0.0	1.8	-1.1
June	2.5	1.6	0.2	-0.1	1.5	1.0	1.2	5.7
2005–2006								
September	1.7	0.9	2.2	0.9	nya	1.0	1.9	-0.3

<sup>(</sup>a) Fixed capital investment volume indexes for Germany, France, Italy and the United Kingdom are for gross domestic fixed investment. Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

# INDUSTRIAL PRODUCTION VOLUME INDEX, 2000=100



Source: Organisation for Economic Co-operation and Development and the ABS

TABLE 10.6 INDUSTRIAL PRODUCTION VOLUME INDEX

Period	United States	Japan	Germany	France	Italy	United Kingdom	Canada	OECD Major 7 (a)	Australia
			ANN	IUAL (2000 =	100.0)				
1996–1997	83.5	100.3	88.7	88.3	92.0	95.4	81.5	89.3	90.7
1997–1998	89.6	98.4	92.6	93.1	96.7	96.7	85.9	92.9	93.6
1998–1999	93.6	93.6	93.6	94.5	95.2	97.1	88.7	93.9	95.0
1999–2000	98.4	97.3	97.2	98.2	98.2	99.4	96.3	98.0	97.1
2000-2001	99.1	99.0	101.7	101.2	100.7	99.8	99.6	99.7	100.4
2001–2002	95.6	90.7	98.9	100.2	97.5	96.8	95.6	95.6	101.7
2002-2003	96.1	94.3	99.5	99.3	97.2	95.7	98.1	96.5	104.1
2003-2004	98.1	98.4	101.0	100.3	97.2	96.2	99.7	98.5	104.0
2004–2005	102.6	101.1	104.0	101.2	95.4	95.6	104.1	101.4	104.4
			SEASONALL	Y ADJUSTED (2	000 = 100.	0)			
2001–2002									
December	94.8	89.3	97.5	99.6	96.6	96.4	93.9	94.6	101.1
March	95.3	89.8	98.5	99.5	97.1	96.3	95.8	95.1	102.9
June	96.3	92.3	99.2	100.2	97.9	96.0	97.7	96.3	102.6
2002-2003									
September	96.6	94.0	100.0	100.0	97.9	95.9	98.6	96.8	103.5
December	96.1	94.4	99.2	99.0	97.4	95.6	98.0	96.5	104.6
March	96.3	94.7	99.9	99.7	97.2	95.8	98.7	96.8	105.0
June	95.3	94.1	98.9	98.6	96.3	95.6	97.1	95.9	103.5
2003–2004 September	96.2	94.9	98.8	99.2	97.6	95.9	97.8	96.6	103.4
December	97.5	98.3	100.9	100.2	97.3	96.2	99.7	98.2	103.4
March	97.5 98.7	99.0	100.9	100.2	97.3 97.0	96.2 95.9	99.7	98.9	103.8
June	99.8	101.2	101.4	100.2	96.7	95.9 96.9	101.3	100.2	104.2
	99.8	101.2	102.7	101.5	96.7	96.9	101.3	100.2	104.4
2004–2005 September	100.4	101.0	103.2	100.9	96.5	95.9	103.7	100.5	103.7
December	102.6	99.9	103.2	101.5	95.2	96.1	104.0	101.1	103.8
March	103.5	101.9	104.2	101.4	94.4	95.2	104.0	101.1	104.3
June	103.9	101.5	105.2	101.4	95.5	95.2	104.3	102.2	104.5
2005–2006									
September	104.2	101.2	106.6	101.3	96.4	94.6	105.5	102.5	105.0

<sup>(</sup>a) The OECD Major 7 consists of Canada, France, Germany, Italy, Japan, the United Kingdom and the United States of America. Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

TABLE 10.7 CONSUMER PRICE INDEX — ALL ITEMS

Period	United States	Japan	Germany	France	Italy	United Kingdom	Canada	OECD Major 7(a)	Australia	New Zealand
				ANNUAL (20	000 = 100	.0)				
1997–1998	93.9	101.0	97.7	97.6	95.0	94.2	95.3	95.7	93.7	97.1
1998-1999	95.6	100.9	98.2	98.0	96.6	96.6	96.3	96.9	94.9	97.5
1999-2000	98.3	100.4	99.2	99.1	98.7	98.5	98.6	98.8	97.2	98.3
2000-2001	101.7	99.7	101.0	100.8	101.5	101.1	101.6	101.2	102.9	101.6
2001-2002	103.5	98.7	102.8	102.6	104.0	102.5	103.3	102.6	105.9	104.0
2002-2003	105.8	98.2	103.9	104.7	106.8	105.1	106.7	104.5	109.1	106.4
2003-2004	108.1	98.0	105.2	106.9	109.4	107.9	108.6	106.4	111.7	108.3
2004–2005	111.4	98.0	107.1	108.9	111.6	111.3	110.8	108.9	114.5	111.2
			PERCEN	TAGE CHANGI	E FROM PRI	EVIOUS YEAR				
1997–1998	1.8	1.7	1.7	1.0	1.9	3.6	1.2	1.9	0.0	1.2
1998–1999	1.7	0.0	0.5	0.4	1.7	2.5	1.1	1.3	1.3	0.4
1999–2000	2.9	-0.6	1.1	1.1	2.1	2.0	2.4	2.0	2.4	0.8
2000–2001	3.4	-0.6	1.8	1.8	2.8	2.7	3.0	2.5	5.9	3.3
2001–2002	1.7	-1.0	1.8	1.8	2.5	1.3	1.7	1.4	2.9	2.4
2002–2003	2.2	-0.5	1.1	2.0	2.7	2.5	3.4	1.9	3.0	2.3
2003–2004	2.2	-0.2	1.2	2.1	2.5	2.7	1.7	1.8	2.4	1.7
2004–2005	3.0	0.0	1.8	1.9	2.0	3.2	2.1	2.4	2.4	2.7
				ORIGINAL (2	2000 = 100	0.0)				
2002-2003										
June	106.7	98.3	104.3	105.5	107.9	106.5	107.5	105.3	110.0	106.8
2003-2004										
September	107.2	98.2	104.6	105.8	108.5	106.8	107.9	105.6	110.7	107.3
December	107.2	98.0	104.6	106.5	109.0	107.4	108.0	105.8	111.2	108.0
March	108.2	97.8	105.4	107.1	109.6	108.0	108.5	106.5	112.2	108.4
June	109.7	98.0	106.1	108.1	110.4	109.4	109.8	107.6	112.8	109.3
2004–2005	440.4	00.4	400 5	400.0	110.0	440.4	440.0	400.0	440.0	440.0
September	110.1	98.1	106.5	108.2	110.9	110.1	110.0	108.0	113.2	110.0
December	110.8	98.5	106.7	108.7	111.1	111.1	110.5	108.6	114.1	111.0
March June	111.5	97.6	107.3	108.9	111.7	111.4	110.9	108.9	114.9	111.5
	113.0	97.9	107.9	109.9	112.5	112.7	111.9	110.1	115.6	112.4
2005–2006 September	114.3	97.8	108.8	110.3	113.2	113.1	112.9	111.0	116.7	113.7
		PERO	CENTAGE CHA	NGE FROM S	AME QUART	ER OF PREVIO	DUS YEAR			
2003–2004										
June	2.8	-0.3	1.7	2.5	2.3	2.7	2.1	2.2	2.5	2.3
2004–2005										
September	2.7	-0.1	1.8	2.3	2.2	3.1	1.9	2.3	2.3	2.5
December	3.4	0.5	2.0	2.1	1.9	3.4	2.3	2.6	2.6	2.8
March	3.0	-0.2	1.8	1.7	1.9	3.1	2.2	2.3	2.4	2.9
June	3.0	-0.1	1.7	1.7	1.9	3.0	1.9	2.3	2.5	2.8
2005–2006 Sontombor	2.0	0.2	0.0	1.0	0.4	0.7	2.0	2.0	2.4	2.4
September	3.8	-0.3	2.2	1.9	2.1	2.7	2.6	2.8	3.1	3.4

<sup>(</sup>a) The OECD Major 7 consists of Canada, France, Germany, Italy, Japan, the United Kingdom and the United States of America. Source: Organisation for Economic Co-operation and Development, OECD and the ABS.

TABLE 10.8 CONSUMER PRICE INDEX (a)(b)

Period	Australia	New Zealand	Hong Kong	Indo- nesia	Japan	Republic of Korea	Singa- pore(c)	Taiwan	Canada	United States	Germany	United Kingdom
				ANN	IUAL (198	9–1990 =	100.0)					
1996–1997	124.4	113.7	167.6	174.1	108.2	151.3	118.1	125.7	118.8	124.3	118.9	131.5
1997-1998	126.0	115.0	173.9	232.7	112.4	162.1	119.4	127.2	120.6	125.8	121.0	134.6
1998-1999	127.5	117.0	172.0	368.3	112.4	169.0	118.4	128.2	122.0	127.2	121.5	137.2
1999-2000	129.8	118.7	166.6	367.1	111.6	172.1	119.9	129.3	125.0	130.9	122.2	139.3
2000-2001	136.7	123.7	164.8	402.6	111.0	179.2	122.2	130.9	128.1	135.3	123.7	141.4
2001–2002	140.4	127.3	162.5	458.3	107.7	185.0	121.9	130.6	130.3	136.4	126.0	143.5
2002–2003	144.6	129.8	159.2	495.8	106.4	190.9	122.4	130.5	135.2	138.9	127.4	145.8
2003–2004	147.3	130.4	158.7	524.4	106.1	197.4	124.2	131.1	136.9	141.8	128.9	147.9
2004–2005	150.3	132.9	161.3	560.2	106.2	204.9	125.6	134.7	139.3	146.2	131.1	149.7
				PERCENTA	GE CHANG	GE FROM PE	REVIOUS YE	AR				
1996–1997	2.2	1.6	4.6	6.4	0.8	4.8	1.7	2.6	2.4	2.7	1.1	2.5
1997–1998	1.2	1.1	3.7	33.7	3.9	7.1	1.1	1.2	1.6	1.2	1.7	2.4
1998–1999	1.3	1.7	-1.0	58.2	0.0	4.2	-0.8	0.8	1.1	1.1	0.4	1.9
1999–2000	1.8	1.5	-3.1	-0.3	-0.7	1.8	1.2	0.8	2.5	2.9	0.6	1.6
2000–2001	5.3	4.2	-1.1	9.7	-0.5	4.2	1.9	1.2	2.5	3.4	1.3	1.5
2001–2002	2.8	2.9	-1.4	13.8	-2.9	3.2	-0.2	-0.2	1.7	0.8	1.9	1.5
2002–2003	2.9	2.0	-2.0	8.2	-1.2	3.2	0.4	-0.1	3.7	1.9	1.1	1.6
2003–2004	1.9	0.5	-0.3	5.8	-0.3	3.4	1.5	0.4	1.3	2.0	1.2	1.5
2004–2005	2.1	1.9	1.6	6.8	0.1	3.8	1.1	2.8	1.7	3.1	1.7	1.2
				ORIG	SINAL (198	39–1990 =	100.0)					
2003-2004												
September	145.9	129.6	157.1	509.8	106.3	194.0	123.0	129.4	136.2	140.6	128.1	147.1
December	146.6	130.1	158.4	523.2	106.1	195.8	123.3	131.1	136.0	140.6	128.1	147.7
March	147.9	130.5	159.2	526.4	105.8	199.1	125.1	131.2	136.9	141.8	129.2	147.9
June	148.6	131.2	160.2	538.3	106.2	200.5	125.3	132.6	138.6	144.0	130.2	148.9
2004-2005												
September	148.8	131.6	160.2	539.1	106.2	203.2	125.7	134.5	138.5	144.3	130.6	148.6
December	149.9	132.8	161.0	553.0	106.8	203.0	125.6	134.2	138.9	145.7	130.6	149.5
March	150.8	133.1	161.5	571.4	105.6	206.0	125.4	133.9	139.2	146.2	131.2	149.7
June	151.7	133.9	162.5	577.1	106.1	207.3	125.6	136.2	140.6	148.6	131.8	151.1
2005–2006 September	153.2	135.3	nya	589.5	nya	208.7	nya	139.8	nya	150.9	132.8	151.4
			PE	ERCENTAGE	CHANGE	FROM PRE	VIOUS QUA	RTER				
2004–2005												
September	0.1	0.3	0.0	0.1	0.0	1.3	0.3	1.4	-0.1	0.2	0.3	-0.2
December	0.7	0.9	0.5	2.6	0.6	-0.1	-0.1	-0.2	0.3	1.0	0.0	0.6
March	0.6	0.2	0.3	3.3	-1.1	1.5	-0.2	-0.2	0.2	0.3	0.5	0.1
June	0.6	0.6	0.6	1.0	0.5	0.6	0.2	1.7	1.0	1.6	0.5	0.9
2005–2006 September	1.0	1.0	nya	2.1	nya	0.7	nya	2.6	nya	1.5	0.8	0.2
			PERCENTA	AGE CHANG	E FROM S	SAME QUAR	TER OF PR	EVIOUS YE	AR			
2004–2005												
September	2.0	1.5	2.0	5.7	-0.1	4.7	2.2	3.9	1.7	2.6	2.0	1.0
December	2.3	2.1	1.6	5.7	0.7	3.7	1.9	2.4	2.1	3.6	2.0	1.2
March	2.0	2.0	1.4	8.5	-0.2	3.5	0.2	2.1	1.7	3.1	1.5	1.2
June	2.1	2.1	1.4	7.2	-0.1	3.4	0.2	2.7	1.4	3.2	1.2	1.5
2005–2006 September	3.0	2.8	nya	9.3	nya	2.7	nya	3.9	nya	4.6	1.7	1.9

Source: Consumer Price Index, Australia, cat. no. 6401.0.

<sup>(</sup>a) All groups excluding Housing and Financial and insurance services.
(b) This table replaces the previously published series All groups excluding Housing. See paragraphs 16-18 of the explanatory notes of the Consumer Price Index, Australia, cat. no. 6401.0 for more details.
(c) The series for Singapore has been revised. The Singapore Department of Statistics has advised that it has rebased and reweighted its CPI, which resulted in revisions to the previously published data.

TABLE 10.9 PRODUCER PRICES INDEX (a)

							()			
Period	United States	Japan	Germany	France	Italy	United Kingdom	Canada	OECD Major 7(b)	Australia	New Zealand
				ANNUAL (2	000 = 100.	0)				
1007 1000		4000	07.0	400 =	24.0			07.0		
1997–1998	95.0	102.3	97.6	100.5	94.9	98.3	93.9	97.0	92.6	91.7
1998–1999 1999–2000	94.8	100.3	96.7	98.4	93.8	98.1 99.2	94.7	96.3	92.4 96.3	92.7
2000–2001	98.3 101.0	100.2 99.0	98.4 101.1	98.8 101.0	96.9 102.0	100.1	98.2 101.3	98.6 100.7	102.6	96.0 103.6
2000–2001	99.9	99.0	101.1	100.9	102.0	99.5	101.3	99.7	102.6	105.0
2001–2002	101.6	95.2	102.0	100.9	101.3	100.5	100.3	100.6	102.5	103.2
2003–2004	104.3	94.9	102.4	101.5	104.5	100.3	100.4	102.1	104.2	104.3
2004–2005	109.8	96.8	105.5	103.7	108.8	105.2	103.7	106.1	111.3	107.8
			PERCENTA	GE CHANG	E FROM PRE	VIOUS YEAR				
1997–1998	-0.7	0.2	0.7	0.3	1.3	0.6	0.4	-0.1	1.4	-0.7
1998-1999	-0.2	-2.0	-1.0	-2.1	-1.2	-0.2	0.9	-0.8	-0.2	1.1
1999–2000	3.7	-0.1	1.7	0.4	3.3	1.1	3.7	2.4	4.3	3.5
2000-2001	2.8	-1.1	2.8	2.3	5.3	0.9	3.1	2.2	6.6	8.0
2001–2002	-1.1	-2.7	0.1	-0.1	-0.4	-0.6	-0.9	-1.1	0.3	1.5
2002–2003	1.7	-1.3	0.7	0.4	1.7	1.0	0.8	0.9	1.2	-0.7
2003–2004	2.7	-0.3	0.4	0.2	1.3	1.7	-0.7	1.5	0.1	-0.3
2004–2005	5.3	1.9	3.0	2.2	4.1	2.9	3.3	4.0	6.8	3.5
			(	ORIGINAL (2	2000 = 100	.0)				
2002–2003										
March	102.9	95.3	102.5	101.3	104.0	100.9	102.6	101.4	105.5	104.0
June	102.0	94.8	102.1	101.5	103.5	101.1	98.9	100.7	103.5	104.4
2003–2004 September	100 F	04.7	101.0	101.0	102.7	101.2	00.1	100.0	102.0	102.6
December	102.5	94.7	101.9	101.2	103.7	101.3	99.1	100.9	103.0	103.6
March	103.3	94.4	102.0	101.1	103.8	101.7	98.0	101.2	103.1	103.3
June	104.5 106.9	94.9 95.6	102.3 103.5	101.5 102.1	104.4 106.2	102.4 103.4	100.5 104.1	102.2 103.9	104.3 106.3	103.7 106.1
	200.0	00.0	10010	102.1	100.2	2001.	202	100.0		100.1
2004–2005 September	107.6	96.2	104.4	102.9	107.3	104.2	104.4	104.7	109.3	106.7
December	109.3	96.7	105.3	103.4	108.3	105.1	102.3	105.7	111.6	106.7
March	110.4	96.5	105.9	104.1	109.3	105.2	103.6	106.4	110.6	108.2
June	112.0	97.6	106.5	104.3	110.2	106.3	104.6	107.6	113.7	109.4
2005–2006 September	114.0	98.1	107.1	104.2	111.3	107.4	104.4	108.9	116.1	110.8
		PER	CENTAGE CHAN	GE FROM S	AME QUARTI	ER OF PREVIO	OUS YEAR			
2003–2004										
2003–2004 March	1.6	-0.4	-0.2	0.2	0.4	1.5	-2.0	0.8	-1.1	-0.3
June	4.8	-0.4 0.8	-0.2 1.4	0.2	2.6	2.3	-2.0 5.3	3.2	-1.1 2.7	-0.3 1.6
2004–2005	4.0	0.0	1.7	0.0	2.0	2.0	3.5	0.2	2.7	1.0
September	5.0	1.6	2.5	1.7	3.5	2.9	5.3	3.8	6.1	3.0
December	5.8	2.4	3.2	2.3	4.3	3.3	4.4	4.4	8.2	3.5
March	5.6	1.7	3.5	2.6	4.7	2.7	3.1	4.1	6.0	4.3
June	4.8	2.1	2.9	2.2	3.8	2.8	0.5	3.6	7.0	3.1
2005–2006 September	5.9	2.0	2.6	1.3	3.7	3.1	0.0	4.0	6.2	3.8

Source: Organisation for Economic Co-operation and Development, OECD.

<sup>(</sup>a) All series represent producer prices in manufacturing goods except France (intermediate goods).(b) The OECD Major 7 consists of Canada, France, Germany, Italy, Japan, the United Kingdom and the United States of America.

TABLE 10.10 WAGES INDEX (a)

Period	United States (b)	Japan(c)	Germany (d)	France (e)	Italy (f)	United Kingdom	Canada (g)	OECD Major 7 (h)	Australia
			ANI	NUAL (2000 =	100.0)				
1997–1998	93.3	100.2	93.9	91.8	94.4	90.0	95.4	93.0	92.3
1998-1999	95.0	98.6	96.0	93.6	97.0	93.5	96.5	95.3	97.0
1999-2000	98.3	99.2	98.6	97.5	99.1	97.9	98.8	98.5	99.5
2000-2001	101.5	100.4	101.0	102.1	100.8	102.4	100.5	101.3	99.9
2001–2002	105.3	99.5	102.1	106.2	103.4	105.9	103.2	104.5	106.3
2002-2003	108.5	99.8	104.7	109.5	105.8	110.0	105.7	107.3	116.8
2003-2004	111.4	102.2	107.0	112.5	109.2	114.0	109.4	110.1	123.1
2004–2005	114.3	103.2	108.5	115.7	112.0	117.7	111.8	111.6	126.9
			ORI	GINAL (2000 =	100.0)				
2003–2004									
September	110.0	100.8	106.3	111.6	108.4	110.7	108.7	109.0	120.7
December	111.0	122.5	106.7	112.0	108.5	113.1	109.2	110.0	122.8
March	112.0	82.1	106.8	112.9	109.3	116.6	109.4	111.0	124.3
June	112.4	103.4	108.0	113.5	110.5	115.5	110.4	110.3	124.5
2004–2005									
September	113.3	102.7	107.6	114.6	110.6	115.9	111.0	110.7	126.3
December	113.8	103.3	108.5	115.2	111.5	117.2	111.6	111.3	126.0
March	114.6	103.1	108.9	116.0	113.0	118.8	112.4	112.0	126.8
June	115.3	103.8	109.0	116.8	113.0	118.8	112.3	112.5	128.6
2005–2006 September	115.9	102.6	108.8	nya	113.6	120.9	112.6	112.8	129.7

Data for Germany represents hourly wages rates in manufacturing industry, except for Japan (monthly earnings), France (all industries), Italy (all industries), the United Kingdom (weekly earnings), Australia (all industries) and New Zealand (weekly earnings in all industries). Pay period including 12th of the month.

Earnings of regular workers in establishments employing at least 30 workers.

Enterprises with 10 or more employees.

Data refer to beginning of period.

Data refer to end of month.

Data refer to pay period of the month.

The OECD Major 7 consists of Canada, France, Germany, Italy, Japan, the United Kingdom and the United States of America.

Source: Organisation for Economic Co-operation and Development, OECD.

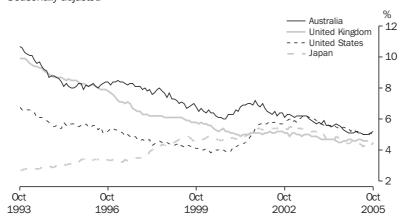
TABLE 10.11 EMPLOYMENT INDEX (a)

	United					United Kingdom		OECD Major 7		New
Period	States	Japan	Germany	France	Italy	(b)	Canada	(c)	Australia	Zealand
				ANNUAL (2	000 = 100	.0)				
1997–1998	95.4	101.5	98.8	94.6	96.4	96.1	93.6	97.0	95.2	97.2
1998-1999	96.8	100.5	99.4	96.5	97.6	98.0	96.2	97.9	97.0	97.3
1999-2000	98.9	100.1	99.7	99.0	98.8	99.5	98.9	99.2	99.1	98.9
2000-2001	100.2	100.0	100.3	101.3	101.3	100.4	100.7	100.4	101.1	101.4
2001-2002	99.6	98.7	100.0	102.3	102.9	101.2	101.8	100.1	102.5	104.2
2002-2003	100.2	98.0	99.0	102.7	104.1	nya	104.8	100.4	105.1	106.4
2003-2004	100.9	98.0	98.6	102.5	105.1		106.4	100.9	106.5	109.7
2004–2005	102.6	98.3	99.8	102.7	106.8		108.9	101.8	109.5	113.3
				ORIGINAL (2	2000 = 100	0.0)				
2003–2004										
September	100.6	98.1	98.6	102.4	104.6	nya	105.5	101.0	105.8	108.8
December	101.3	98.1	99.5	102.5	104.9	,	106.3	101.0	106.7	109.8
March	100.3	96.7	97.6	102.4	104.4		105.2	100.0	106.2	109.9
June	101.6	98.9	98.8	102.6	106.3		108.5	101.4	107.2	110.2
2004–2005										
September	102.4	99.0	99.4	102.7	106.5	nya	109.9	101.9	107.7	111.4
December	102.6	98.1	100.2	102.7	107.2		108.7	101.9	109.5	114.7
March	101.7	96.9	nya	102.7	106.0		106.8	100.9	109.7	113.6
June	103.5	99.3		102.7	107.3		110.0	102.5	111.1	113.5
2005–2006 September	104 F	00 6	nvo	nvo	nvo	nvo	111 /	D: 40	111 6	115.4
2005–2006 September	104.5	99.6	nya	nya	nya	nya	111.4	nya	111.6	

All series are total employment except the United States, France, Canada and Australia which are civilian employment. This series is in process of being revised from the third quarter 2002 to take account of the recent Census 2001. The major seven countries comprise: Canada, France, Germany, Italy, Japan, the United Kingdom, United States.

Source: Organisation for Economic Co-operation and Development, OECD.

#### STANDARDISED UNEMPLOYMENT RATES, Seasonally adjusted



Source: Organisation for Economic Co-operation and Development.

TABLE 10.12 UNEMPLOYMENT RATES (a)

Period	United States	Japan	Germany	France	Italy	United Kingdom	Canada	OECD Major 7(b)	Australia	New Zealand
			A	NNUAL AVERA	GE (PER C	CENT)				
1997–1998	4.6	3.7	9.6	11.6	11.6	6.4	8.6	6.4	8.0	7.1
1998–1999	4.4	4.5	8.7	11.2	11.6	6.1	8.0	6.2	7.4	7.4
1999–2000	4.1	4.7	8.1	10.0	10.9	5.7	7.0	5.8	6.6	6.4
2000-2001	4.2	4.8	7.7	8.7	9.8	5.1	7.0	5.6	6.4	5.6
2001–2002	5.5	5.3	8.2	8.6	9.2	5.1	7.6	6.3	6.8	5.3
2002-2003	5.9	5.4	9.0	9.1	8.9	5.1	7.6	6.6	6.2	5.0
2003-2004	5.8	5.0	9.6	9.5	8.4	4.8	7.5	6.5	5.8	4.3
2004–2005	5.3	4.6	9.7	9.6	7.9	4.6	7.0	6.2	5.3	3.7
				ORIGINAL (	PER CENT	)				
2003–2004										
May	5.6	4.6	9.8	9.5	8.1	4.7	7.1	6.4	5.5	
June	5.6	4.6	9.8	9.6	8.1	4.7	7.2	6.4	5.6	4.0
2004–2005										
July	5.5	4.9	9.9	9.6	7.9	4.6	7.1	6.4	5.7	
August	5.4	4.8	9.9	9.7	7.9	4.5	7.1	6.4	5.6	
September	5.4	4.6	9.5	9.7	7.9	4.5	7.0	6.3	5.5	3.8
October	5.5	4.7	9.9	9.6	8.0	4.6	7.1	6.3	5.3	
November	5.4	4.5	9.4	9.7	8.0	4.6	7.2	6.2	5.2	
December	5.4	4.4	9.5	9.7	8.0	4.7	7.0	6.2	5.1	3.6
January	5.2	4.5	9.7	9.6	7.8	4.7	7.0	6.2	5.1	
February	5.4	4.7	9.7	9.6	7.8	4.6	7.0	6.3	5.1	
March	5.2	4.5	9.8	9.6	7.8	4.6	6.9	6.1	5.2	3.8
April	5.2	4.4	9.9	9.6	7.7	4.7	6.8	6.1	5.1	
May	5.1	4.4	9.5	9.6	7.7	4.7	6.8	6.1	5.1	
June	5.0	4.2	9.5	9.6	7.7	4.6	6.7	6.0	5.0	3.6
2005–2006	E 0	1.4	0.2	0.5	2010	4.6	6.0	6.0	E 0	
July	5.0	4.4	9.3	9.5	nya	4.6	6.8	6.0	5.0	
August	4.9	4.3	9.8	9.4		4.6	6.8	6.0	5.0	0.4
September	5.1	4.2	8.6	9.4		nya	6.7	5.9	5.1	3.4
October	5.0	4.5	9.1	9.3			6.6	5.9	5.2	

Source: Organisation for Economic Co-operation and Development, OECD.

<sup>(</sup>a) All series are OECD standardised unemployment rate.(b) The OECD Major 7 consists of Canada, France, Germany, Italy, Japan, the United Kingdom and the United States of America.

TABLE 10.13 M1 PLUS QUASI-MONEY INDEX

Period	United States	Japan	European Union (a)	United Kingdom	Canada	Australia	New Zealand
			ANNUAL (2000 =	= 100.0)			
1997–1998	97.2	80.4	80.8	85.3	80.1	81.3	75.2
1998-1999	98.9	87.2	88.1	90.0	85.7	88.0	84.7
1999-2000	100.3	97.3	97.0	96.7	92.3	95.3	98.4
2000-2001	100.0	102.8	103.0	104.3	106.0	106.0	106.2
2001-2002	106.5	122.0	111.2	113.9	119.3	121.9	123.3
2002-2003	110.8	146.2	121.4	123.7	130.6	115.7	133.7
2003-2004	117.9	152.9	133.6	135.9	143.4	125.3	148.5
2004–2005	123.7	159.2	146.4	148.4	160.2	130.0	151.6
		PERCENT	rage Change Fro	M PREVIOUS YEAR	<u> </u>		
1997–1998	-0.8	8.5	7.9	5.2	13.7	13.6	7.0
1998–1999	1.7	8.4	9.0	5.6	7.1	8.2	12.6
1999–2000	1.5	11.6	10.1	7.4	7.7	8.3	16.1
2000–2001	-0.3	5.7	6.3	7.9	14.8	11.2	7.9
2001–2002	6.6	18.6	7.9	9.3	12.5	15.1	16.1
2002–2003	4.0	19.9	9.2	8.5	9.5	-5.1	8.4
2003–2004 2004–2005	6.4	4.6	10.0	9.9	9.8	8.2	11.1
	5.0	4.1	9.5	9.2	11.7	3.8	2.0
		SEASC	NALLY ADJUSTED	(2000 = 100.0)			
2000–2001 June	101.2	106.0	106.3	108.1	109.6	112.0	114.2
2001–2002 Sontombor	105.0	400.0	100.2	440.0	110.0	447.0	1100
September December	105.2	109.6	108.3	110.8	110.9	117.9	116.0
	106.0	115.0	110.3	112.9	118.8	123.6	121.0
March June	107.6	124.0	112.1	114.8	122.6	129.4	126.2
	107.3	139.3	114.0	117.2	124.7	116.8	129.9
2002–2003	107.0	1122	440.7	440.0	100.0	110.0	420.0
September	107.8	143.3	116.7	119.9	128.0	112.9	132.0
December March	109.5 111.7	147.0	119.8 123.1	122.2 125.0	129.4 130.4	114.4 115.9	132.8 133.8
June	114.0	148.5 146.0	126.1	127.5	134.6	119.7	136.0
2003–2004							
September	115.9	150.7	128.9	130.8	139.4	122.6	143.5
December	116.6	154.1	132.1	134.3	137.9	124.3	147.8
March	118.4	154.0	135.3	137.6	144.0	127.0	150.3
June	120.6	152.9	138.2	140.8	152.1	127.1	152.5
2004–2005	100.1	450.7	4.44.4	442.0	454.4	100.0	454.5
September	122.4	156.7	141.1	143.8	154.4	128.2	151.5
December	124.1	159.6	144.1	146.6	156.2	128.3	151.2
March June	124.3 124.1	160.7 159.8	147.8 152.4	149.8 153.5	162.4 167.6	130.2 133.1	152.6 150.9
2005–2006							
September	123.5	163.6	162.1	157.4	165.5	136.1	152.6
	PE	RCENTAGE CHAP	NGE FROM SAME (	QUARTER OF PREVI	OUS YEAR		
2003-2004							
September	7.5	5.2	10.5	9.1	8.9	8.6	8.7
December	6.5	4.8	10.3	9.9	6.6	8.7	11.3
March	6.0	3.7	9.9	10.1	10.4	9.6	12.3
June	5.8	4.7	9.6	10.4	13.0	6.2	12.1
2004–2005		4.0	2 -	0.0	40.0		
September	5.6	4.0	9.5	9.9	10.8	4.6	5.6
December March	6.4	3.6	9.1	9.2	13.3	3.2	2.3
June	5.0	4.4	9.2	8.9	12.8	2.5	1.5
	2.9	4.5	10.3	9.0	10.2	4.7	-1.0
2005–2006 September	0.9	4.4	14.9	9.5	7.2	6.2	0.7
			-			-	

<sup>(</sup>a) The European Union Countries used in this series are Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, the Netherlands, Portugal, Spain, Sweden and the United Kingdom.

 $Source: \ Organisation \ for \ Economic \ Co-operation \ and \ Development, \ OECD.$ 

#### **EXPLANATORY NOTES**

Explanatory Notes in the form found in other ABS publications are not included in Australian Economic Indicators. Readers are directed to the Explanatory Notes contained in related ABS publications.

INTRODUCTION

Australian Economic Indicators presents a statistical summary of the Australian economy, together with international comparisons of selected economic indicators. Except for the special February issue, it also includes commentaries, articles and technical notes. Australian Economic Indicators has been developed primarily as a reference document, providing a broad basis for economic analysis and research.

The tables contain mainly ABS data, although data from other sources are included. For ABS sourced data, the publication name and catalogue number are included in the footnotes of the tables. If the data are from other sources, the source organisation's name is included in the footnotes.

MOST RECENT DATA

The statistics shown are the latest available as at 9 December 2005.

**RELATED PUBLICATIONS**  A list of related publications is included in each chapter under the table of contents. These include publications which are the source of the data in the tables and other related publications.

Other useful sources of detailed information are the 'Concepts, Sources and Methods' and classification publications. These are released irregularly, each relating to a specific publication, collection or standard classification. The publications most relevant to Australian Economic Indicators include:

- Australian and New Zealand Standard Industrial Classification (ANZSIC), cat. no. 1292.0
- Classification Manual for Government Financial Statistics, Australia, cat. no. 5514.0
- Australian National Accounts: Concepts, Sources and Methods, cat. no. 5216.0
- Balance of Payments and International Investment Position, Australia: Concepts, Sources and Methods, cat. no. 5331.0
- Labour Statistics: Concepts, Sources and Methods, cat. no. 6102.0.55.001
- Labour Price Index: Concepts, Sources and Methods, cat. no. 6351.0.55.001
- Australian Consumer Price Index: Concepts, Sources and Methods, cat. no. 6461.0.

**SEASONALLY** ADJUSTED AND TREND ESTIMATES Series in this publication include original, seasonally adjusted and trend series. Special care should always be taken in interpreting data for the most recent months and quarters. Some of the original and all of the seasonally adjusted and trend series are subject to revision.

SEASONALLY ADJUSTED AND TREND ESTIMATES continued

It is not uncommon for movements in original time series data and those provided from seasonally adjusted and trend series to differ significantly. Movements in a time series of original data may reflect several factors, including:

- longer-term changes in the item being measured (i.e. trend movements)
- short-term irregular changes
- regular seasonal influences
- normal 'trading', 'working' or 'pay' day patterns
- systematic holiday effects.

Seasonal adjustment and trend estimates help the user to identify the effect of these influences on the time series. Seasonal adjustment removes the effect of the last three listed influences from the data, leaving only the trend and short-term irregular movements. Trend estimates are then obtained by removing the effects of the short-term irregularities, which in many series can be a major contributor to movements in the original data. By comparing the historical trend series with the seasonally adjusted series, the user can identify the short-term irregularities which have influenced the original series.

Trend estimates produced by the ABS are based on Henderson Moving Averages, and are therefore subject to revision especially for the latest few months or quarters.

The general methods used in the ABS for making seasonal adjustments are described in Seasonally Adjusted Indicators, Australia 1983 (cat. no. 1308.0). The method used to estimate trends is described in Information Paper: A Guide to Smoothing Time Series – Estimates of Trend (cat. no. 1316.0).

Concurrent seasonal adjustment and trend estimates The ABS has introduced the use of concurrent seasonal adjustment to derive the combined adjustment factors for the Retail Series. This means that data from the current month are used in estimating seasonal and trading day factors for the current and previous months. Concurrent adjustment can result in revisions each month to estimates for earlier periods. However, in most instances, the only noticeable revisions will be to the combined adjustment factors for the current month, the previous month and the same month a year ago. As a result of the concurrent seasonal adjustment the trend estimates are also concurrently estimated.

CHAIN VOLUME **MEASURES** 

The chain volume measures appearing in this publication are annually-reweighted chain Laspeyres indexes referenced to the current price values in a chosen reference year (i.e. the year when the quarterly chain volume measures sum to the current price annual values). Chain Laspeyres volume measures are compiled by linking together (compounding) movements in volumes, calculated using the average prices of the previous financial year, and applying the compounded movements to the current price

CHAIN VOLUME MEASURES continued

estimates of the reference year. Quarterly chain volume estimates are benchmarked to annual chain volume estimates, so that the quarterly estimates for a financial year sum to the corresponding annual estimate.

Chain volume measures are not generally additive. In other words, in general, component chain volume measures do not sum to a total in the way original current price components do. In order to minimise the impact of this property, the ABS uses the latest base year as the reference year (i.e. the year prior to the latest complete financial year). By adopting this approach, non-additivity does not exist for the quarters following the reference year (currently 2003-04) and is relatively small for the quarters in the reference year and the quarters immediately preceding it. The latest base year and the reference year will be advanced one year with the release of the June quarter Australian National Accounts (Australian Economic Indicators, October issue). A change in reference year changes levels but not growth rates, although some revision to recent growth rates can be expected because of the introduction of a more recent base year (and revisions to the current price estimates underlying the chain volume measures).

OTHER USAGES

Columns in bold in the tables indicate a total. Columns usually sum from the left, with the total appearing on the right. A major exception is the balance of payments and international investment position data in Chapter 2. These data sum from the right with the total appearing on the left – in keeping with the international standard for these statistics. Some tables include subtotal columns and columns which need to be subtracted to obtain the total. Where this is not clear a footnote explains the relationship between the columns.

Columns in italics indicate that seasonally adjusted or trend estimates are not available for that column, and original data are provided instead.

Yearly periods shown as, e.g. 2004-05, refer to the fiscal year ended 30 June 2005.

Where figures have been rounded, discrepancies may occur between sums of the component items and totals. Percentage changes may not be exactly comparable to tabulated source series due to rounding of the source series, the percentage change series or both.

METRIC PREFIXES

Deca (da) = ten

Hecto(h) = hundredKilo(k) = thousandMega(M) = million

Giga(G) = thousand millionTera (T) = million million

#### **ABBREVIATIONS**

0.00	The same of the same
0, 0.0	zero or rounded to zero
'000	thousand
\$m	million dollars
ABARE	Australian Bureau of Agricultural and Resource Economics
ABS	Australian Bureau of Statistics
ADP	Automated Data Processing
AHECC	Australian Harmonised Export Commodity Classification
ANZSIC	Australian and New Zealand Standard Industrial Classification
ASEAN	Association of South-East Asian Nations
ASX	Australian Stock Exchange
billion	thousand million
cat. no.	catalogue number
Cif	cost, insurance and freight
CNW	Change in Net Worth
CPI	Consumer Price Index
e.g.	example
etc	etcetera
EU	European Union
excl	excluding
fob	free on board
GDP	Gross Domestic Product
GDPfc GFCF	Gross non-farm product at factor cost
GFS	Gross Fixed Capital Formation Government Finance Statistics
	General Government
GG Govt	Government
kWh	kilowatt hours
LPG	liquid petroleum gas
Mm3	millions of cubic metres
Mt	mega tonne
M1	Currency plus bank current deposits of the private non-bank sector
na	Not available
NBFI	Non-bank Financial Intermediaries
n.e.c.	not elsewhere classified
nes	Not elsewhere specified
NLB	Net Lending/Borrowing
NOB	Net Operating Balance
np	not published
nya	not yet available
NW	Net Worth
nya	not yet available
OECD	Organisation for Economic Co-operation and Development
PFC	Public Financial Corporations
PGFCF	Private Gross Fixed Capital Formation
PNFC	Public Non-financial Corporations
RBA	Reserve Bank of Australia
S&P/ASX 200	Standard and Poor's Australian Stock Exchange top 200
SITC	Standard International Trade Classification
SUV	Sport Utility Vehicles
USA	United States of America
VFACTS	Vehicle facts

# **Appendix**

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